



pennsylvania
DEPARTMENT OF HUMAN SERVICES



Governor's Executive Budget

2024 – 2025

Appropriations Committee
Hearings, March 2024

DEPARTMENT OF HUMAN SERVICES

Our mission is to assist Pennsylvanians in leading safe, healthy, and productive lives through equitable, trauma-informed, and outcome-focused services while being an accountable steward of commonwealth resources.

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DEPARTMENT OF HUMAN SERVICES

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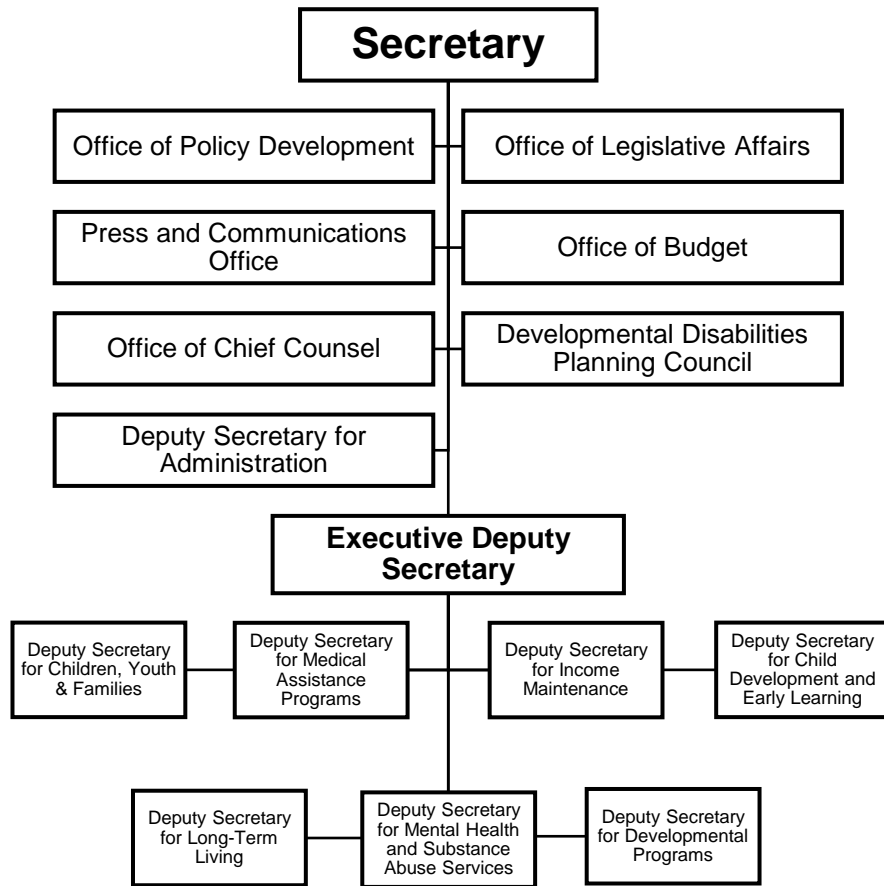
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Acronym Key:

Department	Department of Human Services
CMS	Centers for Medicare & Medicaid Services
MA	Medical Assistance
OA	Office of Administration
OMAP	Office of Medical Assistance Programs
OIM	Office of Income Maintenance
OMHSAS	Office of Mental Health & Substance Abuse Services
OCYF	Office of Children, Youth & Families
OLTL	Office of Long-Term Living
OCDEL	Office of Child Development & Early Learning
ODP	Office of Developmental Programs



- **Deputy Secretary for Administration** oversees the bureaus of Financial Operations; Administrative Services; Procurement and Contract Management; Program Integrity; Hearings and Appeals; and Equal Opportunity.
- **Deputy Secretary for Medical Assistance Programs** administers the joint state/federal Medical Assistance (also known as Medicaid) program and the Children's Health Insurance Program (also known as CHIP) that purchases health care for over 3 million Pennsylvania residents.
- **Deputy Secretary for Income Maintenance** is responsible for the oversight of the Temporary Assistance for Needy Families program; Medical Assistance; Supplemental Nutrition Assistance Program; home heating assistance; family assistance; health services; employment and training services; and child support.
- **Deputy Secretary for Children, Youth and Families** oversees the bureaus of Policy, Programs and Operations; Children and Family Services; Juvenile Justice Services; and Budget and Fiscal Support.
- **Deputy Secretary for Child Development and Early Learning** oversees the bureaus of Subsidized Child Care Services; Certification Services; Early Learning Services; and Early Intervention Services.
- **Deputy Secretary for Mental Health and Substance Abuse Services** oversees the Office of the Medical Director and the bureaus of Community and Hospital Operations; Policy, Planning and Program Development; Financial Management and Administration; Children's Behavioral Health; and Quality Management and Data Review.
- **Deputy Secretary for Long-Term Living** oversees the bureaus of Coordinated and Integrated Services; Provider and Participant Supports; Quality Assurance and Program Analytics; Human Services Licensing; Policy Development and Communications Management; and Finance.
- **Deputy Secretary for Developmental Programs** oversees the bureaus of Financial Management and Budget; Supports for People with Intellectual Disabilities; Policy and Program Support; and Autism Services.

DEPARTMENT OF HUMAN SERVICES

(\$ Amounts in Thousands)

2023-2024 Available

2024-2025 Governor's Executive Budget

Program Area	State General/ Special	Federal/ Other	Total	State General/ Special	Federal/ Other	Total
Administration:						
General Government Operations	\$128,196	\$139,132	\$267,328	\$137,951	\$145,861	\$283,812
Information Systems	\$103,049	\$210,227	\$313,276	\$116,406	\$232,280	\$348,686
County Administration-Statewide	\$60,509	\$152,321	\$212,830	\$64,560	\$129,163	\$193,723
County Assistance Offices	\$320,810	\$477,848	\$798,658	\$356,736	\$499,118	\$855,854
Child Support Enforcement	\$20,152	\$185,376	\$205,528	\$22,011	\$190,041	\$212,052
New Directions	\$22,234	\$175,348	\$197,582	\$23,401	\$180,700	\$204,101
Subtotal Administration	\$654,950	\$1,340,252	\$1,995,202	\$721,065	\$1,377,163	\$2,098,228
Institutional:						
Youth Development Institutions and Forestry Camps	\$91,255	\$10,675	\$101,930	\$140,613	\$10,660	\$151,273
Mental Health Services	\$885,567	\$389,761	\$1,275,328	\$971,174	\$411,179	\$1,382,353
Intellectual Disabilities-State Centers	\$100,327	\$119,168	\$219,495	\$117,299	\$137,213	\$254,512
Subtotal Institutional	\$1,077,149	\$519,604	\$1,596,753	\$1,229,086	\$559,052	\$1,788,138
Grants and Subsidies:						
Cash Grants	\$16,240	\$502,696	\$518,936	\$39,141	\$508,541	\$547,682
Supplemental Grants - Aged, Blind and Disabled	\$114,011	\$0	\$114,011	\$115,320	\$0	\$115,320
Medical Assistance-Capitation	\$3,780,193	\$17,851,421	\$21,631,614	\$4,007,251	\$19,081,167	\$23,088,418
Medical Assistance - Fee-for-Service	\$691,304	\$2,551,402	\$3,242,706	\$601,461	\$2,243,480	\$2,844,941
Payments to Federal Government - Medicare Drug Program	\$1,012,019	\$0	\$1,012,019	\$1,124,910	\$0	\$1,124,910
Medical Assistance-Workers with Disabilities	\$59,631	\$61,475	\$121,106	\$93,003	\$93,892	\$186,895
Medical Assistance-Physician Practice Plans	\$10,071	\$11,557	\$21,628	\$10,071	\$12,198	\$22,269
Hospital-Based Burn Centers	\$4,438	\$5,234	\$9,672	\$4,438	\$5,444	\$9,882
Medical Assistance-Critical Access Hospitals	\$14,472	\$24,046	\$38,518	\$14,472	\$24,878	\$39,350
Medical Assistance-Obstetric and Neonatal Services	\$3,682	\$10,881	\$14,563	\$3,682	\$11,197	\$14,879
Medical Assistance-Trauma Centers	\$8,657	\$10,211	\$18,868	\$8,657	\$10,620	\$19,277
Medical Assistance-Academic Medical Centers	\$24,682	\$29,114	\$53,796	\$24,682	\$30,277	\$54,959
Medical Assistance-Transportation	\$67,485	\$99,620	\$167,105	\$69,532	\$91,050	\$160,582
Expanded Medical Services for Women	\$8,263	\$1,000	\$9,263	\$8,263	\$0	\$8,263
Children's Health Insurance Program	\$67,711	\$278,428	\$346,139	\$82,019	\$317,794	\$399,813
Medical Assistance-Long-Term Living	\$167,434	\$157,610	\$325,044	\$134,718	\$117,737	\$252,455
Medical Assistance-Community HealthChoices	\$5,213,680	\$8,867,827	\$14,081,507	\$5,433,184	\$8,950,227	\$14,383,411
Long-Term Care Managed Care	\$173,678	\$217,828	\$391,506	\$178,395	\$216,717	\$395,112
Intellectual Disabilities-Community Base Program	\$150,970	\$100,661	\$251,631	\$160,799	\$101,426	\$262,225
Intellectual Disabilities-Intermediate Care Facilities	\$179,977	\$271,998	\$451,975	\$197,303	\$304,117	\$501,420

DEPARTMENT OF HUMAN SERVICES

(\$ Amounts in Thousands)

2023-2024 Available

2024-2025 Governor's Executive Budget

Program Area	2023-2024 Available			2024-2025 Governor's Executive Budget		
	State General/ Special	Federal/ Other	Total	State General/ Special	Federal/ Other	Total
Intellectual Disabilities-Community Waiver Program	\$2,301,665	\$2,857,066	\$5,158,731	\$2,645,523	\$3,056,097	\$5,701,620
Autism Intervention and Services	\$31,679	\$44,274	\$75,953	\$35,838	\$47,514	\$83,352
Behavioral Health Services	\$57,149	\$0	\$57,149	\$57,149	\$0	\$57,149
Special Pharmaceutical Services	\$500	\$0	\$500	\$500	\$0	\$500
County Child Welfare	\$1,492,635	\$609,513	\$2,102,148	\$1,494,733	\$610,614	\$2,105,347
Community Based Family Centers	\$34,558	\$42,678	\$77,236	\$34,558	\$42,678	\$77,236
Child Care Services	\$271,859	\$586,167	\$858,026	\$301,190	\$608,887	\$910,077
Child Care Assistance	\$123,255	\$383,038	\$506,293	\$125,633	\$270,125	\$395,758
Nurse Family Partnership	\$14,112	\$3,693	\$17,805	\$14,042	\$3,763	\$17,805
Early Intervention	\$185,541	\$105,849	\$291,390	\$202,205	\$110,036	\$312,241
Domestic Violence	\$20,093	\$11,638	\$31,731	\$25,093	\$11,638	\$36,731
Rape Crisis	\$11,921	\$1,721	\$13,642	\$11,921	\$1,721	\$13,642
Breast Cancer Screening	\$1,828	\$2,000	\$3,828	\$1,828	\$2,000	\$3,828
Human Services Development Fund	\$13,460	\$0	\$13,460	\$13,460	\$0	\$13,460
Legal Services	\$4,161	\$5,049	\$9,210	\$11,000	\$5,049	\$16,049
Homeless Assistance	\$18,496	\$4,683	\$23,179	\$28,496	\$4,183	\$32,679
211 Communications	\$750	\$0	\$750	\$750	\$0	\$750
Health Program Assistance and Services	\$40,133	\$0	\$40,133	\$0	\$0	\$0
Services for Visually Impaired	\$4,702	\$0	\$4,702	\$4,702	\$0	\$4,702
Subtotal Grants & Subsidies	\$16,397,095	\$35,710,378	\$52,107,473	\$17,319,922	\$36,895,067	\$54,214,989
Total General Funds	\$18,129,194	\$37,570,234	\$55,699,428	\$19,270,073	\$38,831,282	\$58,101,355
<u>Special and Other Funds:</u>						
Lottery Fund						
Medical Assistance - Transportation Services	\$4,000	\$0	\$4,000	\$4,000	\$0	\$4,000
Medical Assistance-Community HealthChoices	\$348,966	\$0	\$348,966	\$348,966	\$0	\$348,966
Tobacco Settlement Fund						
Medical Assistance for Workers with Disabilities	\$108,067	\$129,975	\$238,042	\$99,941	\$121,400	\$221,341
Uncompensated Care	\$29,466	\$34,759	\$64,225	\$27,250	\$33,427	\$60,677
Medical Assistance Community HealthChoices	\$154,489	\$0	\$154,489	\$142,647	\$0	\$142,647
Children's Trust Fund						
Children's Programs and Services	\$1,400	\$0	\$1,400	\$1,400	\$0	\$1,400
Total Special and Other Funds	\$646,388	\$164,734	\$811,122	\$624,204	\$154,827	\$779,031
DEPARTMENT TOTAL	\$18,775,582	\$37,734,968	\$56,510,550	\$19,894,277	\$38,986,109	\$58,880,386

Department of Human Services

Funding by Program Area for Fiscal Years 2022-2023 thru 2024-2025

Dollar Amounts in Thousands

Program Area		2022-2023	2023-2024	2024-2025
Human Services Support	S	\$214,460	\$231,995	\$255,107
	F	\$304,253	\$339,226	\$368,008
	O	\$10,341	\$10,133	\$10,133
		\$529,054	\$581,354	\$633,248
Medical Assistance and Health Care Delivery	S	\$5,115,362	\$5,752,608	\$6,052,441
	F	\$18,636,277	\$17,445,262	\$18,111,288
	O	\$3,271,416	\$3,489,127	\$3,810,709
	L	\$3,800	\$4,000	\$4,000
	T	\$317,926	\$302,267	\$282,018
	\$27,344,781	\$26,993,264	\$28,260,456	
Long-Term Living	S	\$4,745,159	\$5,554,792	\$5,746,297
	F	\$8,945,181	\$8,528,052	\$8,567,327
	O	\$595,770	\$715,213	\$717,354
	L	\$348,966	\$348,966	\$348,966
	T	\$152,260	\$154,489	\$142,647
	\$14,787,336	\$15,301,512	\$15,522,591	
Income Maintenance	S	\$528,423	\$553,956	\$621,169
	F	\$1,446,598	\$1,479,581	\$1,492,931
	O	\$12,929	\$14,008	\$14,632
	\$1,987,950	\$2,047,545	\$2,128,732	
Mental Health and Substance Abuse Services	S	\$923,742	\$943,216	\$1,028,823
	F	\$324,412	\$321,366	\$342,889
	O	\$71,405	\$68,395	\$68,290
	\$1,319,559	\$1,332,977	\$1,440,002	
Intellectual Disabilities	S	\$2,308,959	\$2,764,618	\$3,156,762
	F	\$3,627,708	\$3,354,499	\$3,607,699
	O	\$47,302	\$38,668	\$38,668
	\$5,983,969	\$6,157,785	\$6,803,129	
Human Services	S	\$1,657,378	\$1,698,684	\$1,731,846
	F	\$627,309	\$643,483	\$644,069
	O	\$1,789	\$1,796	\$1,796
	\$2,286,476	\$2,343,963	\$2,377,711	
Child Development	S	\$510,116	\$629,325	\$677,628
	F	\$1,096,763	\$1,119,276	\$1,033,340
	O	\$3,549	\$3,549	\$3,549
	\$1,610,428	\$1,752,150	\$1,714,517	
Grand Total	S	\$16,003,599	\$18,129,194	\$19,270,073
	F	\$35,008,501	\$33,230,745	\$34,167,551
	O	\$4,014,501	\$4,340,889	\$4,665,131
	L	\$352,766	\$352,966	\$352,966
	T	\$470,186	\$456,756	\$424,665
	\$55,849,553	\$56,510,550	\$58,880,386	

S = General Fund

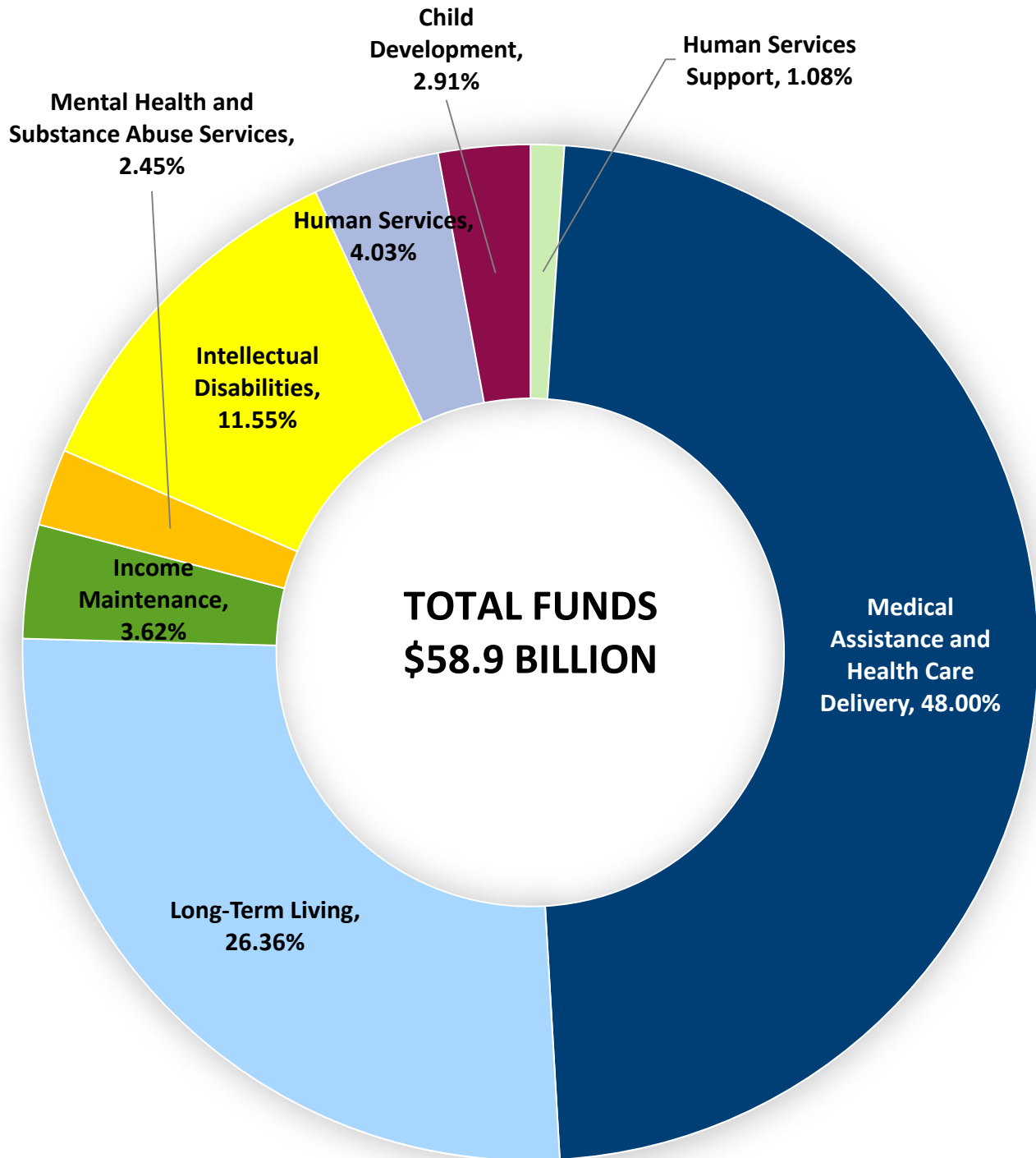
F = Federal funds

O = Other funds (Augmentations plus Other Funds)

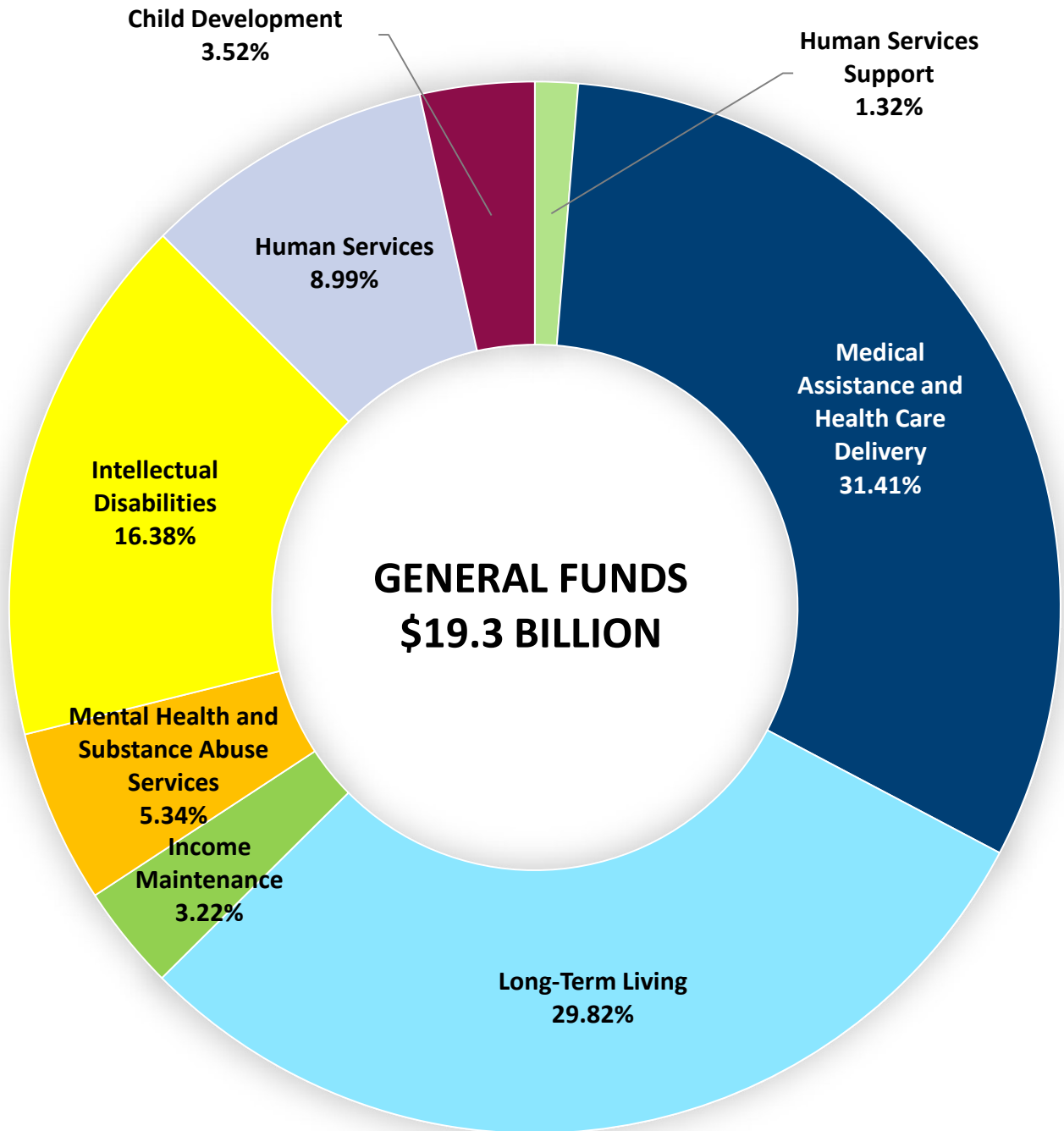
L = Lottery Funds

T = Tobacco Settlement Fund

**DEPARTMENT OF HUMAN SERVICES
2024-2025 OPERATING BUDGET BY PROGRAM**



**DEPARTMENT OF HUMAN SERVICES
2024-2025 OPERATING BUDGET BY PROGRAM**



Department of Human Services
Management Directive 310.3 (Act 146) Waivers for Fiscal Years prior to 2023-2024
Dollar Amounts in Thousands

Fund	Year Waived	Amount
General Funds		
General Government Operations	2017	All Balances & Commitments
General Government Operations	2018	All Balances & Commitments
General Government Operations	2019	All Balances & Commitments
General Government Operations	2020	All Balances & Commitments
General Government Operations	2021	All Balances & Commitments
Disaster Case Management-FEMA (F)	2021	All Balances & Commitments
General Government Operations	2022	All Balances & Commitments
Refugees and Persons Seeking Asylum-Administration (F)	2022	All Balances & Commitments
Developmental Disabilities-Basic Support (F)	2022	All Balances & Commitments
CCDFBG-Administration (F)	2022	All Balances & Commitments
Information Systems	2022	All Balances & Commitments
County Administration-Statewide	2022	All Balances & Commitments
County Assistance Offices	2022	All Balances & Commitments
Child Support Enforcement	2022	All Balances & Commitments
Child Support Enforcement-Title IV-D (F)	2022	All Balances & Commitments
Youth Development Institutions and Forestry Camps	2021	All Balances & Commitments
Youth Development Institutions and Forestry Camps	2022	All Balances & Commitments
Mental Health Services	2021	All Balances & Commitments
Mental Health Services	2022	All Balances & Commitments
Suicide Prevention (F)	2022	All Balances & Commitments
Intellectual Disabilities-State Centers	2022	All Balances & Commitments
Medical Assistance-Capitation	2021	All Balances & Commitments
Medical Assistance-Capitation	2022	All Balances & Commitments
Medical Assistance-Capitation (F)	2022	All Balances & Commitments
Medical Assistance-Fee for Service	2021	All Balances & Commitments

Department of Human Services
Management Directive 310.3 (Act 146) Waivers for Fiscal Years prior to 2023-2024
Dollar Amounts in Thousands

Fund	Year Waived	Amount
Children's Health Insurance Program	2022	All Balances & Commitments
Children's Health Insurance Program (F)	2022	All Balances & Commitments
Medical Assistance-Critical Access Hospitals	2022	All Balances & Commitments
Medical Assistance-Critical Access Hospitals (F)	2022	All Balances & Commitments
Medical Assistance-Obstetric and Neonatal Services	2022	All Balances & Commitments
Medical Assistance-Obstetric and Neonatal Services (F)	2022	All Balances & Commitments
Medical Assistance-Transportation	2021	All Balances & Commitments
Medical Assistance-Transportation	2022	All Balances & Commitments
Medical Assistance-Long-Term Living	2021	All Balances & Commitments
Medical Assistance-Community HealthChoices	2021	All Balances & Commitments
Medical Assistance-Community HealthChoices	2022	All Balances & Commitments
Long-Term Care Managed Care	2021	All Balances & Commitments
Intellectual Disabilities- Community Waiver Program	2021	All Balances & Commitments
Intellectual Disabilities- Community Waiver Program	2022	All Balances & Commitments
Intellectual Disabilities-Community Base Program	2018	All Balances & Commitments
Intellectual Disabilities-Community Base Program	2019	All Balances & Commitments
Intellectual Disabilities-Community Base Program	2021	All Balances & Commitments
Intellectual Disabilities-Community Base Program	2022	All Balances & Commitments
Medical Assistance-Community ID Services (F)	2022	All Balances & Commitments
Autism Intervention and Services	2021	All Balances & Commitments
Autism Intervention and Services	2022	All Balances & Commitments
Medical Assistance-Autism Intervention and Services (F)	2022	All Balances & Commitments
Behavioral Health Services	2021	All Balances & Commitments
Special Pharmaceutical Services	2022	All Balances & Commitments
County Child Welfare	2021	All Balances & Commitments
Child Welfare-Title IV-E (F)	2021	All Balances & Commitments

Department of Human Services
Management Directive 310.3 (Act 146) Waivers for Fiscal Years prior to 2023-2024
Dollar Amounts in Thousands

Fund	Year Waived	Amount
County Child Welfare	2022	All Balances & Commitments
Child Welfare-Title IV-E (F)	2022	All Balances & Commitments
MCH-Early Childhood Home Visiting (F)	2022	All Balances & Commitments
Child Care Services	2022	All Balances & Commitments
CCDFBG-Child Care Services (F)	2022	All Balances & Commitments
Child Care Assistance	2019	All Balances & Commitments
Child Care Assistance	2020	All Balances & Commitments
Child Care Assistance	2021	All Balances & Commitments
Child Care Assistance	2022	All Balances & Commitments
TANFBG-Child Care Assistance (F)	2022	All Balances & Commitments
CCDFBG-Child Care Assistance (F)	2022	All Balances & Commitments
SNAP-Child Care Assistance (F)	2022	All Balances & Commitments
Early Intervention	2021	All Balances & Commitments
Health Program Assistance and Services	2017	All Balances & Commitments
Health Program Assistance and Services	2018	All Balances & Commitments
Health Program Assistance and Services	2019	All Balances & Commitments
Health Program Assistance and Services	2020	All Balances & Commitments
Health Program Assistance and Services	2021	All Balances & Commitments
Health Program Assistance and Services	2022	All Balances & Commitments
COVID Relief (F)	ALL	All Balances & Commitments

**Department of Human Services
Supplemental Appropriations for Fiscal Year 2023-2024
(\$ Amounts in Thousands)**

Fiscal Year 2023-2024 Appropriation Title	Appropriation Amount	Supplemental Request	Revised Appropriation	Run Out Date
General Fund - State:				
Youth Development Institutions and Forestry Camps	\$79,869	\$11,386	\$91,255	04/30/24
Medical Assistance-Long-Term Living	\$149,645	\$17,789	\$167,434	05/31/24
Long-Term Care Managed Care	\$172,896	\$782	\$173,678	06/01/24
Intellectual Disabilities-Intermediate Care Facilities	\$166,354	\$13,623	\$179,977	05/31/24
General Fund - Federal:				
Affordable Connectivity Outreach-County Assistance Offices	\$0	\$500	\$500	03/31/24
Other Federal Support-Cash Grants	\$7,553	\$1,000	\$8,553	06/30/24
Medical Assistance-Fee-for-Service	\$2,082,263	\$23,583	\$2,105,846	06/30/24
Medical Assistance-Workers with Disabilities	\$59,190	\$1,356	\$60,546	06/30/24
Medical Assistance-Critical Access Hospitals	\$19,177	\$1,669	\$20,846	06/01/24
Medical Assistance-Transportation	\$94,590	\$4,665	\$99,255	06/01/24
Medical Assistance-Long-Term Living	\$103,779	\$51,551	\$155,330	05/31/24
Autism Spectrum Disorder Surveillance Program	\$450	\$225	\$675	06/30/24
CCDFBG-Child Care Services	\$540,265	\$14,700	\$554,965	05/31/24

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:

General Government Operations

I. SUMMARY FINANCIAL DATA

	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted
State Funds Total	\$120,016	\$128,196	\$137,951
Federal Funds Total	\$125,503	\$129,532	\$136,261
Federal Sources Itemized			
<i>Medical Assistance-Administration</i>	\$39,265	\$39,274	\$41,623
<i>SNAP -Administration</i>	\$5,747	\$5,333	\$6,600
<i>SSBG-Administration</i>	\$358	\$358	\$358
<i>TANFBG-Administration</i>	\$11,400	\$11,259	\$11,268
<i>CCDFBG-Administration</i>	\$32,939	\$34,455	\$35,294
<i>Child Welfare-Title IV-E-Administration</i>	\$10,211	\$10,916	\$11,136
<i>Child Welfare Services-Administration</i>	\$867	\$993	\$999
<i>Community Based Family Resource and Support-Admin</i>	\$689	\$1,739	\$230
<i>Developmental Disabilities-Basic Support</i>	\$4,429	\$4,903	\$5,099
<i>Disabled Education-Administration</i>	\$392	\$712	\$712
<i>Early Head Start Expansion Program</i>	\$14,950	\$14,950	\$14,950
<i>MCH-Administration</i>	\$242	\$251	\$251
<i>MHSBG-Administration</i>	\$1,137	\$1,219	\$1,337
<i>Refugees and Persons Seeking Asylum-Administration</i>	\$2,802	\$3,170	\$6,404
<i>Homeland Security (EA)</i>	\$75	\$0	\$0
Other Funds Total	\$9,821	\$9,600	\$9,600
Other Fund Sources Itemized			
<i>Child Abuse Reviews</i>	\$8,863	\$8,568	\$8,568
<i>Adam Walsh Clearance</i>	\$945	\$1,032	\$1,032
<i>Miscellaneous Reimbursements</i>	\$13	\$0	\$0
Total	\$255,340	\$267,328	\$283,812

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: General Government Operations			
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$61,443	\$84,139	\$89,147	\$5,008	5.95%
<i>Federal Funds</i>	\$74,614	\$70,586	\$74,795	\$4,209	5.96%
<i>Other Funds</i>	\$8,565	\$8,270	\$8,270	\$0	0.00%
Total Personnel	\$144,622	\$162,995	\$172,212	\$9,217	5.65%
OPERATING					
<i>State Funds</i>	\$57,217	\$42,960	\$47,704	\$4,744	11.04%
<i>Federal Funds</i>	\$18,518	\$33,878	\$35,556	\$1,678	4.95%
<i>Other Funds</i>	\$1,256	\$1,330	\$1,330	\$0	0.00%
Total Operating	\$76,991	\$78,168	\$84,590	\$6,422	8.22%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$1,356	\$1,097	\$1,100	\$3	0.27%
<i>Federal Funds</i>	\$18,511	\$19,561	\$18,052	(\$1,509)	-7.71%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$19,867	\$20,658	\$19,152	(\$1,506)	-7.29%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$13,860	\$5,507	\$7,858	\$2,351	42.69%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$13,860	\$5,507	\$7,858	\$2,351	42.69%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
EXCESS FEDERAL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Excess Federal	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$120,016	\$128,196	\$137,951	\$9,755	7.61%
<i>Federal Funds</i>	\$125,503	\$129,532	\$136,261	\$6,729	5.19%
<i>Other Funds</i>	\$9,821	\$9,600	\$9,600	\$0	0.00%
Total Funds	\$255,340	\$267,328	\$283,812	\$16,484	6.17%

APPROPRIATION: General Government Operations
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III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Total Authorized</i>	979	999	1,009
<i>Total Filled</i>	910	929	913
Federally Funded			
<i>Authorized</i>	217	228	228
<i>Filled</i>	190	195	185
Other Funded			
<i>Authorized</i>	0	0	0
<i>Filled</i>	0	0	0
Total			
<i>Authorized</i>	1,196	1,227	1,237
<i>Filled</i>	1,100	1,124	1,098
Benefit Rate	68.83%	76.30%	73.67%

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2024-2025 Governor's Executive Budget authorizes 1,009 positions, consisting of 913 filled, 81 vacant, 10 new positions, and five leave-without-pay (LWOP) positions. The increase from Fiscal Year 2023-2024 reflects 10 new positions to provide increased access to quality services.

Federally funded complement authorizes 228 positions, consisting of 185 filled, 39 vacant, and four LWOP positions.

The Fiscal Year 2024-2025 Governor's Executive Budget includes funding for operating and fixed asset expenses which include administrative and overhead systems that support the operation of programs in the Department. Major provisions include rent of real estate, the Adult Protective Services contract, and human resources funding.

The Fiscal Year 2024-2025 Governor's Executive Budget includes funding for grant expenses for the Guardianship Grant.

Details for the appropriation request are outlines in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:

62 P.S. § 101; 71 P.S. § 61

Disbursement Criteria:

This appropriation funds the administrative structure for all programs in the Department. Supported functions include formulation of policies, planning, monitoring, analysis, and evaluation of programs. Disbursements are made based on approved positions and established employee benefits and through invoices for operating expenses and fixed assets.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: General Government Operations			
	State \$	Federal \$	Other \$	Total \$
PERSONNEL				
1. Provides an increase in the cost to carry forward 913 filled positions for 26.1 pay periods, 81 vacant positions funded for 13 pay periods, and 5 LWOP positions funded for benefits:	\$43	\$62	\$0	\$105
2. Provides for a 2.00 percent general salary increase for union and management employees (salary and wage), effective July 1, 2024:	\$721	\$1,041	\$0	\$1,762
3. Provides for the annualization of a January 1, 2024 2.25 percent longevity increment, the impact of a January 1, 2025 2.25 percent longevity increment and the impact of turnover (excludes the effect on employee benefits):	\$653	\$943	\$0	\$1,596
4. Provides a net increase in total employee benefit costs:	\$988	\$1,771	\$0	\$2,759
5. Provides for an increase in personnel costs associated with administrative federal appropriations:	\$0	\$1,925	\$0	\$1,925
6. Reflects the change in federal participation rates in Fiscal Year 2024-2025:	\$2,024	(\$2,024)	\$0	\$0
Subtotal Personnel	\$4,429	\$3,718	\$0	\$8,147
OPERATING				
1. Provides an increase in health and safety services related to the Adult Protective Services contract:	\$748	\$612	\$0	\$1,360
2. Provides an increase for the cost to carry departmental administrative operations in Fiscal Year 2024-2025:	\$175	\$627	\$0	\$802
3. Provides an increase for the Human Resource Shared Service Billing in Fiscal Year 2024-2025:	\$2,919	\$1,183	\$0	\$4,102
4. Provides an increase in operating costs associated with administrative federal appropriations:	\$0	\$82	\$0	\$82
5. Reflects the change in federal participation rates in Fiscal Year 2024-2025:	\$864	(\$864)	\$0	\$0
Subtotal Operating	\$4,706	\$1,640	\$0	\$6,346
GRANTS & SUBSIDIES				
1. Reflects a decrease in the Community - Based Child Abuse Prevention Grant:	\$0	(\$1,509)	\$0	(\$1,509)
2. Provides for an increase in the OMHSAS Guardianship Grant:	\$3	\$0	\$0	\$3
Subtotal Grants & Subsidies	\$3	(\$1,509)	\$0	(\$1,506)
BUDGETARY RESERVE				
1. Provides an increase in excess federal spending authority in Fiscal Year 2024-2025:	\$0	\$2,351	\$0	\$2,351
Subtotal Budgetary Reserve	\$0	\$2,351	\$0	\$2,351

VI. EXPLANATION OF CHANGES
(\$ Amounts in Thousands)

APPROPRIATION:
General Government Operations

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total \$</u>
FISCAL YEAR 2024-2025 INITIATIVES				
1. Increasing Access to Quality Services				
A. Personnel – Provides 10 new positions aimed at advancing our mission to serve and protect vulnerable populations by increasing access to services. These positions will support ChildLine and reinforce our commitment to keeping kids safe:	\$579	\$491	\$0	\$1,070
B. Operating- General operating cost associated with the additional 10 positions aimed at advancing our mission to serve and protect vulnerable populations by increasing access to services:	<u>\$38</u>	<u>\$38</u>	<u>\$0</u>	<u>\$76</u>
Subtotal Fiscal Year 2024-2025 Initiatives	\$617	\$529	\$0	\$1,146
TOTAL PERSONNEL	\$5,008	\$4,209	\$0	\$9,217
TOTAL OPERATING	\$4,744	\$1,678	\$0	\$6,422
TOTAL GRANTS & SUBSIDIES	\$3	(\$1,509)	\$0	(\$1,506)
TOTAL BUDGETARY RESERVE	<u>\$0</u>	<u>\$2,351</u>	<u>\$0</u>	<u>\$2,351</u>
TOTAL	<u><u>\$9,755</u></u>	<u><u>\$6,729</u></u>	<u><u>\$0</u></u>	<u><u>\$16,484</u></u>

GENERAL GOVERNMENT OPERATIONS

PROGRAM STATEMENT

The General Government Operations (GGO) appropriation provides funding for the administrative and overhead systems that support the operation of programs in the Department. The appropriation provides an administrative structure for setting policy, planning, and administration of direct services, state-operated facilities, services provided under contract, grants to counties, subsidies, and vendor reimbursement. The responsibilities of the offices funded in GGO include formulation of policies, overall direction of programs, planning and coordination among program areas, monitoring of programs, analysis of information, evaluation of programs, administrative support, and the licensure of providers. Listed below is a brief description of each office.

OFFICE OF THE SECRETARY

The Office of the Secretary directs and supervises the overall administration of the Department and establishes broad policy and management direction for all programs including Administration; MA Programs; Children, Youth & Families; Child Development & Early Learning; Mental Health and Substance Abuse Services; Income Maintenance; Long-Term Living; and Developmental Programs. In addition, the Office of the Secretary provides supervision and direction over the following functions: Policy; Budget and Finance; Legislative Affairs; Communications; and Chief Counsel.

OFFICE OF ADMINISTRATION

OA administers support functions for each of the program offices within the Department. These support functions include equal opportunity programs; hearings and appeals; financial operations; procurement and contract management; fraud and abuse recoveries; and administrative services. Administrative services include printing; mailroom operations; records management; automotive fleet operations; guardianship program and Pennhurst Advocacy services; facilities and property management; surplus equipment; and emergency planning.

OFFICE OF MEDICAL ASSISTANCE PROGRAMS

OMAP assures that comprehensive medical and related services are reimbursed for low-income elderly and disabled recipients and low-income children and their families. This office develops regulations governing provider participation in MA and the Children's Health Insurance Program and monitors providers for compliance with these rules.

The eHealth Partnership is responsible for operating the state's electronic health information exchange, known as the Pennsylvania Patient & Provider Network. This network improves and coordinates patient care by helping health care providers find their patients' medical records in real time.

OFFICE OF INCOME MAINTENANCE

OIM develops policies and regulations which support cash assistance, the Supplemental Nutrition Assistance Program, and the Low-Income Home Energy Assistance Program. In addition, this office determines MA eligibility, supervises statewide child support collections, and manages the operations of local county assistance offices.

OFFICE OF MENTAL HEALTH AND SUBSTANCE ABUSE SERVICES

OMHSAS directs the operation of six state mental hospitals and one restoration center and supervises behavioral health services for county programs. Treatment of the mentally ill is provided through a range of programs including community residential rehabilitation and support services, intensive case management, emergency outpatient and partial hospitalization programs, and short- and long-term inpatient treatment. The office also manages, through county or direct contracts, the Behavioral Health HealthChoices Managed Care Program.

OFFICE OF CHILDREN, YOUTH & FAMILIES

OCYF is responsible for establishing policies and standards for services to children and their families throughout Pennsylvania. OCYF issues regulations governing foster care and adoption services, group homes, part-day services, and 67 county children and youth agencies, and directly operates state facilities for delinquent youth. This office also conducts licensing for county and private children and youth social service agencies.

OFFICE OF LONG-TERM LIVING

OLTL is responsible for the statewide administration of the MA-funded long-term services and supports for older Pennsylvanians and adults with physical disabilities. Major program areas include Community HealthChoices, nursing facilities, home and community-based waiver services, and other programs such as Living Independence for the Elderly program, known nationally as PACE (Program for All-Inclusive Care for the Elderly). In addition, program responsibilities include assessing and improving the quality of services received by participants in various long-term living settings, assisting people who want to transition from nursing facilities back into the community, and monitoring fiscal and regulatory compliance.

OFFICE OF CHILD DEVELOPMENT & EARLY LEARNING

OCDEL promotes opportunities for children and families in Pennsylvania by building systems and providing supports that help ensure access to high-quality early care and educational services. The goal of the office is to create the opportunity for our youngest children to benefit from strong early childhood programs and to create an approach that unifies and recognizes the important contributions of all necessary partners including parents, schools, child care, Early Intervention, Head Start, libraries, and community organizations.

OFFICE OF DEVELOPMENTAL PROGRAMS

ODP is responsible for directing the activities of the statewide developmental disabilities system which includes state centers, private intermediate care facilities, community services for people with intellectual disabilities, and community autism services. The office plans and develops programs, regulations, policies, standards and guidelines, and competency-based training for the statewide developmental disabilities system. This office administers federal MA program requirements and ensures compliance with federal and state regulations and policies.

FEDERAL ADMINISTRATIVE APPROPRIATIONS

Developmental Disabilities – Basic Support

This grant provides federal funds to support programs designed to engage in advocacy, capacity building, and systemic change activities that are consistent with the purpose of the Developmental Disabilities Act. The grant provides for a comprehensive system of community services, individualized supports, and other forms of assistance that enable individuals with developmental disabilities to be productive, integrated, and included in all facets of community life. Funding in Fiscal Year (FY) 2024-2025 provides for 11 staff.

Community Based Family Resource and Support – Administration

This appropriation supports community based and prevention focused programs eligible for funding under the federal Community-Based Child Abuse Prevention grant. This grant strengthens and supports leadership of parents through program planning, implementation, and evaluation; peer review processes; state or community level funding mechanisms; services for families with children with disabilities; and involvement of families in the design and operation of each program.

Child Care Development Fund Block Grant – Administration

This grant provides funding to support early care and educational services. Personnel funding in FY 2024-2025 provides for 188 staff to support licensing and monitoring activities within the childcare program. Information technology funding for the Pennsylvania Enterprise to Link Information for Children Across Networks (PELICAN) system also supports the operation of the child care program serving Pennsylvania children and providers.

Refugees and Persons Seeking Asylum – Administration

This appropriation provides funding for the administrative costs associated with assisting refugees who resettle throughout Pennsylvania. Funding in FY 2024-2025 provides for 22 staff, located primarily in counties with heavy concentrations of refugees. Operational funding provides mainly for travel expense associated with serving the target population.

Mental Health Services Block Grant – Administration

This grant funds seven mental health program specialist positions which function as behavioral health service planners for OMHSAS. The grant funds the development and coordination of all state planning requirements mandated by the Community Mental Health Block Grant. The positions provide staff support for the State Planning Council and have lead responsibility for continuing development of the annual Behavioral Health State Plan. All grant funded services are required to be tied to the state plan goals.

Early Head Start Expansion Program

Two federal grants provide funding for OCDEL to provide Early Head Start (EHS) Services. The first grant funds EHS slots through an evidence-based home visiting service delivery option to pregnant women, infants, and toddlers from low-income families in Lawrence and Lebanon counties. Families receive support with child development and health, safety, and nutrition education. The program strives to build self-sufficiency and parenting abilities. The second grant funds EHS Child Care Partnership slots in Lawrence, Huntingdon, Lebanon, Lancaster, Berks, Chester, Montgomery, Venango, Philadelphia, and Monroe Counties. It serves children of low-income working families enrolled in child care centers.

Maternal, Infant and Early Childhood Home Visiting Program – Administration

The Maternal, Infant, and Early Childhood Home Visiting Program gives pregnant women and families the resources and skills needed to raise children who are physically, socially, and emotionally healthy and ready to learn. In partnership with the federal Administration for Children and Families, the program funds the development and implementation of evidence-based, voluntary programs that improve maternal and child health, prevent child abuse and neglect, encourage positive parenting, and promote child development and school readiness. This includes four evidenced based home visiting models: Parents as Teachers, Nurse-Family Partnership, Healthy Families America, and Early Head Start Home Visiting. The Department serves approximately 2,800 families a year with these funds.

FISCAL YEAR 2024-2025 INITIATIVE – INCREASING ACCESS TO QUALITY SERVICES

The FY 2024-2025 Governor's Executive Budget proposes \$0.617 million for 10 new positions aimed at advancing our mission to serve and protect vulnerable populations. Ten positions will support ChildLine and reinforce our commitment to keeping kids safe. Additional staff will help to reduce the ChildLine abandoned call rate from 8% to less than 4%. Additionally, as we bolster the Childline workforce we anticipate improved staff retention leading to more experienced caseworkers fielding reports of suspected child abuse.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:
Information Systems

I. SUMMARY FINANCIAL DATA

	2022-2023 <u>Actual</u>	2023-2024 <u>Available</u>	2024-2025 <u>Budgeted</u>
State Funds	\$93,694	\$103,049	\$116,406
Federal Funds Total	\$178,750	\$209,694	\$231,747
Federal Sources Itemized			
<i>Medical Assistance - Information Systems</i>	\$97,206	\$124,920	\$137,047
<i>SNAP - Information Systems</i>	\$29,985	\$32,771	\$36,061
<i>TANFBG - Information Systems</i>	\$15,784	\$16,519	\$17,403
<i>Child Welfare - Title IV-E - Information Systems</i>	\$10,832	\$11,200	\$14,837
<i>Child Support Enforcement - Information Systems</i>	\$7,894	\$7,493	\$9,751
<i>CHIP - Information Systems</i>	\$16,478	\$16,695	\$16,648
<i>COVID CHIP - Information Systems (EA)</i>	\$571	\$96	\$0
Other Funds Total	\$520	\$533	\$533
Other Sources Itemized			
<i>Compass Support - CHIP</i>	\$520	\$520	\$520
<i>Medical Data Exchange</i>	\$0	\$13	\$13
Total	<u>\$272,964</u>	<u>\$313,276</u>	<u>\$348,686</u>

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Information Systems				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$88,865	\$101,244	\$113,941	\$12,697	12.54%
<i>Federal Funds</i>	\$140,972	\$153,189	\$172,430	\$19,241	12.56%
<i>Other Funds</i>	\$520	\$533	\$533	\$0	0.00%
Total Operating	\$230,357	\$254,966	\$286,904	\$31,938	12.53%
FIXED ASSETS					
<i>State Funds</i>	\$4,829	\$1,805	\$2,465	\$660	36.57%
<i>Federal Funds</i>	\$0	\$3,195	\$2,535	(\$660)	-20.66%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$4,829	\$5,000	\$5,000	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$0	\$0	\$0	\$0	0.00%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$37,778	\$53,310	\$56,782	\$3,472	6.51%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$37,778	\$53,310	\$56,782	\$3,472	6.51%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
EXCESS FEDERAL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Excess Federal	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$93,694	\$103,049	\$116,406	\$13,357	12.96%
<i>Federal Funds</i>	\$178,750	\$209,694	\$231,747	\$22,053	10.52%
<i>Other Funds</i>	\$520	\$533	\$533	\$0	0.00%
Total Funds	\$272,964	\$313,276	\$348,686	\$35,410	11.30%

APPROPRIATION:
Information Systems

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

This appropriation provides funding for the Department's on-going Information Technology (IT) support of the Department's benefit delivery systems, network infrastructure, and enterprise data warehouse. In addition, operating funding provides for on-going operational maintenance and enhancements of specific IT projects, including the Client Information System (CIS), the Home and Community-Based Services Information System (HCSIS), the Pennsylvania Enterprise to Link Information for Children Across Networks (PELICAN), and Child Welfare Information Solution (CWIS).

Detail on the appropriation request is outlined in Section IV, entitled "Explanation of Changes" on the following pages.

Legislative Citations:

62 P.S. § 101 et seq.; 71 P.S. § 61

Disbursement Criteria:

Disbursements are made based from invoices submitted for operating expenses incurred and fixed assets purchased in the operation of the program.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Information Systems			
	State \$	Federal \$	Other \$	Total \$
OPERATING				
1. Provides an increase for the Shared Services IT Billing:	\$2,822	\$2,918	\$0	\$5,740
2. Provides an increase in contracted staff to gather business requirements and system information:	\$539	\$511	\$0	\$1,050
3. Provides an increase for Departmental software costs:	\$2,422	\$2,294	\$0	\$4,716
4. Provides an increase in moving the infrastructure PA Compute Services (PACS) to the cloud and Electronic Data Center (EDC):	\$4,475	\$2,375	\$0	\$6,850
5. Provides an increase for the Enterprise Case Management System (ECM). The platform-based solution for case management will interface with other Departmental systems required to support or inform case related activities:	\$1,459	\$1,802	\$0	\$3,261
6. Provides an increase for Electronic Health Records:	\$1,028	\$0	\$0	\$1,028
7. Provides an increase for Summer EBT (S-EBT) system enhancements to expand food resources to children during non-school months:	\$750	\$750	\$0	\$1,500
8. Provides an increase in maintenance and modification costs for CIS:	\$1,326	\$3,077	\$0	\$4,403
9. Reflects a decrease for the costs associated with HCSIS:	(\$1,752)	(\$4,640)	\$0	(\$6,392)
10. Reflects a decrease for the maintenance and modifications associated with the transition of the Children's Health Insurance Program (CHIP) IT system to CIS:	(\$403)	(\$837)	\$0	(\$1,240)
11. Provides an increase for the costs associated with CWIS:	\$4,871	\$4,866	\$0	\$9,737
12. Impact of net change for the costs associated with PELICAN:	(\$1,173)	\$714	\$0	(\$459)
13. Provides an increase in other operating costs:	\$237	\$507	\$0	\$744
14. Impact of the change in the amount claimed related to the phasedown of the enhanced COVID-19 FMAP:	\$96	(\$96)	\$0	\$0
15. Reflects the change in federal participation rates in Fiscal Year 2024-2025:	<u>(\$5,000)</u>	<u>\$5,000</u>	<u>\$0</u>	<u>\$0</u>
Subtotal Operating	\$11,697	\$19,241	\$0	\$30,938
FIXED ASSETS				
1. Reflects the change in federal participation rates in Fiscal Year 2024-2025:	<u>\$660</u>	<u>(\$660)</u>	<u>\$0</u>	<u>\$0</u>
Subtotal Fixed Assets	\$660	(\$660)	\$0	\$0

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Information Systems			
	State \$	Federal \$	Other \$	Total \$
BUDGETARY RESERVE				
1. Provides an increase in excess federal spending authority in Fiscal Year 2024-2025:	\$0	\$3,251	\$0	\$3,251
2. Provides an increase in the Department of Insurance's subgrant for Pennsylvania Health Insurance Exchange Authority (PHIEA):	\$0	\$221	\$0	\$221
Subtotal Budgetary Reserve	\$0	\$3,472	\$0	\$3,472
FISCAL YEAR 2024-2025 INITIATIVES				
OPERATING				
1. Supplemental Nutrition Assistance Program (SNAP) Minimum Increase; the Fiscal Year 2024-2025 SNAP Increase initiative will provide for system changes needed to increase the minimum monthly SNAP benefit from \$23 per month to \$35 per month to benefit elderly or disabled individuals:	\$1,000	\$0	\$0	\$1,000
Subtotal Fiscal Year 2024-2025 Initiatives	\$1,000	\$0	\$0	\$1,000
TOTAL OPERATING	\$12,697	\$19,241	\$0	\$31,938
TOTAL FIXED ASSETS	\$660	(\$660)	\$0	\$0
TOTAL BUDGETARY RESERVE	\$0	\$3,472	\$0	\$3,472
TOTAL	\$13,357	\$22,053	\$0	\$35,410

INFORMATION SYSTEMS

PROGRAM STATEMENT

The Information Systems appropriation provides funding for Human Services information technology (IT). The Department's automated systems provide for the determination of eligibility for various human service programs including, but not limited to: MA, cash assistance, Low-Income Heating Energy Assistance (LIHEAP), SNAP recipients and community-based services. Most of the Department's information systems are partially funded by the federal government and must comply with federal guidelines and regulations. These systems are critical in providing benefits to over 3 million Pennsylvanians.

CLIENT INFORMATION SYSTEM

The function of the Client Information System (CIS) is to provide automated data processing for multiple departmental eligibility programs including but not limited to: MA, cash assistance, LIHEAP and SNAP recipients. It supports over 6,600 County Assistance Office (CAO) staff statewide, with a total caseload of over three million eligible recipients. System enhancements are being implemented to transition eligibility and case maintenance business processes which now resides within mainframe technology to open systems technology. The Department has incrementally updated portions of CIS to newer, web-enabled, technology-based solutions. The objective behind this strategy is to modernize our technology platform to support a system that can be easily updated to accommodate additional programs and more efficiently allow for changes to business rules, ultimately supporting improved customer service.

In Fiscal Year (FY) 2024-2025, the Department will continue focusing on system modernization, efficiencies, and enhancing customer services, as well as modifying eligibility logic to meet a federal mandate for automated renewals.

HOME AND COMMUNITY SERVICES INFORMATION SYSTEM/ENTERPRISE CASE MANAGEMENT

The Home and Community Services Information System (HCSIS) is a centralized, web-enabled, consumer case management system that provides data collection and state-level program management. It also functions as the daily operating system for the County Intellectual Disability and Early Intervention Administrative Entities. Major functional areas within HCSIS include: client management, eligibility determination, coordination management, provider management, financial management (including authorization of claims), quality management, and reporting.

Planned HCSIS project activities in FY 2024-2025 will focus on maintaining the current system functionality. Due to the outdated technology and functions within the HCSIS system, support of the business functions that currently reside in HCSIS will be moved to an Enterprise Case Management (ECM) platform for shared use across the Department enterprise.

The ECM system is currently planned to provide case management support for several programs within the Department. The waiver programs, as noted above, will be included in the first phase, second release to move to the platform. Enrollment services for the Office of Long-Term Living will also be configured on the new platform. The first release in the first phase is to support appeals processing for the Bureau of Hearings and Appeals. Child Welfare Case Management (CW CM) is also planned to occur within the next two years as there is significant work to define user needs and business processes among the various counties.

CHILD WELFARE INFORMATION SOLUTION

The Child Welfare Information Solution (CWIS) supports the ChildLine application and maintains a self-service portal for obtaining child abuse clearances and reporting child abuse. This system also

supports data exchanges with the 67 County Children and Youth Agencies and electronic exchanges of reports of children in need of protective services between the Department and counties.

In FY 2024-2025, the Department will continue enhancements of CWIS to allow the collection of child-specific data required for annual and semi-annual reports to the federal government. Outcome processing efficiencies will also be addressed, as well as the requirements for the Adoption and Foster Care Analysis and Reporting System.

A significant effort is also underway to move to a CW CM system for county and state use to better monitor and support the needs of children within Pennsylvania. This effort will replace the current CWIS system along with the six systems currently in use across the 67 counties. The new system will allow transparency across counties to track services county to county as well as allow additional insight to the services provided to children and families in need, while reducing the cost of maintaining and support multiple systems across the state.

PENNSYLVANIA'S ENTERPRISE TO LINK INFORMATION FOR CHILDREN ACROSS NETWORKS

The Pennsylvania Enterprise to Link Information for Children Across Networks (PELICAN) is an integrated management system that supports Child Care Works (the subsidized child care program), Early Intervention, Early Learning Services (Head Start, Pennsylvania Pre-K Counts, and Keystone STARS programs), Provider Certification, and the Early Learning Network. The system provides on-line information for citizens about quality early learning opportunities and providers. In addition, PELICAN provides Pennsylvania a means to assess and monitor program accountability and integrity across the entire early learning continuum.

FISCAL YEAR 2024-2025 INITIATIVE – SUPPLEMENTAL NUTRITION ASSISTANCE PROGRAM (SNAP) MINIMUM INCREASE

The FY 2024-2025 Governor's Executive Budget provides an additional \$16.000 million to address food insecurity among seniors and people with disabilities by increasing the SNAP benefit from \$23 per month to \$35 per month. Over 106,000 elderly and disabled individuals would benefit from a \$35 per month minimum food benefit – an investment in health and quality of life for some of our most vulnerable Pennsylvanians. This population often experiences diet-related health challenges, and studies have shown that older adults with increased access to proper nutrition can live in a community setting longer than those who face food insecurity.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:
County Administration-Statewide

I. SUMMARY FINANCIAL DATA

	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted
State Funds	\$51,799	\$60,509 ¹	\$64,560
Federal Funds Total	\$173,753	\$149,652	\$126,494
Federal Sources Itemized			
<i>Medical Assistance - Statewide</i>	\$72,843	\$71,394	\$75,708
<i>SNAP - Statewide</i>	\$42,205	\$44,952	\$46,107
<i>TANFBG - Statewide</i>	\$1,072	\$1,072	\$1,072
<i>ARRA - Health Information Technology</i>	\$12,251	\$4,171	\$0
<i>Children's Health Insurance Administration</i>	\$5,116	\$3,669	\$3,607
<i>COVID-Children's Health Insurance Administration (EA)</i>	\$337	\$189	\$0
<i>COVID-SNAP SAEG (EA)</i>	\$3,401	\$0	\$0
<i>COVID-SNAP P-EBT Administration (EA)</i>	\$36,528	\$24,205	\$0
Other Funds Total	\$2,817	\$2,669	\$2,669
Other Fund Sources Itemized			
<i>SNAP Retained Collections</i>	\$2,172	\$2,129	\$2,129
<i>eHealth Fees</i>	\$645	\$540	\$540
Total	\$228,369	\$212,830	\$193,723

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	(\$110)
Federal Funds	\$0
Total	(\$110)

¹ Reflects a recommended appropriation reduction of \$0.110 million in Fiscal Year 2023-2024. Act 1-A of 2023 provided \$60.619 million for this program in Fiscal Year 2023-2024.

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: County Administration-Statewide				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$33,530	\$46,437	\$50,282	\$3,845	8.28%
<i>Federal Funds</i>	\$66,903	\$63,395	\$66,985	\$3,590	5.66%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$100,433	\$109,832	\$117,267	\$7,435	13.94%
OPERATING					
<i>State Funds</i>	\$17,757	\$13,488	\$13,694	\$206	1.53%
<i>Federal Funds</i>	\$47,774	\$45,765	\$21,386	(\$24,379)	-53.27%
<i>Other Funds</i>	\$2,817	\$2,669	\$2,669	\$0	0.00%
Total Operating	\$68,348	\$61,922	\$37,749	(\$24,173)	-51.74%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$503	\$575	\$575	\$0	0.00%
<i>Federal Funds</i>	\$38,053	\$31,491	\$32,103	\$612	1.94%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$38,556	\$32,066	\$32,678	\$612	1.94%
NONEXPENSE					
<i>State Funds</i>	\$9	\$9	\$9	\$0	0.00%
<i>Federal Funds</i>	\$1,010	\$20	\$20	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$1,019	\$29	\$29	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$20,013	\$8,981	\$6,000	(\$2,981)	-33.19%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$20,013	\$8,981	\$6,000	(\$2,981)	-33.19%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
EXCESS FEDERAL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Excess Federal	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$51,799	\$60,509	\$64,560	\$4,051	6.69%
<i>Federal Funds</i>	\$173,753	\$149,652	\$126,494	(\$23,158)	-15.47%
<i>Other Funds</i>	\$2,817	\$2,669	\$2,669	\$0	0.00%
Total Funds	\$228,369	\$212,830	\$193,723	(\$19,107)	-8.98%

APPROPRIATION:
County Administration-Statewide

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$4	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	915	916	916
<i>Filled</i>	843	863	852
Federally Funded			
<i>Authorized</i>	0	0	0
<i>Filled</i>	0	0	0
Other Funded			
<i>Authorized</i>	0	0	0
<i>Filled</i>	0	0	0
Total			
<i>Authorized</i>	915	916	916
<i>Filled</i>	843	863	852
Benefit Rate	70.13%	78.16%	78.60%

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2024-2025 Governor's Executive Budget reflects a complement of 916 positions, consisting of 852 filled, 59 vacant, and five leave-without-pay (LWOP) positions.

The Fiscal Year 2024-2025 Governor's Executive Budget includes funding for operating expenses which includes leases, postage, printing, call centers, and consulting contracts.

The Fiscal Year 2024-2025 Governor's Executive Budget includes funding for grant expenses which includes Supplemental Nutrition Assistance Program outreach.

Details for the appropriation request are outlines in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:

62 P.S. § 403

Article XXIII-A of the Insurance Company Law of 1921 (Act 2015-84); Title XXI of the Social Security Act, 42 U.S.C.A §§ 1397aa-1397mm

Disbursement Criteria:

This appropriation funds administrative costs for portions of the Office of Income Maintenance, Office of Medical Assistance Programs, Office of Administration, Office of Long-Term Living, Children's Health Insurance Program administration and the Office of Mental Health and Substance Abuse Services. Disbursements are made on the basis of approved positions, established employee benefits, and invoices submitted for operating expenses and fixed assets.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: County Administration-Statewide			
	State \$	Federal \$	Other \$	Total \$
PERSONNEL				
1. Provides an increase in the cost to carry forward 852 filled positions for 26.1 pay periods, 59 vacant positions funded for 13 pay periods, and 5 LWOP positions funded for benefits:	\$881	\$899	\$0	\$1,780
2. Provides for a 2.00 percent general salary increase for union and management employees (salary and wage), effective July 1, 2024:	\$584	\$778	\$0	\$1,362
3. Provides for the annualization of a January 1, 2024 2.25 percent longevity increment, the impact of a January 1, 2025 2.25 percent longevity increment and the impact of turnover (excludes the effect on employee benefits):	\$560	\$746	\$0	\$1,306
4. Provides for an increase in employee benefit costs:	\$1,281	\$1,707	\$0	\$2,988
5. Reflects a change in federal participation rates in Fiscal Year 2023-2024:	\$545	(\$545)	\$0	\$0
6. Provides for the impact of the change in the Federal Enhanced Medical Assistance Percentage (FMAP) rate from 67.88 percent to 68.56 percent, effective October 1, 2024. The state fiscal year blended rate increases from 67.51 percent in Fiscal Year 2023-2024 to 68.39 percent in Fiscal Year 2024-2025:	(\$16)	\$16	\$0	\$0
7. Reflects a state fund increase due to the expiration of the enhanced COVID-19 FMAP on December 31, 2023:	\$10	(\$10)	\$0	\$0
Subtotal Personnel	\$3,845	\$3,590	\$0	\$7,435
OPERATING				
1. Impact of net change in the Office of Income Maintenance's other operating expenses in Fiscal year 2024-2025:	(\$184)	\$215	\$0	\$31
2. Reflects the expiration of enhanced federal COVID Supplemental Nutrition Assistance Program Pandemic Electronic Benefit Transfer (SNAP P-EBT) funding on March 31, 2024:	\$0	(\$24,204)	\$0	(\$24,204)
3. Reflects a change in federal participation rates in Fiscal Year 2023-2024:	\$221	(\$221)	\$0	\$0
4. Provides for the impact of the change in the FMAP rate from 67.88 percent to 68.56 percent, effective October 1, 2024. The state fiscal year blended rate increases from 67.51 percent in Fiscal Year 2023-2024 to 68.39 percent in Fiscal Year 2024-2025:	(\$10)	\$10	\$0	\$0

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: County Administration-Statewide			
	State \$	Federal \$	Other \$	Total \$
OPERATING CONTINUED				
5. Reflects a state fund increase due to the expiration of the enhanced COVID-19 FMAP on December 31, 2023:	\$179	(\$179)	\$0	\$0
Subtotal Operating	\$206	(\$24,379)	\$0	(\$24,173)
GRANT & SUBSIDY				
1. Provides for an increase in Food Stamp Outreach grants in Fiscal Year 2024-2025:	\$0	\$612	\$0	\$612
Subtotal Grant & Subsidy	\$0	\$612	\$0	\$612
BUDGETARY RESERVE				
1. Reflects a decrease in excess federal appropriation authority available in Fiscal Year 2024-2025:	\$0	(\$2,981)	\$0	(\$2,981)
Subtotal Budgetary Reserve	\$0	(\$2,981)	\$0	(\$2,981)
TOTAL PERSONNEL	\$3,845	\$3,590	\$0	\$7,435
TOTAL OPERATING	\$206	(\$24,379)	\$0	(\$24,173)
TOTAL GRANT & SUBSIDY	\$0	\$612	\$0	\$612
TOTAL BUDGETARY RESERVE	\$0	(\$2,981)	\$0	(\$2,981)
TOTAL	<u>\$4,051</u>	<u>(\$23,158)</u>	<u>\$0</u>	<u>(\$19,107)</u>

COUNTY ADMINISTRATION - STATEWIDE

PROGRAM STATEMENT

This appropriation funds certain headquarters and field staff in OIM, OMAP, OLTL, OMHSAS, and OA.

OFFICE OF INCOME MAINTENANCE

The functions of OIM funded in the County Administration–Statewide appropriation are housed within the Bureau of Program Evaluation, the Bureau of Program Support, the Bureau of Policy, and the Bureau of Operations.

The Bureau of Program Evaluation monitors and evaluates the accuracy of eligibility decisions in County Assistance Offices (CAOs), analyzes problem areas, and prepares plans to correct deficiencies in CAOs performance. The bureau is also responsible for satisfying major state and federal reporting requirements and ensuring accurate quality control and monitoring procedures. In addition, the bureau is responsible for the submission of Temporary Assistance for Needy Families (TANF) work participation data through the federal TANF Data Report, which includes efforts to ensure maximum hours of participation are recorded, to meet the federal work participation requirement.

The Bureau of Program Support provides administrative support to the other bureaus within OIM and serves as the liaison between those bureaus and other Department offices. The bureau is responsible for budget and fiscal analysis, personnel administration, acquisition planning, space and equipment management, contract and grant monitoring, resolution of audits, management of the Electronic Benefits Transfer (EBT) System, and EBT risk management. The bureau conducts detailed financial monitoring and analyses and produces statistical monthly reports needed to support program administration decisions. The bureau is also responsible for the development, monitoring, and maintenance of OIM's automated information systems.

The Bureau of Policy is responsible for the analysis, interpretation, development, and maintenance of the regulatory base for federal and state-funded public assistance programs. The bureau is responsible for assuring program consistency and monitoring interactive effects among the various OIM programs. The bureau also develops procedures and provides policy clarifications to guide the application of regulations by staff in the CAOs.

The Bureau of Operations is responsible for the management of the CAOs whose staff members work to determine eligibility for programs designed to assist Pennsylvania's most vulnerable citizens. The programs that are managed by the CAOs include TANF Cash Assistance, MA, Supplemental Nutrition Assistance Program, Low-Income Home Energy Assistance Program and Employment & Training services. The bureau also has the primary responsibility for training new employees through a network of staff development sites as well as CAOs and providing training to all staff in the CAOs and district offices. The bureau operates offices in all 67 counties so that the commonwealth's vulnerable citizens have a place where they can apply for benefits, renew existing benefits, and request supportive services. The bureau also operates a network of customer service centers that are designed to assist clients across the commonwealth over the phone via a toll-free number. The bureau resolves client problems and answers questions received on the telephone hotline, in person, or in letters and electronic mail from clients, legislators, and the public.

OFFICE OF MEDICAL ASSISTANCE PROGRAMS

OMAP administers the jointly funded state/federal MA program and Children's Health Insurance Program (CHIP). Funded health care services include hospital care and a large array of outpatient services, which are provided through a Fee-for-Service (FFS) or capitated managed care delivery system. OMAP is responsible for developing and maintaining the policy and regulatory framework that supports the operation of the program; enrolling providers for participation; and reviewing prior authorized service requests for pharmacy, medical, and dental services; establishing rates or fees; reviewing, approving and processing invoices submitted by providers; and contracting with managed care organizations.

The Bureau of Policy, Analysis and Planning has overall administrative and management responsibility for policy development and planning for most MA program initiatives in both the FFS and capitated physical health managed care delivery systems. The bureau is responsible for policy-related activities impacting the Commonwealth's Medicaid program including analysis of proposed federal and state statutes and regulations, the development and issuance of administrative policy directives and the formal promulgation of regulations. The bureau is responsible for the development and maintenance of the Medicaid State Plan, and the HealthChoices Medicaid managed care waiver in accordance with federal requirements and state programmatic and budgetary initiatives.

The Bureau of Fee-for-Service Programs is responsible for functions that support the operation of the FFS delivery system. Operations include provider enrollment, managing provider relations, responding to billing inquiries, provider credentialing, recipient case management and reviewing prior authorized service requests for pharmacy, inpatient/outpatient medical and dental services. Utilization review activities also include medical review of admissions to hospitals and continued hospital stays.

The Bureau of Managed Care Operations is responsible for the oversight, management, and support of the physical health managed care organizations that provide comprehensive physical health services to recipients. This includes contract procurement and development, as well as operational compliance monitoring. The bureau also provides oversight of the quality management and special needs programs of the managed care organizations. The bureau manages the Independent Enrollment Assistance contract for recipient enrollment in mandatory managed care and the External Quality Review contract. This bureau oversees non-emergency medical transportation services provided through the MA Transportation Program. The bureau also assists in procurement, development, and monitoring of a technical assistance and consultant services contract that serves multiple areas within OMAP.

The Bureau of Data and Claims Management is the gatekeeper for all OMAP information technology initiatives. This bureau is responsible for control and oversight of the state Medicaid Management Information System known as PROMISE, which performs medical, dental, and pharmacy claims adjudication and payment, managed care capitation and encounter processing, as well as all data interfaces to and from contracted Managed Care Organizations. The bureau is also responsible for control and oversight for the MA Provider Incentive Repository System used for the federally funded electronic health record incentive program.

The Bureau of Fiscal Management provides financial management for the capitated managed care delivery system. The bureau also manages the hospital assessments, supplemental hospital payments, the Managed Care Organization assessment, and the federal Qualified Health Center program. The bureau is responsible for inpatient and outpatient FFS rate setting and financial management of the MA Transportation Program. The bureau supports the development of the capitation budget and manages OMAP's administrative, operating, and program budgets.

CHIP provides free or low-cost health insurance coverage to uninsured children under the age of 19 whose families earn too much to qualify for MA, but who cannot afford to purchase private insurance. Act 84 of 2015 transferred the administration of CHIP from the Pennsylvania Insurance Department to the Department. The transfer of the program to the Department allows for more coordination of services across programs resulting in a holistic approach to services provided to CHIP members.

The Pennsylvania eHealth Partnership Program is responsible for establishing and operating the state's electronic health information exchange, known in Pennsylvania as the PA Patient & Provider Network (P3N). Regional networks, known as health information organizations (HIO), are certified by the eHealth Partnership and connect to the P3N. Health care providers, community service organizations and payers, in turn, connect to HIOs. The eHealth Partnership Program improve patient care by helping member organizations find their patients' medical information in real time, anywhere on the P3N. The network also enables better care coordination by alerting patient's care team when their patient encounters the health care system.

OFFICE OF LONG-TERM LIVING

OLTL is responsible for administration of a full continuum of services for older residents and persons with disabilities in the commonwealth, ranging from institutional care to independent living at home with the support of community services. The office works to integrate management of the Commonwealth's long-term living system.

Institutional services are provided to eligible persons by nursing facilities certified in accordance with established standards to participate in the MA program. Pennsylvanians who are clinically eligible for a nursing facility can also receive services in the community through Community HealthChoices, the OBRA Waiver, or Living Independence for the Elderly.

OLTL is also responsible for developing and implementing policies and procedures for all providers of nursing facility and home and community-based services. This includes overseeing a system that offers a full range of cost-effective, quality services in the most appropriate setting; enrolling and certifying providers for MA participation; ensuring that nursing facilities continue to meet certification requirements established by state and federal regulations; and assuring that payments made to providers for services are allowable, reasonable and promote the delivery of quality services.

OFFICE OF MENTAL HEALTH AND SUBSTANCE ABUSE SERVICES

OMHSAS has primary responsibility for program development, policy, and financial oversight of the delivery of behavioral health services in the commonwealth, which includes mental health treatment services, and supports designated substance use disorder services. OMHSAS oversees the delivery of community mental health services administered by counties under the Pennsylvania Mental Health and Intellectual Disability Act of 1966 and the Mental Health Procedures Act of 1976. Direct mental health treatment services are also provided through the six state-operated hospitals and one restoration (long-term care) center. OMHSAS also manages, through county or direct contracts, the Behavioral Health HealthChoices Managed Care Program.

The Bureau of Policy and Program Development is responsible for performing a full range of planning and development functions. This includes managed care design and development, service system design and development, policy and program development, state and county planning and human resource development and training functions within the OMHSAS. The bureau also directs the development of new and revised OMHSAS regulations and policies, as well as new and revised nationally recognized service design and integrated behavioral systems models for county mental health systems. Along with other state agencies, OMHSAS directs the development of the Medicaid managed care waivers.

The Children's Behavioral Health Services Bureau is responsible for developing and implementing a comprehensive plan for servicing children and adolescents with behavioral health needs in the commonwealth. Functions include program development, policy development, service monitoring, and working with the OMHSAS Children's Advisory Committee, family and youth advocates, as well as state and local child serving systems.

The Division of Clinical Review and Consultation is responsible for the oversight, management and support of FFS programs that provide comprehensive behavioral health services to individuals. This includes prior authorizations for inpatient psychiatric services, inpatient drug and alcohol services, residential treatment for children and behavioral health rehabilitation services for children, and the review of individual cases for billing and eligibility accuracy.

OFFICE OF ADMINISTRATION

OA administers support functions for each of the program offices within the Department. These support functions include equal opportunity programs; hearings and appeals; financial operations; procurement and contract management; fraud and abuse recoveries; and administrative services. This appropriation funds the Bureau of Program Integrity (BPI) and Third-Party Liability (TPL).

The BPI has primary responsibility for monitoring providers, recipients and contracted managed care organizations for fraud, waste and abuse, and for adherence to federal and state program integrity regulations and policies. The bureau's staff review providers' medical and financial records to ensure that MA payments are valid, and the services rendered are medically necessary and appropriate. The bureau manages a Fraud and Abuse Detection System that is used to detect potential fraud, waste and abuse. Depending on the nature of the problem detected, the bureau requests restitution from the provider, requests corrective action, terminates the provider's participation, or in cases of suspected provider fraud, refers the case to the Medicaid Fraud Control Section of the Office of Attorney General. Recipients who are misusing or over-utilizing medical services are placed in the Recipient Restriction Program. Cases of suspected recipient fraud are referred to the Office of Inspector General.

The TPL Division is responsible for ensuring Medicaid is the payer of last resort. TPL maintains the integrity of the TPL data on the Client Information System and coordinates and monitors multiple data exchanges, which result in additions and updates of resource information. The health resources gathered through the exchanges are utilized for all health insurance cost avoidance and recovery activities performed by the division.

The TPL Division is also responsible for recovering cash benefits and MA expenditures against liable third parties, insurers, recipients and probate estates. The claim may be a result of a MA recipient being involved in a personal injury accident, medical malpractice suit, product liability suit, workers compensation claim, or assault. The claim may also be against the probate estate of certain deceased MA recipients. A significant volume of recoveries is performed post payment where other health insurance is identified after Medicaid has paid for the service.

TPL's Health Insurance Premium Payment Program identifies cases in which enrollment of a Medicaid recipient in an employer group health plan is more cost-effective than providing medical services through the MA Program. In addition, TPL collects premiums from MA clients who are required under the MA for Worker's with Disabilities Program to pay for their MA coverage.

Casualty recoveries occur when a MA recipient is injured, and liability is established through legal action, or the recipient received a financial settlement from the liable party. TPL establishes its claim for any MA or cash benefits the recipient received because of the incident and recovers the funds. The estate recovery program enables the Commonwealth to recover from the estate of individuals who were 55 years of age or older at the time nursing facility services or home and community-based services were received.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:
County Assistance Offices

I. SUMMARY FINANCIAL DATA

	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted
State Funds	\$299,473	\$320,810	\$356,736
Federal Funds Total	\$448,719	\$477,848	\$499,118
Federal Sources Itemized			
<i>Medical Assistance-County Assistance Offices</i>	\$226,636	\$235,037	\$229,731
<i>SNAP-County Assistance Offices</i>	\$136,393	\$140,971	\$176,047
<i>TANFBG-County Assistance Offices</i>	\$46,218	\$46,972	\$38,472
<i>SSBG-County Assistance Offices</i>	\$3,000	\$3,000	\$3,000
<i>LIHEABG-Administration</i>	\$36,368	\$36,368	\$36,368
<i>COVID-LIHWAP-Administration (EA)</i>	\$104	\$0	\$0
<i>CHIP-County Assistance Offices</i>	\$0	\$15,000	\$15,000
<i>Affordable Connectivity -County Assistance Offices</i>	\$0	\$500 ¹	\$500
Other Funds	\$0	\$0	\$0
Total	\$748,192	\$798,658	\$855,854

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0
Federal Funds	\$500
Total	\$500

¹ The Fiscal Year 2024-2025 Governor's Executive Budget reflects a Fiscal Year 2023-2024 supplemental executive authorization of \$0.5 million based on an estimate of the Federal grant distributions.

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: County Assistance Offices				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	209,234	\$282,817	\$313,431	\$30,614	10.82%
<i>Federal Funds</i>	390,144	\$392,472	\$400,411	\$7,939	2.02%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$599,378	\$675,289	\$713,842	\$38,553	5.71%
OPERATING					
<i>State Funds</i>	90,239	\$37,221	\$42,306	\$5,085	13.66%
<i>Federal Funds</i>	8,297	\$57,170	\$58,501	\$1,331	2.33%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$98,536	\$94,391	\$100,807	\$6,416	6.80%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$0	\$772	\$999	\$227	29.40%
<i>Federal Funds</i>	\$232	\$206	\$206	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$232	\$978	\$1,205	\$227	23.21%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$50,046	\$28,000	\$40,000	\$12,000	42.86%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$50,046	\$28,000	\$40,000	\$12,000	42.86%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
EXCESS FEDERAL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Excess Federal	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$299,473	\$320,810	\$356,736	\$35,926	11.20%
<i>Federal Funds</i>	\$448,719	\$477,848	\$499,118	\$21,270	4.45%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$748,192	\$798,658	\$855,854	\$57,196	7.16%

APPROPRIATION:
County Assistance Offices

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	2021-2022	2022-2023	2023-2024 Estimated
State Funds	\$462	\$0	\$0

IV. COMPLEMENT INFORMATION	12/31/2022	12/31/2023	2024-2025 Budgeted
State/Federally Funded			
<i>Authorized</i>	6,633	6,633	6,633
<i>Filled</i>	6,010	6,005	6,000
Federally Funded			
<i>Authorized</i>	6	6	6
<i>Filled</i>	6	6	6
Other Funded			
<i>Authorized</i>	0	0	0
<i>Filled</i>	0	0	0
Total			
<i>Authorized</i>	6,639	6,639	6,639
<i>Filled</i>	6,016	6,011	6,006
Benefit Rate	74.21%	82.62%	83.70%

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2024-2025 Governor's Executive Budget reflects an authorized complement of 6,633 positions. Personnel costs reflect funding for 6,000 filled positions funded for 26.1 pay periods, 569 vacant positions funded for 13 pay periods, and 64 leave-without-pay (LWOP) positions funded for benefits only.

Also reflected are six federally funded positions assigned to the Low Income Home Energy Assistance Program. Personnel costs reflect funding for six filled positions and wage funding for seasonal Energy Assistance Workers (wage not shown in complement above).

The Fiscal Year 2024-2025 Governor's Executive Budget includes funding for operating expenses which includes current leases and necessary materials, as well as Domestic Violence and Disability Advocacy training programs.

Legislative Citations:

62 P.S. § 401 et seq.
62 P.S. §§ 201, 206; 42 U.S.C. §§ 8621-8629

Disbursement Criteria:

This appropriation funds administrative costs for the Department's County Assistance Offices, processing centers, and call centers. Disbursements are made on the basis of approved positions, established employee benefits, and invoices submitted for operating expenses and fixed assets.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: County Assistance Offices			
	State \$	Federal \$	Other \$	Total \$
PERSONNEL				
1. Provides for an increase in the cost to carry forward 6,000 filled positions funded for 26.1 pay periods, 569 vacant positions funded for 13 pay periods, and 64 LWOP positions funded for benefits only:	\$1,780	\$2,083	\$0	\$3,863
2. Provides for a 2.00 percent general salary increase for union and management employees (salary and wage), effective July 1, 2024:	\$3,550	\$4,155	\$0	\$7,705
3. Provides for the annualization of a January 1, 2024 2.25 percent longevity increment, the impact of a January 1, 2025 2.25 percent longevity increment and the impact of turnover (excludes the effect on employee benefits):	\$3,446	\$4,032	\$0	\$7,478
4. Provides a net increase in total employee benefits:	\$8,989	\$10,518	\$0	\$19,507
5. Reflects the change in federal participation rates in Fiscal Year 2024-2025:	\$12,849	(\$12,849)	\$0	\$0
Subtotal Personnel	\$30,614	\$7,939	\$0	\$38,553
OPERATING				
1. Provides for an increase for the employment verification contract and other related services:	\$2,220	\$2,633	\$0	\$4,853
2. Provides for a net increase in the lease and renewal of real estate contracts in Fiscal Year 2024-2025:	\$711	\$989	\$0	\$1,700
3. Provides for a net increase in general operations for Fiscal Year 2024-2025:	\$41	\$49	\$0	\$90
4. Reflects a shift of the Disability Advocacy Program to grants for Fiscal Year 2024-2025:	(\$227)	\$0	\$0	(\$227)
5. Reflects the change in federal participation rates in Fiscal Year 2024-2025:	\$2,340	(\$2,340)	\$0	\$0
Subtotal Operating	\$5,085	\$1,331	\$0	\$6,416
GRANT & SUBSIDY				
1. Reflects a shift of the Disability Advocacy Program to grants for Fiscal Year 2024-2025:	\$227	\$0	\$0	\$227
Subtotal Grant & Subsidy	\$227	\$0	\$0	\$227
BUDGETARY RESERVE				
1. Reflects excess federal spending authority in Fiscal Year 2024-2025:	\$0	\$12,000	\$0	\$12,000
TOTAL	<u>\$35,926</u>	<u>\$9,270</u>	<u>\$0</u>	<u>\$45,196</u>

COUNTY ASSISTANCE OFFICES

PROGRAM STATEMENT

This appropriation provides funding for the operation of 96 local County Assistance Offices (CAO), the physical location for the public to access both services that support transition to economic self-sufficiency and help with vital human services. The CAOs are responsible for the eligibility determination of applicants and redetermination of eligibility for recipients of Temporary Assistance for Needy Families (TANF) cash assistance, State Supplementary Payments, Special Allowances, State Blind Pensions, Low Income Home Energy Assistance Program (LIHEAP), MA, Supplemental Nutrition Assistance Program (SNAP) benefits, the Low Income Household Water Assistance Program (LIHWAP), and the Childrens Health Insurance Program (CHIP) to Pennsylvanians. These benefits are distributed through such means as Electronic Benefit Transfer (EBT) cards, managed care plans, paper checks for certain Special Allowances, and vendor payments.

The TANF cash assistance program is provided to eligible households through benefits deposited to EBT cards for clients to meet basic living expenses. The State Supplementary Payment is a cash payment to augment the cost of living for recipients of federal Supplemental Security Income benefits. The Refugee assistance program provides short-term cash and MA to individuals fleeing their country of origin because of persecution. Special items allowances are available for persons or families who have special needs such as transportation to medical appointments or for supportive services needed by a participant in employment and training programs. The State Blind Pensions benefits are paid to persons who are legally blind and meet specific eligibility requirements. Emergency shelter assistance is available to assist homeless or near homeless families or persons to prevent eviction or secure temporary or permanent housing. Payments to help meet heating costs during the winter heating season are provided through LIHEAP. The MA Program provides payments to health care providers for a comprehensive set of medical services, both for eligible recipients of cash assistance and for persons who meet eligibility requirements and whose income is sufficient to meet their basic living needs but is not sufficient to cover additional medical care costs. In 2023, the Office of Income Maintenance assumed responsibility for determining eligibility for the CHIP program. This program provides medical services for children up to the age of 19 at either a low cost or no cost to the families. The SNAP program is administered under federal regulations to help low-income individuals and families supplement their monthly food budget. In 2023, the Department again administered the federal LIHWAP program which provided payments to help families offset water and wastewater billing arrears. This program ran from July 10, 2023, through August 18, 2023.

The Income Maintenance Caseworker is responsible for reviewing categorical and financial eligibility requirements and then determining eligibility of applicants and recipients for benefits. They also conduct periodic redeterminations of client cases to ensure the client continues to meet eligibility requirements for the benefits they receive. In addition, caseworkers review new and/or updated information provided by the clients or obtained through various data exchange sources to determine continued eligibility and act on reported change requests for additional benefits and/or supportive services.

Implementation of the federal and state welfare reform legislation (the Personal Responsibility and Work Opportunity Reconciliation Act of 1996 and Act 35 of 1996, respectively) led to a significant decrease in the number of families receiving cash assistance (from February 1997 to December 2023 the TANF rolls have decreased by 83.2 percent). Reauthorization of TANF in 2006 resulted in a more stringent work participation rate with the goal of encouraging self-sufficiency. Over the past five years, MA participation has increased by approximately 21.2 percent¹ and SNAP benefits have increased by approximately 8.7 percent.

¹ The Families First Coronavirus Response Act of 2020 provided a 6.2 percentage point increase in the federal share of certain MA eligible expenses when states met certain maintenance of eligibility requirements that included ensuring continuous coverage for current enrollees. The continuous coverage requirements ended March 31, 2023.

The Department initiated the Disability Advocacy Program in July 1985. Income Maintenance Caseworkers identify assistance recipients having serious physical, mental, or emotional disabilities that appear to preclude gainful employment. These individuals are referred to the Social Security Administration to apply for federal Social Security Disability Insurance/Social Security Income benefits. CAO disability advocates assist the individuals with preparing applications/appeals for disability benefits, as needed. Each year, the Disability Advocacy Program helps vulnerable citizens work with the Social Security Administration to obtain benefits while also providing MA benefits. For Fiscal Year (FY) 2022-2023 there were 25,933 Social Security Administration, Disability Advocacy Program referrals completed, with 7,083 approved for Social Security benefits.

In 2023, the CAOs provided access to critical services to approximately 3.86 million Pennsylvanians every month. The overall goal is to deliver quality service in a timely and effective manner, while increasing our customers' ability to achieve economic self-sufficiency. In the past year, OIM continued to improve customer service, increase efficiency, and achieve stronger outcomes for our customers.

The Commonwealth of Pennsylvania Access to Social Services (COMPASS) is an online portal that allows individuals and community organizations to screen for, apply for, and renew a broad range of social services programs. Through COMPASS, clients are able to create a confidential account in order to monitor their benefits and report changes. COMPASS also allows registered community organizations the ability to access and view applications submitted on behalf of citizens they serve through a community partner dashboard. Each year, an increasing number of individuals and community organizations are utilizing COMPASS' 24-hour online access. During FY 2022-2023, 1.719 million applications were submitted through COMPASS, accounting for 63.8% of all applications received.

In addition, the Department operates a mobile app – myCOMPASSPA. This app works in conjunction with the COMPASS platform and offers users functionality that allows the client to report changes, upload documents to their casefile, complete a pre-season LIHEAP application, complete their Semi-Annual Renewal report, and check the status of their benefits. Since its implementation in the fall of 2016, the Department has seen steady increases in app usage. During FY 2022-2023, an average of 35,900 users logged in each day to use the mobile app.

The Customer Service Centers (CSC) bring an opportunity for more efficient operations and enhanced customer service through a statewide toll-free number. Philadelphia residents have access to a dedicated toll-free number as well. The CSC aligns with our vision of effective management of resources and allows customers to receive the best customer service possible. The CSC call volume in FY 2022-2023 was 3,174,893 English calls and 292,917 Spanish calls. In Philadelphia alone, total call volume in FY 2022-2023 was 1,035,344. The CSC maintains an answer rate of over 92%.

The processing centers were established to assist CAOs in processing work to ensure that benefits are issued in a timely, accurate, and efficient manner. Twelve processing centers are co-located in CAOs in Blair, Butler, Cambria, Columbia, Fayette, Lycoming, Columbia, Philadelphia, Montour, and Somerset counties. One clerical support processing center is located in Mercer County. These processing centers continue operations in support of the CAOs. The focus of the processing centers is to process ongoing eligibility determinations in a timely manner and to reduce backlogs in CAOs. The processing centers are capable of assisting any CAO with unusually high volumes of work, including federally Facilitated Marketplace applications submitted through the Affordable Care Act website, LIHEAP applications, and benefit recertification. The processing centers continue to make a positive impact on Pennsylvania's most vulnerable citizens.

Helpline and correspondence staff respond to inquiries about public benefits. Inquiries come from applicants, recipients, public and private agency staff, legislative staff, and the general public. Helpline telephone numbers appear in various media such as printed application forms, COMPASS, telephone and internet directories, and on the Department's website. In 2023, the helpline and correspondence staff received 298,071 calls and 30,599 pieces of correspondence (emails and letters). Their LIHEAP Helpline received 168,464 calls.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FY 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:
Child Support Enforcement

I. SUMMARY FINANCIAL DATA

	<u>2022-2023 Actual</u>	<u>2023-2024 Available</u>	<u>2024-2025 Budgeted</u>
State Funds	\$19,488	\$20,152	\$22,011
Federal Funds Total	\$172,431	\$174,037	\$178,078
Federal Sources Itemized			
<i>Child Support Enforcement - Title IV-D</i>	\$172,431	\$174,037	\$178,078
Other Funds Total	\$10,112	\$11,339	\$11,963
Other Fund Sources Itemized			
<i>Title IV-D Incentive Collections</i>	\$8,753	\$10,070	\$10,694
<i>State Retained Support Collections</i>	\$1,359	\$1,269	\$1,269
Total	\$202,031	\$205,528	\$212,052

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Child Support Enforcement				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$2,092	\$2,256	\$2,403	\$147	6.52%
<i>Federal Funds</i>	\$8,373	\$9,085	\$9,317	\$232	2.55%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$10,465	\$11,341	\$11,720	\$379	3.34%
OPERATING					
<i>State Funds</i>	\$16,987	\$17,450	\$19,162	\$1,712	9.81%
<i>Federal Funds</i>	\$33,125	\$34,131	\$37,171	\$3,039	8.90%
<i>Other Funds</i>	\$6,403	\$7,570	\$8,194	\$624	8.24%
Total Operating	\$56,515	\$59,151	\$64,527	\$5,375	9.09%
FIXED ASSETS					
<i>State Funds</i>	\$102	\$102	\$102	\$0	0.00%
<i>Federal Funds</i>	\$198	\$198	\$198	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$300	\$300	\$300	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$307	\$344	\$344	\$0	0.00%
<i>Federal Funds</i>	\$121,503	\$121,392	\$121,392	\$0	0.00%
<i>Other Funds</i>	\$3,709	\$3,769	\$3,769	\$0	0.00%
Total Grant & Subsidy	\$125,519	\$125,505	\$125,505	\$0	0.00%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$9,232	\$9,232	\$10,000	\$768	8.32%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$9,232	\$9,232	\$10,000	\$768	8.32%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
EXCESS FEDERAL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Excess Federal	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$19,488	\$20,152	\$22,011	\$1,859	9.22%
<i>Federal Funds</i>	\$172,431	\$174,037	\$178,078	\$4,039	2.32%
<i>Other Funds</i>	\$10,112	\$11,339	\$11,963	\$624	5.50%
Total Funds	\$202,031	\$205,528	\$212,052	\$6,522	3.17%

APPROPRIATION:
Child Support Enforcement

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	95	95	95
<i>Filled</i>	86	77	85
Federally Funded			
<i>Authorized</i>	0	0	0
<i>Filled</i>	0	0	0
Other Funded			
<i>Authorized</i>	0	0	0
<i>Filled</i>	0	0	0
Total			
<i>Authorized</i>	95	95	95
<i>Filled</i>	86	77	85
Benefit Rate	68.43%	81.08%	80.80%

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2024-2025 Governor's Executive Budget reflects an authorized complement of 95 positions. Personnel costs reflect funding for 85 filled positions funded for 26.1 pay periods, nine vacancies that are funded at 13 pay periods, and one leave-without-pay (LWOP) position funded for benefits.

The funding for operating expenses provides for on-going Information Technology (IT) support of Pennsylvania's Child Support Enforcement System (PACSES) and network infrastructure. In addition, operating funding provides for on-going maintenance and specific programmatic needs in the delivery of child support payments as well as programs to encourage timely submission of child support payments.

Details for the appropriation request are outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:

23 Pa. C.S. § 4371 et seq.

Disbursement Criteria:

This appropriation funds administrative costs associated with the Department's Child Support Enforcement program. Disbursements are made on the basis of approved positions, established employee benefits, and invoices submitted for operating expenses and fixed assets.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Child Support Enforcement			
	State \$	Federal \$	Other \$	Total \$
PERSONNEL				
1. Reflects a decrease in the cost to carry forward for 85 filled positions for 26.1 pay periods, nine vacant positions funded for 13 pay periods, and one LWOP position funded for benefits:	(\$28)	(\$104)	\$0	(\$132)
2. Provides for a 2.00 percent general salary increase for union and management employees (salary and wage), effective July 1, 2024:	\$27	\$103	\$0	\$130
3. Provides for the annualization of a January 1, 2024 2.25 percent longevity increment, the impact of a January 1, 2025 2.25 percent longevity increment and the impact of turnover (excludes the effect on employee benefits):	\$27	\$101	\$0	\$128
4. Provides a net increase in total employee benefit costs:	\$53	\$200	\$0	\$253
5. Reflects the change in federal participation rate in Fiscal Year 2024-2025:	\$68	(\$68)	\$0	\$0
Subtotal Personnel	\$147	\$232	\$0	\$379
OPERATING				
1. Provides an increase for PACSES operations, maintenance and system enhancements with various contractors:	\$1,415	\$2,536	\$624	\$4,575
2. Provides an increase for PACSES technology refresh project:	\$374	\$725	\$0	\$1,099
3. Provides an increase for Domestic Relations Training:	\$149	\$287	\$0	\$436
4. Reflects a decrease for the employment verification contract and other related services:	(\$226)	(\$509)	\$0	(\$735)
Subtotal Operating	\$1,712	\$3,039	\$624	\$5,375
BUDGETARY RESERVE				
1. Reflects a change in Federal budgetary reserve:	\$0	\$768	\$0	\$768
Subtotal Budgetary Reserve	\$0	\$768	\$0	\$768
TOTAL	<u>\$1,859</u>	<u>\$4,039</u>	<u>\$624</u>	<u>\$6,522</u>

CHILD SUPPORT ENFORCEMENT

PROGRAM STATEMENT

OIM's Bureau of Child Support Enforcement (BCSE) administers the Child Support Enforcement Program for Pennsylvania in accordance with Title IV-D of the Social Security Act. The Child Support Enforcement Program determines paternity when necessary and establishes and enforces child support obligations on behalf of custodial parents and their children, including those who receive cash assistance benefits from the Department. Federal and state law require that court-ordered child support be assigned to the Department up to the amount of assistance paid for custodial parents and their children if they are receiving cash assistance.

The Child Support Enforcement Program is nationally recognized as a leader in program performance and ranks first among the largest states in overall performance outcomes. Pennsylvania's Title IV-D Program exceeds all federal performance standards, which include establishment of paternity and court orders for child support and collection of child support obligations. The program received federal performance bonus incentives of \$25.775 million in Federal Fiscal Year 2021.

The Department administers the Child Support Enforcement Program in all counties through a Cooperative Agreement signed by the County Commissioners and President Judges of the County Courts of Common Pleas. The Domestic Relations Sections (DRS) of the County Courts of Common Pleas manage the Child Support Enforcement Program at the local level. Child support enforcement activities are federally reimbursed at a matching rate of 66 percent. Additionally, incentive bonus payments are received for achievement of positive program outcomes.

Child support enforcement activities include: ensuring that child support referrals and closing actions for cash assistance clients are processed accurately and timely; interpreting federal Title IV-D policy; developing and implementing projects to ensure the Child Support Enforcement Program complies with federal Title IV-D Program requirements and meets federal performance standards; conducting operational and financial performance audits of the 64 county DRS; processing intergovernmental Child Support Enforcement Program requests for establishment and enforcement; providing on-site support and technical assistance to county DRS operations; and, functioning as a customer service unit. The BCSE assists the county DRS to provide customer service, ensure avoidance of potential federal financial sanctions for failure to meet federal operational and performance requirements, and improve the performance of the DRS for maximizing federal incentive.

Several programs are used to establish child support obligations, including the Voluntary Acknowledgement of Paternity Program, State Parent Locator System, and the Intergovernmental Central Registry. Pennsylvania collected \$1.240 billion from noncustodial parents (NCPs) in FY 2022-2023. Principal enforcement programs include: Income Withholding - \$901.842 million; Federal Income Tax Refund Offset Program - \$29.868 million; State Tax Refund Offset Program - \$0.856 million; Out-of-state payment - \$60.464 million; International - \$0.099 million; Tribal - \$0.016 million; Unemployment Compensation Intercept Program - \$10.541 million; Financial Institution Data Match Program - \$4.760 million; Thrift Savings Plan - \$0.018 million; Child Support Lien Network (intercept of personal injury, workers' compensation and life insurance claims) - \$3.960 million; Federal Insurance Match - \$0.098 million; State Lottery Intercept Program - \$0.131 million; and, Monetary Award Settlements - \$0.031 million. The remaining \$227.110 million was collected through county DRS collection programs, court actions, such as payments to avoid incarceration, and voluntary payments by NCPs.

PENNSYLVANIA CHILD SUPPORT ENFORCEMENT SYSTEM (PACSES)

PACSES is a fully automated statewide child support enforcement system that complies with all state and federal enforcement and collection requirements mandated by the Family Support Act of 1988 and the Personal Responsibility and Work Opportunity Reconciliation Act of 1996. PACSES interfaces with state and federal agencies, as well as non-governmental entities, to gather information used to establish and enforce child support obligations. PACSES is used by all 64 Pennsylvania County DRSs to provide Title IV-D child support services. PACSES interfaces with various federal and state data systems providing information to the county DRSs to enhance the collection of child support.

STATE COLLECTION AND DISBURSEMENT UNIT (SCDU)

The Personal Responsibility and Work Opportunity Reconciliation Act of 1996 required that Pennsylvania centrally collect and disburse all child and spousal support payments. The SCDU provides a single point of payment and disbursement for child and spousal support, as well as customer service for all payors and recipients. Pennsylvania enacted legislation in September 2006 to require employers to submit electronically wage-attached child support payments. As of December 2023, 98 percent of child support payments are disbursed electronically to custodial parents and 100 percent of all disbursements are issued within 24 hours. Electronic collections account for 91 percent of the total collected.

FATHERHOOD PROGRAMS

Several fatherhood programs are provided to promote self-sufficiency and personal responsibility among NCPs and enhance the family structure. The Department receives federal Access and Visitation Grant Program funding to increase NCP parenting time. The New Employment Opportunities for Noncustodial Parents (NEON) Program helps unemployed and under-employed NCPs obtain and/or retain employment, specifically through job placement and retention initiatives, to increase the frequency of child support payments. NEON funding totaled \$2.5 million in federal Title IV-D Incentive funds. Access and Visitation funding totaled \$0.322 million in federal funds in FY 2022-2023.

PA CAREERLINK PROGRAM

PA CareerLink is a job search tool which assists jobseekers in finding family sustaining jobs. In 2018, the Department partnered with the Department of Labor & Industry to utilize PA CareerLink for court ordered work search activities. This partnership helps support multiple child support objectives, such as: improved employment options for NCPs; improved collections for cases associated with unemployed NCPs; and a reduction in the number of days until new employment is found.

Progress attributed to the PA CareerLink Program in FY 2022-2023 includes: collections in the amount of \$0.931 million; 867 cases with new employment added; 1,611 cases with PA CareerLink work search orders issued; average of 60 days until new employment was added; and an average of 76 days until the first payment was received.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FY 2024-2025
(\$ Amounts in Thousands)**

**APPROPRIATION:
New Directions**

I. SUMMARY FINANCIAL DATA

	2022-2023	2023-2024	2024-2025
	<u>Actual</u>	<u>Available</u>	<u>Budgeted</u>
State Funds	\$20,712	\$22,234	\$23,401
Federal Funds Total	\$172,847	\$175,348	\$180,700
Federal Sources Itemized			
<i>TANFBG - New Directions</i>	<i>\$141,326</i>	<i>\$140,351</i>	<i>\$141,048</i>
<i>Medical Assistance - New Directions</i>	<i>\$12,975</i>	<i>\$13,589</i>	<i>\$15,081</i>
<i>SNAP - New Directions</i>	<i>\$18,546</i>	<i>\$20,408</i>	<i>\$23,571</i>
<i>CHIP - New Directions</i>	<i>\$0</i>	<i>\$1,000</i>	<i>\$1,000</i>
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$193,559	\$197,582	\$204,101

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: New Directions				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$18,366	\$19,974	\$21,105	\$1,131	5.66%
<i>Federal Funds</i>	\$21,634	\$23,037	\$23,509	\$472	2.05%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$40,000	\$43,011	\$44,614	\$1,603	3.73%
OPERATING					
<i>State Funds</i>	\$838	\$727	\$763	\$36	4.95%
<i>Federal Funds</i>	\$887	\$1,647	\$1,685	\$38	2.31%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$1,725	\$2,374	\$2,448	\$74	3.12%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$868	\$893	\$893	\$0	0.00%
<i>Federal Funds</i>	\$128,232	\$128,272	\$128,389	\$117	0.09%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$129,100	\$129,165	\$129,282	\$117	0.09%
NONEXPENSE					
<i>State Funds</i>	\$640	\$640	\$640	\$0	0.00%
<i>Federal Funds</i>	\$56	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$696	\$640	\$640	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$22,038	\$22,392	\$27,117	\$4,725	21.10%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$22,038	\$22,392	\$27,117	\$4,725	21.10%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
EXCESS FEDERAL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Excess Federal	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$20,712	\$22,234	\$23,401	\$1,167	5.25%
<i>Federal Funds</i>	\$172,847	\$175,348	\$180,700	\$5,352	3.05%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$193,559	\$197,582	\$204,101	\$6,519	3.30%

APPROPRIATION:
New Directions

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	2021-2022	2022-2023	2023-2024 Estimated
State Funds	\$1,195	\$447	\$0

IV. COMPLEMENT INFORMATION	12/31/2022	12/31/2023	2024-2025 Budgeted
State/Federally Funded			
<i>Authorized</i>	368	368	368
<i>Filled</i>	359	363	359
Federally Funded			
<i>Authorized</i>	0	0	0
<i>Filled</i>	0	0	0
Other Funded			
<i>Authorized</i>	0	0	0
<i>Filled</i>	0	0	0
Total			
<i>Authorized</i>	368	368	368
<i>Filled</i>	359	363	359
Benefit Rate	73.75%	82.57%	83.00%

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2024-2025 Governor's Executive Budget reflects 359 filled positions funded for 26.1 pay periods, seven vacant positions funded for 13 pay periods, and two leave-without-pay (LWOP) positions funded for benefits.

The Fiscal Year 2024-2025 Governor's Executive Budget includes funding for operating expenses which includes current leases and necessary materials, travel, and contracts in support of the Commonwealth Workforce Development System.

The Fiscal Year 2024-2025 Governor's Executive Budget includes funding for grants and subsidies and non-expenses which provide for a number of employment contracts and inter-agency agreements like the Teen Parent program with the Department of Education and CareerLink with the Department of Labor and Industry.

Legislative Citations:

62 P.S. § 201 et seq.; 62 P.S. § 401 et seq.

Disbursement Criteria:

This appropriation funds the employment program activities of the County Assistance Offices, job training and educational services funded through the Employment Advancement Retention Network (EARN) and other contracts. The purpose of these activities is to obtain full-time permanent employment for Temporary Assistance for Needy Families recipients, thereby reducing their need for public assistance.

Disbursements are made on the basis of approved positions, established employee benefits and invoices submitted for operating expenses, fixed assets and contracted projects.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: New Directions			
	State \$	Federal \$	Other \$	Total \$
PERSONNEL				
1. Reflects a decrease in the cost to carry forward 359 filled positions for 26.1 pay periods, seven vacant positions funded for 13 pay periods, and two LWOP positions funded for benefits:	(\$44)	(\$47)	\$0	(\$91)
2. Provides for a 2.00 percent general salary increase for union and management employees (salary and wage), effective July 1, 2024:	\$228	\$247	\$0	\$475
3. Provides for the annualization of a January 1, 2024 2.25 percent longevity increment, the impact of a January 1, 2025 2.25 percent longevity increment and the impact of turnover (excludes the effect on employee benefits):	\$240	\$260	\$0	\$500
4. Provides a net increase in total employee benefit costs:	\$345	\$374	\$0	\$719
5. Reflects the change in federal participation rates in Fiscal Year 2024-2025:	<u>\$362</u>	<u>(\$362)</u>	<u>\$0</u>	<u>\$0</u>
Subtotal Personnel	\$1,131	\$472	\$0	\$1,603
OPERATING				
1. Provides an increase in general operating:	<u>\$36</u>	<u>\$38</u>	<u>\$0</u>	<u>\$74</u>
Subtotal Operating	\$36	\$38	\$0	\$74
GRANT & SUBSIDY				
1. Impact of net change for the post-secondary education Keystone Education Yields Success program:	\$0	\$180	\$0	\$180
2. Reflects a decrease in the SNAP 50-50 Able-Bodied Adults Without Dependents program:	<u>\$0</u>	<u>(\$63)</u>	<u>\$0</u>	<u>(\$63)</u>
Subtotal Grant & Subsidy	\$0	\$117	\$0	\$117
BUDGETARY RESERVE				
1. Reflects an increase in available excess spending authority in Fiscal Year 2024-2025:	<u>\$0</u>	<u>\$4,725</u>	<u>\$0</u>	<u>\$4,725</u>
TOTAL	<u><u>\$1,167</u></u>	<u><u>\$5,352</u></u>	<u><u>\$0</u></u>	<u><u>\$6,519</u></u>

NEW DIRECTIONS

PROGRAM STATEMENT

OIM's New Directions program provides a variety of employment and employment-related services such as job readiness assessments, individualized goal plans, removing barriers to employment, vocational education, skills training, career exploration, job placement services to eligible recipients to prepare for, secure, and retain employment. The New Directions program offers work and educational supports including special allowances, program incentives or participant reimbursements, and access to professionals who are trained and certified to provide social work or counseling services to eligible individuals. New Directions is supplemented by federal funds available through Temporary Assistance for Needy Families (TANF) and Supplemental Nutrition Assistance Program (SNAP). Job search, job readiness assistance, job placement services, job-related training, and education are provided through County Assistance Offices (CAOs) and over 100 employment and training (E&T) grantees throughout the state. Contractors for New Directions include community, faith-based, profit, non-profit, and local government organizations.

Pennsylvania's E&T programs are designed to help individuals get a head start and succeed with a career. This includes a combination of valuable education, training, and other services that help prepare for General Educational Development (GED) certificate, college, or completion of an apprenticeship. The employment and training programs will support an individual in achieving their personal, educational, and career goals. By the time an individual has completed their employment and training programs they will be prepared with skills that are needed in the workforce and reduce individual needs for TANF benefits.

EMPLOYMENT ADVANCEMENT RETENTION NETWORK

OIM partners with Local Workforce Development Boards to maintain a statewide system of Employment Advancement Retention Network (EARN) Centers that provide comprehensive services to TANF and some SNAP recipients. Programs under EARN offer a single point of contact providing work support for the participants in their efforts toward attaining self-sufficiency. Within the EARN Center, a full range of activities focusing on removing barriers to employment, education/training, job placement, and retention services are provided.

EARN programs provide case management services and individualized assessments and goal plans to work with participants to gain the education, skills, and/or training necessary to begin a career pathway. EARN services are also available to recipients of SNAP.

COUNTY ASSISTANCE OFFICES - DIRECTED EMPLOYMENT AND TRAINING ACTIVITIES

CAOs determine whether recipients will be referred to E&T programming or have CAO tracked participation to meet their TANF work requirement. CAOs explain requirements associated with work or work-related activities, hours of participation, reporting rules, special allowance limitations, and consequences of non-compliance, including the potential for sanctions. Individuals may be enrolled in CAO-directed activities if: the individual is under 22 years of age and pursuing a high school diploma or GED certificate in a county that does not have an Education Leading to Employment and Career Training provider; or the individual is meeting hourly requirements in unsubsidized employment (including self-employment); or if there is no core activity available.

CAOs are also responsible for enrolling recipients into the voluntary SNAP E&T programs. SNAP E&T serves those receiving SNAP, but not TANF. These "SNAP only" recipients are typically exempt from a work requirement but can volunteer. Volunteers are eligible to participate in a variety of activities, including some (but not all) of the same contracted programs that TANF participants can choose. SNAP E&T participants may also pursue a CAO-directed activity if no contracted program meets their needs.

EDUCATION LEADING TO EMPLOYMENT AND CAREER TRAINING (ELECT)

ELECT provides comprehensive support services to help eligible expectant and parenting youth complete their education and become adults who can maintain self-sufficiency. Program participants are encouraged to remain in school, maintain regular attendance, and obtain a high school diploma or GED certificate. Programs under ELECT are evaluated based on outcomes such as student retention, attendance, academic success, and reduction of repeat pregnancies. The program is jointly overseen with the Pennsylvania Department of Education.

WORK READY

The Work Ready program partners with Pennsylvania Community Action Agencies to provide E&T services to Extended TANF recipients, who are among OIM's most vulnerable and hard-to-employ populations. Work Ready is designed to provide program participants a more-individualized approach that mitigates their unique challenges and substantial barriers that otherwise interfere with full engagement in employment and training activities. The Work Ready program provides Extended TANF recipients with assessments, education, skills training, work activities, and barrier remediation services to promote family economic stability. Work Ready allows recipients to gradually engage in work activities while meeting participation requirements and moving towards self-sufficiency.

KEYSTONE EDUCATION YIELDS SUCCESS (KEYS)

KEYS is a collaborative program with state community colleges and the Pennsylvania State System of Higher Education. The KEYS program is designed to assist TANF and SNAP recipients attending these institutions with the successful completion of their degree or certificate program. KEYS programs provide the support of a counselor and special allowances, where needed, to enable continued program participation. The primary goal of KEYS is to provide the services and supports necessary to help students complete their post-secondary education and begin employment that leads to self-sufficiency.

SNAP 50/50

OIM partners with community-based organizations to offer rigorous job training, industry-specific credentials and work experiences to SNAP-only customers in programs known as SNAP 50/50 partnerships. These programs are unique in that the provider pays for 100% of the costs of the program. Those costs are then leveraged by OIM to obtain 50% reimbursement from its federal partner, US Department of Agriculture, Food & Nutrition Services, which is then passed back to the provider. No State funds are currently invested into this program. Some partnerships target specific populations, such as returning citizens, or English-as-a-second-language learners.

SNAP 50/50 is designed to serve a mixture of Able-Bodied Adults Without Dependents, who are required to work or participate in E&T to continue receiving SNAP, and non-Able-Bodied Adults Without Dependents volunteers. As of January 2023, there are twenty-seven 50/50 partners across Pennsylvania, with one more in the identification and procurement process. OIM continues to expand this partnership model, particularly as it relates to apprenticeship models.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

**APPROPRIATION:
Youth Development Institutions and Forestry Camps**

I. SUMMARY FINANCIAL DATA

	2022-2023 <u>Actual</u>	2023-2024 <u>Available</u>	2024-2025 <u>Budgeted</u>
State Funds	\$64,565	\$91,255 ¹	\$140,613
Federal Funds Total	\$10,650	\$10,665	\$10,650
Federal Sources Itemized			
<i>SSBG-Basic Institutional Programs</i>	\$10,000	\$10,000	\$10,000
<i>Food Nutrition Services</i>	\$650	\$650	\$650
<i>COVID-Supply Chain Assistance (EA)</i>	\$0	\$15	\$0
Other Funds Total	\$3	\$10	\$10
Other Fund Sources Itemized			
<i>Institutional Reimbursements</i>	<u>\$3</u>	<u>\$10</u>	<u>\$10</u>
Total	\$75,218	\$101,930	\$151,273

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$11,386 ¹
Federal Funds	<u>\$0</u>
Total	\$11,386

¹ Includes a recommended supplemental appropriation increase of \$11.386 million. Act 1-A of 2023 provided \$79.869 million for this appropriation in Fiscal Year 2023-2024.

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Youth Development Institutions and Forestry Camps				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$46,269	\$54,530	\$71,708	\$17,178	31.50%
<i>Federal Funds</i>	\$10,000	\$10,000	\$10,000	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$56,269	\$64,530	\$81,708	\$17,178	26.62%
OPERATING					
<i>State Funds</i>	\$16,730	\$35,229	\$67,409	\$32,180	91.35%
<i>Federal Funds</i>	\$481	\$507	\$492	(\$15)	-2.96%
<i>Other Funds</i>	\$3	\$10	\$10	\$0	0.00%
Total Operating	\$17,214	\$35,746	\$67,911	\$32,165	89.98%
FIXED ASSETS					
<i>State Funds</i>	\$230	\$160	\$160	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$230	\$160	\$160	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$1,336	\$1,336	\$1,336	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$1,336	\$1,336	\$1,336	\$0	0.00%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$169	\$158	\$158	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$169	\$158	\$158	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$64,565	\$91,255	\$140,613	\$49,358	54.09%
<i>Federal Funds</i>	\$10,650	\$10,665	\$10,650	(\$15)	-0.14%
<i>Other Funds</i>	\$3	\$10	\$10	\$0	0.00%
Total Funds	\$75,218	\$101,930	\$151,273	\$49,343	48.41%

APPROPRIATION:
Youth Development Institutions and Forestry Camps

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	613	613	783
<i>Filled</i>	443	473	626
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	613	613	783
<i>Filled</i>	443	473	626
Benefit Rate	70.05%	78.71%	78.07%

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2024-2025 Governor's Executive Budget authorizes 783 positions, consisting of 456 filled, 148 vacant, 170 new positions, and 9 leave-without-pay (LWOP) positions.

Detail on the appropriation request is outlined in Section VI entitled "Explanation of Changes" on the next page.

Legislative Citations:

62 P.S. § 341 et seq.; 62 P.S. § 351 et seq.; 62 P.S. § 704.1; 42 Pa.C.S. § 6352(a)

Disbursement Criteria:

This appropriation provides for personnel and operating costs for Youth Development Institutions and Forestry Camps. Disbursements are made based on approved positions and established employee benefits and through invoices for operating expenses and fixed assets incurred in the operation of the program.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Youth Development Institutions and Forestry Camps			
	State \$	Federal \$	Other \$	Total
PERSONNEL				
1. Provides for an increase in the cost to carry forward 456 filled positions for 26.1 pay periods, 50 vacant positions funded for 13 pay periods, 98 unfunded vacant positions, and 9 LWOP positions funded for benefits:	\$1,139	\$0	\$0	\$1,139
2. Provides for a 2.00 percent general salary increase for union and management employees (salary and wage), effective July 1, 2024:	\$817	\$0	\$0	\$817
3. Provides for the annualization of a January 1, 2024 2.25 percent longevity increment, the impact of a January 1, 2025 2.25 percent longevity increment and the impact of turnover (excludes the effect on employee benefits):	\$690	\$0	\$0	\$690
4. Provides for an increase in employee benefits costs:	\$2,141	\$0	\$0	\$2,141
5. Provides for an increase in other personnel costs:	\$383	\$0	\$0	\$383
6. Provides for an increase of 170 positions, to include staffing at the new Southeast Youth Development Center (SYDC) for the Commonwealth to accept court-ordered placements of adjudicated male youths:	\$12,008	\$0	\$0	\$12,008
Subtotal Personnel	\$17,178	\$0	\$0	\$17,178
OPERATING				
1. Provides for an increase in contracted services for treatment and programs for at-risk youth:	\$10,052	\$0	\$0	\$10,052
2. Provides for an increase in contracted staffing and lease payments related to the Western Secure Treatment Unit (WSTU). Fiscal Year 2023-2024 expenditures utilized Fiscal Year 2022-2023 available funding:	\$7,918	\$0	\$0	\$7,918
3. Provides for an increase for the transportation and housing of youth in out-of-state placements:	\$741	\$0	\$0	\$741
4. Provides for an increase for a staffing contract for Juvenile Justice Specialist positions in an effort to maintain safe staff to resident ratios and be able to utilize additional secure bed space within the YDC/YFC system:	\$5,298	\$0	\$0	\$5,298
5. Reflects the non-recurring rollback of expenditures from Fiscal Year 2023-2024 to Fiscal Year 2022-2023 and Fiscal Year 2021-2022:	\$2,070	\$0	\$0	\$2,070
6. Provides for an increase of 170 positions, to create sufficient capacity at the new SYDC for the Commonwealth to accept court-ordered placements of adjudicated male youths:	\$6,101	\$0	\$0	\$6,101
7. Reflects a decrease in non-recurring federal COVID Supply Chain Assistance funding:	\$0	(\$15)	\$0	(\$15)
Subtotal Operating	\$32,180	(\$15)	\$0	\$32,165
TOTAL	\$49,358	(\$15)	\$0	\$49,343

YOUTH DEVELOPMENT INSTITUTIONS AND FORESTRY CAMPS

PROGRAM STATEMENT

The Youth Development Center/Youth Forestry Camp (YDC/YFC) system provides residential programs for the treatment of Pennsylvania's most troubled delinquent population. The YDC/YFC system is presently comprised of seven facilities located throughout the state. Consistent with the Balanced and Restorative Justice Tenets of Pennsylvania's Juvenile Act, the YDC/YFC system provides juvenile delinquent youth with supervision and care and rehabilitation, while embracing victims' rights, community safety and protection, accountability, and the development of competencies that promote responsibility and productivity. The YDC/YFC programs provide an array of treatment services for residents that are individualized, culturally sensitive, and developmentally appropriate. Consistent with the Master Case Planning System process, services are delivered via individual counseling, family counseling, group counseling, and skill-building services for each resident. Services are also aligned with the principles of effective interventions as outlined in Pennsylvania's Juvenile Justice System Enhancement Strategy.

The Loysville Youth Development Center in Central Pennsylvania (Perry County) provides services for delinquent male juveniles. The facility provides treatment services to address immature, impulsive, and antisocial thoughts/behaviors in addition to emphasizing academic enhancement and employability skills. The facility's total capacity is 34 beds and is comprised of two 10-bed treatment unit programs and a 14-bed secure unit. The Department plans to increase capacity to 58 beds during Fiscal Year (FY) 2024-2025.

The North Central Secure Treatment Unit is a secure facility for delinquent male and female youth located on the grounds of Danville State Hospital (Montour County). Specialized services include an 11-bed unit for violent/aggressive male youth, two 11-bed high-risk units for male youth, and an 11-bed unit for male youth with mental health challenges. The facility also has four 12-bed programs for female offenders specializing in trauma informed care, drug and alcohol use, and mental health treatment. The facility's total capacity is 92 beds. Due to staffing shortages in FY 2023-2024, one unit for female juveniles has been temporarily closed and capacity has temporarily been reduced to 80 beds.

The South Mountain Secure Treatment Unit, located on the grounds of the South Mountain Restoration Center (Franklin County), is a 30-bed secure care residential facility for male youth. Specialized treatment services include two 9-bed units for violent/aggressive youth and a 12-bed unit for sexual behavior treatment needs. Due to staffing shortages in FY 2023-2024, the facility capacity has been temporarily reduced to 24 beds.

The North East Secure Treatment Unit (NESTU) is a secure residential treatment facility for male youth in Pittston, Pennsylvania (Luzerne County). The facility offers a wide range of programs and services designed to meet the diverse needs of its residents. NESTU provides services that address all criminogenic domains of the Youth Level of Service/Case Management Inventory ranging from substance abuse, family therapy, cognitive behavioral therapy, Post-Traumatic Stress Disorder, education, work development and mental health services. The Luzerne Intermediate Unit provides educational services at NESTU, giving students the opportunity to obtain credit toward graduation; earn a high school diploma, Pennsylvania High School Diploma or General Equivalency Diploma (GED). The facility's capacity is 40 beds.

Youth Forestry Camp No. 3 is a non-secure residential facility located in Trough Creek State Park in south central Pennsylvania (Huntingdon County). The facility has two separate treatment tracks; substance use and general delinquency. The facility addresses a variety of criminogenic risk factors through evidence-based cognitive behavioral treatment, with an emphasis on delinquency, substance use, education, and vocational/job training. The facility's capacity is 36 beds.

The Western Secure Treatment Unit (WSTU) is a secure residential treatment facility located in Emlenton, PA (Butler County). The facility is operated by a contracted entity, Rite of Passage, Inc. (ROP) in partnership with the Bureau of Juvenile Justice Services. The facility utilizes ROP's Integrated Care Model which incorporates strength-based, trauma-responsive, gender-specific, and relationship-based approaches to work with youth. The Allegheny-Clarion Valley School District (A-CV) serves as the local education agency for WSTU, providing educational services to youth. The A-CV school district contracts with the Riverview Intermediate Unit #6 to provide specifically designed instruction to students as outlined in the Individualized Education Plan (IEP). Youth at the facility have the opportunity for year-round education and vocational training. WSTU opened in November 2023 with 12 beds; however, the facility's capacity after a ramp-up period to hire and train staff will be 60 beds.

The Southeast Youth Development Center (SYDC) is a secure residential treatment facility located in Collegeville, Pennsylvania (Montgomery County). After opening, which is projected for May 2024, this facility will provide rehabilitative services for adjudicated male youth ages 13-20 years, who need transitional, competency, vocational, and treatment services. Treatment services will be geared towards Cognitive Behavior Therapy as well as Trauma-Informed Therapy. The Perkiomen Valley School District serves as the local education agency for SYDC, providing educational services and giving students the opportunity to obtain credit toward graduation or earn a high school diploma or General Equivalency Diploma (GED). SYDC will open with 15 beds; however, the facility's capacity after a ramp-up period to hire and train staff will be 48 beds.

The Department of Education's (DOE) Bureau of School Support/Division of Planning provides oversight and coordinates educational programming for most of the eligible school-aged youth in the YDC/YFC system, the one exception being the Western Secure Treatment Unit. For WSTU, DOE issues a grant to the local school district which operates the academic programming under 24 P.S. § 13-1306, Nonresident Students in Institutions. For the remaining facilities, instruction for eligible school-aged youth is accomplished through DOE contracts with local intermediate units. As part of these contracts, the DOE provides oversight and monitoring to ensure that each students' academic needs are being met. In addition to the basic educational programming provided, a wide variety of other vocational and career training opportunities are also available. These opportunities include, but are not limited to employability skills, GED preparation, secondary education preparation, computer skills training, training in a variety of marketable building trades, maintenance, food service management and related certifications, as well as remedial and special education. Youth not of school age or who are determined to be ineligible for instruction through the DOE's schools are provided other opportunities to participate in career, technical training, and/or higher education instruction.

Effective July 1, 2014, the Pennsylvania Academic and Career/Technical Training Alliance was established. The project provides on-site technical assistance to its affiliated members and works to ensure that delinquent youth receive academic and career training opportunities throughout the duration of their active involvement within Pennsylvania's Juvenile Justice System. The alliance includes secure and non-secure residential programs, community-based programs, and partnerships within the aftercare system.

Beginning in FY 2022-2023, the YDC/YFC system entered into several contracts to provide secure/residential bed space beyond the capacity available in its existing facilities. The Juvenile Act, 42 Pa.C.S. § 6353(c), provides that if the population of an institution or program in the YDC/YFC system exceeds 110% capacity then intake shall be temporarily closed to that institution or program and equivalent services shall be made available to children in equivalent facilities.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

**APPROPRIATION:
Mental Health Services**

I. SUMMARY FINANCIAL DATA

	2022-2023 <u>Actual</u>	2023-2024 <u>Available</u>	2024-2025 <u>Budgeted</u>
State Funds	\$866,093	\$885,567	\$971,174
Federal Funds Total	\$324,412	\$321,366	\$342,889
Federal Sources Itemized			
<i>Medical Assistance - Mental Health</i>	\$200,573	\$201,590	\$217,000
<i>COVID-Medical Assistance - Mental Health (EA)</i>	\$20,315	\$3,443	\$0
<i>Medicare Services - State Hospitals</i>	\$17,900	\$17,900	\$17,900
<i>Homeless Mentally Ill</i>	\$2,496	\$2,496	\$2,664
<i>MHSBG - Community Mental Health Services</i>	\$45,500	\$48,229	\$55,829
<i>SSBG - Community Mental Health Services</i>	\$10,366	\$10,366	\$10,366
<i>Suicide Prevention</i>	\$10,436	\$6,436	\$2,265
<i>Mental Health Data Infrastructure</i>	\$145	\$225	\$225
<i>Promoting Integration of Health Care</i>	\$3,500	\$3,500	\$0
<i>System of Care Expansion</i>	\$7,000	\$7,000	\$7,000
<i>Youth Suicide Prevention</i>	\$736	\$736	\$1,100
<i>Adolescents and Young Adults at High Risk for Psychosis</i>	\$400	\$400	\$621
<i>Bioterrorism Hospital Preparedness (EA)</i>	\$45	\$45	\$64
<i>Mental Health-Safe Schools</i>	\$5,000	\$5,000	\$5,000
<i>Transforming the Crisis Mental Health System</i>	\$0	\$14,000	\$22,855
Other Funds Total	\$71,405	\$68,395	\$68,290
Other Fund Sources Itemized			
<i>Intergovernmental Transfer</i>	\$62,931	\$61,353	\$61,353
<i>Institutional Collections</i>	\$7,178	\$5,068	\$5,068
<i>Miscellaneous Institutional Reimbursements</i>	\$89	\$597	\$597
<i>MH-Misc. Augmentations</i>	\$1,207	\$1,377	\$1,272
Total	\$1,261,910	\$1,275,328	\$1,382,353

For details on the impacts of Home and Community-Based Services under the American Rescue Plan Act of 2021 see page 359.

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Mental Health Services				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$185,111	\$221,962	\$243,498	\$21,536	9.70%
<i>Federal Funds</i>	\$201,462	\$192,699	\$197,964	\$5,265	2.73%
<i>Other Funds</i>	\$5,031	\$5,068	\$5,068	\$0	0.00%
Total Personnel	\$391,604	\$419,729	\$446,530	\$26,801	6.39%
OPERATING					
<i>State Funds</i>	\$113,620	\$104,416	\$104,416	\$0	0.00%
<i>Federal Funds</i>	\$7,420	\$7,823	\$7,273	(\$550)	-7.03%
<i>Other Funds</i>	\$3,443	\$1,974	\$1,869	(\$105)	-5.32%
Total Operating	\$124,483	\$114,213	\$113,558	(\$655)	-0.57%
FIXED ASSETS					
<i>State Funds</i>	\$1,152	\$1,183	\$1,242	\$59	4.99%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$1,152	\$1,183	\$1,242	\$59	4.99%
GRANT & SUBSIDY					
<i>State Funds</i>	\$565,430	\$557,426	\$621,438	\$64,012	11.48%
<i>Federal Funds</i>	\$95,190	\$107,275	\$117,312	\$10,037	9.36%
<i>Other Funds</i>	\$62,931	\$61,353	\$61,353	\$0	0.00%
Total Grant & Subsidy	\$723,551	\$726,054	\$800,103	\$74,049	10.20%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$780	\$580	\$580	\$0	0.00%
<i>Federal Funds</i>	\$20,340	\$13,569	\$20,340	\$6,771	49.90%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$21,120	\$14,149	\$20,920	\$6,771	47.85%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$866,093	\$885,567	\$971,174	\$85,607	9.67%
<i>Federal Funds</i>	\$324,412	\$321,366	\$342,889	\$21,523	6.70%
<i>Other Funds</i>	\$71,405	\$68,395	\$68,290	(\$105)	-0.15%
Total Funds	\$1,261,910	\$1,275,328	\$1,382,353	\$107,025	8.39%

APPROPRIATION:
Mental Health Services

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$1,882	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	3,449	3,449	3,449
<i>Filled</i>	2,947	2,996	2,985
Federally Funded			
<i>Authorized</i>	0	0	0
<i>Filled</i>	0	0	0
Other Funded			
<i>Authorized</i>	0	0	0
<i>Filled</i>	0	0	0
Total			
<i>Authorized</i>	3,449	3,449	3,449
<i>Filled</i>	2,947	2,996	2,985
Benefit Rate	65.43%	72.24%	72.04%

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2024-2025 Governor's Executive Budget provides funding for complement, operating expenses and fixed assets for State Hospitals as well as community mental health services. The total complement of 3,449 positions consists of 2,985 filled positions, 294 vacant positions, 122 unfunded vacant positions, and 48 leave-without-pay (LWOP) positions.

Detail on the appropriation request is outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:

62 P.S. §§ 201, 206, 301-317; 62 P.S. § 1401-B et seq.; 50 P.S. §§ 4201(7), 4202, 4507, 4509; 42 Pa.C.S. §6406

Disbursement Criteria:

State Hospitals:

Disbursements are based on salary, wage and benefit requirements for authorized complement as well as invoices for facility operating expenses and fixed assets.

Community Mental Health Services:

Counties receive quarterly advance payments based on individual approved allocations. Allocations are based on prior year funding adjusted to maintain current levels of services, and to implement or expand programs.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Mental Health Services			
	State \$	Federal \$	Other \$	Total \$
PERSONNEL				
1. Provides an increase in the cost to carry forward 2,985 filled positions for 26.1 pay periods, 294 vacant positions funded for 13 pay periods, 122 unfunded vacant positions, and 48 LWOP positions funded for benefits:	\$5,617	\$0	\$0	\$5,617
2. Provides for a 2.00 percent general salary increase for union and management employees (salary and wage), effective July 2, 2024:	\$4,282	\$0	\$0	\$4,282
3. Provides for the annualization of a January 1, 2024 2.25 percent longevity increment, the impact of a January 1, 2025 2.25 percent longevity increment, and the impact of turnover (excludes the effect on employee benefits):	\$4,472	\$0	\$0	\$4,472
4. Provides for an increase in employee benefit costs:	\$10,973	\$0	\$0	\$10,973
5. Provides for an increase in other personnel costs:	\$1,457	\$0	\$0	\$1,457
6. Impact of increased Medical Assistance federal earnings:	(\$8,601)	\$8,601	\$0	\$0
7. Reflects a state fund increase due to the expiration of the enhanced COVID-19 Federal Medical Assistance Percentage (FMAP) on December 31, 2023:	\$3,336	(\$3,336)	\$0	\$0
Subtotal Personnel	\$21,536	\$5,265	\$0	\$26,801
OPERATING				
1. Reflects a decrease in Transformation Transfer Initiative (TTI) Subgrants:	\$0	\$0	(\$105)	(\$105)
2. Reflects a decrease in federal Suicide Prevention grant:	\$0	(\$164)	\$0	(\$164)
3. Provides an increase in federal Youth Suicide Prevention grant:	\$0	\$364	\$0	\$364
4. Reflects a decrease in federal Promoting Integration of Health Care grant:	\$0	(\$750)	\$0	(\$750)
Subtotal Operating	\$0	(\$550)	(\$105)	(\$655)
FIXED ASSETS				
1. Provides an increase in funding for the purchase and replacement of fixed assets:	\$59	\$0	\$0	\$59
Subtotal Fixed Assets	\$59	\$0	\$0	\$59
GRANT & SUBSIDY				
1. Reflects the annualization of 20 Fiscal Year 2023-2024 Community Hospital Integration Projects Program (CHIPP's):	\$1,250	\$0	\$0	\$1,250
2. Provides for the annualization of the cost to expand diversion and discharge programs for individuals with mental illness currently in the criminal justice system:	\$305	\$0	\$0	\$305
3. Reflects an increase in county mental health base funds to support efforts to provide critical behavioral health services, address workforce shortage and provide quality services:	\$20,000	\$0	\$0	\$20,000

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Mental Health Services			
	State \$	Federal \$	Other \$	Total \$
GRANT & SUBSIDY (Continued)				
4. Reflects non-recurring rollback of expenditures from Fiscal Year 2023-2024 to Fiscal Year 2022-2023:	\$20,000	\$0	\$0	\$20,000
5. Reflects a state fund increase due to the expiration of the enhanced COVID-19 Federal Medical Assistance Percentage (FMAP) on December 31, 2023:	\$107	(\$107)	\$0	\$0
6. Reflects a decrease in the Suicide Prevention federal grant:	\$0	(\$4,007)	\$0	(\$4,007)
7. Reflects the expiration of the Promoting Integration of Health Care federal grant:	\$0	(\$2,750)	\$0	(\$2,750)
8. Provides for an increase in the Homeless Mentally Ill federal grant:	\$0	\$167	\$0	\$167
9. Provides for an increase in the Community Mental Health Services Block Grant (CMHSBG) federal grant:	\$0	\$7,639	\$0	\$7,639
10. Provides for an increase in the Bioterrorism Hospital Preparedness federal grant:	\$0	\$19	\$0	\$19
11. Provides for an increase in the Adolescents and Young Adults at Clinical High Risk of Psychosis federal grant:	\$0	\$221	\$0	\$221
12. Provides for an increase in the Transforming the Crisis Mental Health System federal grant:	\$0	\$8,855	\$0	\$8,855
Subtotal Grant & Subsidy	\$41,662	\$10,037	\$0	\$51,699
BUDGETARY RESERVE				
1. Reflects the change in Federal budgetary reserves:	\$0	\$6,771	\$0	\$6,771
Subtotal Budgetary Reserve	\$0	\$6,771	\$0	\$6,771
FISCAL YEAR 2024-2025 INITIATIVES				
GRANT & SUBSIDY				
1. Ensuring Pennsylvanians Have Access to Mental Health Resources:				
A. Provides support to the 988 network for mental health services:	\$10,000	\$0	\$0	\$10,000
B. Reflects the cost to expand diversion and discharge programs for individuals with mental illness currently in the criminal justice system:	\$5,750	\$0	\$0	\$5,750
C. Provides an increase to create or maintain walk-in mental health crisis stabilization centers serving multiple counties:	\$5,000	\$0	\$0	\$5,000
D. Provides funding to provide home and community-based services for 20 individuals currently residing in State Hospitals:	\$1,600	\$0	\$0	\$1,600
Subtotal Fiscal Year 2024-2025 Initiatives	\$22,350	\$0	\$0	\$22,350

VI. EXPLANATION OF CHANGES
 (\$ Amounts in Thousands)

APPROPRIATION:
 Mental Health Services

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total \$</u>
TOTAL PERSONNEL	\$21,536	\$5,265	\$0	\$26,801
TOTAL OPERATING	\$0	(\$550)	(\$105)	(\$655)
TOTAL FIXED ASSETS	\$59	\$0	\$0	\$59
TOTAL GRANT & SUBSIDY	\$64,012	\$10,037	\$0	\$74,049
TOTAL BUDGETARY RESERVE	<u>\$0</u>	<u>\$6,771</u>	<u>\$0</u>	<u>\$6,771</u>
TOTAL	<u><u>\$85,607</u></u>	<u><u>\$21,523</u></u>	<u><u>(\$105)</u></u>	<u><u>\$107,025</u></u>

MENTAL HEALTH SERVICES

PROGRAM STATEMENT

OMHSAS has the primary responsibility of program development, policy, and financial oversight of the delivery of behavioral health services in Pennsylvania, which includes mental health treatment services and supports designated as substance use services. The primary objective is to support individual movement toward recovery. The Department seeks to ensure there is an integrated approach to both the delivery and financing of behavioral health services. The Department administers community mental health funds and Behavioral Health Services funds for both mental health and substance use services for individuals no longer eligible for MA; and Act 152 funds to provide non-hospital residential substance use services. Direct mental health treatment services are also provided through six state-operated hospitals and one restoration, long-term care, center. The Department oversees the delivery of community mental health services administered by counties under the Pennsylvania Mental Health and Intellectual Disability Act of 1966 and the Mental Health Procedures Act of 1976.

STATE MENTAL HOSPITALS

There are six state mental hospitals that provide general psychiatric inpatient treatment as well as specialty care for persons who require intensive treatment in a highly structured setting. Two locations, Norristown and Torrance, also provide inpatient forensic services that focus on competency restoration services for individuals charged with crimes but determined to be unable to proceed with the legal proceedings. Additionally, Torrance operates the Sexual Responsibility and Treatment Program that was developed in response to Act 21 of 2003. A seventh facility, South Mountain Restoration Center, provides skilled nursing and intermediate care services for individuals who were formerly residents of mental hospitals and are now in need of nursing care. All the hospitals, including the South Mountain Restoration Center, are certified by Medicaid and Medicare, with an approved combined bed capacity of 1,719. The South Mountain Restoration Center is also certified as a long-term care provider and is licensed by the Department of Health.

The development of integrated services, advances in medications, and the building of a community-based care infrastructure continue to impact the hospitals' patient census. In Fiscal Year (FY) 2022-2023, a total of 2,253 individuals were served in the state hospitals.

COMMUNITY MENTAL HEALTH SERVICES

The Mental Health and Intellectual Disability Act of 1966 requires county governments to provide an array of community-based mental health services including unified intake, community consultation, education, support for families caring for members with mental disorders, and community residential programs. Community services are targeted to adults with serious mental illnesses and children/adolescents with, or at risk of, serious emotional disturbances. Key provisions of service include recovery-oriented treatment, community care, and support services that enable individuals to return to the community and lead independent and productive lives. Non-residential services include family-based support, peer to peer support, outpatient care, partial hospitalization, emergency and crisis intervention, and after care. Community residential services consist of housing support, residential treatment, inpatient care, crisis services, and mobile therapy. Services are administered by single counties, county joiners, or through contracts with private, non-profit organizations. Services are funded with state, federal, and/or county matching funds.

Since its inception, the Community Mental Health Program has dramatically increased its capacity to provide a more unified system of treatment and support services for persons with serious mental illness. As a result, an increasing number of people have been able to experience recovery and lead productive lives in their communities and not be hospitalized for prolonged periods of time. In April 2023,

the Department began completing redeterminations for individuals who maintained MA coverage under the Families First Coronavirus Response Act. The number of individuals served through Community Mental Health Services may also increase as individuals transition from MA to other medical coverage.

In FY 2012-2013, the Human Services Block Grant (HSBG) program was implemented to provide local governments with increased flexibility to address local needs. As of FY 2023-2024, the HSBG program has a total of 44 counties that were approved by the Department to participate in the HSBG program. Since this is a voluntary program, the number of participating counties may increase or decrease.

COMMUNITY HOSPITAL INTEGRATION PROJECTS PROGRAM AND SOUTHEAST INTEGRATION PROJECTS PROGRAM

Beginning in FY 1991-1992, the Community Hospital Integration Projects Program (CHIPP) linked the county-operated community programs and the state mental hospitals by transferring individuals and resources from the hospital program to the community. This integration program discharges individuals with complex service needs, who no longer need inpatient psychiatric treatment, into integrated community programs from state mental hospitals. The county program develops the community resources and services needed for each person discharged through CHIPP. The CHIPP program is a mechanism for reallocating funds to the community for the development of new alternative community-based treatment services and supports.

The community services that are developed with CHIPP funds are not only available to persons discharged from state mental hospitals, but to other individuals with mental illness who would otherwise need hospitalization. For each CHIPP allocation, it is estimated that an additional four to five individuals with mental illness may be served per year. The program supports community living by creating a community capacity for diversion services to avoid future unnecessary state hospital admissions. The success of these diversion services allows more predictable planning for future state mental hospital use and a reduction in hospital costs.

Counties receiving CHIPP funding have been successful in creating service systems that support people in the community while managing state mental hospital utilization. Involvement of individuals and families in the program design, implementation, and ongoing monitoring has proven critical to the success of the program. State mental hospitals have played a vital role in preparing people for discharge, coordinating with counties during the transition to the community, and assisting counties in managing future hospital use.

The Southeast Integration Projects Program was implemented in the five southeastern counties (Bucks, Chester, Delaware, Montgomery, and Philadelphia) in FY 1997-1998. This program originated as a result of the closure of Haverford State Mental Hospital and the subsequent June 1998 court order to place people who were no longer in need of inpatient psychiatric treatment into community settings. It operates in a manner similar to the CHIPP program but provides counties with additional funding to increase the capacity to provide more specialized services to persons with a broader range of service needs.

HOME & COMMUNITY-BASED SERVICES UNDER THE AMERICAN RESCUE PLAN ACT OF 2021

The American Rescue Plan Act provided states with the opportunity to claim an additional 10 percent federal match on home and community-based services (HCBS) which were eligible for federal reimbursement between April 1, 2021, and March 31, 2022. Doing so made additional funding available to states to supplement, not supplant, existing state funding used for HCBS. Beginning in FY 2021-2022, the Department received approval from CMS to implement various HCBS initiatives under this provision. Additional detail on the initiatives funded, in full or part, with this funding is detailed in the "Home & Community-Based Services Under The American Rescue Plan Act of 2021" section toward the end of this document.

FISCAL YEAR 2024-2025 INITIATIVES – RESOURCES DEDICATED TO ADDRESSING PENNSYLVANIANS’ BEHAVIORAL HEALTH NEEDS

The FY 2024-2025 Governor’s Executive Budget provides \$1.6 million to support the discharge of 20 eligible individuals from state hospitals who can be served in the community through CHIPP. Funding for each CHIPP is proposed to increase from \$125,000 to \$160,000 as part of the budget so that county programs have additional resources to develop the community services needed for each person discharged through CHIPP.

The budget also provides \$5.75 million to create at least five community-based programs to develop targeted services to support both diversion from state hospitals and discharges from them, which in turn reduces or prevents delays in admissions to state hospitals for people requiring competency determinations or restorations.

In addition, the budget provides \$10 million in funding for 988 crisis line operations and capacity building. The launch of 988 in 2022 as the 3-digit dialing code for mental health crisis and suicide prevention is the foundation of the crisis continuum designed to help individuals obtain access to treatment and support. As federal grant funding expires and calls to 988 increase, the Governor is proposing sustainable funding for crisis line operations to support timely intervention and help to individuals undergoing a mental health crisis.

Lastly, the budget includes \$5 million for establishing and maintaining walk-in mental health crisis centers, with a focus on geographic areas that may not have a center. Walk-in centers play a pivotal role in providing immediate, accessible, and specialized care for individuals undergoing a mental health crisis. Demand for in-person follow up from a mobile crisis team and treatment at a walk-in center is expected to triple over the next five years.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:

Intellectual Disabilities - State Centers

I. SUMMARY FINANCIAL DATA

	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted
State Funds	\$111,110	\$100,327	\$117,299
Federal Funds Total	\$165,376	\$105,086	\$123,131
Federal Sources Itemized			
<i>Medical Assistance - State Centers</i>	\$148,500	\$103,137	\$122,948
<i>COVID-Medical Assistance - ID State Centers (EA)</i>	\$16,513	\$1,766	\$0
<i>Medicare Services - State Centers</i>	\$363	\$183	\$183
Other Funds Total	\$22,716	\$14,082	\$14,082
Other Fund Sources Itemized			
<i>Institutional Collections - State Centers</i>	\$6,671	\$4,231	\$4,258
<i>ID Assessment - State Centers</i>	\$16,045	\$9,851	\$9,824
Total	\$299,202	\$219,495	\$254,512

NOTE: The HCBS - Individuals with Intellectual Disabilities restricted account is not included in State Center analysis, more detail is provided in the Intellectual Disabilities - Community Waiver Program.

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Intellectual Disabilities - State Centers				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$62,627	\$66,340	\$74,695	\$8,355	12.59%
<i>Federal Funds</i>	\$102,603	\$82,587	\$91,308	\$8,721	10.56%
<i>Other Funds</i>	\$22,716	\$14,082	\$14,082	\$0	0.00%
Total Personnel	\$187,946	\$163,009	\$180,085	\$17,076	10.48%
OPERATING					
<i>State Funds</i>	\$48,309	\$33,813	\$42,430	\$8,617	25.48%
<i>Federal Funds</i>	\$22,369	\$20,156	\$26,757	\$6,601	32.75%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$70,678	\$53,969	\$69,187	\$15,218	28.20%
FIXED ASSETS					
<i>State Funds</i>	\$174	\$174	\$174	\$0	0.00%
<i>Federal Funds</i>	\$66	\$66	\$66	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$240	\$240	\$240	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$0	\$0	\$0	\$0	0.00%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$40,338	\$2,277	\$5,000	\$2,723	119.59%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$40,338	\$2,277	\$5,000	\$2,723	119.59%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$111,110	\$100,327	\$117,299	\$16,972	16.92%
<i>Federal Funds</i>	\$165,376	\$105,086	\$123,131	\$18,045	17.17%
<i>Other Funds</i>	\$22,716	\$14,082	\$14,082	\$0	0.00%
Total Funds	\$299,202	\$219,495	\$254,512	\$35,017	15.95%

APPROPRIATION: Intellectual Disabilities - State Centers
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III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$3	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	2,814	2,814	1,786
<i>Filled</i>	1,768	1,347	1,328
Federally Funded			
<i>Authorized</i>	0	0	0
<i>Filled</i>	0	0	0
Other Funded			
<i>Authorized</i>	0	0	0
<i>Filled</i>	0	0	0
Total			
<i>Authorized</i>	2,814	2,814	1,786
<i>Filled</i>	1,768	1,347	1,328
Benefit Rate	71.36%	80.26%	81.41%

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
 The Fiscal Year 2024-2025 Governor's Executive Budget authorizes 1,786 positions, consisting of 1,328 filled, 436 vacant, 22 leave-without pay (LWOP) positions.

Detail on the appropriation request is outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:
 62 P.S. §§ 201, 206, 443.1 et seq.; MH/ID Act of 1966, 50 P.S. § 4202, 4507; 62 P.S. §§ 301-317; Title XIX of the Social Security Act, 42 U.S.C. § 1396 et seq.

Disbursement Criteria:
 Disbursements are made on the basis of approved salary and wage positions and established employee benefits, and through invoices for operating expenses and fixed assets incurred in operating the facilities.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Intellectual Disabilities - State Centers			
	State \$	Federal \$	Other \$	Total \$
PERSONNEL				
1. Provides for an increase in the cost to carry forward 1,328 filled positions for 26.1 pay periods, 430 vacant positions funded for 13 pay periods, 6 unfunded vacant positions, and 22 LWOP positions funded for benefits:	\$2,449	\$2,658	\$0	\$5,107
2. Provides for the annualization of a January 1, 2024 2.25 percent longevity increment, the impact of a January 1, 2025 2.25 percent longevity increment and the impact of turnover (excludes the effect on employee benefits):	\$789	\$821	\$0	\$1,610
3. Provides for a 2.00 percent general salary increase for union and management employees (salary and wage), effective July 1, 2024:	\$1,089	\$1,168	\$0	\$2,257
4. Provides for an increase in employee benefit costs:	\$3,911	\$4,191	\$0	\$8,102
5. Provides for the impact of the change in the Federal Medical Assistance Percentage (FMAP) rate from 54.12 percent to 55.09 percent, effective October 1, 2024. The state fiscal year blended rate increases from 53.59 percent in Fiscal Year 2023-2024 to 54.8475 percent in Fiscal Year 2024-2025:	(\$1,649)	\$1,649	\$0	\$0
6. Reflects a state fund increase due to the expiration of the enhanced COVID-19 FMAP on December 31, 2023:	\$1,766	(\$1,766)	\$0	\$0
Subtotal Personnel	\$8,355	\$8,721	\$0	\$17,076
OPERATING				
1. Provides for a net increase in food, drug, utility and contracted medical/mental/dental costs, (primarily due to contracted staffing):	\$5,580	\$820	\$0	\$6,400
2. Provides for the impact of the change in the FMAP rate from 54.12 percent to 55.09 percent, effective October 1, 2024. The state fiscal year blended rate increases from 53.59 percent in Fiscal Year 2023-2024 to 54.8475 percent in Fiscal Year 2024-2025:	(\$1,055)	\$1,055	\$0	\$0
3. Reflects the non-recurring rollback of expenditures from Fiscal Year 2023-2024 to Fiscal Year 2022-2023:	\$4,092	\$4,726	\$0	\$8,818
Subtotal Operating	\$8,617	\$6,601	\$0	\$15,218
BUDGETARY RESERVE				
1. Impact of a change in excess Federal Medical Assistance appropriation authority:	\$0	\$2,723	\$0	\$2,723
Subtotal Budgetary Reserve	\$0	\$2,723	\$0	\$2,723
TOTAL	<u>\$16,972</u>	<u>\$18,045</u>	<u>\$0</u>	<u>\$35,017</u>

INTELLECTUAL DISABILITIES - STATE CENTERS

PROGRAM STATEMENT

The Fiscal Year (FY) 2024-2025 Governor's Executive Budget provides for the continuation of activities associated with the operation of state centers and the property maintenance of closed state centers.

State centers provide 24-hour residential and habilitative services to adults with an intellectual disability. All facilities meet federal Intermediate Care Facility for the Intellectually Disabled (ICF/ID) standards that pertain to health and program services, environment, and safety. Facilities also meet the certification requirements for participation in the Title XIX (Medicaid) program. The primary goal of these state-operated facilities is to provide the services and training needed to support individual development in a person-centered manner.

During FY 2022-2023, state centers provided service to 570 people, which is about 1% of the approximate 59,461 people who received services in the community. As of December 2023, the age range of the residents was between 22 and 93, and the average age was 64. Individuals in the state centers have a wide variation of disabilities, from those who are somewhat independent in their daily living activities to those who need complete assistance. Staff provide programs and services to enhance growth and development.

Historically, state-operated facilities were the primary providers of services to individuals with an intellectual disability. Following national trends, the population of these facilities has decreased steadily since the late 1960s as the availability of supportive services in the community has increased. During the ten-year period from July 1, 2013, to July 1, 2023, the census at the state centers declined 55%, from 1,102 people to 500 people.

The FY 2024-2025 Governor's Executive Budget assumes the continuation of the ICF/ID provider assessment, which is applied against both public and private providers of ICF/ID services, and totals \$34.4 million for FY 2024-2025. Of the \$34.4 million, \$9.8 million represents the assessment on services provided in the state centers for individuals with intellectual disabilities. The balance of \$24.6 million represents the assessment on private ICF/ID services and is reflected under the Intellectual Disabilities - Intermediate Care Facilities appropriation.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:

Cash Grants

I. SUMMARY FINANCIAL DATA

	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted
State Funds	\$13,740	\$16,240	\$39,141
Federal Funds Total	\$478,848	\$502,696	\$508,541
Federal Sources Itemized			
<i>TANFBG - Cash Grants</i>	\$143,245	\$163,214	\$163,447
<i>Other Federal Support - Cash Grants</i>	\$7,079	\$8,553 ¹	\$13,750
<i>LIHEABG - Low-Income Families & Individuals</i>	\$257,235	\$271,041	\$271,041
<i>COVID-Low-Income Household Water Assist Program</i>	\$4,926	\$0	\$0
<i>Refugees and Persons Seeking Asylum - Social Services</i>	\$45,113	\$59,888	\$60,303
<i>COVID-SFR Low-Income Home Energy Assistance Prgm.</i>	\$21,250	\$0	\$0
Other Funds Total	\$0	\$0	\$0
Total	\$492,588	\$518,936	\$547,682

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0
Federal Funds Total	\$1,000
Federal Sources Itemized	
<i>Other Federal Support - Cash Grants</i>	\$1,000
Total	\$1,000

¹ Includes a recommended supplemental appropriation of \$1.000 million for Fiscal Year 2023-2024. Act 1-A of 2023 provided \$7.553 million in federal funding for this program in Fiscal Year 2023-2024.

II. DEPARTMENT OF HUMAN SERVICES (\$ Amounts in Thousands)		APPROPRIATION: Cash Grants			
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
State Funds	\$3,621	\$3,621	\$5,770	\$2,149	59.35%
Federal Funds	\$3,241	\$3,427	\$4,394	\$967	28.22%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$6,862	\$7,048	\$10,164	\$3,116	44.21%
FIXED ASSETS					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
State Funds	\$10,119	\$12,619	\$33,371	\$20,752	164.45%
Federal Funds	\$449,914	\$381,267	\$384,620	\$3,353	0.88%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$460,033	\$393,886	\$417,991	\$24,105	6.12%
NONEXPENSE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$262	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$262	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$25,431	\$118,002	\$119,527	\$1,525	1.29%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$25,431	\$118,002	\$119,527	\$1,525	1.29%
UNCOMMITTED					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
State Funds	\$13,740	\$16,240	\$39,141	\$22,901	141.02%
Federal Funds	\$478,848	\$502,696	\$508,541	\$5,845	1.16%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$492,588	\$518,936	\$547,682	\$28,746	5.54%

**APPROPRIATION:
Cash Grants**

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	2021-2022	2022-2023	2023-2024 Estimated
State Funds	\$185	\$2,214	\$0

IV. COMPLEMENT INFORMATION	12/31/2022	12/31/2023	2024-2025 Budgeted
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	0.00%	0.00%	0.00%

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2024-2025 Governor's Executive Budget is based on an estimate of the monthly average number of persons receiving Temporary Assistance For Needy Families (TANF) and State Blind Pension (SBP) during the fiscal year at the established allowance levels.

The Low-Income Home Energy Assistance Program funding is based on final federal allocations in Federal Year 2024-2025. Total grant funding will be net of 15 percent set aside for the weatherization program in the Department of Community and Economic Development and up to ten percent for administrative costs.

Detail on the appropriation request is outlined in Section VI entitled "Explanation of Changes" on the next page.

Legislative Citations:

62 P.S. §§ 201, 403 and 432 for TANF.
62 P.S. § 501 et seq. for SBP.
§ 502 of the Consolidated Appropriations Act of 2023 (Pub. L. 117-328), 42 U.S.C. §1761 for SNAP EBT

Disbursement Criteria:

This appropriation provides direct cash payments, supportive service allowances, and employment and training services to eligible SBP and TANF recipients. Disbursements are made on the basis of allowance schedules.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Cash Grants			
	State \$	Federal \$	Other \$	Total \$
OPERATING				
1. Provides for an increase in the administration of the Electronic Benefits Transfer (EBT) contract due to implementation of fraud mitigation services to mitigate EBT cardholder losses and improve cardholder control of EBT account activity in Fiscal Year 2024-2025:	<u>\$2,149</u>	<u>\$967</u>	<u>\$0</u>	<u>\$3,116</u>
Subtotal Operating	\$2,149	\$967	\$0	\$3,116
GRANT & SUBSIDY				
1. Reflects a decrease of 503 (from 63,897 to 63,394) in the projected monthly average number of Temporary Assistance for Needy Families (TANF) recipients in Fiscal Year 2024-2025:	\$0	(\$877)	\$0	(\$877)
2. Reflects a decrease of three (from 42 to 39) State Blind Pension recipients in Fiscal Year 2024-2025:	(\$4)	\$0	\$0	(\$4)
3. Provides for an increase for Refugee Assistance Claims in Fiscal Year 2024-2025:	\$0	\$1,230	\$0	\$1,230
4. Provides for an increase in state funds due to a reduction in Child Support collections in Fiscal Year 2024-2025:	\$1,726	\$0	\$0	\$1,726
5. Provides for an increase for Operation Warm in Fiscal Year 2024-2025:	\$30	\$0	\$0	\$30
6. Provides for the Summer EBT program which expands food resources to children during non-school months:	<u>\$3,000</u>	<u>\$3,000</u>	<u>\$0</u>	<u>\$6,000</u>
Subtotal Grant & Subsidy	\$4,752	\$3,353	\$0	\$8,105
BUDGETARY RESERVE				
1. Provides for an increase in TANF spending authority in Fiscal Year 2024-2025:	\$0	\$1,110	\$0	\$1,110
2. Provides for an increase in Refugees and Persons Seeking Asylum spending authority in Fiscal Year 2024-2025:	<u>\$0</u>	<u>\$415</u>	<u>\$0</u>	<u>\$415</u>
Subtotal Budgetary Reserve	\$0	\$1,525	\$0	\$1,525
FISCAL YEAR 2024-2025 INITIATIVES				
GRANT & SUBSIDY				
1. Supplemental Nutrition Assistance Program (SNAP) Minimum Increase: The Fiscal Year 2024-2025 SNAP Increase initiative will provide an increase in the minimum monthly SNAP benefit from \$23 per month to \$35 per month to benefit elderly or disabled individuals:	<u>\$16,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$16,000</u>
Subtotal Fiscal Year 2024-2025 Initiatives	\$16,000	\$0	\$0	\$16,000
TOTAL OPERATING	\$2,149	\$967	\$0	\$3,116
TOTAL GRANT AND SUBSIDY	\$20,752	\$3,353	\$0	\$24,105
TOTAL BUDGETARY RESERVE	<u>\$0</u>	<u>\$1,525</u>	<u>\$0</u>	<u>\$1,525</u>
TOTAL	<u>\$22,901</u>	<u>\$5,845</u>	<u>\$0</u>	<u>\$28,746</u>

Cash Grants
Monthly Average Number of Recipients
Fiscal Year 2024-2025 Governor's Executive Budget

* Actuals

Fiscal Year 2023-2024

	Total	TANF	SBP
July 2023	64,468	64,420 *	48 *
August	64,156	64,112 *	44 *
September	64,031	63,988 *	43 *
October	63,733	63,690 *	43 *
November	63,555	63,512	43
December	63,377	63,335	42
January 2024	63,693	63,651	42
February	64,011	63,970	42
March	64,331	64,290	41
April	64,151	64,110	41
May	63,972	63,931	41
June	63,793	63,753	40
Monthly Average	63,939	63,897	42
Change From FY 2022-2023	(5,268)	(5,225)	(44)
% Change		-8.18%	-102.48%

Fiscal Year 2024-2025

	Total	TANF	SBP
July 2024	63,793	63,753	40
August	63,615	63,575	40
September	63,437	63,397	40
October	63,753	63,714	39
November	63,575	63,536	39
December	63,397	63,359	39
January 2025	63,714	63,675	38
February	63,536	63,498	38
March	63,358	63,320	38
April	63,181	63,144	37
May	63,004	62,967	37
June	62,828	62,791	37
Monthly Average	63,433	63,394	39
Change From FY 2023-2024	63,433	(503)	3
% Change		-0.79%	7.78%

**Cash Grants
2023-2024 Available**

	<u>Caseload</u>	<u>Avg Pmt</u>	State	Federal	Other	Total
<u>OPERATING</u>						
EBT Contract			\$3,576	\$3,224	\$0	\$6,800
Bad Debt Expense - Pa. State Collection and Disbursement Unit			\$45	\$0	\$0	\$45
Refugees and Persons Seeking Asylum			\$0	\$203	\$0	\$203
Subtotal Operating			\$3,621	\$3,427	\$0	\$7,048
<u>GRANTS & SUBSIDIES</u>						
- Regular TANF Payment			\$2,076	\$62,155	\$0	\$64,231
- Work Support Phase Two (State Only)			\$6,500	\$0	\$0	\$6,500
- TANF Payment - (MOE)			\$400	\$0	\$0	\$400
- TANF Diversion			\$0	\$9,000	\$0	\$9,000
- Extended TANF 100% Federal			\$0	\$28,000	\$0	\$28,000
- Transitional Cash Assistance Program (\$100 per month)			\$0	\$3,075	\$0	\$3,075
- Work Expense Reimbursement			\$20	\$200	\$0	\$220
SUBTOTAL TANF Payments	63,897	\$145.32	\$8,996	\$102,430	\$0	\$111,426
Support Services			\$482	\$5,500	\$0	\$5,982
State Blind Pension	42	\$85.49	\$44	\$0	\$0	\$44
Refugee Assistance Claims			\$0	\$1,520	\$0	\$1,520
Emergency Shelter			\$250	\$0	\$0	\$250
Medical Assistance Transportation			\$273	\$273	\$0	\$546
Child Support County Payment			\$7,900	\$0	\$0	\$7,900
Child Support Collections			(\$13,350)	\$0	\$0	(\$13,350)
Unreimbursed Assistance Payments (URA-Child Support Collections)			\$235	\$0	\$0	\$235
Support Pass Through			\$6,000	\$0	\$0	\$6,000
Restitution & Reimbursement Collections			(\$850)	(\$1,728)	\$0	(\$2,578)
Operation Warm			\$100	\$0	\$0	\$100
Refugees and Persons Seeking Asylum			\$3	\$15,463	\$0	\$15,466
Afghan Ukrainian Refugees			\$0	\$28,087	\$0	\$28,087
E&T Special Needs - SNAP Support Services			\$536	\$536	\$0	\$1,072
Work Activities Experience - EARN			\$0	\$5,876	\$0	\$5,876
PA Workwear			\$0	\$2,179	\$0	\$2,179
Rapid Rehousing			\$0	\$90	\$0	\$90
LIHEAP						
- Cash Program (single payment)	340,294	\$340.00	\$0	\$115,700	\$0	\$115,700
- Crisis Program (single payment)	105,182	\$550.00	\$0	\$57,850	\$0	\$57,850
- Heat and Eat Initiative			\$0	\$8,000	\$0	\$8,000
Supplemental LIHEAP			\$0	\$39,491	\$0	\$39,491
Disability Advocacy Program (DAP)			\$2,000	\$0	\$0	\$2,000
Subtotal Grants & Subsidies			\$12,619	\$381,267	\$0	\$393,886
<u>FEDERAL SUBGRANT</u>						
Refugees and Persons Seeking Asylum Subgrant			\$0	\$8,550	\$0	\$8,550
Subtotal Federal Subgrant			\$0	\$8,550	\$0	\$8,550
Subtotal			\$16,240	\$393,244	\$0	\$409,484
<i>Budgetary Reserve/Excess Appropriation Authority</i>			\$0	\$109,452	\$0	\$109,452
Total Requirement			\$16,240	\$502,696	\$0	\$518,936

Cash Grants
2024-2025 Governor's Executive Budget

	<u>Caseload</u>	<u>Avg Pmt</u>	State	Federal	Other	Total
<u>OPERATING</u>						
EBT Contract			\$5,725	\$4,191	\$0	\$9,916
Bad Debt Expense - Pa. State Collection and Disbursement Unit			\$45	\$0	\$0	\$45
Refugees and Persons Seeking Asylum			\$0	\$203	\$0	\$203
Subtotal Operating			\$5,770	\$4,394	\$0	\$10,164
<u>GRANTS & SUBSIDIES</u>						
- Regular TANF Payment			\$2,076	\$61,278	\$0	\$63,354
- Work Support Phase Two (State Only)			\$6,500	\$0	\$0	\$6,500
- TANF Payment - (MOE)			\$400	\$0	\$0	\$400
- TANF Diversion			\$0	\$9,000	\$0	\$9,000
- Extended TANF100% Federal			\$0	\$28,000	\$0	\$28,000
- Transitional Cash Assistance Program (\$100 per month)			\$0	\$3,075	\$0	\$3,075
- Work Expense Reimbursement			\$20	\$200	\$0	\$220
SUBTOTAL TANF Payments	63,394	\$145.32	\$8,996	\$101,553	\$0	\$110,549
Support Services			\$482	\$5,500	\$0	\$5,982
State Blind Pension	39	\$85.49	\$40	\$0	\$0	\$40
Refugee Assistance Claims			\$0	\$2,750	\$0	\$2,750
Emergency Shelter			\$250	\$0	\$0	\$250
Medical Assistance Transportation			\$273	\$273	\$0	\$546
Child Support County Payment			\$7,900	\$0	\$0	\$7,900
Child Support Collections			(\$11,624)	\$0	\$0	(\$11,624)
Unreimbursed Assistance Payments (URA-Child Support Collections)			\$235	\$0	\$0	\$235
Support Pass Through			\$6,000	\$0	\$0	\$6,000
Restitution & Reimbursement Collections			(\$850)	(\$1,728)	\$0	(\$2,578)
Operation Warm			\$130	\$0	\$0	\$130
Refugees and Persons Seeking Asylum			\$3	\$15,463	\$0	\$15,466
Afghan Ukrainian Refugees			\$0	\$28,087	\$0	\$28,087
E&T Special Needs - SNAP Support Services			\$536	\$536	\$0	\$1,072
Work Activities Experience - EARN			\$0	\$5,876	\$0	\$5,876
PA Workwear			\$0	\$2,179	\$0	\$2,179
Rapid Rehousing			\$0	\$90	\$0	\$90
Summer EBT Program			\$3,000	\$3,000	\$0	\$6,000
LIHEAP						
- Cash Program (single payment)	340,294	\$340.00	\$0	\$115,700	\$0	\$115,700
- Crisis Program (single payment)	105,182	\$550.00	\$0	\$57,850	\$0	\$57,850
- Heat and Eat Initiative			\$0	\$8,000	\$0	\$8,000
Supplemental LIHEAP			\$0	\$39,491	\$0	\$39,491
Disability Advocacy Program (DAP)			\$2,000	\$0	\$0	\$2,000
FY 24-25 Init: SNAP Minimum Increase			\$16,000	\$0	\$0	\$16,000
Subtotal Grants & Subsidies			\$33,371	\$384,620	\$0	\$417,991
<u>FEDERAL SUBGRANT</u>						
Refugees and Persons Seeking Asylum Subgrant			\$0	\$8,550	\$0	\$8,550
Subtotal Federal Subgrant			\$0	\$8,550	\$0	\$8,550
Subtotal			\$39,141	\$397,564	\$0	\$436,705
<i>Budgetary Reserve/Excess Appropriation Authority</i>			\$0	\$110,977	\$0	\$110,977
Total Requirement			\$39,141	\$508,541	\$0	\$547,682

CASH GRANTS

PROGRAM STATEMENT

The Cash Grants appropriation funds direct money payments and supportive services to eligible individuals, enabling them to meet the expenses of everyday living. Cash Grants include Temporary Assistance for Needy Families (TANF) and the State Blind Pension (SBP). The latter program is completely state-funded, while the TANF program is funded by a federal block grant, which the Department supplements with state funds to meet federally mandated maintenance-of-effort requirements.

The following table shows the monthly average number of persons receiving cash grants by program since Fiscal Year (FY) 2021-2022:

	Actual Fiscal Year 2021-2022	Actual Fiscal Year 2022-2023	Estimated Fiscal Year 2023-2024	Estimated Fiscal year 2024-2025
SBP	108	86	42	39
TANF	65,272	69,121	63,897	63,394

All TANF recipients meeting specific criteria are required to participate in work activities. A single parent with a child or children aged six or over must participate for at least 30 hours per week. TANF single parents with a child or children under age six must participate for at least 20 hours per week. A two-parent TANF household not receiving childcare must participate for a combined total of 35 hours per week, and a two-parent TANF household receiving childcare must participate for a combined total of 55 hours per week. All TANF adult recipients meeting this criteria are required to participate in one or more of the following work activities: unsubsidized employment; subsidized private sector employment; subsidized public sector employment; work experience; on-the-job training; job search and job readiness assistance; community service programs; vocational education training; job skills training directly related to employment; education directly related to employment in the case of a recipient who has not received a high school diploma or a certificate of high school equivalency; satisfactory attendance at a secondary school or course of study leading to a certificate of general equivalence in the case of a recipient who has not completed secondary school or received such a certificate; or the provision of child care services to an individual who is participating in a community service program.

ELECTRONIC BENEFITS TRANSFER

The Electronic Benefits Transfer (EBT) system is mandated by the Federal Food and Nutrition Service to provide debit card access to all Supplemental Nutrition Assistance Programs (SNAP) and most cash benefits through point-of-sale terminals and automatic teller machines at thousands of locations throughout Pennsylvania. This EBT method of benefit issuance is universally accepted by clients and advocates alike. Services include: a centralized card issuance function augmenting County Assistance Office card production; a call-in Personal Identification Number selection capability; a browser-based system access application for EBT staff, clients, and retailers; and data warehouse functionality. The EBT system has proven to be both an effective and efficient method of delivering benefits while providing improved documentation used for audit controls and fraud detection.

FISCAL YEAR 2024-2025 INITIATIVE – SUPPLEMENTAL NUTRITION ASSISTANCE PROGRAM (SNAP) MINIMUM INCREASE

The FY 2024-2025 Governor’s Executive Budget provides an additional \$16.000 million to address food insecurity among seniors and people with disabilities by increasing the SNAP benefit from \$23 per month to \$35 per month. Over 106,000 elderly and disabled individuals would benefit from a \$35 per month minimum food benefit – an investment in health and quality of life for some of our most vulnerable

Pennsylvanians. This population often experiences diet-related health challenges, and studies have shown that older adults with increased access to proper nutrition can live in a community setting longer than those who face food insecurity.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:
Supplemental Grants - Aged, Blind and Disabled

I. SUMMARY FINANCIAL DATA

	<u>2022-2023 Actual</u>	<u>2023-2024 Available</u>	<u>2024-2025 Budgeted</u>
State Funds	\$123,211	\$114,011 ¹	\$115,320
Federal Funds	\$0	\$0	\$0
Other Funds Total	\$0	\$0	\$0
Total	\$123,211	\$114,011	\$115,320

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	(\$12,263)
Federal Funds	<u>\$0</u>
Total	(\$12,263)

¹ Reflects a recommended appropriation reduction of \$12.263 million in Fiscal Year 2023-2024. Act 1-A of 2023 provided \$126.274 million for this program in Fiscal Year 2023-2024.

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Supplemental Grants - Aged, Blind and Disabled			
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
State Funds	\$4,207	\$4,280	\$4,289	\$9	0.21%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$4,207	\$4,280	\$4,289	\$9	0.21%
FIXED ASSETS					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
State Funds	\$119,004	\$109,731	\$111,031	\$1,300	1.18%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$119,004	\$109,731	\$111,031	\$1,300	1.18%
NONEXPENSE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
State Funds	\$123,211	\$114,011	\$115,320	\$1,309	1.15%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$123,211	\$114,011	\$115,320	\$1,309	1.15%

APPROPRIATION:
Supplemental Grants - Aged, Blind and Disabled

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$2,617	\$5,785	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	0.00%	0.00%	0.00%

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2024-2025 Governor's Executive Budget is based on monthly projections of the number of persons who will receive supplemental grants in Fiscal Year 2024-2025 multiplied by the Commonwealth's Supplemental Cash payment supporting the basic federal monthly grant payment.

Detail on the appropriation request is outlined in Section VI entitled "Explanation of Changes" on the next page.

Legislative Citations:

62 P.S. §§ 201, 432

Disbursement Criteria:

Payments to recipients are dispersed by the Department for all clients except those in the Domiciliary Care and Personal Care Homes. Those payments are made through the Social Security Administration.

VI. EXPLANATION OF CHANGES
 (\$ Amounts in Thousands)

APPROPRIATION:
 Supplemental Grants - Aged, Blind and Disabled

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total \$</u>
OPERATING				
1. Reflects an overall increase in administrative fees for payments issued by the Social Security Administration (SSA) as a part of federal monthly issuance. The actual fees per check are projected to increase from \$14.78 per check to \$14.98 per check, effective October 1, 2024:	<u>\$9</u>	<u>\$0</u>	<u>\$0</u>	<u>\$9</u>
Subtotal Operating	\$9	\$0	\$0	\$9
GRANT & SUBSIDY				
1. Reflects a decrease of 2,907 (from 331,278 to 328,371) in the monthly average number of recipients projected to utilize the program during Fiscal Year 2024-2025:	(\$166)	\$0	\$0	(\$166)
2. Provides for an increase for supplementary payments to Personal Care Homes and Domiciliary Care Homes during Fiscal Year 2024-2025:	<u>\$1,466</u>	<u>\$0</u>	<u>\$0</u>	<u>\$1,466</u>
Subtotal Grant & Subsidy	\$1,300	\$0	\$0	\$1,300
TOTAL	<u><u>\$1,309</u></u>	<u><u>\$0</u></u>	<u><u>\$0</u></u>	<u><u>\$1,309</u></u>

**SUPPLEMENTAL GRANTS AGED, BLIND AND DISABLED
2024-2025 Governor's Executive Budget
(Amounts in Thousands)**

	2022-2023 Recipients	2023-2024 Recipients	2024-2025 Recipients	Change
July	334,993 *	332,406 *	328,363	(4,043)
August	337,470 *	334,047 *	329,184	(4,863)
September	334,026 *	331,322 *	328,525	(2,797)
October	334,691 *	332,832 *	327,868	(4,964)
November	335,032 *	332,166 *	329,508	(2,659)
December	333,658 *	331,502	328,848	(2,654)
January	338,696 *	330,839	329,671	(1,168)
February	334,603 *	330,177	329,011	(1,166)
March	332,818 *	331,003	328,353	(2,650)
April	334,139 *	330,341	327,697	(2,644)
May	335,478 *	329,680	327,041	(2,639)
June	331,823 *	329,021	326,387	(2,634)
Average Monthly	334,786	331,278	328,371	(2,907)

* Reflects Actuals

2023-2024 Available

Mo. Avg. Recipients	Avg. Pay't.	Mo.		
331,278	\$26.54	12	\$101,966	Base Program Cost
			\$243	Administration Fee \$14.35/check until Oct. 1, 2023
			\$748	Final Administration Fee \$14.78/check after Oct. 1, 2023
			\$6,824	Supplementary Payments to PCH's
			\$941	Supplementary Payments to DCH's
			<u>\$3,289</u>	Supplemental Security Income In-House Issuances
			\$114,011	Total Program
			<u>\$126,274</u>	State Enacted
			(\$12,263)	Change from Enacted

2024-2025 Budget Request

Mo. Avg. Recipients	Avg. Pay't.	Mo.		
328,371	\$26.54	12	\$101,800	Base Program Cost
			\$248	Administration Fee \$14.78/check until Oct. 1, 2024
			\$752	Estimated Administration Fee \$14.98/check after Oct. 1, 2024
			\$8,165	Supplementary Payments to PCH's
			\$1,066	Supplementary Payments to DCH's
			<u>\$3,289</u>	Supplemental Security Income In-House Issuances
			\$115,320	Total Program
			<u>\$114,011</u>	FY 2023-2024 Available
			\$1,309	Change from Available

SUPPLEMENTAL GRANTS – AGED, BLIND AND DISABLED

PROGRAM STATEMENT

The Social Security Administration established the Supplemental Security Income (SSI) Program in 1974 to provide support to aged, blind, and disabled persons. The federal government administers the SSI program and provides monthly grants of \$943.00 per individual and \$1,415.00 per couple (effective January 1, 2024). Pennsylvania augments these grants by issuing monthly supplementary payments (SSP) of \$22.10 per individual and a maximum of \$33.30 (\$16.65 per person) for couples. For an individual living with someone other than a spouse, and who does not pay a fair share of the household expenses such as food or rent, the maximum SSP is \$25.53 for an individual and \$38.44 for a couple in which both are eligible for SSI (\$19.22 per person).

	Actual Fiscal Year 2021-2022	Actual Fiscal Year 2022-2023	Estimated Fiscal Year 2023-2024	Estimate Fiscal Year 2024-2025
SSI	340,950	334,786	331,278	328,371

The Domiciliary Care Program, administered by the Department of Aging, provides an opportunity for SSI recipients age 18 and over who have functional limitations, to live in homes approved by a state-certified placement agency as domiciliary care homes. The primary goal is to provide an appropriate level of care for disabled persons whose needs can be met in the community rather than in nursing homes or other institutional care facilities. Act 54 of 2022 increased the monthly state supplemental amount by \$200.00. Beginning January 2023, the monthly state supplement for this program is \$634.30 for individuals and \$1,347.40 per couple.

The Personal Care Home Supplemental Program provides monthly grants to help meet the cost of personal care services for functionally disabled SSI recipients in personal care homes. The primary goals are to strengthen both informal and formal community support systems and decrease emphasis on the use of nursing homes and institutional care. Act 54 of 2022 increased the monthly state supplement amount by \$200.00. Beginning January 2023, the current monthly SSP for this program is \$639.30 for individuals and \$1,357.40 per couple.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:

Medical Assistance - Capitation

I. SUMMARY FINANCIAL DATA

	2022-2023 <u>Actual</u>	2023-2024 <u>Available</u>	2024-2025 <u>Budgeted</u>
State Funds	\$3,418,498	\$3,780,193 ¹	\$4,007,251
Federal Funds Total	\$15,858,377	\$14,826,732	\$15,665,247
Federal Sources Itemized			
<i>Medical Assistance - Capitation</i>	\$15,035,096	\$14,608,866 ²	\$15,665,247
<i>COVID - Medical Assistance - Capitation (EA)</i>	\$823,281	\$217,866	\$0
Other Funds Total	\$2,866,477	\$3,024,689	\$3,415,920
Other Fund Sources Itemized			
<i>MCO Assessment</i>	\$2,119,488	\$2,045,247	\$2,177,747
<i>Statewide Hospital Assessment</i>	\$746,044	\$976,869	\$1,235,600
<i>Ambulance IGT</i>	\$945	\$2,573	\$2,573
Total	\$22,143,352	\$21,631,614	\$23,088,418

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	(\$254,486)
Federal Funds	(\$1,000,000)
Federal Sources Itemized	
<i>Medical Assistance - Capitation</i>	<u>(\$1,000,000)</u>
Total	(\$1,254,486)

¹ Includes a recommended appropriation reduction of \$254.486 million. Act 1-A of 2023 provided \$4,034.679 million for this appropriation in Fiscal Year 2023-2024.

² Includes a recommended appropriation reduction of \$1,000.000 million. Act 1-A of 2023 provided \$15,608.866 million for this appropriation in Fiscal Year 2023-2024.

For details on the impacts of Home and Community-Based Services under the American Rescue Plan Act of 2021 see page 359.

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Medical Assistance - Capitation				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$43,008	\$72,831	\$68,199	(\$4,632)	-6.36%
<i>Federal Funds</i>	\$95,116	\$166,454	\$149,815	(\$16,639)	-10.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$138,124	\$239,285	\$218,014	(\$21,271)	-8.89%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$3,375,490	\$3,707,362	\$3,939,052	\$231,690	6.25%
<i>Federal Funds</i>	\$15,763,261	\$14,441,596	\$15,515,432	\$1,073,836	7.44%
<i>Other Funds</i>	\$2,866,477	\$3,024,689	\$3,415,920	\$391,231	12.93%
Total Grant & Subsidy	\$22,005,228	\$21,173,647	\$22,870,404	\$1,696,757	8.01%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$218,682	\$0	(\$218,682)	-100.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$218,682	\$0	(\$218,682)	-100.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$3,418,498	\$3,780,193	\$4,007,251	\$227,058	6.01%
<i>Federal Funds</i>	\$15,858,377	\$14,826,732	\$15,665,247	\$838,515	5.66%
<i>Other Funds</i>	\$2,866,477	\$3,024,689	\$3,415,920	\$391,231	12.93%
Total Funds	\$22,143,352	\$21,631,614	\$23,088,418	\$1,456,804	6.73%

APPROPRIATION:
Medical Assistance - Capitation

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$199,843	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
 Funding projections are derived from actuarial forecasting models developed on the basis of persons estimated to be eligible for Medical Assistance by recipient aid category and monthly managed care per capita rates adjusted to reflect inflation and/or technical adjustments to reimbursements. Estimates also include impacts of changes in program policies, cash flow adjustments, and contracts.

Details for the appropriation request are outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:
 62 P.S. § 443.5; 42 CFR Part 438; 42 U.S.C. § 1396 et seq.

Disbursement Criteria:
 The capitation Managed Care Organization (MCO) must be a Medical Assistance Program contractor; the recipient of the services must be deemed eligible for Medical Assistance benefits, and must be enrolled in the capitation MCO; and the billed monthly premium must be in accordance with the negotiated rate. Payments are disbursed upon successful completion of pre-payment reviews and availability of funding.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Medical Assistance - Capitation			
	State \$	Federal \$	Other \$	Total \$
OPERATING				
1. Contracted Services				
A. The Governor's Executive Budget includes \$218.014 million (\$68.199 million in state funds) for the continuation of major contracted services for this appropriation:	<u>(\$4,632)</u>	<u>(\$16,639)</u>	<u>\$0</u>	<u>(\$21,271)</u>
Subtotal Operating	(\$4,632)	(\$16,639)	\$0	(\$21,271)
GRANT & SUBSIDY				
1. Physical Health Program				
A. Provides for a projected increase in the average per capita rate from \$476.05 in Fiscal Year 2023-2024 to \$491.12 in Fiscal Year 2024-2025:	\$177,716	\$382,087	\$0	\$559,803
B. Reflects a projected increase in member months from 35.423 million in Fiscal Year 2023-2024 to 37.146 million in Fiscal Year 2024-2025:	\$260,445	\$559,953	\$0	\$820,398
2. Behavioral Health Program				
A. Provides for a projected increase in the average per capita rate from \$141.17 in Fiscal Year 2023-2024 to \$146.04 in Fiscal Year 2024-2025:	\$71,052	\$138,092	\$0	\$209,144
B. Reflects a projected increase in member months from 41.044 million in Fiscal Year 2023-2024 to 42.954 million in Fiscal Year 2024-2025:	\$91,611	\$178,048	\$0	\$269,659
3. Maternity Care				
A. Provides for a projected increase in the average per capita rate from \$8,435.17 in Fiscal Year 2023-2024 to \$8,701.58 in Fiscal Year 2024-2025:	\$5,069	\$7,936	\$0	\$13,005
B. Reflects an increase in projected utilization from 47,700 in Fiscal Year 2023-2024 to 48,817 in Fiscal Year 2024-2025:	<u>\$3,673</u>	<u>\$5,749</u>	<u>\$0</u>	<u>\$9,422</u>
Subtotal Physical Health, Behavioral Health and Maternity Care Cost and Utilization	\$609,566	\$1,271,865	\$0	\$1,881,431

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Medical Assistance - Capitation			
	State \$	Federal \$	Other \$	Total \$
4. Other Provider Payments				
A. Reflects a change in Behavioral Health Reinvestment Funds:	\$21,812	\$25,730	\$0	\$47,542
B. Provides for a contractually required increase in the Managed Care Organization (MCO) Pay-for-Performance program funding as a result of more MCOs exceeding Healthcare Effectiveness Data and Information Set (HEDIS) performance measures and select Pennsylvania Performance Measures:	\$2,675	\$5,226	\$0	\$7,901
C. Provides funding for the Integrated Care Plan Program which provides incentive payments to Behavioral and Physical Health MCOs that meet or exceed HEDIS and select Pennsylvania Performance Measures:	\$365	\$685	\$0	\$1,050
D. Reflects the high cost risk sharing projections in Fiscal Years 2024-2025:	(\$6,776)	(\$14,621)	\$0	(\$21,397)
E. Impact of resuming Medicaid eligibility redeterminations:	(\$343,529)	(\$1,044,565)	\$0	(\$1,388,094)
F. Impact of the implementation of residential treatment facility regulations:	\$4,236	\$4,465	\$0	\$8,701
G. Reflects the Inpatient, Outpatient, and Hospital State Directed Payments made via gross adjustments:	\$201,276	\$433,228	\$0	\$634,504
H. Reflects the shift in academic medical center payments from the Medical Assistance - Fee-for-Service appropriation:	\$62,115	\$132,847	\$0	\$194,962
I. Reflects the annualization of Medicaid reimbursement rates for emergency medical services beginning January 1, 2024:	\$18,426	\$39,760	\$0	\$58,186
J. Impact of providing 12-month continuous coverage for children aged 4-18 beginning January 1, 2024, as required by federal law:	\$64,966	\$85,674	\$0	\$150,640
K. Impact of coverage reinstatement based on revised federal guidance:	\$56,704	\$119,543	\$0	\$176,247
L. Provides federal match for the dental rate changes effective January 1, 2025:	\$0	\$26,800	\$0	\$26,800
Subtotal Other Provider Payments	\$82,270	(\$185,228)	\$0	(\$102,958)

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Medical Assistance - Capitation			
	State \$	Federal \$	Other \$	Total \$
5. Administrative/Cash Flow Impacts				
A. Impact of a projected increase in the transfer to the Medical Assistance for Workers with Disabilities program:	(\$24,628)	(\$27,737)	\$0	(\$52,365)
B. Reflects a change in Federal spending related to projects funded with HCBS funds earned utilizing ten percent enhanced match (state share is covered using HCBS revenue available in Fiscal Year 2021-2022):	(\$41,954)	(\$2,787)	\$0	(\$44,741)
C. Reflects the transition of funding for ongoing programs in excess of available HCBS funding to State General Funds:	\$47,134	\$0	\$0	\$47,134
D. Reflects a projected increase in pharmacy rebates in Fiscal Year 2024-2025 due to increased drug costs and utilization:	(\$14,326)	(\$31,744)	\$0	(\$46,070)
E. Impact of cash flow adjustments relating to the MCO Assessment portion of the delayed capitation payments:	\$4,963	\$6,663	\$0	\$11,626
F. Impact of a projected increase in MCO Assessment revenue:	(\$132,500)	\$0	\$132,500	\$0
G. Impact of a projected increase in Statewide Hospital Assessment revenue:	(\$258,731)	\$0	\$258,731	\$0
H. Provides for the impact of the change in the Federal Medical Assistance Percentage (FMAP) rate from 54.12 percent to 55.09 percent, effective October 1, 2024. The state fiscal year blended rate increases from 53.59 percent in Fiscal Year 2023-2024 to 54.8475 percent in Fiscal Year 2024-2025:	(\$204,915)	\$204,915	\$0	\$0
I. Reflects a state fund increase due to the expiration of the enhanced COVID-19 FMAP on December 31, 2023:	\$164,495	(\$164,495)	\$0	\$0
J. Impact of miscellaneous adjustments:	(\$2)	(\$477)	\$0	(\$479)
Subtotal Administrative/Cash Flow Impacts	(\$460,464)	(\$15,662)	\$391,231	(\$84,895)

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Medical Assistance - Capitation			
	State \$	Federal \$	Other \$	Total \$
BUDGETARY RESERVE				
1. Impact of the excess federal appropriation authority in Fiscal Year 2023-2024:	\$0	(\$218,682)	\$0	(\$218,682)
FISCAL YEAR 2024-2025 INITIATIVES				
GRANT & SUBSIDY				
1. Family Planning				
A. Provides for increased rates in the family planning fee schedule:	\$318	\$2,861	\$0	\$3,179
Subtotal Fiscal Year 2024-2025 Initiatives	\$318	\$2,861	\$0	\$3,179
TOTAL OPERATING	(\$4,632)	(\$16,639)	\$0	(\$21,271)
TOTAL GRANT AND SUBSIDY	\$231,690	\$1,073,836	\$391,231	\$1,696,757
TOTAL BUDGETARY RESERVE	\$0	(\$218,682)	\$0	(\$218,682)
TOTAL	<u>\$227,058</u>	<u>\$838,515</u>	<u>\$391,231</u>	<u>\$1,456,804</u>

Capitation
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2023-2024

Month of Payment	Total	Federal	COVID-19	State	Total Enrollment	Average Per Capita
<u>PHYSICAL HEALTH</u>						
July 2023	\$1,379,313,135	\$930,542,872	\$41,155,330	\$407,614,933	2,945,912	\$468.21
August	\$1,356,681,288	\$916,670,005	\$20,553,942	\$419,457,341	2,906,220	\$466.82
September	\$1,336,808,091	\$901,227,205	\$15,562,767	\$420,018,119	2,855,130	\$468.21
October	\$1,307,370,691	\$895,485,112	\$9,249,764	\$402,635,815	2,785,165	\$469.41
November	\$1,285,543,407	\$878,248,135	\$11,636,532	\$395,658,740	2,730,097	\$470.88
December	\$2,835,876,744	\$1,946,938,921	\$23,353,418	\$865,584,405	6,022,526	\$470.88
January 2024	\$0	\$0	\$0	\$0	0	\$0.00
February	\$1,465,517,176	\$1,006,134,147	\$0	\$459,383,029	3,021,656	\$485.00
March	\$1,468,887,959	\$1,008,448,320	\$0	\$460,439,639	3,028,606	\$485.00
April	\$1,472,266,501	\$1,010,767,819	\$0	\$461,498,682	3,035,572	\$485.00
May	\$1,475,652,803	\$1,013,092,647	\$0	\$462,560,156	3,042,554	\$485.00
June	\$1,479,046,866	\$1,015,422,802	\$0	\$463,624,064	3,049,552	\$485.00
Total Physical Health	\$16,862,964,661	\$11,522,977,985	\$121,511,753	\$5,218,474,923	35,422,990	\$476.05
<u>BEHAVIORAL HEALTH</u>						
July 2023	\$473,877,841	\$309,136,913	\$13,718,443	\$151,022,485	3,410,788	\$138.94
August	\$468,406,262	\$305,114,028	\$6,851,315	\$156,440,919	3,371,406	\$138.93
September	\$462,114,341	\$300,356,682	\$5,187,588	\$156,570,071	3,320,657	\$139.16
October	\$437,828,853	\$289,914,007	\$3,083,255	\$144,831,591	3,243,834	\$134.97
November	\$445,546,465	\$294,194,410	\$3,878,843	\$147,473,212	3,182,025	\$140.02
December	\$975,112,084	\$648,719,297	\$8,489,140	\$317,903,647	6,964,102	\$140.02
January 2024	\$0	\$0	\$0	\$0	0	\$0.00
February	\$503,915,964	\$335,243,523	\$0	\$168,672,441	3,494,069	\$144.22
March	\$505,074,919	\$336,014,548	\$0	\$169,060,371	3,502,105	\$144.22
April	\$506,236,614	\$336,787,397	\$0	\$169,449,217	3,510,160	\$144.22
May	\$507,400,905	\$337,561,972	\$0	\$169,838,933	3,518,233	\$144.22
June	\$508,567,936	\$338,338,371	\$0	\$170,229,565	3,526,325	\$144.22
Total Behavioral Health	\$5,794,082,184	\$3,831,381,148	\$41,208,584	\$1,921,492,452	41,043,704	\$141.17
<u>MATERNITY</u>						
July 2023	\$38,147,333	\$23,142,489	\$286,105	\$14,718,739	4,565	\$8,356.48
August	\$29,414,729	\$17,846,787	\$220,610	\$11,347,332	3,506	\$8,389.83
September	\$28,362,704	\$17,083,640	\$212,720	\$11,066,344	3,426	\$8,278.66
October	\$37,648,168	\$23,091,860	\$112,945	\$14,443,363	4,492	\$8,381.16
November	\$31,437,729	\$19,282,628	\$94,313	\$12,060,788	3,751	\$8,381.16
December	\$31,722,688	\$19,457,410	\$95,168	\$12,170,110	3,785	\$8,381.16
January 2024	\$37,983,414	\$23,297,486	\$0	\$14,685,928	4,532	\$8,381.16
February	\$32,007,648	\$19,632,193	\$0	\$12,375,455	3,819	\$8,381.16
March	\$32,292,607	\$19,806,975	\$0	\$12,485,632	3,853	\$8,381.16
April	\$33,563,526	\$20,586,506	\$0	\$12,977,020	3,888	\$8,632.59
May	\$35,911,592	\$22,026,714	\$0	\$13,884,878	4,160	\$8,632.59
June	\$33,865,667	\$20,771,827	\$0	\$13,093,840	3,923	\$8,632.59
Total Maternity	\$402,357,805	\$246,026,515	\$1,021,861	\$155,309,429	47,700	\$8,435.17

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Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2023-2024

	Total	Federal	COVID-19	State
<u>OTHER PROVIDER PAYMENTS</u>				
BH Reinvestment Sharing	(\$52,542,428)	(\$28,435,962)	(\$322,034)	(\$23,784,432)
MCO Pay-for-Performance Program (P4P)	\$185,098,926	\$122,420,651	\$2,836,193	\$59,842,082
Hospital Quality Incentive Program	\$110,000,000	\$75,166,354	\$1,348,387	\$33,485,259
Integrated Care Plan Program	\$8,950,394	\$5,838,168	\$137,143	\$2,975,083
IMD Recoupments	(\$804,000)	(\$435,125)	(\$4,928)	(\$363,947)
High Cost Risk Sharing	\$75,000,000	\$51,249,787	\$459,677	\$23,290,536
Medication Adherence	\$3,000,000	\$2,049,991	\$27,581	\$922,428
COVID-19 Vaccine Administration	\$41,200,000	\$41,200,000	\$0	\$0
MA Redeterminations (December 2024 - June 2024)	(\$1,177,856,032)	(\$886,357,043)	\$0	(\$291,498,989)
High Cost Gene Therapy	\$13,300,000	\$7,127,470	\$81,516	\$6,091,014
OTC COVID Tests	\$16,100,000	\$10,800,000	\$98,677	\$5,201,323
Physician State Directed Payment	\$46,000,000	\$30,277,200	\$0	\$15,722,800
Inpatient State Directed Payment	\$893,052,616	\$601,560,242	\$0	\$291,492,374
Outpatient State Directed Payment	\$705,075,128	\$490,450,259	\$0	\$214,624,869
AMC State Directed Payments	\$64,987,500	\$44,282,483	\$0	\$20,705,017
Medicaid Reimbursement for EMS (effective 1/1/2024)	\$41,561,129	\$28,399,987	\$0	\$13,161,142
Continuous Eligibility	\$89,163,946	\$50,710,710	\$0	\$38,453,236
Ex Parte Reinstatement (effective 12/1/2023)	\$171,914,343	\$116,604,570	\$0	\$55,309,773
Supplemental Dental Benefit	\$12,000,000	\$0	\$0	\$12,000,000
Total Other Provider Payments	\$1,245,201,522	\$762,909,742	\$4,662,212	\$477,629,568
Total Provider Payments	\$24,304,606,172	\$16,363,295,390	\$168,404,410	\$7,772,906,372
<u>ADMINISTRATIVE/CASH FLOW IMPACTS</u>				
EA for Workers with Disabilities (4/23-3/24)	(\$333,875,500)	(\$176,849,074)	\$0	(\$157,026,426)
EA for Family Planning Svcs (4/23-3/24)	\$0	\$30,000,000	\$0	(\$30,000,000)
Enhanced HCBS Services	\$76,479,892	\$20,777,000	\$465,892	\$55,237,000
Enhanced HCBS Adjustment	(\$74,589,000)	\$0	\$0	(\$74,589,000)
Third Party Liability Recoveries	(\$20,329,724)	(\$10,894,699)	(\$240,583)	(\$9,194,442)
Pharmacy Rebates	(\$2,624,532,519)	(\$1,808,395,684)	(\$3,669,209)	(\$812,467,626)
Quarterly Rebate Offset Amount (QROA)	(\$125,487,000)	(\$125,487,000)	\$0	\$0
Transfer to Physician Practice Plans	(\$13,998,723)	(\$7,427,723)	\$0	(\$6,571,000)
MCO Assessment (BH)	(\$14,627,700)	(\$8,383,463)	\$0	(\$6,244,237)
Total Administrative/Cash Flow Impacts	(\$3,130,960,274)	(\$2,086,660,643)	(\$3,443,900)	(\$1,040,855,731)

Capitation
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2023-2024

	Total	Federal	COVID-19	State
<u>OPERATING</u>				
External Quality Review	\$1,801,265	\$1,100,949	\$0	\$700,316
Enrollment Assistance Program	\$14,228,057	\$7,114,029	\$0	\$7,114,028
Contracted Legal Support	\$600,000	\$0	\$0	\$600,000
Claims Processing and PROMISe contract costs	\$135,306,614	\$104,751,672	\$0	\$30,554,942
Actuarial Contract (PH and BH)	\$21,791,336	\$10,895,668	\$0	\$10,895,668
Technical Assistance Contract (PH)	\$9,974,810	\$4,987,405	\$0	\$4,987,405
Technical Assistance Contract (BH)	\$3,369,800	\$1,617,504	\$0	\$1,752,296
TPL Data Exchange	\$1,800,000	\$900,000	\$0	\$900,000
Clinical Consultants	\$3,848,161	\$2,309,145	\$0	\$1,539,016
MMIS Modernization	\$34,980,639	\$29,299,523	\$0	\$5,681,116
Revenue Maximization	\$4,863,000	\$0	\$0	\$4,863,000
COE Learning Network	\$1,080,035	\$0	\$0	\$1,080,035
Consumer Education	\$500,000	\$0	\$0	\$500,000
PA Patient & Provider Network	\$4,555,698	\$3,085,607	\$0	\$1,470,091
OIM - MA Fast Track Initiative	\$364,801	\$273,601	\$0	\$91,200
Analysis Software License	\$221,200	\$119,080	\$0	\$102,120
Total Operating	\$239,285,416	\$166,454,183	\$0	\$72,831,233
Uncommitted Federal	\$218,682,560	\$165,777,070	\$52,905,490	\$0
Total Program Cost	\$21,631,613,874	\$14,608,866,000	\$217,866,000	\$6,804,881,874
<u>REVENUE</u>				
MCO - Assessment	\$2,045,247,189	\$0	\$0	\$2,045,247,189
Statewide Hospital Assessment	\$976,869,431	\$0	\$0	\$976,869,431
Ambulance IGT	\$2,572,500	\$0	\$0	\$2,572,500
Total Revenue	\$3,024,689,120	\$0	\$0	\$3,024,689,120
Total General Fund Requirement	\$18,606,924,754	\$14,608,866,000	\$217,866,000	\$3,780,192,754
Fiscal Year 2023-24 Appropriation Amount	\$19,861,411,000	\$15,608,866,000	\$217,866,000	\$4,034,679,000
Surplus/(Deficit)	\$1,254,486,246	\$1,000,000,000	\$0	\$254,486,246

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Fiscal Year 2024-2025

Month of Payment	Total	Federal	COVID-19	State	Total Enrollment	Average Per Capita
<u>PHYSICAL HEALTH</u>						
July 2024	\$1,482,448,688	\$1,017,758,284	\$0	\$464,690,404	3,056,566	\$485.00
August	\$1,485,858,271	\$1,020,099,095	\$0	\$465,759,176	3,063,596	\$485.00
September	\$1,489,275,614	\$1,022,445,233	\$0	\$466,830,381	3,070,642	\$485.00
October	\$1,492,700,716	\$1,033,055,739	\$0	\$459,644,977	3,077,704	\$485.00
November	\$1,496,134,064	\$1,035,431,861	\$0	\$460,702,203	3,084,783	\$485.00
December	\$1,499,575,172	\$1,037,813,354	\$0	\$461,761,818	3,091,878	\$485.00
January 2025	\$1,503,024,040	\$1,040,200,218	\$0	\$462,823,822	3,098,989	\$485.00
February	\$1,551,675,588	\$1,073,870,571	\$0	\$477,805,017	3,106,117	\$499.55
March	\$1,555,244,407	\$1,076,340,450	\$0	\$478,903,957	3,113,261	\$499.55
April	\$1,558,821,719	\$1,078,816,206	\$0	\$480,005,513	3,120,422	\$499.55
May	\$1,562,407,023	\$1,081,297,493	\$0	\$481,109,530	3,127,599	\$499.55
June	\$1,566,000,321	\$1,083,784,312	\$0	\$482,216,009	3,134,792	\$499.55
Total Physical Health	\$18,243,165,623	\$12,600,912,816	\$0	\$5,642,252,807	37,146,349	\$491.12
<u>BEHAVIORAL HEALTH</u>						
July 2024	\$509,737,708	\$339,116,593	\$0	\$170,621,115	3,534,436	\$144.22
August	\$510,910,075	\$339,896,541	\$0	\$171,013,534	3,542,565	\$144.22
September	\$512,085,183	\$340,678,313	\$0	\$171,406,870	3,550,713	\$144.22
October	\$513,263,031	\$344,546,340	\$0	\$168,716,691	3,558,880	\$144.22
November	\$514,443,475	\$345,338,755	\$0	\$169,104,720	3,567,065	\$144.22
December	\$515,626,659	\$346,133,010	\$0	\$169,493,649	3,575,269	\$144.22
January 2025	\$516,812,583	\$346,929,105	\$0	\$169,883,478	3,583,492	\$144.22
February	\$533,541,285	\$358,158,850	\$0	\$175,382,435	3,591,734	\$148.55
March	\$534,768,431	\$358,982,616	\$0	\$175,785,815	3,599,995	\$148.55
April	\$535,998,401	\$359,808,278	\$0	\$176,190,123	3,608,275	\$148.55
May	\$537,231,192	\$360,635,833	\$0	\$176,595,359	3,616,574	\$148.55
June	\$538,466,806	\$361,465,284	\$0	\$177,001,522	3,624,892	\$148.55
Total Behavioral Health	\$6,272,884,829	\$4,201,689,518	\$0	\$2,071,195,311	42,953,890	\$146.04
<u>MATERNITY</u>						
July 2024	\$34,167,808	\$20,957,148	\$0	\$13,210,660	3,958	\$8,632.59
August	\$34,478,581	\$21,147,763	\$0	\$13,330,818	3,994	\$8,632.59
September	\$34,133,277	\$20,935,968	\$0	\$13,197,309	3,954	\$8,632.59
October	\$36,662,627	\$22,597,356	\$0	\$14,065,271	4,247	\$8,632.59
November	\$33,787,974	\$20,825,537	\$0	\$12,962,437	3,914	\$8,632.59
December	\$33,865,667	\$20,873,424	\$0	\$12,992,243	3,923	\$8,632.59
January 2025	\$33,943,360	\$20,921,310	\$0	\$13,022,050	3,932	\$8,632.59
February	\$34,021,054	\$20,969,198	\$0	\$13,051,856	3,941	\$8,632.59
March	\$34,098,747	\$21,017,085	\$0	\$13,081,662	3,950	\$8,632.59
April	\$35,441,806	\$21,844,892	\$0	\$13,596,914	3,986	\$8,891.57
May	\$35,521,830	\$21,894,215	\$0	\$13,627,615	3,995	\$8,891.57
June	\$44,662,366	\$27,528,071	\$0	\$17,134,295	5,023	\$8,891.57
Total Maternity	\$424,785,097	\$261,511,967	\$0	\$163,273,130	48,817	\$8,701.58

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Fiscal Year 2024-2025

	Total	Federal	COVID-19	State
<u>OTHER PROVIDER PAYMENTS</u>				
BH Reinvestment Sharing	(\$5,000,000)	(\$2,754,500)	\$0	(\$2,245,500)
MCO Pay-for-Performance Program (P4P)	\$193,000,000	\$133,099,871	\$0	\$59,900,129
Hospital Quality Incentive Program	\$110,000,000	\$75,979,161	\$0	\$34,020,839
Integrated Care Plan Program	\$10,000,000	\$6,802,687	\$0	\$3,197,313
IMD Recoupments	(\$804,000)	(\$442,924)	\$0	(\$361,076)
High Cost Risk Sharing	\$53,603,837	\$37,025,223	\$0	\$16,578,614
Medication Adherence	\$3,000,000	\$2,072,159	\$0	\$927,841
COVID-19 Vaccine Administration	\$41,200,000	\$41,200,000	\$0	\$0
MA Redeterminations	(\$2,565,950,212)	(\$1,931,476,394)	\$0	(\$634,473,818)
High Cost Gene Therapy	\$13,300,000	\$7,294,718	\$0	\$6,005,282
OTC COVID Tests	\$16,100,000	\$11,120,586	\$0	\$4,979,414
Residential Treatment Facility Regulations	\$8,700,000	\$4,464,500	\$0	\$4,235,500
Physician State Directed Payment	\$46,000,000	\$32,641,600	\$0	\$13,358,400
Inpatient State Directed Payment	\$1,222,456,104	\$827,236,046	\$0	\$395,220,058
Outpatient State Directed Payment	\$965,175,298	\$673,981,911	\$0	\$291,193,387
Hospital State Directed Payment	\$45,000,000	\$30,415,500	\$0	\$14,584,500
AMC State Directed Payments	\$259,950,000	\$175,700,205	\$0	\$84,249,795
Medicaid Reimbursement for EMS (effective 1/1/2024)	\$99,746,708	\$68,897,010	\$0	\$30,849,698
Continuous Eligibility	\$239,803,625	\$138,352,338	\$0	\$101,451,287
Ex Parte Reinstatement	\$348,161,129	\$238,813,766	\$0	\$109,347,363
Medicaid Reimbursement for Dental (effective 1/1/2025)	\$38,799,748	\$26,799,748	\$0	\$12,000,000
Total Other Provider Payments	\$1,142,242,237	\$597,223,211	\$0	\$545,019,026
Total Provider Payments	\$26,083,077,786	\$17,661,337,512	\$0	\$8,421,740,274
<u>ADMINISTRATIVE/CASH FLOW IMPACTS</u>				
EA for Workers with Disabilities (4/24-3/25)	(\$386,241,441)	(\$210,956,758)	\$0	(\$175,284,683)
EA for Family Planning Svcs (4/24-3/25)	\$0	\$30,000,000	\$0	(\$30,000,000)
Enhanced HCBS Services	\$31,739,000	\$18,456,000	\$0	\$13,283,000
Enhanced HCBS Adjustment	(\$27,455,000)	\$0	\$0	(\$27,455,000)
Third Party Liability Recoveries	(\$20,329,724)	(\$11,150,345)	\$0	(\$9,179,379)
Pharmacy Rebates	(\$2,670,602,949)	(\$1,840,139,839)	\$0	(\$830,463,110)
Quarterly Rebate Offset Amount (QROA)	(\$125,487,000)	(\$125,487,000)	\$0	\$0
Transfer to Physician Practice Plans	(\$14,475,164)	(\$7,904,164)	\$0	(\$6,571,000)
MCO Assessment (BH)	(\$3,001,593)	(\$1,584,550)	\$0	(\$1,417,043)
Total Administrative/Cash Flow Impacts	(\$3,215,853,871)	(\$2,148,766,656)	\$0	(\$1,067,087,215)

Capitation
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Fiscal Year 2024-2025

	Total	Federal	COVID-19	State
<u>OPERATING</u>				
External Quality Review	\$1,841,329	\$1,130,997	\$0	\$710,332
Enrollment Assistance Program	\$14,219,280	\$7,109,640	\$0	\$7,109,640
Contracted Legal Support	\$600,000	\$0	\$0	\$600,000
Claims Processing and PROMISe contract costs	\$131,957,376	\$101,816,987	\$0	\$30,140,389
Actuarial Contract (PH and BH)	\$21,791,336	\$10,895,668	\$0	\$10,895,668
Technical Assistance Contract (PH)	\$9,924,810	\$4,863,157	\$0	\$5,061,653
Technical Assistance Contract (BH)	\$3,369,800	\$1,617,504	\$0	\$1,752,296
TPL Data Exchange	\$1,800,000	\$900,000	\$0	\$900,000
Clinical Consultants	\$3,703,800	\$2,171,257	\$0	\$1,532,543
MMIS Modernization	\$18,007,662	\$16,206,165	\$0	\$1,801,497
Revenue Maximization	\$4,863,000	\$0	\$0	\$4,863,000
COE Learning Network	\$1,197,754	\$0	\$0	\$1,197,754
Consumer Education	\$500,000	\$0	\$0	\$500,000
PA Patient & Provider Network	\$3,456,000	\$2,592,000	\$0	\$864,000
OIM - MA Fast Track Initiative	\$482,133	\$361,600	\$0	\$120,533
Analysis Software License	\$300,000	\$150,000	\$0	\$150,000
Total Operating	\$218,014,280	\$149,814,975	\$0	\$68,199,305
<u>FISCAL YEAR 2024-2025 INITIATIVES</u>				
Family Planning - Rate Increase	\$3,179,000	\$2,861,000	\$0	\$318,000
Total 2024-2025 Initiatives	\$3,179,000	\$2,861,000	\$0	\$318,000
Total Program Cost	\$23,088,417,195	\$15,665,246,831	\$0	\$7,423,170,364
<u>REVENUE</u>				
MCO - Assessment	\$2,177,746,700	\$0	\$0	\$2,177,746,700
Statewide Hospital Assessment	\$1,235,600,343	\$0	\$0	\$1,235,600,343
Ambulance IGT	\$2,572,500	\$0	\$0	\$2,572,500
Total Revenue	\$3,415,919,543	\$0	\$0	\$3,415,919,543
Total General Fund Requirement	\$19,672,497,652	\$15,665,246,831	\$0	\$4,007,250,821

MEDICAL ASSISTANCE – CAPITATION

PROGRAM STATEMENT

HealthChoices is Pennsylvania's comprehensive, mandatory managed care MA program. Managed Care Organizations (MCOs) provide MA benefits and ensure access to necessary health care services and limit waste and abuse through comprehensive management of services to meet the needs of their members. The MCOs provide each recipient with a Primary Care Provider, or "medical home," to promote continuity of medical care and encourage early detection and preventive medicine. HealthChoices serves more than 3.0 million MA consumers across the state.

PHYSICAL HEALTH - HEALTHCHOICES

The Physical Health (PH) managed care program is managed by OMAP. Enrollment in the PH HealthChoices program is mandatory for most MA recipients. The program is administered through grant agreements with MCOs in five distinct zones:

- The PH HealthChoices Southeast Zone (five counties, implemented 1997).
- The PH HealthChoices Southwest Zone (14 counties, implemented 1999).
- The PH HealthChoices Lehigh/Capital Zone (13 counties, implemented 2001).
- The PH HealthChoices Northwest Zone (13 counties, implemented 2012).
- The PH HealthChoices Northeast Zone (22 counties, implemented 2013).

BEHAVIORAL HEALTH - HEALTHCHOICES

The Behavioral Health (BH) managed care program is currently managed by OMHSAS. The BH HealthChoices program has been mandatory for most recipients across the state, beginning in the Southeast Zone in 1997, with statewide expansion completed in 2007. The BH HealthChoices program is provided through contracts with counties that use independent BH MCOs.

- The BH HealthChoices Southeast Zone (five counties, implemented 1997).
- The BH HealthChoices Southwest Zone (9 counties, implemented 1999).
- The BH HealthChoices Lehigh/Capital Zone (10 counties, implemented 2001).
- The BH HealthChoices Northeast Zone (four counties, implemented 2006).
- The BH HealthChoices North/Central Zone (24 counties, implemented 2007).
- The BH HealthChoices North/Central County Option Zone (15 counties, implemented 2007).

HOME & COMMUNITY-BASED SERVICES UNDER THE AMERICAN RESCUE PLAN ACT OF 2021

The American Rescue Plan Act provided states with the opportunity to claim an additional ten percent federal match on home and community-based services (HCBS) which were eligible for federal reimbursement between April 1, 2021, and March 31, 2022. Doing so made additional funding available to states to supplement, not supplant, existing state funding used for HCBS. Beginning in Fiscal Year 2021-2022, the Department received approval from CMS to implement various HCBS initiatives under this provision. Additional detail on the initiatives funded, in full or part, with this funding is detailed in the "Home & Community-Based Services Under The American Rescue Plan Act of 2021" section toward the end of this document.

FISCAL YEAR 2024-2025 INITIATIVE – FAMILY PLANNING

The Fiscal Year 2024-2025 Governor’s Executive Budget includes \$0.318 million in the MA – Capitation program for an increase in the capitation rates for family planning services. An increase is needed to maintain access to critical family planning services for residents.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

**APPROPRIATION:
Medical Assistance - Fee-for-Service**

I. SUMMARY FINANCIAL DATA

	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted
State Funds	\$589,137	\$691,304 ¹	\$601,461
Federal Funds Total	\$2,213,005	\$2,135,101	\$1,899,248
Federal Sources Itemized			
<i>Medical Assistance - Fee-for-Service</i>	\$2,043,792	\$2,105,846 ²	\$1,899,248
<i>COVID - Medical Assistance - Fee-for-Service (EA)</i>	\$169,213	\$29,255	\$0
Other Funds Total	\$361,491	\$416,301	\$344,232
Other Sources Itemized			
<i>Hospital Assessment</i>	\$146,201	\$220,910	\$186,801
<i>Statewide Hospital Assessment</i>	\$198,328	\$176,847	\$138,912
<i>Miscellaneous Outpatient</i>	\$1,017	\$1,883	\$1,017
<i>FQHC Alternate Payment Methodology IGT</i>	\$15,945	\$14,161	\$17,502
<i>Hospital IGT</i>	\$0	\$2,500	\$0
Total	\$3,163,633	\$3,242,706	\$2,844,941

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	(\$64,530)
Federal Funds	\$23,583
Federal Sources Itemized	
<i>Medical Assistance - Fee-for-Service</i>	\$23,583
Total	(\$40,947)

¹ Includes a recommended appropriation reduction of \$64.530 million. Act 1-A of 2023 provided \$755.834 million for this appropriation in Fiscal Year 2023-2024.

² Includes a recommended supplemental appropriation of \$23.583 million. Act 1-A of 2023 provided \$2,082.263 million for this appropriation in Fiscal Year 2023-2024.

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Medical Assistance - Fee-for-Service			
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
State Funds	\$24,163	\$33,605	\$31,506	(\$2,099)	-6.25%
Federal Funds	\$40,293	\$65,078	\$67,659	\$2,581	3.97%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$64,456	\$98,683	\$99,165	\$482	0.49%
FIXED ASSETS					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
State Funds	\$564,974	\$657,699	\$569,955	(\$87,744)	-13.34%
Federal Funds	\$2,014,447	\$1,821,965	\$1,659,171	(\$162,794)	-8.94%
Other Funds	\$361,491	\$416,301	\$344,232	(\$72,069)	-17.31%
Total Grant & Subsidy	\$2,940,912	\$2,895,965	\$2,573,358	(\$322,607)	-11.14%
NONEXPENSE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$158,265	\$248,058	\$172,418	(\$75,640)	-30.49%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$158,265	\$248,058	\$172,418	(\$75,640)	-30.49%
BUDGETARY RESERVE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
State Funds	\$589,137	\$691,304	\$601,461	(\$89,843)	-13.00%
Federal Funds	\$2,213,005	\$2,135,101	\$1,899,248	(\$235,853)	-11.05%
Other Funds	\$361,491	\$416,301	\$344,232	(\$72,069)	-17.31%
Total Funds	\$3,163,633	\$3,242,706	\$2,844,941	(\$397,765)	-12.27%

APPROPRIATION:
Medical Assistance - Fee-for-Service

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
 Funding projections are derived from actuarial forecasting models developed on the basis of persons estimated to be eligible for Medical Assistance by recipient aid category, incidence of service utilization and cost per service by recipient aid category, and adjustments to service unit costs to reflect inflation and/or technical adjustments to reimbursements. Estimates also include impacts of changes in program policies, cash flow adjustments, estimates of refunds, and contracts.

Details for the appropriation request are outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:
 62 P.S. § 443.1 (1), (1.1), and (1.4); 42 U.S.C. § 1396 et seq.

Disbursement Criteria:
 The provider of service must be enrolled in the Medical Assistance program; the recipient of service must be deemed eligible for Medical Assistance benefits; and the service provided must be a covered Medical Assistance benefit. Reimbursement of covered services must be in accordance with promulgated fee schedules and rates of reimbursement. Payments are disbursed upon successful completion of prepayment screens and edits, and availability of funding.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Medical Assistance - Fee-for-Service			
	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total \$</u>
OPERATING				
1. Contracted Services				
A. The Governor's Executive Budget includes \$99.164 million (\$31.506 million in state funds) for the continuation of the major contracts for this appropriation:	(\$2,099)	\$2,581	\$0	\$482
Subtotal Operating	(\$2,099)	\$2,581	\$0	\$482
GRANT & SUBSIDY				
1. Unit Cost				
A. Provides for a projected increase of 5.95 percent in the average cost per claim for prescription drugs:	\$3,796	\$6,205	\$0	\$10,001
2. Utilization/Caseload				
A. Impact of changes in utilization and eligibility resulting from an anticipated 3.79 percent increase in Medical Assistance (MA) eligibility:	\$4,958	\$30,564	\$0	\$35,522
3. Other PROMISe Program Expenditures				
A. Impact of non-recurring Fiscal Year 2022-2023 payments made in Fiscal Year 2023-2024:	(\$47,710)	(\$52,359)	\$0	(\$100,069)
B. Impact of non-recurring Fiscal Year 2023-2024 legislated payments:	(\$10,050)	(\$13,396)	\$0	(\$23,446)
C. Impact of the shift in academic medical center payments to the Medical Assistance - Capitation appropriation:	(\$45,507)	(\$53,680)	\$0	(\$99,187)
D. Impact of the annualization of the Medicaid reimbursement for EMS:	\$634	\$1,678	\$0	\$2,312
Subtotal Other PROMISe Program Expenditures	(\$102,633)	(\$117,757)	\$0	(\$220,390)
4. Non-PROMISe Program Expenditures				
A. Provides for a projected net increase in monthly Medicare Part A premium payments. The monthly rate is estimated to increase from an average rate of \$487.64 to an average rate of \$489.75; the number of average monthly premiums is expected to increase from 29,048 to 29,610:	\$1,876	\$2,166	\$0	\$4,042
B. Provides for a projected increase in monthly Medicare Part B premium payments. The monthly rate is estimated to increase from an average rate of \$174.55 to an average rate of \$179.70; the number of average monthly premiums is expected to increase from 371,924 to 376,236:	\$14,975	\$17,291	\$0	\$32,266

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Medical Assistance - Fee-for-Service			
	State \$	Federal \$	Other \$	Total \$
C. Impact of the decrease in the premium for the Medicare Part B payments for Qualifying Individuals who apply for MA under the Healthy Horizons Categorically Needy eligibility requirements:	\$0	\$5,517	\$0	\$5,517
D. Impact of the change in the Federal Medical Assistance Percentage (FMAP) (an increase from 54.12 percent to 55.09 percent, effective October 1, 2024). Full-year blended rate increases from 53.59 percent in Fiscal Year 2023-2024 to 54.8475 percent in Fiscal Year 2024-2025:	(\$19,511)	\$19,511	\$0	\$0
E. Reflects a state fund increase due to the expiration of the enhanced COVID-19 FMAP on December 31, 2023:	\$29,255	(\$29,255)	\$0	\$0
F. Impact of retroactive coverage reinstatement based on revised federal guidance:	(\$27,051)	(\$64,959)	\$0	(\$92,010)
G. Impact of retroactive coverage reinstatement based on outcome of federal lawsuit:	(\$5,885)	(\$14,476)	\$0	(\$20,361)
H. Administrative Cash/Flow Impacts				
1) Impact of the projected increase in the transfer of expenditures to the MA for Workers with Disabilities program:	(\$566)	(\$1,026)	\$0	(\$1,592)
2) Impact of an estimated increase in Health Insurance Premium Payments (HIPP):	\$670	\$1,191	\$0	\$1,861
3) Reflects the non-recurring rollforward of costs from Fiscal Year 2022-2023 to Fiscal Year 2023-2024:	(\$22,387)	\$0	\$0	(\$22,387)
4) Net impact of a change in assessment payments and revenues:	\$35,313	(\$16,462)	(\$74,544)	(\$55,693)
5) Impact of miscellaneous adjustments:	\$112	\$1,388	\$2,475	\$3,975
Subtotal Administrative Cash/Flow Impacts	\$13,142	(\$14,909)	(\$72,069)	(\$73,836)
I. Impact of the anticipated increase in pharmaceutical rebates:	(\$1,720)	(\$2,842)	\$0	(\$4,562)
Subtotal Non-PROMISe Program Expenditures	\$5,081	(\$81,956)	(\$72,069)	(\$148,944)
Subtotal Grant & Subsidy	(\$88,798)	(\$162,944)	(\$72,069)	(\$323,811)
NONEXPENSE				
1. Impact of a decrease in the claims related to the Memorandum of Understanding with the Department of Education for reimbursement of Title XIX claims for School Based Health Services for MA eligible children:	\$0	(\$75,640)	\$0	(\$75,640)
Subtotal Nonexpense	\$0	(\$75,640)	\$0	(\$75,640)

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Medical Assistance - Fee-for-Service			
	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total \$</u>
FISCAL YEAR 2024-2025 INITIATIVES				
GRANT & SUBSIDY				
1. Family Planning				
A. Provides for increased grant payments:	\$1,037	\$0	\$0	\$1,037
B. Provides for increased rates in the family planning fee schedule:	<u>\$17</u>	<u>\$150</u>	<u>\$0</u>	<u>\$167</u>
Subtotal Fiscal Year 2024-2025 Initiatives	\$1,054	\$150	\$0	\$1,204
TOTAL OPERATING	(\$2,099)	\$2,581	\$0	\$482
TOTAL GRANT AND SUBSIDY	(\$87,744)	(\$162,794)	(\$72,069)	(\$322,607)
TOTAL NONEXPENSE	<u>\$0</u>	<u>(\$75,640)</u>	<u>\$0</u>	<u>(\$75,640)</u>
TOTAL	<u>(\$89,843)</u>	<u>(\$235,853)</u>	<u>(\$72,069)</u>	<u>(\$397,765)</u>

Medical Assistance - Fee-for-Service
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2023-2024

PROVIDER TYPE	Total	Federal	COVID-19	State	Claims	Cost Per Claim
<u>INPATIENT PROVIDERS</u>						
Acute Care Hospital	\$366,722,223	\$258,062,270	\$0	\$108,659,953	33,009	\$11,109.89
Private Psychiatric Hospital	\$5,840,515	\$520,318	\$0	\$5,320,197	1,240	\$4,709.07
Inpatient Facility; Medical Rehab Hospital	\$2,787,511	\$2,195,194	\$0	\$592,317	205	\$13,569.69
Residential Treatment Facility (JCAHO Certified)	\$271,144	\$145,000	\$0	\$126,144	81	\$3,337.28
Inpatient Medical Rehab Unit	\$6,196,509	\$4,930,798	\$0	\$1,265,711	423	\$14,644.04
Inpatient Drug & Alcohol Hospital	\$28,262	\$25,174	\$0	\$3,088	8	\$3,630.35
Private Psychiatric Unit	\$6,063,687	\$5,079,624	\$0	\$984,063	1,418	\$4,275.78
Drug & Alcohol Rehab Unit	\$54,169	\$48,284	\$0	\$5,885	12	\$4,442.38
Subtotal Inpatient Providers	\$387,964,020	\$271,006,662	\$0	\$116,957,358	36,397	\$10,659.28
<u>OUTPATIENT PROVIDERS</u>						
Prescription Drugs	\$80,031,702	\$48,893,147	\$0	\$31,138,555	861,785	\$92.87
Public Schools	\$248,057,799	\$248,057,799	\$0	\$0	2,038,426	\$121.69
Inpatient Facility	\$25,583,825	\$17,904,626	\$0	\$7,679,199	685,087	\$37.34
Ambulatory Surgical Center	\$624,476	\$333,184	\$0	\$291,292	1,723	\$362.44
Home Health	\$6,399,404	\$3,563,330	\$0	\$2,836,074	16,054	\$398.62
Hospice	\$787,810	\$525,744	\$0	\$262,066	2,209	\$356.64
Clinic	\$17,071,290	\$10,808,868	\$0	\$6,262,422	85,449	\$199.78
Mental Health/Substance Abuse	\$2,285,189	\$1,239,763	\$0	\$1,045,426	26,086	\$87.60
Pharmacy Non-Drug	\$5,869,992	\$3,168,987	\$0	\$2,701,005	111,940	\$52.44
DME/Medical Supplies	\$6,019,691	\$3,375,939	\$0	\$2,643,752	128,738	\$46.76
Transportation	\$4,987,591	\$3,704,458	\$0	\$1,283,133	16,629	\$299.93
Dentist	\$6,619,619	\$3,605,792	\$0	\$3,013,827	85,232	\$77.67
Laboratory	\$3,694,520	\$2,445,525	\$0	\$1,248,995	142,546	\$25.92
Renal Dialysis Center	\$5,677,837	\$4,192,363	\$0	\$1,485,474	75,335	\$75.37
Physician	\$38,376,215	\$26,019,473	\$0	\$12,356,742	788,693	\$48.66
Medically Fragile Foster Care	\$3,692,877	\$1,980,250	\$0	\$1,712,627	23,479	\$157.28
Miscellaneous Providers	\$2,721,936	\$1,500,327	\$0	\$1,221,609	82,518	\$32.99
Subtotal Outpatient Providers	\$458,501,773	\$381,319,575	\$0	\$77,182,198	5,171,929	\$88.65
Total Fee-For-Service Providers	\$846,465,793	\$652,326,237	\$0	\$194,139,556		

**Medical Assistance - Fee-for-Service
Fiscal Year 2024-2025 Governor's Executive Budget**

	Fiscal Year 2023-2024			
<u>OTHER PROVIDER PAYMENTS</u>	<u>Total</u>	<u>Federal</u>	<u>COVID-19</u>	<u>State</u>
HCPCs Coding Changes	\$8,314,370	\$4,455,671	\$0	\$3,858,699
FQHC Wraparound/Cost Settlements	\$43,514,600	\$23,319,474	\$0	\$20,195,126
Disproportionate Share Payments (Philadelphia)	\$128,787,373	\$69,017,153	\$0	\$59,770,220
Supplemental ER Access Payment	\$18,051,386	\$13,349,000	\$0	\$4,702,386
New Supplemental ER Access Payment	\$90,405,486	\$67,659,466	\$0	\$22,746,020
Disproportionate Share Payments (Statewide)	\$73,994,308	\$39,653,550	\$0	\$34,340,758
Inpatient DSH Adjustment	\$6,014,172	\$3,254,870	\$0	\$2,759,302
Enhanced DSH Payment	\$25,187,559	\$13,631,507	\$0	\$11,556,052
Sole and Community Hospital DSH	\$57,175,410	\$30,640,302	\$0	\$26,535,108
Outpatient Supplemental (Statewide)	\$57,748,821	\$43,900,654	\$0	\$13,848,167
Med Ed/Passthroughs	\$82,885,935	\$44,418,573	\$0	\$38,467,362
Medical Education Payment	\$35,012,098	\$18,948,547	\$0	\$16,063,551
Rehabilitation Adjustment	\$19,795,009	\$14,408,787	\$0	\$5,386,222
MA Dependency Payment	\$36,543,930	\$26,600,327	\$0	\$9,943,603
High Medical Assistance GME Payment	\$22,957,750	\$12,424,734	\$0	\$10,533,016
Community Access Fund (CAF) Payments	\$32,836,780	\$17,075,126	\$0	\$15,761,654
Graduate Medical Education to Train Psychiatrists	\$500,000	\$270,600	\$0	\$229,400
MA Reliant	\$900,000	\$673,560	\$0	\$226,440
UPMC Altoona (former CAF)	\$759,808	\$411,208	\$0	\$348,600
Temple Access to Care Payment	\$61,277,245	\$33,163,245	\$0	\$28,114,000
Mercy Catholic Access to Care Payment	\$1,657,646	\$897,118	\$0	\$760,528
Lancaster Cleft Palate	\$719,268	\$389,268	\$0	\$330,000
Wills Eye	\$8,537,034	\$6,389,116	\$0	\$2,147,918
Crozer Chester Medical Center (former CAF)	\$15,233,030	\$8,244,116	\$0	\$6,988,914
Temple - Jeanes	\$94,681,662	\$69,846,662	\$0	\$24,835,000
UPMC Presbyterian-Shadyside	\$53,846,992	\$29,141,992	\$0	\$24,705,000
St. Christopher Supplemental	\$61,192,932	\$45,142,026	\$0	\$16,050,906
Arnold Palmer Pavillion	\$2,724,499	\$1,474,499	\$0	\$1,250,000
Childrens' Institute of Pittsburgh	\$3,000,000	\$0	\$0	\$3,000,000
COVID-19 Relief DSH (FY 22-23 Increase)	\$84,835,449	\$44,114,433	\$0	\$40,721,016
Crozer Chester Medical Center (former CAF) (FY 22-23)	\$15,233,030	\$8,244,116	\$0	\$6,988,914
Health Enterprise Zone (HEZ)	\$14,527,983	\$7,785,546	\$0	\$6,742,437
COVID-19 Vaccine Administration	\$91,369	\$91,369	\$0	\$0
Medicaid Reimbursement for EMS (effective 1/1/2023)	\$1,885,338	\$1,368,300	\$0	\$517,038
Medicaid Reimbursement for EMS (effective 1/1/2024)	\$2,312,597	\$1,678,387	\$0	\$634,210
Total Other Provider Payments	\$1,163,140,869	\$702,083,302	\$0	\$461,057,567

Medical Assistance - Fee-for-Service
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2023-2024

<u>ADMINISTRATIVE/CASH FLOW IMPACTS</u>	Total	Federal	COVID-19	State	Avg Monthly Eligibles	Avg \$ Per Eligible Per Month
Medicare Part A Premium Payments	\$169,976,622	\$91,090,472	\$0	\$78,886,150	29,048	\$487.64
Medicare Part B Buy-In	\$779,049,567	\$417,492,663	\$0	\$361,556,904	371,924	\$174.55
Medicare Part B Buy-In - Special MA Eligibility Provisions	\$81,063,777	\$81,063,777	\$0	\$0		
HIPP Premium Payments	\$65,484,823	\$41,910,287	\$0	\$23,574,536		
Expenditures Transferred to MA for Workers with Disabilities (4/23-3/24)	(\$7,289,552)	(\$3,825,099)	\$0	(\$3,464,453)		
Claim of Federal Funds for recipients in IMDs	\$0	\$2,341,643	\$0	(\$2,341,643)		
Project Access - Department of Education Administrative MOU			\$0			
- Subgrant reimbursement for LEA's of costs	\$20,000,000	\$20,000,000	\$0	\$0		
- Medical Assistance Expenditure Adjustment (Project Access/PDE)	\$0	\$15,000,000	\$0	(\$15,000,000)		
Select Plan for Women Family Planning Council Grants	\$3,525,000	\$0	\$0	\$3,525,000		
Act 152/D & A Treatment Services (Grant & Subsidies Item)	\$13,254,000	\$0	\$0	\$13,254,000		
Act 22 Inmate Reimbursement (Corrections MOU)	(\$11,715,313)	\$0	\$0	(\$11,715,313)		
Coverage Reinstatement	\$20,361,262	\$14,476,380	\$0	\$5,884,882		
Ex Parte Retroactive Reinstatement	\$92,010,479	\$64,959,398	\$0	\$27,051,081		
Carryforward of FY 2022-2023 Expenditures	\$22,386,990	\$0	\$0	\$22,386,990		
COVID-19 Expenditure Adjustment July 2023-December 2023	\$0	\$0	\$29,255,000	(\$29,255,000)		
Enhanced HCBS Services	\$1,156,000	\$0	\$0	\$1,156,000		
HCBS Enhanced Adjustment	(\$1,156,000)	\$0	\$0	(\$1,156,000)		
Total Administrative Cash/Flow Impacts	\$1,248,107,654	\$744,509,521	\$29,255,000	\$474,343,133		
<u>OPERATING</u>						
School-Based Access Program Operational Costs	\$2,785,460	\$2,785,460	\$0	\$0		
Claims Processing and PROMISe Contract Costs	\$30,751,019	\$23,528,078	\$0	\$7,222,941		
MMIS Procurement	\$15,887,216	\$13,044,575	\$0	\$2,842,641		
TruCare License Fees	\$1,823,730	\$1,517,798	\$0	\$305,933		
Technical Assistance Contract	\$1,499,243	\$749,622	\$0	\$749,622		
Clinical Consultant	\$19,782,166	\$13,885,279	\$0	\$5,896,887		
Health Information Technology (State Funds Only - Subfund)	\$71,069	\$0	\$0	\$71,069		
InterQual Criteria	\$563,053	\$281,527	\$0	\$281,527		
Legal Support/Rate Setting	\$670,446	\$335,223	\$0	\$335,223		
Medical Review Team/SSI/Disability Advocacy Program (DAP)	\$3,666,667	\$1,833,334	\$0	\$1,833,334		
Revenue Maximization	\$8,188,500	\$0	\$0	\$8,188,500		
Legal Services	\$900,000	\$0	\$0	\$900,000		
Medicare Eligibility Identification	\$400,000	\$200,000	\$0	\$200,000		
Preferred Drug List	\$3,791,482	\$2,843,612	\$0	\$947,871		
TPL Data Exchange	\$900,000	\$450,000	\$0	\$450,000		
Health Policy Research Grants	\$2,015,000	\$1,007,500	\$0	\$1,007,500		
Enrollment Revalidation Support	\$59,442	\$29,721	\$0	\$29,721		
DSH/FQHC Audits and Litigation	\$1,291,400	\$645,700	\$0	\$645,700		
Medicaid RMTS	\$320,000	\$160,000	\$0	\$160,000		
OMAP Technology Assessment	\$72,965	\$36,483	\$0	\$36,483		
Hospital Cost Settlement Audit Review	\$140,000	\$0	\$0	\$140,000		
Fingerprinting	\$2,787	\$1,394	\$0	\$1,394		
PA Patient & Provider Network (P3N)	\$1,081,979	\$732,832	\$0	\$349,147		
Pharmacy Actuarial Services	\$2,018,755	\$1,009,378	\$0	\$1,009,378		
Total Operating	\$98,682,379	\$65,077,512	\$0	\$33,604,867		

Medical Assistance - Fee-for-Service
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2023-2024

<u>MANDATED FEDERAL/OTHER REQUIREMENTS</u>	Total	Federal	COVID-19	State
Third Party Liability Recoveries	(\$59,462,724)	(\$30,780,906)	\$0	(\$28,681,818)
Provider/Medical Support Recoveries	(\$4,156,500)	(\$2,227,468)	\$0	(\$1,929,032)
Refunds	(\$10,672,769)	(\$1,067,277)	\$0	(\$9,605,492)
Pharmaceutical Company Rebates	(\$39,399,150)	(\$24,075,350)	\$0	(\$15,323,800)
Total Mandated Federal/Other Requirements	(\$113,691,143)	(\$58,151,001)	\$0	(\$55,540,142)
Uncommitted	\$0	\$0	\$0	\$0
Total Program Cost	\$3,242,705,553	\$2,105,845,571	\$29,255,000	\$1,107,604,982
<u>REVENUE</u>				
Statewide Hospital Assessment	\$176,847,342	\$0	\$0	\$176,847,342
Hospital Assessment (Philadelphia)	\$220,909,977	\$0	\$0	\$220,909,977
FQHC Alternate Payment Methodology Intergovernmental Transfer	\$14,161,039	\$0	\$0	\$14,161,039
Hospital Intergovernmental Transfer	\$2,500,000	\$0	\$0	\$2,500,000
Miscellaneous Revenue	\$1,883,000	\$0	\$0	\$1,883,000
Total Revenue	\$416,301,358	\$0	\$0	\$416,301,358
Total FY 2023-2024 Program Requirement	\$2,826,404,194	\$2,105,845,571	\$29,255,000	\$691,303,624
Fiscal Year 2023 Appropriation Amount		\$2,082,263,000	\$29,255,000	\$755,834,000
Surplus/(Deficit)		(\$23,582,571)	\$0	\$64,530,376

Medical Assistance - Fee-for-Service
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2024-2025

PROVIDER TYPE	Total	Federal	State	Claims	Cost Per Claim
<u>INPATIENT PROVIDERS</u>					
Acute Care Hospital	\$398,409,533	\$287,090,397	\$111,319,136	33,761	\$11,800.94
Private Psychiatric Hospital	\$6,070,727	\$571,869	\$5,498,858	1,278	\$4,750.19
Inpatient Facility; Medical Rehab Hospital	\$3,528,887	\$2,804,965	\$723,922	246	\$14,351.86
Residential Treatment Facility (JCAHO Certified)	\$263,957	\$144,779	\$119,178	83	\$3,188.89
Inpatient Medical Rehab Unit	\$7,149,350	\$5,726,691	\$1,422,659	438	\$16,325.36
Inpatient Drug & Alcohol Hospital	\$8,030	\$6,826	\$1,204	4	\$1,845.73
Private Psychiatric Unit	\$6,807,408	\$5,746,073	\$1,061,335	1,483	\$4,590.32
Drug & Alcohol Rehab Unit	\$33,859	\$30,473	\$3,386	7	\$5,143.26
Subtotal Inpatient Providers	\$422,271,751	\$302,122,073	\$120,149,678	37,299	\$11,321.16
<u>OUTPATIENT PROVIDERS</u>					
Prescription Drugs	\$90,032,989	\$56,232,904	\$33,800,085	914,982	\$98.40
Public Schools	\$172,418,331	\$172,418,331	\$0	3,114,024	\$55.37
Inpatient Facility	\$26,259,166	\$18,886,877	\$7,372,289	698,354	\$37.60
Ambulatory Surgical Center	\$577,918	\$361,757	\$216,161	1,732	\$333.67
Home Health	\$7,246,669	\$4,135,623	\$3,111,046	19,159	\$378.24
Hospice	\$851,841	\$596,285	\$255,556	2,326	\$366.23
Clinic	\$17,293,096	\$11,380,566	\$5,912,530	86,147	\$200.74
Mental Health/Substance Abuse	\$2,380,529	\$1,317,841	\$1,062,688	26,631	\$89.39
Pharmacy Non-Drug	\$5,413,135	\$3,003,397	\$2,409,738	103,425	\$52.34
DME/Medical Supplies	\$6,253,012	\$3,624,109	\$2,628,903	129,389	\$48.33
Transportation	\$4,512,617	\$3,402,683	\$1,109,934	15,964	\$282.67
Dentist	\$6,540,223	\$3,662,107	\$2,878,116	82,475	\$79.30
Laboratory	\$3,836,861	\$2,647,134	\$1,189,727	143,560	\$26.73
Renal Dialysis Center	\$5,919,384	\$4,438,818	\$1,480,566	82,607	\$71.66
Physician	\$38,343,850	\$26,604,236	\$11,739,614	810,920	\$47.28
Medically Fragile Foster Care	\$3,911,690	\$2,145,565	\$1,766,125	24,585	\$159.11
Miscellaneous Providers	\$2,286,188	\$1,318,619	\$967,569	82,498	\$27.71
Subtotal Outpatient Providers	\$394,077,499	\$316,176,852	\$77,900,647	6,338,778	\$62.17
Total Fee-For-Service Providers	\$816,349,250	\$618,298,925	\$198,050,325		

Medical Assistance - Fee-for-Service
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2024-2025

<u>OTHER PROVIDER PAYMENTS</u>	Total	Federal	State
HCPCs Coding Changes	\$8,314,370	\$4,560,224	\$3,754,146
FQHC Wraparound/Cost Settlements	\$49,605,964	\$27,207,631	\$22,398,333
Disproportionate Share Payments (Philadelphia)	\$64,393,686	\$46,910,800	\$17,482,886
Supplemental ER Access Payment	\$18,051,386	\$13,738,910	\$4,312,476
New Supplemental ER Access Payment	\$90,405,486	\$65,860,396	\$24,545,090
High Medical Assistance Children's Supplemental	\$15,000,000	\$10,927,500	\$4,072,500
Disproportionate Share Payments (Statewide)	\$73,994,308	\$40,584,028	\$33,410,280
Inpatient DSH Adjustment	\$6,014,172	\$3,313,207	\$2,700,965
Enhanced DSH Payment	\$25,187,559	\$13,875,826	\$11,311,733
Sole and Community Hospital DSH	\$57,175,410	\$31,359,283	\$25,816,127
Outpatient Supplemental (Statewide)	\$57,748,821	\$43,952,628	\$13,796,193
Med Ed/Passthroughs	\$82,885,935	\$45,460,863	\$37,425,072
Medical Education Payment	\$35,012,098	\$19,288,165	\$15,723,933
Rehabilitation Adjustment	\$19,795,009	\$14,420,664	\$5,374,345
MA Dependency Payment	\$36,543,930	\$26,622,253	\$9,921,677
High Medical Assistance GME Payment	\$22,957,750	\$12,647,424	\$10,310,326
Community Access Fund (CAF) Payments	\$32,836,780	\$17,771,265	\$15,065,515
Graduate Medical Education to Train Psychiatrists	\$500,000	\$275,450	\$224,550
MA Reliant	\$300,000	\$218,550	\$81,450
UPMC Altoona (former CAF)	\$776,219	\$427,619	\$348,600
Temple Access to Care Payment	\$16,281,452	\$8,969,452	\$7,312,000
Mercy Catholic Access to Care Payment	\$1,657,646	\$913,197	\$744,449
Lancaster Cleft Palate	\$734,803	\$404,803	\$330,000
Wills Eye	\$2,996,582	\$2,183,010	\$813,572
Crozer Chester Medical Center (former CAF)	\$4,428,666	\$2,439,752	\$1,988,914
Temple - Jeanes	\$91,037,390	\$66,202,390	\$24,835,000
St. Christopher Supplemental	\$57,679,274	\$41,944,368	\$15,734,906
Health Enterprise Zone (HEZ)	\$14,932,588	\$8,190,151	\$6,742,437
Medicaid Reimbursement for EMS (effective 1/1/2023)	\$1,885,338	\$1,368,300	\$517,038
Medicaid Reimbursement for EMS (effective 1/1/2024)	\$4,625,193	\$3,356,773	\$1,268,420
Total Other Provider Payments	\$893,757,815	\$575,394,882	\$318,362,933

Medical Assistance - Fee-for-Service
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2024-2025

<u>ADMINISTRATIVE/CASH FLOW IMPACTS</u>	Total	Federal	State	Avg Monthly Eligibles	Avg \$ Per Eligible Per Month
Medicare Part A Premium Payments	\$174,018,719	\$95,444,917	\$78,573,802	29,610	\$489.75
Medicare Part B Buy-In	\$811,315,311	\$444,986,165	\$366,329,146	376,236	\$179.70
Medicare Part B Buy-In - Special MA Eligibility Provisions	\$86,580,965	\$86,580,965	\$0		
HIPP Premium Payments	\$67,345,753	\$43,101,282	\$24,244,471		
Expenditures Transferred to MA for Workers with Disabilities (4/24-3/25)	(\$8,882,091)	(\$4,851,207)	(\$4,030,884)		
Claim of Federal Funds for recipients in IMDs	\$0	\$2,401,883	(\$2,401,883)		
Project Access - Department of Education Administrative MOU					
- Subgrant reimbursement for LEA's of costs	\$20,000,000	\$20,000,000	\$0		
- Medical Assistance Expenditure Adjustment (Project Access/PDE)	\$0	\$15,000,000	(\$15,000,000)		
Select Plan for Women Family Planning Council Grants	\$3,525,000	\$0	\$3,525,000		
Act 152/D & A Treatment Services (Grant & Subsidies Item)	\$13,254,000	\$0	\$13,254,000		
Act 22 Inmate Reimbursement (Corrections MOU)	(\$11,715,313)	\$0	(\$11,715,313)		
Total Administrative/Cash Flow Impacts	\$1,155,442,344	\$702,664,005	\$452,778,339		
<u>OPERATING</u>	Total	Federal	State		
School-Based Access Program Operational Costs	\$2,013,700	\$2,013,700	\$0		
Claims Processing and PROMISe Contract Costs	\$38,745,568	\$28,984,491	\$9,761,077		
MMIS Procurement	\$13,254,086	\$11,928,500	\$1,325,586		
Technical Assistance Contract	\$1,499,243	\$749,622	\$749,622		
Clinical Consultant	\$19,929,325	\$13,892,555	\$6,036,770		
InterQual Criteria	\$579,945	\$289,973	\$289,973		
Legal Support/Rate Setting	\$670,446	\$335,223	\$335,223		
Medical Review Team/SSI/Disability Advocacy Program (DAP)	\$3,666,667	\$1,833,334	\$1,833,334		
Revenue Maximization	\$4,564,200	\$0	\$4,564,200		
Legal Services	\$1,175,000	\$0	\$1,175,000		
Medicare Eligibility Identification	\$700,000	\$350,000	\$350,000		
Preferred Drug List	\$3,791,482	\$2,843,612	\$947,871		
TPL Data Exchange	\$1,400,000	\$700,000	\$700,000		
Health Policy Research Grants	\$2,015,000	\$1,007,500	\$1,007,500		
Enrollment Revalidation Support	\$88,590	\$44,295	\$44,295		
DSH/FQHC Audits and Litigation	\$1,601,500	\$800,750	\$800,750		
Medicaid RMTS	\$255,000	\$127,500	\$127,500		
OMAP Technology Assessment	\$75,154	\$37,577	\$37,577		
Hospital Cost Settlement Audit Review	\$110,000	\$0	\$110,000		
Fingerprinting	\$3,157	\$1,579	\$1,579		
PA Patient & Provider Network (P3N)	\$820,800	\$615,600	\$205,200		
Pharmacy Actuarial Services	\$2,018,755	\$1,009,378	\$1,009,378		
Innovation Support	\$186,876	\$93,438	\$93,438		
Total Operating	\$99,164,494	\$67,658,624	\$31,505,870		

Medical Assistance - Fee-for-Service
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2024-2025

<u>MANDATED FEDERAL/OTHER REQUIREMENTS</u>	<u>Total</u>	<u>Federal</u>	<u>State</u>
Third Party Liability Recoveries	(\$62,187,222)	(\$34,108,137)	(\$28,079,085)
Provider/Medical Support Recoveries	(\$4,156,500)	(\$2,279,736)	(\$1,876,764)
Refunds	(\$10,672,769)	(\$1,067,277)	(\$9,605,492)
Pharmaceutical Company Rebates	(\$43,960,325)	(\$27,463,310)	(\$16,497,015)
Total Mandated Federal/Other Requirements	(\$120,976,816)	(\$64,918,460)	(\$56,058,356)
<u>FISCAL YEAR 2024-2025 INITIATIVES</u>			
Family Planning - Grants	\$1,037,000	\$0	\$1,037,000
Family Planning - Rate Increase	\$167,000	\$150,000	\$17,000
Total Fiscal Year 2024-2025 Initiatives	\$1,204,000	\$150,000	\$1,054,000
Uncommitted	\$0	\$0	\$0
Total Program Cost	\$2,844,941,087	\$1,899,247,976	\$945,693,111
<u>REVENUE</u>			
Statewide Hospital Assessment	\$138,911,612	\$0	\$138,911,612
Hospital Assessment (Philadelphia)	\$186,801,289	\$0	\$186,801,289
FQHC Alternate Payment Methodology Intergovernmental Transfer	\$17,502,000	\$0	\$17,502,000
Miscellaneous Revenue	\$1,017,000	\$0	\$1,017,000
Total Revenue	\$344,231,901	\$0	\$344,231,901
Total FY 2024-2025 Program Requirement	\$2,500,709,186	\$1,899,247,976	\$601,461,210

MEDICAL ASSISTANCE – FEE-FOR-SERVICE

PROGRAM STATEMENT

This appropriation funds all services provided to MA recipients, including primary health care, preventive services, and essential care in an inpatient and outpatient setting when the recipient is not covered in managed care. The MA program covers a wide array of service providers including physicians, acute care hospitals, pharmacies, dentists, psychiatric and rehabilitation units of acute care hospitals, outpatient departments and clinics, private psychiatric hospitals, rehabilitation hospitals, residential treatment facilities, certified registered nurse practitioners, certified nurse midwives, independent medical clinics, federally qualified health centers, rural health clinics, drug and alcohol hospitals, psychiatric hospitals and family planning clinics, home health agencies, and medical and equipment suppliers.

DISPROPORTIONATE SHARE AND HOSPITAL SUPPLEMENTAL PAYMENTS

For acute care general hospitals, rehabilitation facilities, and psychiatric hospitals, eligibility for disproportionate share payments is based on the minimum federal requirements. This appropriation funds several disproportionate share payment programs, and for each of the programs, hospitals must additionally meet the eligibility criteria approved by the CMS on the relevant State Plan page. The appropriation also funds additional hospital supplemental payments as approved by CMS. The supplemental payments are not required to meet the federal disproportionate share requirements as approved by CMS. Federal matching funds are available for these programs.

ACUTE CARE GENERAL HOSPITAL PROSPECTIVE PAYMENT SYSTEM / STATEWIDE QUALITY CARE ASSESSMENT

Within the Fee-for-Service program, the Department pays for inpatient hospital services provided by acute care general hospitals using a prospective payment system utilizing All Patients Refined Diagnosis Related Group (APR-DRG) software. The calculation of hospital-specific APR-DRG base rates is based upon a statewide average cost which is adjusted to account for a hospital's regional labor costs, teaching status, capital, and MA patient levels. The prospective payment rate for each recipient discharged from the hospital is established by multiplying the relative value of the APR-DRG into which the patient has been classified by the hospital-specific payment rate. Special payment provisions for transfers, readmissions, high-cost outliers, low-cost outliers, and services in non-distinct part psychiatric and drug and alcohol units may also apply.

The Department received CMS approval of the State Plan Amendments which authorized the Statewide Quality Care Assessment for inpatient hospitals. The revenue that is generated from the Statewide Quality Care Assessment, along with the related federal matching funds, has enabled the Department to update and improve its inpatient acute care hospital reimbursement system. The Statewide Quality Care Assessment was reauthorized for five years effective July 1, 2023 through June 30, 2028. The current assessment percentage for Fiscal Year (FY) 2023-2024 is 3.54% of a covered hospital's Net Inpatient Revenue and 1.78% of a covered hospital's Net Outpatient Revenue.

PHILADELPHIA HOSPITAL ASSESSMENT

The Philadelphia Hospital Assessment is a local health care related provider assessment that is imposed by the City of Philadelphia on general acute care hospitals located within the City of Philadelphia. This assessment was initially authorized by CMS, beginning January 1, 2009, and was reauthorized again through June 30, 2024. The Department anticipates reauthorizing the Philadelphia Hospital Assessment effective July 1, 2024. The assessment rate is 3.60% of a hospital's net inpatient revenue for high volume MA hospitals and 3.80% for non-high volume MA hospitals. A portion of the revenue from the assessment

is used to fund payments designed to ensure access to emergency and outpatient services for MA beneficiaries in the City of Philadelphia and to support hospitals located in counties that have a significant percentage of the population enrolled in the MA program. The funds generated from the assessment are used to support the MA program.

FISCAL YEAR 2024-2025 INITIATIVE – FAMILY PLANNING

The FY 2024-2025 Governor’s Executive Budget includes \$1.054 million in the MA Fee-for-Service program for an increase in the rates and state grant payments for family planning services. An increase is needed to maintain access to critical family planning services for residents.

**DEPARTMENT OF HUMAN SERVICES
 BUDGET REQUEST FOR FISCAL YEAR 2024-2025
 (\$ Amounts in Thousands)**

APPROPRIATION:
 Payment to Federal Govt. - Medicare Drug Program

I. SUMMARY FINANCIAL DATA	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted
State Funds	\$865,321	\$1,012,019	\$1,124,910
Federal Funds	\$0	\$0	\$0
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$865,321	\$1,012,019	\$1,124,910

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Payment to Federal Govt. - Medicare Drug Program			
		2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available
PERSONNEL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
State Funds	\$865,321	\$1,012,019	\$1,124,910	\$112,891	11.16%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$865,321	\$1,012,019	\$1,124,910	\$112,891	11.16%
NONEXPENSE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
State Funds	\$865,321	\$1,012,019	\$1,124,910	\$112,891	11.16%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$865,321	\$1,012,019	\$1,124,910	\$112,891	11.16%

APPROPRIATION:
Payment to Federal Govt. - Medicare Drug Program

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The recommended appropriation is based on the projected number of individuals per month who are dually-eligible for both Medicaid and Medicare multiplied by the state share of the state specific per capita, per month expenditure for covered drugs for dual-eligible persons.

Details for the appropriation request are outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:

Medicare Prescription Drug, Improvement and Modernization Act of 2003 (MMA, Pub.L. 108-173); 42 U.S.C. § 1396u-5(c)

Disbursement Criteria:

The Medicare Prescription Drug, Improvement and Modernization Act of 2003 created the Medicare Part D prescription drug benefit effective, January 1, 2006. The federal government is requiring states to help fund this federal program.

This payment is made monthly to the federal government to reduce the Part D costs. The state payment for each month is the product of the state's per capita expenditure (PCE), the phase down percentage and the number of dual-eligibles who are enrolled in the Part D program. The PCE is based on historical state specific Medicaid data increased for growth in prescription drug spending nationally and adjusted for the state's Federal Medical Assistance Percentage. The phase down percentage was set at 90 percent in Calendar Year 2006 and decreased annually by 1.67 percent until the phase down reached 75 percent in Calendar Year 2015. The federal government annually notifies the states of their PCE for the forthcoming year.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Payment to Federal Govt. - Medicare Drug Program			
	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total \$</u>
GRANT & SUBSIDY				
1. Provides for the increase in the average per capita payment from \$208.07 in Fiscal Year 2023-2024 to \$216.80 in Fiscal Year 2024-2025:	\$45,312	\$0	\$0	\$45,312
2. Impact of the increase in utilization from projected average monthly eligibles of 420,382 in Fiscal Year 2023-2024 to 432,394 in Fiscal Year 2024-2025:	\$29,990	\$0	\$0	\$29,990
3. Impact of the change in the per capita rate related to the phasedown of the enhanced COVID-19 FMAP:	<u>\$37,589</u>	<u>\$0</u>	<u>\$0</u>	<u>\$37,589</u>
TOTAL	<u><u>\$112,891</u></u>	<u><u>\$0</u></u>	<u><u>\$0</u></u>	<u><u>\$112,891</u></u>

**Payment to Federal Government - Medicare Drug Program
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2023-2024**

Service Month		Dual eligibles	Per Capita	Premium Payment	Payment Month
May-23	actual	425,506	\$186.24	\$88,474,810	Jul-23
Jun-23	actual	423,228	\$186.26	\$88,005,563	Jul-23
Jul-23	actual	420,287	\$196.94	\$87,391,683	Aug-23
Aug-23	actual	417,369	\$197.03	\$86,791,033	Sep-23
Sep-23	actual	415,532	\$197.02	\$86,407,032	Oct-23
Oct-23	actual	412,146	\$192.27	\$81,983,843	Nov-23
Nov-23	actual	407,381	\$192.27	\$81,009,514	Dec-23
Dec-23	projected	422,843	\$198.78	\$84,493,553	Jan-24
Jan-24	projected	423,731	\$214.70	\$90,974,550	Feb-24
Feb-24	projected	424,624	\$214.70	\$91,166,122	Mar-24
Mar-24	projected	425,520	\$214.70	\$91,358,542	Apr-24
Apr-24	projected	426,420	\$214.70	\$91,551,814	May-24
FY 23-24 Funds		5,044,586	\$208.07	\$1,049,608,059	
COVID Adjustment (May 2023-December 2023 Service Months)				(\$37,588,925)	
Rollback of FY 2022-2023 Expenditures				(\$134)	
Total FY 23-24 Program Requirement				\$1,012,019,000	
Fiscal Year 2023 Appropriation Amount				<u>\$1,012,019,000</u>	
Surplus/(Deficit)				(\$0)	

**Payment to Federal Government - Medicare Drug Program
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2024-2025**

Service Month		Dual eligibles	Per Capita	Premium Payment	Payment Month
May-24	projected	427,324	\$214.70	\$91,745,941	Jul-24
Jun-24	projected	428,232	\$214.70	\$91,940,927	Jul-24
Jul-24	projected	429,145	\$214.70	\$92,136,776	Aug-24
Aug-24	projected	430,061	\$214.70	\$92,333,493	Sep-24
Sep-24	projected	430,981	\$214.70	\$92,531,081	Oct-24
Oct-24	projected	431,905	\$210.16	\$90,769,046	Nov-24
Nov-24	projected	432,834	\$210.16	\$90,964,173	Dec-24
Dec-24	projected	433,767	\$210.16	\$91,160,165	Jan-25
Jan-25	projected	434,703	\$222.28	\$96,626,042	Feb-25
Feb-25	projected	435,644	\$222.28	\$96,835,179	Mar-25
Mar-25	projected	436,589	\$222.28	\$97,045,243	Apr-25
Apr-25	projected	437,538	\$222.28	\$97,256,238	May-25
Total FY 24-25 Program Requirement		5,188,724	\$216.80	\$1,124,909,665	

PAYMENT TO FEDERAL GOVERNMENT - MEDICARE DRUG PROGRAM

PROGRAM STATEMENT

The Medicare Prescription Drug, Improvement, and Modernization Act of 2003 (MMA, Public Law 108-173) created the Medicare Part D prescription drug benefit, effective January 1, 2006. A number of Part D beneficiaries are dually eligible, meaning eligible for both Medicare and MA. Prior to implementation of Part D, dually eligible persons in Pennsylvania had their drug benefit covered by MA. When Part D was developed, a provision in the Medicare Prescription Drug, Improvement, and Modernization Act of 2003 (MMA, Public Law 108-173) required states to continue making payments for prescription drug coverage for dually eligible individuals and provide direct coverage of drugs excluded from coverage under Medicare Part D but covered under MA.

The state payment is made monthly and was designed to reflect 90% of the estimated state savings to MA for calendar year 2006. This percentage was phased down by 1.67% annually until reaching 75% in 2015. CMS worked with states to collect historical prescription drug payment data to develop a state-specific Per Capita Expenditure (PCE). Annually, the PCE is adjusted for growth in national per capita drug spending and adjusted for the annual change in the state-specific Federal MA Percentage, to reflect the state share of the per capita costs. CMS notifies the states annually of the PCE for the forthcoming calendar year. Pennsylvania's monthly Part D payment is the product of the PCE, the phase-down percentage and the number of dually eligible individuals in the month for which the payment is being made.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

**APPROPRIATION:
Medical Assistance - Workers with Disabilities**

I. SUMMARY FINANCIAL DATA

	2022-2023 <u>Actual</u>	2023-2024 <u>Available</u>	2024-2025 <u>Budgeted</u>
State Funds Total	\$144,848	\$167,698	\$192,944
State Sources Itemized			
<i>MA-Workers With Disabilities (General Fund)</i>	\$38,312	\$59,631 ¹	\$93,003
<i>MA-Workers With Disabilities (EA) (Tobacco Settlement Fund)</i>	\$106,536	\$108,067	\$99,941
Federal Funds Total	\$222,763	\$191,450	\$215,292
Federal Sources Itemized			
<i>MA-Workers With Disabilities (General Fund)</i>	\$70,372	\$60,546 ²	\$93,892
<i>MA-Workers With Disabilities (EA) (Tobacco Settlement Fund)</i>	\$132,554	\$127,534	\$121,400
<i>COVID-MA-Workers With Disabilities (EA) (General Fund)</i>	\$4,846	\$929	\$0
<i>COVID-MA-Workers With Disabilities (EA) (Tobacco Settlement Fund)</i>	\$14,991	\$2,441	\$0
Total	<u>\$367,611</u>	<u>\$359,148</u>	<u>\$408,236</u>

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds Total	(\$6,061)
State Sources Itemized	
<i>MA-Workers With Disabilities (General Fund)</i>	(\$6,061)
Federal Funds Total	\$1,356
Federal Sources Itemized	
<i>MA-Workers With Disabilities (General Fund)</i>	<u>\$1,356</u>
Total	(\$4,705)

¹ Includes a recommended appropriation reduction of \$6.061 million. Act 1-A of 2023 provided \$65.692 million for this appropriation in Fiscal Year 2023-2024.

² Includes a recommended supplemental appropriation of \$1.356 million. Act 1-A of 2023 provided \$59.190 million for this appropriation in Fiscal Year 2023-2024.

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Medical Assistance - Workers with Disabilities				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change	
PERSONNEL						
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%	
Total Personnel	\$0	\$0	\$0	\$0	0.00%	
OPERATING						
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%	
Total Operating	\$0	\$0	\$0	\$0	0.00%	
FIXED ASSETS						
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%	
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%	
GRANT & SUBSIDY						
<i>State Funds</i>	\$144,848	\$167,698	\$192,944	\$25,246	15.05%	
<i>Federal Funds</i>	\$222,763	\$191,414	\$215,292	\$23,878	12.47%	
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%	
Total Grant & Subsidy	\$367,611	\$359,112	\$408,236	\$49,124	13.68%	
NONEXPENSE						
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%	
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%	
BUDGETARY RESERVE						
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Federal Funds</i>	\$0	\$36	\$0	(\$36)	-100.00%	
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%	
Total Budgetary Reserve	\$0	\$36	\$0	(\$36)	-100.00%	
UNCOMMITTED						
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%	
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%	
Other						
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%	
Total Other	\$0	\$0	\$0	\$0	0.00%	
TOTAL FUNDS						
<i>State Funds</i>	\$144,848	\$167,698	\$192,944	\$25,246	15.05%	
<i>Federal Funds</i>	\$222,763	\$191,450	\$215,292	\$23,842	12.45%	
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%	
Total Funds	\$367,611	\$359,148	\$408,236	\$49,088	13.67%	

APPROPRIATION:
Medical Assistance - Workers with Disabilities

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	2021-2022	2022-2023	2023-2024 Estimated
State Funds	\$5,283	\$0	\$0

IV. COMPLEMENT INFORMATION	12/31/2022	12/31/2023	2024-2025 Budgeted
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
 Estimated expenditures are based on projected enrollees in the Medical Assistance for Workers with Disabilities (MAWD) program, average Medical Assistance payments per enrollee and estimated co-payments.
 The MAWD program is funded with both the Tobacco Settlement Fund and the General Fund.

Details for the appropriation request are outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:
 35 P.S. §§ 5701.1501-1503; The Ticket to Work and Work Incentives Improvement Act of 1999 (P.L. 106-170)
 (General Fund)
 35 P.S. § 5701.1501 et seq.; The Ticket to Work and Work Incentives Improvement Act of 1999 (P.L. 106-170)
 (Tobacco Settlement Fund)

Disbursement Criteria:
 The provider of service must be enrolled in the Medical Assistance program and the service must be a covered Medical Assistance benefit. The recipient of the service must be deemed eligible to receive Medical Assistance benefits under the MAWD Program.

Individuals deemed eligible under the criteria specified in Act 77 may buy into the Medicaid program by paying a monthly premium based on five percent of their monthly income after allowable deductions.

Provider payments are initially made from the Medical Assistance Program. Periodically, expenditures are identified for services rendered to recipients of the MAWD program, and expenditures are then transferred from the Medical Assistance Program to the Medical Services for Workers with Disabilities appropriations.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Medical Assistance - Workers with Disabilities			
	State \$	Federal \$	Other \$	Total \$
GENERAL FUND				
GRANT & SUBSIDY				
1. Impact of increased premium payments for the Medical Assistance for Workers with Disabilities (MAWD) program in Fiscal Year 2024-2025:	(\$696)	(\$797)	\$0	(\$1,493)
2. Provides for a projected increase of \$29.37 in the Medical Assistance Program monthly service cost per enrollee in Fiscal Year 2024-2025:	\$6,229	\$5,763	\$0	\$11,992
3. Impact of a projected increase of 2,785 average monthly enrollees in the MAWD program in Fiscal Year 2024-2025:	\$14,920	\$17,358	\$0	\$32,278
4. Impact of a projected increase in the MAWD Workers with Job Success category:	\$6,347	\$0	\$0	\$6,347
5. Provides for the impact of the change in the Federal Medical Assistance Percentage (FMAP) rate from 54.12 percent to 55.09 percent, effective October 1, 2024. The state fiscal year blended rate increases from 53.59 percent in Fiscal Year 2023-2024 to 54.8475 percent in Fiscal Year 2024-2025:	(\$4,888)	\$4,888	\$0	\$0
6. Reflects a state fund increase due to the expiration of the enhanced COVID-19 FMAP on December 31, 2023:	\$3,334	(\$3,334)	\$0	\$0
7. Impact of a decrease in the Tobacco Settlement Fund allocation for Fiscal Year 2024-2025:	\$8,126	\$8,575	\$0	\$16,701
Subtotal Grant & Subsidy	\$33,372	\$32,453	\$0	\$65,825
BUDGETARY RESERVE				
1. Impact of excess federal appropriation authority in Fiscal Year 2023-2024:	\$0	(\$36)	\$0	(\$36)
TOTAL GENERAL FUND	<u>\$33,372</u>	<u>\$32,417</u>	<u>\$0</u>	<u>\$65,789</u>
TOBACCO SETTLEMENT FUND				
GRANT & SUBSIDY				
1. Change in the Fiscal Year 2024-2025 Tobacco Settlement Fund allocation:	(\$8,126)	(\$8,575)	\$0	(\$16,701)
TOTAL TOBACCO SETTLEMENT FUND	<u>(\$8,126)</u>	<u>(\$8,575)</u>	<u>\$0</u>	<u>(\$16,701)</u>
TOTAL	<u>\$25,246</u>	<u>\$23,842</u>	<u>\$0</u>	<u>\$49,088</u>

**MEDICAL ASSISTANCE - WORKERS WITH DISABILITIES
FISCAL YEAR 2024-2025 GOVERNOR'S EXECUTIVE BUDGET
FISCAL YEAR 2023-2024**

	Total	Federal	COVID-19	State	Enrollees	Cost Per Enrollee
Jul-23	\$27,946,916	\$14,525,622	\$698,673	\$12,722,621	29,634	\$943.07
Aug-23	\$28,281,167	\$14,683,199	\$707,029	\$12,890,938	30,241	\$935.19
Sep-23	\$28,945,618	\$15,638,387	\$723,640	\$12,583,590	30,799	\$939.82
Oct-23	\$30,044,718	\$16,256,914	\$450,671	\$13,337,133	31,089	\$966.41
Nov-23	\$30,359,924	\$16,430,791	\$455,399	\$13,473,734	31,352	\$968.34
Dec-23	\$30,652,659	\$16,589,219	\$459,790	\$13,603,650	31,592	\$970.28
Jan-24	\$30,924,790	\$16,736,497	\$0	\$14,188,294	31,808	\$972.22
Feb-24	\$31,193,689	\$16,882,024	\$0	\$14,311,664	32,021	\$974.16
Mar-24	\$31,464,926	\$17,028,818	\$0	\$14,436,108	32,235	\$976.11
Apr-24	\$31,738,521	\$17,176,888	\$0	\$14,561,633	32,450	\$978.06
May-24	\$32,014,495	\$17,326,245	\$0	\$14,688,250	32,667	\$980.02
Jun-24	\$32,292,869	\$17,476,901	\$0	\$14,815,968	32,885	\$981.98
Premiums	\$365,860,291 (\$16,177,243)	\$196,751,505 (\$8,671,738)	\$3,495,202 (\$161,639)	\$165,613,585 (\$7,343,866)	31,565	\$965.47
Workers with Job Success	\$9,428,730	\$0	\$0	\$9,428,730		
Total Requirements	\$359,111,778	\$188,079,767	\$3,333,563	\$167,698,448		
Uncommitted	\$36,437	\$0	\$36,437	\$0		
FY 2023-24 Tobacco Funds	\$238,042,000	\$127,534,000	\$2,441,000	\$108,067,000		
FY 2023-24 General Fund Requirement		\$60,545,767	\$929,000	\$59,631,448		
Fiscal Year 2023-2024 Appropriation Amount		\$59,190,000	\$929,000	\$65,692,000		
Surplus/(Deficit)		(\$1,355,767)	\$0	\$6,060,552		

**MEDICAL ASSISTANCE - WORKERS WITH DISABILITIES
FISCAL YEAR 2024-2025 GOVERNOR'S EXECUTIVE BUDGET
FISCAL YEAR 2024-2025**

	Total	Federal	COVID-19	State	Enrollees	Cost Per Enrollee
Jul-24	\$32,573,663	\$17,628,867	\$0	\$14,944,797	33,105	\$983.95
Aug-24	\$32,856,899	\$17,782,154	\$0	\$15,074,745	33,326	\$985.91
Sep-24	\$33,142,598	\$17,936,774	\$0	\$15,205,824	33,549	\$987.88
Oct-24	\$33,430,781	\$18,417,017	\$0	\$15,013,764	33,773	\$989.86
Nov-24	\$33,721,470	\$18,577,158	\$0	\$15,144,312	33,999	\$991.84
Dec-24	\$34,014,686	\$18,738,691	\$0	\$15,275,996	34,226	\$993.82
Jan-25	\$34,310,452	\$18,901,628	\$0	\$15,408,824	34,455	\$995.81
Feb-25	\$34,608,790	\$19,065,983	\$0	\$15,542,808	34,685	\$997.80
Mar-25	\$34,909,722	\$19,231,766	\$0	\$15,677,956	34,917	\$999.80
Apr-25	\$35,213,271	\$19,398,991	\$0	\$15,814,280	35,150	\$1,001.80
May-25	\$35,519,459	\$19,567,670	\$0	\$15,951,789	35,385	\$1,003.80
Jun-25	\$35,828,309	\$19,737,815	\$0	\$16,090,494	35,621	\$1,005.81
Premiums	\$410,130,101 (\$17,669,099)	\$224,984,513 (\$9,692,335)	\$0 \$0	\$185,145,588 (\$7,976,765)	34,349	\$994.84
Workers with Job Success	\$15,775,257	\$0	\$0	\$15,775,257		
Total Requirements	\$408,236,259	\$215,292,178	\$0	\$192,944,080		
FY 2024-25 Tobacco Funds	\$221,341,000	\$121,400,000	\$0	\$99,941,000		
FY 2024-25 General Fund Requirement		\$93,892,178	\$0	\$93,003,080		

MEDICAL ASSISTANCE FOR WORKERS WITH DISABILITIES

PROGRAM STATEMENT

The Ticket to Work and Work Incentives Improvement Act of 1999 (Public Law 106-170) gave states the option of providing MA benefits to workers with disabilities who have higher income and resources than current MA standards. Pennsylvania exercised this option through the passage of Act 77 of 2001, also known as the Tobacco Settlement Act. This Act provided the state share of funds necessary to implement the Medical Assistance for Workers with Disabilities (MAWD) program in Pennsylvania. Pennsylvania further expanded MAWD effective December 28, 2021, with the passage of Act 2021-69 of July 1, 2021 (P.L. 374) which created the new Workers with Job Success (WJS) eligibility group.

The MAWD program consists of three eligibility groups: workers with a disability, workers with a medically improved disability, and WJS. Individuals enrolled in these groups receive the Pennsylvania ACCESS card and receive full MA benefits. Individuals are enrolled in the Physical Health HealthChoices program, except for those who also receive Medicare. Dual eligible individuals are eligible for both Medicaid and Medicare and obtain Medicaid services through the Community HealthChoices (CHC) program. Most prescriptions for Medicare/Medicaid recipients are covered by the Medicare Prescription Drug Plan.

To qualify for the workers with a disability group, an individual must be at least age 16, but less than age 65, be disabled according to the Social Security Administration's or the Medical Review Team's (MRT) disability review criteria, be employed and receiving compensation (no minimum monthly hours or earnings required), with countable monthly income (after allowable deductions) equal to or less than 250 percent of the Federal Poverty Income Guidelines (FPIG) and have countable resources equal to or less than \$10,000.

To qualify for the workers with a medically improved disability group, in addition to having been a member of the previous group, an individual must be employed at least 40 hours per month and earning at least the minimum wage, have a medically improved disability that no longer qualifies under Social Security Administration's or MRT's disability review criteria, and meet the same age, resource, and income requirements of the workers with a disability group.

To qualify for the WJS group, an individual must have been enrolled in one of the other MAWD groups for the past 12 consecutive months, be employed and receiving compensation (no minimum monthly hours or earnings required), meet the age and disability requirements of the workers with a disability or workers with a medically improved disability group, have countable resources equal to or less than \$10,000, and have countable income that is over 250% of the FPIG but is less than or equal to 600% of the FPIG. Once enrolled in the WJS group, an individual can accumulate more than \$10,000 in resources and remain eligible for this group. Due to federal requirements in the Families First Coronavirus Response Act and the 2023 Consolidated Appropriations Act, no individual was transitioned to the WJS group before April 1, 2023.

Individuals enrolled in the workers with a disability or workers with a medically improved disability groups are required to pay a monthly premium that is 5% of their countable income. Individuals enrolled in the WJS group will pay a monthly premium that is 7.5% of their countable monthly income if their countable income is between 250% and 450% FPIG. However, if the individual's countable income is above 450% FPIG and their annual adjusted gross income reported on their federal 1040 tax form is at or more than \$75,000 compounded with Social Security cost-of-living adjustments since 2000 (\$141,282.90 in 2024), the individual is responsible to pay a full cost monthly premium of \$948.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:

Medical Assistance - Physician Practice Plans

I. SUMMARY FINANCIAL DATA

	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted
State Funds	\$9,706	\$10,071	\$10,071
Federal Funds Total	\$11,374	\$11,557	\$12,198
Federal Sources Itemized			
Medical Assistance - Physician Practice Plans	\$11,009	\$11,557	\$12,198
COVID - Medical Assistance - Physician Practice Plans (EA)	\$365	\$0	\$0
Other Funds	\$0	\$0	\$0
Total	\$21,080	\$21,628	\$22,269

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Medical Assistance - Physician Practice Plans			
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$9,706	\$10,071	\$10,071	\$0	0.00%
<i>Federal Funds</i>	\$11,374	\$11,557	\$12,198	\$641	5.55%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$21,080	\$21,628	\$22,269	\$641	2.96%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$9,706	\$10,071	\$10,071	\$0	0.00%
<i>Federal Funds</i>	\$11,374	\$11,557	\$12,198	\$641	5.55%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$21,080	\$21,628	\$22,269	\$641	2.96%

APPROPRIATION:
Medical Assistance - Physician Practice Plans

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2024-2025 Governor's Executive Budget maintains state funding for payments to qualified hospitals at the Fiscal Year 2023-2024 state funding level.

Details for the appropriation request are outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations: 62 P.S. § 443.5

Disbursement Criteria:

The recommended appropriation provides for payments to university-affiliated physician practice plans to assure the continuation of the critical services they provide to the Medical Assistance population.

VI. EXPLANATION OF CHANGES

(\$ Amounts in Thousands)

APPROPRIATION:

Medical Assistance - Physician Practice Plans

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total \$</u>
GRANT & SUBSIDY				
1. Impact of the change in the Federal Medical Assistance Percentage (an increase from 54.12 percent to 55.09 percent, effective October 1, 2024). Full-year blended rate increases from 53.59 percent to 54.8475 percent:	<u>\$0</u>	<u>\$641</u>	<u>\$0</u>	<u>\$641</u>
TOTAL	<u><u>\$0</u></u>	<u><u>\$641</u></u>	<u><u>\$0</u></u>	<u><u>\$641</u></u>

MEDICAL ASSISTANCE - PHYSICIAN PRACTICE PLANS

PROGRAM STATEMENT

The Department provides enhanced funding to certain physician practice plans to help ensure the critical services they provide to MA clients will continue. State funding is coupled with matching federal dollars to allow the physician practice plans to earn additional funds through higher payments from Physical Health, HealthChoices Managed Care Organizations. Payments are made to Managed Care Organizations, which pass the payments on to the qualifying facilities.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION: MA - Hospital-Based Burn Centers

I. SUMMARY FINANCIAL DATA	2022-2023 <u>Actual</u>	2023-2024 <u>Available</u>	2024-2025 <u>Budgeted</u>
State Funds	\$3,975	\$4,438	\$4,438
Federal Funds Total	\$5,270	\$5,234	\$5,444
Federal Sources Itemized			
<i>Medical Assistance - Hospital-Based Burn Centers</i>	\$4,807	\$5,234	\$5,444
<i>COVID - MA - Hospital-Based Burn Centers (EA)</i>	\$463	\$0	\$0
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$9,245	\$9,672	\$9,882

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: MA - Hospital-Based Burn Centers				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$3,975	\$4,437	\$4,438	\$1	0.02%
<i>Federal Funds</i>	\$5,270	\$5,234	\$5,444	\$210	4.01%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$9,245	\$9,671	\$9,882	\$211	2.18%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$1	\$0	(\$1)	-100.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$1	\$0	(\$1)	-100.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$3,975	\$4,438	\$4,438	\$0	0.00%
<i>Federal Funds</i>	\$5,270	\$5,234	\$5,444	\$210	4.01%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$9,245	\$9,672	\$9,882	\$210	2.17%

APPROPRIATION: MA - Hospital-Based Burn Centers
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III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$1	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

Effective December 31, 2006, the Department implemented a disproportionate share payment program for qualifying Medical Assistance (MA) enrolled burn centers to assure readily available and coordinated burn care to the MA population.

Details for the appropriation request are outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:

62 P.S. § 443.1; 42 U.S.C. § 1396a(a)(13)

Disbursement Criteria:

To qualify for payment the burn center must be recognized by the American Burn Association and participate in the Burn Center Verification Program or be certified and accredited as a Level I or Level II Trauma Center with a minimum of 70 annual burn care admissions in calendar year 2005.

Fifty percent of the annual available funding is allocated equally among the qualifying burn centers. The remaining fifty percent is allocated on the basis of each center's percentage of MA and uninsured burn cases and patient days compared to the statewide number of MA and uninsured burn cases and days for all qualified burn centers.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: MA - Hospital-Based Burn Centers			
	State \$	Federal \$	Other \$	Total \$
GRANT & SUBSIDY				
1. Impact of the change in the amount of the State appropriation due to rounding related to the phasedown of the COVID-19 funding:	\$1	\$0	\$0	\$1
2. Provides for the impact of the change in the Federal Medical Assistance Percentage (FMAP) rate from 54.12 percent to 55.09 percent, effective October 1, 2024. The state fiscal year blended rate increases from 53.59 percent in Fiscal Year 2023-2024 to 54.8475 percent in Fiscal Year 2024-2025:	\$0	\$210	\$0	\$210
Subtotal Grant & Subsidy	\$1	\$210	\$0	\$211
BUDGETARY RESERVE				
1. Impact of nonrecurring budgetary reserve for Fiscal Year 2023-2024:	(\$1)	\$0	\$0	(\$1)
TOTAL	<u>\$0</u>	<u>\$210</u>	<u>\$0</u>	<u>\$210</u>

HOSPITAL-BASED BURN CENTERS

PROGRAM STATEMENT

Effective December 31, 2006, the Department implemented a Disproportionate Share Payment program for certain qualifying MA enrolled acute care general hospital burn centers to ensure readily available and coordinated burn care of the highest quality for the MA population.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:

Medical Assistance - Critical Access Hospitals

I. SUMMARY FINANCIAL DATA

	2022-2023 <u>Actual</u>	2023-2024 <u>Available</u>	2024-2025 <u>Budgeted</u>
State Funds	\$11,364	\$14,472	\$14,472
Federal Funds Total	\$19,306	\$20,846	\$21,678
Federal Sources Itemized			
<i>Medical Assistance - Critical Access Hospitals</i>	\$17,612	\$20,846 ¹	\$21,678
<i>COVID - MA - Critical Access Hospitals (EA)</i>	\$1,694	\$0	\$0
Other Funds Total	\$3,200	\$3,200	\$3,200
Other Fund Sources Itemized			
<i>Statewide Hospital Assessment</i>	<u>\$3,200</u>	<u>\$3,200</u>	<u>\$3,200</u>
Total	\$33,870	\$38,518	\$39,350

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0
Federal Funds Total	<u>\$1,669</u>
Total	\$1,669

¹ Includes a recommended supplemental appropriation of \$1.669 million. Act 1-A of 2023 provided \$19.177 million for this appropriation in Fiscal Year 2023-2024.

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Medical Assistance - Critical Access Hospitals			
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
State Funds	\$11,364	\$14,472	\$14,472	\$0	0.00%
Federal Funds	\$19,306	\$20,846	\$21,678	\$832	3.99%
Other Funds	\$3,200	\$3,200	\$3,200	\$0	0.00%
Total Grant & Subsidy	\$33,870	\$38,518	\$39,350	\$832	2.16%
NONEXPENSE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
State Funds	\$11,364	\$14,472	\$14,472	\$0	0.00%
Federal Funds	\$19,306	\$20,846	\$21,678	\$832	3.99%
Other Funds	\$3,200	\$3,200	\$3,200	\$0	0.00%
Total Funds	\$33,870	\$38,518	\$39,350	\$832	2.16%

APPROPRIATION:
Medical Assistance - Critical Access Hospitals

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$505	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
 Effective in Fiscal Year 2008-2009, the Department implemented a disproportionate share payment program for qualifying Medical Assistance (MA) enrolled acute care hospitals designated as Critical Access Hospitals or qualifying rural hospitals, to ensure available, quality care to MA recipients in rural areas of the Commonwealth.

Details for the appropriation request are outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:
 62 P.S. § 443.1; 42 U.S.C. § 1396a(a)(13)

Disbursement Criteria:
 Hospitals that meet Medicare's definition for "critical access" hospitals are eligible to receive up to 101 percent of their allowable MA costs. The critical access payment covers services provided to eligible MA recipients and is paid after consideration of all other MA payments. Any remaining program funds are distributed to qualifying rural hospitals that meet the criteria specified in the State Plan.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Medical Assistance - Critical Access Hospitals			
	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total \$</u>
GRANT & SUBSIDY				
1. Provides for the impact of the change in the Federal Medical Assistance Percentage (FMAP) rate from 54.12 percent to 55.09 percent, effective October 1, 2024. The state fiscal year blended rate increases from 53.59 percent in Fiscal Year 2023-2024 to 54.8475 percent in Fiscal Year 2024-2025:	<u>\$0</u>	<u>\$832</u>	<u>\$0</u>	<u>\$832</u>
TOTAL	<u>\$0</u>	<u>\$832</u>	<u>\$0</u>	<u>\$832</u>

MEDICAL ASSISTANCE - CRITICAL ACCESS HOSPITALS

PROGRAM STATEMENT

Effective April 1, 2009, the Department implemented payments to hospitals that meet Medicare's definition for "critical access" hospitals. The payment covers services provided to eligible MA recipients and is paid after consideration of all other MA payments to ensure quality care is available for recipients in rural areas of Pennsylvania.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:
MA - Obstetric and Neonatal Services

I. SUMMARY FINANCIAL DATA	2022-2023 <u>Actual</u>	2023-2024 <u>Available</u>	2024-2025 <u>Budgeted</u>
State Funds	\$2,986	\$3,682	\$3,682
Federal Funds Total	\$7,934	\$7,881	\$8,197
Federal Sources Itemized			
<i>Medical Assistance - Obstetric and Neonatal Services</i>	\$7,238	\$7,881	\$8,197
<i>COVID - MA - Obstetric and Neonatal Services (EA)</i>	\$696	\$0	\$0
Other Funds Total	\$3,000	\$3,000	\$3,000
Other Fund Sources Itemized			
<i>Statewide Hospital Assessment</i>	<u>\$3,000</u>	<u>\$3,000</u>	<u>\$3,000</u>
Total	\$13,920	\$14,563	\$14,879

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: MA - Obstetric and Neonatal Services			
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$2,986	\$3,681	\$3,682	\$1	0.03%
<i>Federal Funds</i>	\$7,934	\$7,881	\$8,197	\$316	4.01%
<i>Other Funds</i>	\$3,000	\$3,000	\$3,000	\$0	0.00%
Total Grant & Subsidy	\$13,920	\$14,562	\$14,879	\$317	2.18%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$1	\$0	(\$1)	-100.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$1	\$0	(\$1)	-100.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$2,986	\$3,682	\$3,682	\$0	0.00%
<i>Federal Funds</i>	\$7,934	\$7,881	\$8,197	\$316	4.01%
<i>Other Funds</i>	\$3,000	\$3,000	\$3,000	\$0	0.00%
Total Funds	\$13,920	\$14,563	\$14,879	\$316	2.17%

APPROPRIATION:
MA - Obstetric and Neonatal Services

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$346	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
Effective in Fiscal Year 2007-2008, the Department implemented a disproportionate share payment program for qualifying Medical Assistance (MA) enrolled acute care hospitals that provide obstetrical and neonatal care services. This payment ensures the availability of quality care to low income pregnant women and children.

Details for the appropriation request are outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:
62 P.S. § 443.1(1) and (1.6)

Disbursement Criteria:
This appropriation was created to provide financial assistance to qualifying hospitals to assure access to quality obstetric and neonatal health care services for MA recipients. In order to receive payment, MA enrolled acute care hospitals must meet the detailed criteria for rural and non-rural hospitals as specified in the Medicaid State Plan. Fifteen percent of the annual available funding is allocated to qualifying rural hospitals and the remaining 85 percent is allocated to qualifying non-rural hospitals. The methods for disbursement of these allocations is detailed in the State Plan.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: MA - Obstetric and Neonatal Services			
	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total \$</u>
GRANT & SUBSIDY				
1. Impact of the change in the amount of the State appropriation due to rounding related to the phasedown of the COVID-19 funding:	\$1	\$0	\$0	\$1
2. Provides for the impact of the change in the Federal Medical Assistance Percentage (FMAP) rate from 54.12 percent to 55.09 percent, effective October 1, 2024. The state fiscal year blended rate increases from 53.59 percent in Fiscal Year 2023-2024 to 54.8475 percent in Fiscal Year 2024-2025:	<u>\$0</u>	<u>\$316</u>	<u>\$0</u>	<u>\$316</u>
Subtotal Grant & Subsidy	\$1	\$316	\$0	\$317
BUDGETARY RESERVE				
1. Impact of nonrecurring budgetary reserve for Fiscal Year 2023-2024:	<u>(\$1)</u>	<u>\$0</u>	<u>\$0</u>	<u>(\$1)</u>
TOTAL	<u><u>\$0</u></u>	<u><u>\$316</u></u>	<u><u>\$0</u></u>	<u><u>\$316</u></u>

MEDICAL ASSISTANCE - OBSTETRIC AND NEONATAL SERVICES

PROGRAM STATEMENT

Effective April 1, 2008, the Department implemented payments to qualified obstetric and neonatal providers. Payments are for certain qualifying hospitals that provide obstetrical and neonatal intensive care services to MA recipients. To receive the payments, hospitals must meet specific eligibility criteria.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:

Medical Assistance - Trauma Centers

I. SUMMARY FINANCIAL DATA

	<u>2022-2023 Actual</u>	<u>2023-2024 Available</u>	<u>2024-2025 Budgeted</u>
State Funds	\$7,755	\$8,657	\$8,657
Federal Funds Total	\$10,280	\$10,211	\$10,620
Federal Sources Itemized			
Medical Assistance -Trauma Centers	\$9,378	\$10,211	\$10,620
COVID - MA -Trauma Centers (EA)	\$902	\$0	\$0
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$18,035	\$18,868	\$19,277

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Medical Assistance - Trauma Centers			
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$7,755	\$8,656	\$8,657	\$1	0.01%
<i>Federal Funds</i>	\$10,280	\$10,211	\$10,620	\$409	4.01%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$18,035	\$18,867	\$19,277	\$410	2.17%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$1	\$0	(\$1)	-100.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$1	\$0	(\$1)	-100.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$7,755	\$8,657	\$8,657	\$0	0.00%
<i>Federal Funds</i>	\$10,280	\$10,211	\$10,620	\$409	4.01%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$18,035	\$18,868	\$19,277	\$409	2.17%

APPROPRIATION: Medical Assistance - Trauma Centers
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III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$1	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
 Request is based on continued state funding at the Fiscal Year 2023-2024 enacted level.

Details for the appropriation request are outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:
 42 U.S.C. § 1396a(a)(13); 35 Pa.C.S. §§ 8103-8107.6

Disbursement Criteria:
 The Department will allocate 90 percent of the available funding to hospitals accredited as Level I and Level II Trauma Centers using data provided by the Trauma Systems Foundation.
 Trauma Centers.

The Department will allocate any funds undistributed to Level I, Level II and Level III Trauma Centers to hospitals accredited as Level IV Trauma Centers.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Medical Assistance - Trauma Centers			
	State \$	Federal \$	Other \$	Total \$
GRANT & SUBSIDY				
1. Impact of the change in the amount of the State appropriation due to rounding related to the phasedown of the COVID-19 funding:	\$1	\$0	\$0	\$1
2. Provides for the impact of the change in the Federal Medical Assistance Percentage (FMAP) rate from 54.12 percent to 55.09 percent, effective October 1, 2024. The state fiscal year blended rate increases from 53.59 percent in Fiscal Year 2023-2024 to 54.8475 percent in Fiscal Year 2024-2025:	<u>\$0</u>	<u>\$409</u>	<u>\$0</u>	<u>\$409</u>
Subtotal Grant & Subsidy	\$1	\$409	\$0	\$410
BUDGETARY RESERVE				
1. Impact of nonrecurring budgetary reserve for Fiscal Year 2023-2024:	<u>(\$1)</u>	<u>\$0</u>	<u>\$0</u>	<u>(\$1)</u>
TOTAL	<u><u>\$0</u></u>	<u><u>\$409</u></u>	<u><u>\$0</u></u>	<u><u>\$409</u></u>

MEDICAL ASSISTANCE - TRAUMA CENTERS

PROGRAM STATEMENT

The Trauma Systems Stabilization Act (Act 15 of 2004) established a program to ensure readily available and coordinated trauma care of the highest quality to the citizens of Pennsylvania. Act 84 of 2010 made a number of technical changes in the Human Services Code and codified the Pennsylvania Act 15 of 2004. Act 84 of 2010 revised the definition of "Trauma Center" to allow out-of-state hospitals with trauma centers to qualify for trauma stabilization funds and modified the criteria for Level III Trauma Centers. Act 84 of 2010 did not make any changes to the methodology for the distribution of funds and requires that hospitals commit to spending the funds on Trauma Services and provide the Department with a report reflecting expenditures. Act 54 of 2019 expanded eligibility to include Level IV Trauma Centers located in a rural county and established the distribution methodology for distributing funds to Level IV Trauma Centers.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION: Medical Assistance - Academic Medical Centers
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I. SUMMARY FINANCIAL DATA	2022-2023 <u>Actual</u>	2023-2024 <u>Available</u>	2024-2025 <u>Budgeted</u>
State Funds	\$22,111	\$24,682	\$24,682
Federal Funds Total	\$29,309	\$29,114	\$30,277
Federal Sources Itemized			
<i>MA - Academic Medical Centers</i>	\$26,738	\$29,114	\$30,277
<i>COVID - MA - Academic Medical Centers (EA)</i>	\$2,571	\$0	\$0
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$51,420	\$53,796	\$54,959

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Medical Assistance - Academic Medical Centers				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$22,111	\$24,681	\$24,682	\$1	0.00%
<i>Federal Funds</i>	\$29,309	\$29,114	\$30,277	\$1,163	3.99%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$51,420	\$53,795	\$54,959	\$1,164	2.16%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$1	\$0	(\$1)	-100.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$1	\$0	(\$1)	-100.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$22,111	\$24,682	\$24,682	\$0	0.00%
<i>Federal Funds</i>	\$29,309	\$29,114	\$30,277	\$1,163	3.99%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$51,420	\$53,796	\$54,959	\$1,163	2.16%

APPROPRIATION:
Medical Assistance - Academic Medical Centers

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$1	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2024-2025 Governor's Executive Budget maintains state funding for medical education payments to qualified hospitals at the Fiscal Year 2023-2024 state funding level of \$24.682 million.

Details for the appropriation request are outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:

62 P.S. § 201(2)

Disbursement Criteria:

This appropriation provides for payments to certain academic medical centers to assure the continuation of the critical services they provide to the Medical Assistance (MA) population. These payments are intended to offset the MA share of the medical education costs incurred by these hospitals to assure the continued availability of professional medical services to the MA population.

Payments are based on Fiscal Year 2002-2003 MA cost report data with 47.2 percent of funding distributed to a large hospital with 750 set up and staffed beds; and 26.4 percent distributed to each other qualifying hospital.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Medical Assistance - Academic Medical Centers			
	State \$	Federal \$	Other \$	Total \$
GRANT & SUBSIDY				
1. Impact of the change in the amount of the State appropriation due to rounding related to the phasedown of the COVID-19 funding:	\$1	\$0	\$0	\$1
2. Provides for the impact of the change in the Federal Medical Assistance Percentage (FMAP) rate from 54.12 percent to 55.09 percent, effective October 1, 2024. The state fiscal year blended rate increases from 53.59 percent in Fiscal Year 2023-2024 to 54.8475 percent in Fiscal Year 2024-2025:	\$0	\$1,163	\$0	\$1,163
Subtotal Grant & Subsidy	\$1	\$1,163	\$0	\$1,164
BUDGETARY RESERVE				
1. Impact of nonrecurring budgetary reserve for Fiscal Year 2023-2024:	(\$1)	\$0	\$0	(\$1)
TOTAL	<u>\$0</u>	<u>\$1,163</u>	<u>\$0</u>	<u>\$1,163</u>

MEDICAL ASSISTANCE – ACADEMIC MEDICAL CENTERS

PROGRAM STATEMENT

Effective July 1, 2005, the Department implemented payments to certain academic medical centers to assure the critical services they provide to the MA population can continue. These payments also help to offset the MA share of the medical education costs incurred by these hospitals to ensure the continued availability of professional medical services for the MA population.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:
Medical Assistance - Transportation

I. SUMMARY FINANCIAL DATA	2022-2023 <u>Actual</u>	2023-2024 <u>Available</u>	2024-2025 <u>Budgeted</u>
State Funds	\$68,173	\$71,485	\$73,532
State Sources Itemized			
MA - Transportation (General Fund)	\$64,373	\$67,485	\$69,532
MA - Transportation Services (Lottery Fund)	\$3,800	\$4,000	\$4,000
Federal Funds Total	\$94,353	\$99,620	\$91,050
Federal Sources Itemized			
Medical Assistance - Transportation	\$92,264	\$99,255 ¹	\$91,050
COVID - MA - Transportation (EA)	\$2,089	\$365	\$0
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$162,526	\$171,105	\$164,582
IA. REQUESTED SUPPLEMENTALS (Included above)			
State Funds		\$0	
Federal Funds		\$4,665	
Federal Sources Itemized			
Medical Assistance - Transportation		<u>\$4,665</u>	
Total		\$4,665	
 ¹ Includes a recommended supplemental appropriation of \$4.665 million. Act 1-A of 2023 provided \$94.590 million for this appropriation in Fiscal Year 2023-2024.			

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Medical Assistance - Transportation			
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
State Funds	\$0	\$52	\$52	\$0	0.00%
Federal Funds	\$0	\$52	\$52	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$104	\$104	\$0	0.00%
FIXED ASSETS					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
State Funds	\$68,173	\$71,433	\$73,480	\$2,047	2.87%
Federal Funds	\$94,353	\$99,568	\$90,998	(\$8,570)	-8.61%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$162,526	\$171,001	\$164,478	(\$6,523)	-3.81%
NONEXPENSE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
State Funds	\$68,173	\$71,485	\$73,532	\$2,047	2.86%
Federal Funds	\$94,353	\$99,620	\$91,050	(\$8,570)	-8.60%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$162,526	\$171,105	\$164,582	(\$6,523)	-3.81%

APPROPRIATION:
Medical Assistance - Transportation

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

Funding projections are derived from county trip statistics, contracted rates, and county adjustments based on service utilization.

Details for the appropriation request are outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:

62 P.S. §§ 201, 206; 42 U.S.C. § 1396a(a)(4); 42 CFR § 431.53

Disbursement Criteria:

County allocations are based on actual county prior year expenditures. The Department contracts with Logisticare Solutions, LLC to coordinate the Medical Assistance - Transportation Program (MATP) for Philadelphia county based on a per individual rate. Due to updates to the State Plan that allow counties to elect to use brokers to coordinate the MATP, the Department contracts with York County Transportation (Rabbit Transit) to coordinate the MATP for Adams, Columbia, Cumberland, Franklin, Indiana, Montour, Northumberland, Perry, Snyder, Union and York counties based on a per trip rate developed from historical costs. The Department also contracts with the South Central Transit Authority (SCTA) to coordinate the MATP for Berks and Lancaster counties.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Medical Assistance - Transportation			
	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total</u>
GRANT & SUBSIDY				
1. Provides for an increase of 168,598 trips in Fiscal Year 2024-2025:	\$2,154	\$2,638	\$0	\$4,792
2. Provides for the impact of the change in the Federal Medical Assistance Percentage (FMAP) rate from 54.12 percent to 55.09 percent, effective October 1, 2024. The state fiscal year blended rate increases from 53.59 percent in Fiscal Year 2023-2024 to 54.8475 percent in Fiscal Year 2024-2025:	(\$472)	\$472	\$0	\$0
3. Reflects a change in Federal spending related to projects funded with HCBS funds earned utilizing ten percent enhanced match (state share is covered using HCBS revenue available in Fiscal Year 2021-2022):	\$0	(\$11,315)	\$0	(\$11,315)
4. Reflects a state fund increase due to the expiration of the enhanced COVID-19 FMAP on December 31, 2023:	\$365	(\$365)	\$0	\$0
Subtotal Grant & Subsidy	\$2,047	(\$8,570)	\$0	(\$6,523)
TOTAL GENERAL FUND	<u>\$2,047</u>	<u>(\$8,570)</u>	<u>\$0</u>	<u>(\$6,523)</u>
LOTTERY FUND				
GRANT & SUBSIDY				
1. Maintains Lottery Fund at the Fiscal Year 2023-2024 level of \$4.000 million:	\$0	\$0	\$0	\$0
TOTAL LOTTERY FUND	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
TOTAL	<u>\$2,047</u>	<u>(\$8,570)</u>	<u>\$0</u>	<u>(\$6,523)</u>

**Medical Assistance - Transportation
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2023-2024**

	Total	Federal	COVID-19	State	Services	Clients	Cost per Service
Counties	\$89,332,310	\$44,666,155	\$0	\$44,666,155	2,264,816	75,257	\$39.44
Philadelphia Contract	\$53,304,686	\$34,697,433	\$364,647	\$18,242,606	3,062,466	25,834	\$17.41
Direct Contracts	\$17,050,332	\$8,525,166	\$0	\$8,525,166	292,677	12,317	\$58.26
Total Program Requirements	\$159,687,328	\$87,888,754	\$364,647	\$71,433,927	5,619,959	113,408	
Actuarial Contract	\$103,000	\$51,500	\$0	\$51,500			
Enhanced HCBS Services	\$18,595,000	\$11,315,000	\$0	\$7,280,000			
HCBS Enhanced Adjustment	(\$7,280,000)	\$0	\$0	(\$7,280,000)			
Uncommitted	\$0	\$0	\$0	\$0			
Transfer to Lottery Fund	(\$4,000,000)	\$0	\$0	(\$4,000,000)			
Total General Fund Requirements	\$167,105,328	\$99,255,254	\$364,647	\$67,485,427			
Fiscal Year 2023 Appropriation Amount	\$162,440,000	\$94,590,000	\$365,000	\$67,485,000			
Surplus/(Deficit)	(\$4,665,328)	(\$4,665,254)	\$353	(\$427)			

**Medical Assistance - Transportation
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2024-2025**

	Total	Federal	State	Services	Clients	Cost per Service
Counties	\$92,012,279	\$46,006,140	\$46,006,139	2,332,760	77,515	\$39.44
Philadelphia Contract	\$54,903,827	\$36,210,655	\$18,693,172	3,154,340	26,609	\$17.41
Direct Contracts	\$17,561,842	\$8,780,921	\$8,780,921	301,457	12,687	\$58.26
Total Program Requirements	\$164,477,948	\$90,997,716	\$73,480,232	5,788,557	116,811	
Actuarial Contract	\$103,000	\$51,500	\$51,500			
Transfer to Lottery Fund	(\$4,000,000)	\$0	(\$4,000,000)			
Total General Fund Requirements	\$160,580,948	\$91,049,216	\$69,531,732			

MEDICAL ASSISTANCE - TRANSPORTATION

PROGRAM STATEMENT

Federal regulations require that the State Medicaid Agency ensure that non-emergency medical transportation is available for eligible MA recipients to and from MA covered services rendered by MA enrolled medical providers. The Department carries out this mandate by providing such services through the Medical Assistance Transportation Program (MATP). Emergency medical transportation services are funded separately through the MA Fee-for-Service and Capitation appropriations.

The MATP operates in every county by either the county government, sub-contracted entities of county government, local transit agencies or a transportation brokerage agency. In Fiscal Year 2023-2024, funds were allocated to 53 county grantees who either provide services directly or contract with a local human services or transit agency, two transit agencies via direct vendor agreements (funded on a per trip rate basis) who provide services in 13 counties and one broker (funded on a "per member per month" fee basis) who provides services in one county.

Lottery funding continues to be available in Fiscal Year 2024-2025 to offset MATP costs for seniors 65 years and older utilizing PennDOT's Senior Shared Ride Program.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION: Expanded Medical Services for Women
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I. SUMMARY FINANCIAL DATA	2022-2023 <u>Actual</u>	2023-2024 <u>Available</u>	2024-2025 <u>Budgeted</u>
State Funds	\$6,263	\$8,263	\$8,263
Federal Funds Total	\$1,000	\$1,000	\$0
Federal Sources Itemized			
<i>TANFBG - Alternatives to Abortion</i>	\$1,000	\$1,000	\$0
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$7,263	\$9,263	\$8,263

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Expanded Medical Services for Women				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$6,263	\$8,263	\$8,263	\$0	0.00%
<i>Federal Funds</i>	\$1,000	\$1,000	\$0	(\$1,000)	-100.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$7,263	\$9,263	\$8,263	(\$1,000)	-10.80%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$6,263	\$8,263	\$8,263	\$0	0.00%
<i>Federal Funds</i>	\$1,000	\$1,000	\$0	(\$1,000)	-100.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$7,263	\$9,263	\$8,263	(\$1,000)	-10.80%

APPROPRIATION:
Expanded Medical Services for Women

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2024-2025 Governor's Executive Budget maintains state funding for Expanded Medical Services for Women at the Fiscal Year 2023-2024 state funding level of \$8.263 million.

Details for the appropriation request are outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:

62 P.S. §§ 201, 206

Disbursement Criteria:

The Department's State funds are allocated to provide social and education services to broaden health care access, amplify awareness, and cultivate well-informed decision-making for women, pregnant women, and new mothers.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Expanded Medical Services for Women			
	State \$	Federal \$	Other \$	Total \$
GRANT & SUBSIDY				
1. The Fiscal Year 2024-2025 Governor's Executive Budget maintains state funding at Fiscal Year 2023-2024 funding levels:	\$0	\$0	\$0	\$0
2. Provides for a decrease of \$1.000 million in federal funds related to the elimination of the Temporary Assistance for Needy Families Block Grant (TANFBG) program appropriation:	<u>\$0</u>	<u>(\$1,000)</u>	<u>\$0</u>	<u>(\$1,000)</u>
TOTAL	<u><u>\$0</u></u>	<u><u>(\$1,000)</u></u>	<u><u>\$0</u></u>	<u><u>(\$1,000)</u></u>

EXPANDED MEDICAL SERVICES FOR WOMEN

PROGRAM STATEMENT

The Women's Services Program is designed to provide vital services to women across Pennsylvania, with a strong commitment to inclusivity, accessibility, and culturally relevant healthcare. Services include prenatal care and postpartum supports; early detection and prevention of health conditions; parenting education programming; menstrual and reproductive health education and products as needed; sexually-transmitted infection testing and care or referrals; and referrals for assistance with other physical and behavioral health care needs. Services are available to women, pregnant women and new mothers, regardless of background, identity, or income.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION: Children's Health Insurance Program
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I. SUMMARY FINANCIAL DATA	2022-2023 <u>Actual</u>	2023-2024 <u>Available</u>	2024-2025 <u>Budgeted</u>
State Funds	\$75,561	\$67,711	\$82,019
Federal Funds Total	\$310,851	\$236,491	\$273,437
Federal Sources Itemized			
<i>Children's Health Insurance Program</i>	\$299,144	\$234,515	\$273,437
<i>COVID-Children's Health Insurance Program (EA)</i>	\$11,707	\$1,976	\$0
Other Funds Total	\$37,248	\$41,937	\$44,357
Other Fund Sources Itemized			
<i>MCO Assessment</i>	\$6,518	\$10,407	\$12,827
<i>Vision Services Donations</i>	\$0	\$800	\$800
<i>Children's Health Insurance Program</i>	<u>\$30,730</u>	<u>\$30,730</u>	<u>\$30,730</u>
Total	\$423,660	\$346,139	\$399,813

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Children's Health Insurance Program			
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$2,683	\$5,289	\$5,008	(\$281)	-5.31%
<i>Federal Funds</i>	\$5,412	\$11,347	\$10,836	(\$511)	-4.50%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$8,095	\$16,636	\$15,844	(\$792)	-4.76%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$72,878	\$62,422	\$77,011	\$14,589	23.37%
<i>Federal Funds</i>	\$305,439	\$214,439	\$262,601	\$48,162	22.46%
<i>Other Funds</i>	\$37,248	\$41,937	\$44,357	\$2,420	5.77%
Total Grant & Subsidy	\$415,565	\$318,798	\$383,969	\$65,171	20.44%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$10,705	\$0	(\$10,705)	-100.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$10,705	\$0	(\$10,705)	-100.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$75,561	\$67,711	\$82,019	\$14,308	21.13%
<i>Federal Funds</i>	\$310,851	\$236,491	\$273,437	\$36,946	15.62%
<i>Other Funds</i>	\$37,248	\$41,937	\$44,357	\$2,420	5.77%
Total Funds	\$423,660	\$346,139	\$399,813	\$53,674	15.51%

APPROPRIATION:
Children's Health Insurance Program

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$192	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

Funding projections are derived from actuarial forecasting models developed on the basis of persons estimated to be eligible for the three components of coverage for children and teens up to age 19. The free component covers individuals in families with a net income no greater than 208 percent of the Federal Poverty Level (FPL). The second, low-cost component covers children in families with a net income greater than 208 percent but not greater than 314 percent of the FPL. The third component covers children in households with a net family income greater than 314 percent, in which the families pay the entire monthly premium.

Details for the appropriation request are outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:

Article XXIII-A of the Insurance Company Law of 1921 (Act 2015-84); Title XXI of the Social Security Act, 42 U.S.C.A. §§ 1397aa-1397mm

Disbursement Criteria:

This appropriation funds the claims operations of the Children's Health Insurance Program (CHIP), which is administered by contracted insurance companies to provide Managed Care coverage to children. Disbursements are made based on invoices submitted for operating expenses and benefit claims to contractors.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Children's Health Insurance Program			
	State \$	Federal \$	Other \$	Total \$
OPERATING				
1. Provides for a decrease in operating expenditures in the Children's Health Insurance Program:	(\$270)	(\$522)	\$0	(\$792)
2. Provides for the impact of the change in the Enhanced Federal Medical Assistance Percentage (EFMAP) rate from 67.88 percent to 68.56 percent, effective October 1, 2024. The state fiscal year blended rate increases from 67.51 percent in Fiscal Year 2023-2024 to 68.39 percent in Fiscal Year 2024-2025:	(\$127)	\$127	\$0	\$0
3. Reflects a state fund increase due to the expiration of the enhanced COVID-19 FMAP on December 31, 2023:	\$116	(\$116)	\$0	\$0
Subtotal Operating	(\$281)	(\$511)	\$0	(\$792)
GRANT & SUBSIDY				
1. Monthly Payments for the Free Component:				
A. Provides for an increase of 2,448 children during Fiscal Year 2024-2025 from 62,142 to 64,590:	\$2,145	\$4,475	\$0	\$6,620
B. Provides for an increase in the average monthly cost per user of \$25.49, from \$206.61 in Fiscal Year 2023-2024 to \$232.10 in Fiscal Year 2024-2025:	\$1,860	\$3,379	\$0	\$5,239
2. Monthly Subsidized Payments for Children from 208 to 262 percent of the Federal Poverty Income Guidelines (FPIG):				
A. Provides for an increase of 3,643 children during Fiscal Year 2024-2025 from 28,647 to 32,290:	\$2,513	\$5,247	\$0	\$7,760
B. Provides for an increase in the average monthly cost per user of \$20.29, from \$162.54 in Fiscal Year 2023-2024 to \$182.83 in Fiscal Year 2024-2025:	\$737	\$1,327	\$0	\$2,064
3. Monthly Subsidized Payments for Children from 262 to 288 percent of the FPIG:				
A. Provides for an increase of 1,854 children during Fiscal Year 2024-2025 from 9,715 to 11,569:	\$1,084	\$2,266	\$0	\$3,350
B. Provides for an increase in the average monthly cost per user of \$17.49, from \$137.64 in Fiscal Year 2023-2024 to \$155.13 in Fiscal Year 2024-2025:	\$227	\$400	\$0	\$627
4. Monthly Subsidized Payments for Children from 288 to 314 percent of the FPIG:				
A. Provides for an increase of 1,447 children during Fiscal Year 2024-2025 from 7,940 to 9,387:	\$786	\$1,643	\$0	\$2,429
B. Provides for an increase in the average monthly cost per user of \$16.21, from \$127.86 in Fiscal Year 2023-2024 to \$144.07 in Fiscal Year 2024-2025:	\$171	\$302	\$0	\$473
5. Provides for the impact of the change in the EFMAP rate from 67.88 percent to 68.56 percent, effective October 1, 2024. The state fiscal year blended rate increases from 67.51 percent in Fiscal Year 2023-2024 to 68.39 percent in Fiscal Year 2024-2025:	(\$2,533)	\$2,533	\$0	\$0

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Children's Health Insurance Program			
	State \$	Federal \$	Other \$	Total \$
6. Reflects a state fund increase due to the expiration of the enhanced COVID-19 FMAP on December 31, 2023:	\$1,860	(\$1,860)	\$0	\$0
7. Impact of the decrease in the MCO Pay-for-Performance Program (P4P) in Fiscal Year 2024-2025:	(\$592)	(\$1,153)	\$0	(\$1,745)
8. Impact of a full year of Medicaid eligibility redeterminations. Cost in CHIP represents children who lose eligibility for Medicaid but continue to be eligible under the CHIP Program:	\$15,042	\$33,124	\$0	\$48,166
9. Impact of non-recurring CHIP premiums in arrears satisfied in Fiscal Year 2023-2024:	(\$5,035)	(\$2,472)	\$0	(\$7,507)
10. Impact of the change in COVID-19 Vaccine Administration and Over-the-Counter Tests in Fiscal Year 2024-2025:	(\$1,879)	(\$2,529)	\$0	(\$4,408)
11. Impact of coverage reinstatement based on revised federal guidance:	\$623	\$1,411	\$0	\$2,034
12. Impact of the increase in Vision Services:	\$0	\$69	\$0	\$69
13. Impact of an increase in MCO Assessment revenue:	(\$2,420)	\$0	\$2,420	\$0
Subtotal Grant & Subsidy	<u>\$14,589</u>	<u>\$48,162</u>	<u>\$2,420</u>	<u>\$65,171</u>
BUGETARY RESERVE				
1. Impact of excess federal appropriation authority in Fiscal Year 2023-2024:	<u>\$0</u>	<u>(\$10,705)</u>	<u>\$0</u>	<u>(\$10,705)</u>
TOTAL OPERATING	<u>(\$281)</u>	<u>(\$511)</u>	<u>\$0</u>	<u>(\$792)</u>
TOTAL GRANT AND SUBSIDY	<u>\$14,589</u>	<u>\$48,162</u>	<u>\$2,420</u>	<u>\$65,171</u>
TOTAL BUDGETARY RESERVE	<u>\$0</u>	<u>(\$10,705)</u>	<u>\$0</u>	<u>(\$10,705)</u>
TOTAL	<u><u>\$14,308</u></u>	<u><u>\$36,946</u></u>	<u><u>\$2,420</u></u>	<u><u>\$53,674</u></u>

Children's Health Insurance Program
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2023-2024

Free Component	Total	Federal	COVID-19	State	Total Enrollment	Average Per Capita
July 2023	\$65,652	\$43,593	\$1,149	\$20,910	292	\$224.84
August	\$15,789,648	\$10,484,326	\$276,319	\$5,029,003	67,847	\$232.72
September	\$15,739,911	\$10,451,301	\$275,448	\$5,013,162	70,746	\$222.48
October	\$16,648,740	\$11,301,165	\$174,812	\$5,172,763	74,841	\$222.45
November	\$18,359,987	\$12,462,759	\$192,780	\$5,704,448	83,287	\$220.44
December	\$28,922,947	\$19,632,896	\$303,691	\$8,986,360	127,940	\$226.07
January 2024	\$0	\$0	\$0	\$0	0	\$0.00
February	\$14,478,913	\$9,828,286	\$0	\$4,650,627	64,047	\$226.07
March	\$14,490,552	\$9,836,187	\$0	\$4,654,365	64,098	\$226.07
April	\$14,502,200	\$9,844,093	\$0	\$4,658,107	64,150	\$226.07
May	\$14,513,857	\$9,852,006	\$0	\$4,661,851	64,202	\$226.07
June	\$14,525,524	\$9,859,926	\$0	\$4,665,598	64,253	\$226.07
Subtotal Free Component	\$168,037,931	\$113,596,538	\$1,224,199	\$53,217,194	62,142	\$206.61
Subsidized - 208-262%	Total	Federal	COVID-19	State	Total Enrollment	Average Per Capita
July 2023	\$12,212	\$8,109	\$214	\$3,889	70	\$174.46
August	\$5,472,343	\$3,633,636	\$95,766	\$1,742,941	30,543	\$179.17
September	\$5,501,213	\$3,652,805	\$96,271	\$1,752,137	30,190	\$182.22
October	\$5,573,268	\$3,783,134	\$58,519	\$1,731,615	31,211	\$178.57
November	\$5,921,103	\$4,019,245	\$62,172	\$1,839,686	34,223	\$173.02
December	\$10,900,307	\$7,399,128	\$114,453	\$3,386,726	61,524	\$177.17
January 2024	\$0	\$0	\$0	\$0	0	\$0.00
February	\$5,483,206	\$3,722,000	\$0	\$1,761,206	30,949	\$177.17
March	\$5,505,360	\$3,737,038	\$0	\$1,768,322	31,074	\$177.17
April	\$5,527,603	\$3,752,137	\$0	\$1,775,466	31,199	\$177.17
May	\$5,549,936	\$3,767,297	\$0	\$1,782,639	31,325	\$177.17
June	\$5,572,359	\$3,782,517	\$0	\$1,789,842	31,452	\$177.17
Subtotal Subsidized - 208-262%	\$61,018,910	\$41,257,046	\$427,395	\$19,334,469	28,647	\$162.54

Children's Health Insurance Program
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2023-2024

Subsidized - 262-288%	Total	Federal	COVID-19	State	Total Enrollment	Average Per Capita
July 2023	\$3,469	\$2,303	\$61	\$1,105	24	\$144.54
August	\$1,471,814	\$977,284	\$25,757	\$468,773	9,625	\$152.92
September	\$1,468,994	\$975,412	\$25,707	\$467,875	9,546	\$153.89
October	\$1,492,194	\$1,012,901	\$15,668	\$463,625	9,896	\$150.79
November	\$1,589,949	\$1,079,257	\$16,694	\$493,998	10,723	\$148.27
December	\$3,248,831	\$2,205,306	\$34,113	\$1,009,412	21,627	\$150.22
January 2024	\$0	\$0	\$0	\$0	0	\$0.00
February	\$1,638,132	\$1,111,964	\$0	\$526,168	10,905	\$150.22
March	\$1,647,345	\$1,118,218	\$0	\$529,127	10,966	\$150.22
April	\$1,656,610	\$1,124,507	\$0	\$532,103	11,028	\$150.22
May	\$1,665,927	\$1,130,831	\$0	\$535,096	11,090	\$150.22
June	\$1,675,297	\$1,137,192	\$0	\$538,105	11,152	\$150.22
Subtotal Subsidized - 262-288%	\$17,558,562	\$11,875,175	\$118,000	\$5,565,387	9,715	\$137.64
Subsidized - 288-314%	Total	Federal	COVID-19	State	Total Enrollment	Average Per Capita
July 2023	\$2,421	\$1,608	\$42	\$771	18	\$134.50
August	\$1,134,956	\$753,611	\$19,862	\$361,483	8,026	\$141.41
September	\$1,126,521	\$748,010	\$19,714	\$358,797	7,870	\$143.14
October	\$1,140,376	\$774,087	\$11,974	\$354,315	8,019	\$142.21
November	\$1,194,466	\$810,804	\$12,542	\$371,120	8,759	\$136.37
December	\$2,461,806	\$1,671,074	\$25,849	\$764,883	17,653	\$139.46
January 2024	\$0	\$0	\$0	\$0	0	\$0.00
February	\$1,240,386	\$841,974	\$0	\$398,412	8,895	\$139.45
March	\$1,246,752	\$846,295	\$0	\$400,457	8,940	\$139.46
April	\$1,253,150	\$850,638	\$0	\$402,512	8,986	\$139.46
May	\$1,259,581	\$855,004	\$0	\$404,577	9,032	\$139.46
June	\$1,266,044	\$859,391	\$0	\$406,653	9,079	\$139.45
Subtotal Subsidized - 288-314%	\$13,326,459	\$9,012,496	\$89,983	\$4,223,980	7,940	\$127.86
Total Premium Payments	\$259,941,862	\$175,741,255	\$1,859,577	\$82,341,030		

**Children's Health Insurance Program
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2023-2024**

OTHER PROVIDER PAYMENTS

COVID-19 Vaccine Administration	\$3,207,675	\$1,718,588	\$0	\$1,489,087
COVID-19 Over-the-Counter Tests	\$1,200,000	\$810,120	\$0	\$389,880
MA Redeterminations (December 2023 - June 2024)	\$35,932,887	\$24,391,244	\$0	\$11,541,643
CHIP Arrearages (June 2023 – March 2024)	\$7,507,106	\$2,471,785	\$0	\$5,035,321
Ex Parte Reinstatement	\$3,915,674	\$2,657,959	\$0	\$1,257,715
MCO Pay-for-Performance Program (P4P)	\$4,630,165	\$3,125,824	\$0	\$1,504,341
Vision Services	\$2,462,296	\$1,662,296	\$0	\$800,000
Total Provider Payments	\$318,797,665	\$212,579,071	\$1,859,577	\$104,359,017

OPERATING

Actuarial Contract	\$4,016,616	\$2,711,617	\$28,116	\$1,276,883
External Quality Review Organization	\$260,000	\$175,526	\$1,820	\$82,654
Outreach	\$3,155,000	\$2,129,941	\$22,085	\$1,002,974
Third Party Liability (TPL) Data Exchange	\$500,000	\$337,550	\$3,500	\$158,950
PROMiSe Maintenance	\$1,838,493	\$1,241,167	\$12,869	\$584,457
MMIS Transition	\$6,865,861	\$4,635,143	\$48,061	\$2,182,657
Total Operating	\$16,635,970	\$11,230,944	\$116,451	\$5,288,575
Uncommitted	\$10,704,985	\$10,704,985	\$0	\$0
Total Program Cost	\$346,138,620	\$234,515,000	\$1,976,028	\$109,647,592

Revenue

MCO Assessment	\$10,406,592	\$0	\$0	\$10,406,592
Vision Services Donations	\$800,000	\$0	\$0	\$800,000
Cigarette Tax	\$30,730,000	\$0	\$0	\$30,730,000
Total Revenue	\$41,936,592	\$0	\$0	\$41,936,592
Total General Fund Requirement	\$304,202,028	\$234,515,000	\$1,976,028	\$67,711,000
Fiscal Year 2023-2024 Appropriation Amount		\$234,515,000	\$1,976,000	\$67,711,000
Surplus/(Deficit)		\$0	(\$28)	\$0

**Children's Health Insurance Program
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2024-2025**

Free Component	Total	Federal	State	Total Enrollment	Average Per Capita
July 2024	\$14,925,271	\$10,131,274	\$4,793,997	64,305	\$232.10
August	\$14,937,269	\$10,139,418	\$4,797,851	64,357	\$232.10
September	\$14,949,276	\$10,147,569	\$4,801,707	64,408	\$232.10
October	\$14,961,293	\$10,257,462	\$4,703,831	64,460	\$232.10
November	\$14,973,320	\$10,265,708	\$4,707,612	64,512	\$232.10
December	\$14,985,356	\$10,273,960	\$4,711,396	64,564	\$232.10
January 2025	\$14,997,402	\$10,282,219	\$4,715,183	64,616	\$232.10
February	\$15,009,458	\$10,290,484	\$4,718,974	64,668	\$232.10
March	\$15,021,523	\$10,298,756	\$4,722,767	64,720	\$232.10
April	\$15,033,598	\$10,307,035	\$4,726,563	64,772	\$232.10
May	\$15,045,683	\$10,315,320	\$4,730,363	64,824	\$232.10
June	\$15,057,777	\$10,323,612	\$4,734,165	64,876	\$232.10
Subtotal Free Component	\$179,897,226	\$123,032,817	\$56,864,409	64,590	\$232.10
Subsidized - 208-262%	Total	Federal	State	Total Enrollment	Average Per Capita
July 2024	\$5,773,567	\$3,919,097	\$1,854,470	31,579	\$182.83
August	\$5,796,894	\$3,934,932	\$1,861,962	31,707	\$182.83
September	\$5,820,315	\$3,950,830	\$1,869,485	31,835	\$182.83
October	\$5,843,831	\$4,006,531	\$1,837,300	31,963	\$182.83
November	\$5,867,442	\$4,022,718	\$1,844,724	32,092	\$182.83
December	\$5,891,148	\$4,038,971	\$1,852,177	32,222	\$182.83
January 2025	\$5,914,950	\$4,055,290	\$1,859,660	32,352	\$182.83
February	\$5,938,848	\$4,071,674	\$1,867,174	32,483	\$182.83
March	\$5,962,842	\$4,088,124	\$1,874,718	32,614	\$182.83
April	\$5,986,934	\$4,104,642	\$1,882,292	32,746	\$182.83
May	\$6,011,123	\$4,121,226	\$1,889,897	32,878	\$182.83
June	\$6,035,409	\$4,137,876	\$1,897,533	33,011	\$182.83
Subtotal Subsidized - 208-262%	\$70,843,303	\$48,451,911	\$22,391,392	32,290	\$182.83

Children's Health Insurance Program
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2024-2025

Subsidized - 262-288%	Total	Federal	State	Total Enrollment	Average Per Capita
July 2024	\$1,739,778	\$1,180,961	\$558,817	11,215	\$155.13
August	\$1,749,563	\$1,187,603	\$561,960	11,278	\$155.13
September	\$1,759,403	\$1,194,283	\$565,120	11,342	\$155.12
October	\$1,769,298	\$1,213,031	\$556,267	11,405	\$155.13
November	\$1,779,249	\$1,219,853	\$559,396	11,470	\$155.12
December	\$1,789,255	\$1,226,713	\$562,542	11,534	\$155.13
January 2025	\$1,799,318	\$1,233,612	\$565,706	11,599	\$155.13
February	\$1,809,438	\$1,240,551	\$568,887	11,664	\$155.13
March	\$1,819,615	\$1,247,528	\$572,087	11,730	\$155.12
April	\$1,829,848	\$1,254,544	\$575,304	11,796	\$155.12
May	\$1,840,140	\$1,261,600	\$578,540	11,862	\$155.13
June	\$1,850,489	\$1,268,695	\$581,794	11,929	\$155.13
Subtotal Subsidized - 262-288%	\$21,535,394	\$14,728,974	\$6,806,420	11,569	\$155.13
Subsidized - 288-314%	Total	Federal	State	Total Enrollment	Average Per Capita
July 2024	\$1,314,632	\$892,372	\$422,260	9,125	\$144.07
August	\$1,321,379	\$896,952	\$424,427	9,172	\$144.07
September	\$1,328,160	\$901,555	\$426,605	9,219	\$144.07
October	\$1,334,975	\$915,259	\$419,716	9,266	\$144.07
November	\$1,341,826	\$919,956	\$421,870	9,314	\$144.07
December	\$1,348,712	\$924,677	\$424,035	9,362	\$144.06
January 2025	\$1,355,633	\$929,422	\$426,211	9,410	\$144.06
February	\$1,362,590	\$934,192	\$428,398	9,458	\$144.07
March	\$1,369,583	\$938,986	\$430,597	9,507	\$144.06
April	\$1,376,611	\$943,805	\$432,806	9,555	\$144.07
May	\$1,383,675	\$948,648	\$435,027	9,604	\$144.07
June	\$1,390,776	\$953,516	\$437,260	9,654	\$144.06
Subtotal Subsidized - 288-314%	\$16,228,552	\$11,099,340	\$5,129,212	9,387	\$144.07
Total Premium Payments	\$288,504,475	\$197,313,042	\$91,191,433		

**Children's Health Insurance Program
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2024-2025**

OTHER PROVIDER PAYMENTS

MA Redeterminations	\$84,099,192	\$57,515,437	\$26,583,755
Ex Parte Reinstatement	\$5,949,480	\$4,068,849	\$1,880,631
MCO Pay-for-Performance Program (P4P)	\$2,885,045	\$1,973,082	\$911,963
Vision Services	\$2,530,845	\$1,730,845	\$800,000
Total Provider Payments	\$383,969,037	\$262,601,255	\$121,367,782

OPERATING

Actuarial Contract	\$3,000,000	\$2,051,700	\$948,300
External Quality Review Organization	\$275,000	\$188,073	\$86,927
Outreach	\$3,155,000	\$2,157,705	\$997,295
Third Party Liability (TPL) Data Exchange	\$500,000	\$341,950	\$158,050
Independent Enrollment Broker	\$915,000	\$625,769	\$289,231
PROMISe Maintenance	\$1,757,115	\$1,201,691	\$555,424
MMIS Transition	\$5,741,472	\$3,926,593	\$1,814,879
Health Policy Research	\$500,000	\$341,950	\$158,050
Total Operating	\$15,843,587	\$10,835,431	\$5,008,156
Total Program Cost	\$399,812,624	\$273,436,686	\$126,375,938

Revenue

MCO Assessment	\$12,826,626	\$0	\$12,826,626
Vision Services Donations	\$800,000	\$0	\$800,000
Cigarette Tax	\$30,730,000	\$0	\$30,730,000
Total Revenue	\$44,356,626	\$0	\$44,356,626
Total General Fund Requirement	\$355,455,998	\$273,436,686	\$82,019,312

CHILDREN'S HEALTH INSURANCE PROGRAM

PROGRAM STATEMENT

Pennsylvania's Children's Health Insurance Program (CHIP) is acknowledged as a national model, receiving specific recognition in the federal Balanced Budget Act of 1997 as one of only three child health insurance programs that met congressional specifications. In early 2007, Pennsylvania received approval from the federal government to expand eligibility for CHIP as part of the "Cover All Kids" initiative, and in March 2007 the new eligibility guidelines were implemented. Effective April 2023 CHIP eligibility was merged into the MA eligibility systems. Families who apply for healthcare are screened for both MA and CHIP eligibility.

In Fiscal Year 2024-2025, CHIP anticipates enrolling an average of 173,925 children, an increase of approximately 27,813 children over Fiscal Year 2023-2024.

PROGRAM COMPONENTS

CHIP has three components that cover children and teens up to age 19 with identical, comprehensive benefits. Children under 133% of the Federal Poverty Guidelines are eligible for MA.

- The free component covers children in families with a net household income from 133% to 208% of federal poverty guidelines. Federal Financial Participation is received toward the cost of this coverage. There are no premiums and no co-payments collected for enrollees in this group.
- The low-cost component covers children in families with a net income greater than 208% to 314% of the federal poverty guidelines. Federal Financial Participation is received toward the cost of this low-cost coverage. The parent or guardian is required to pay a modest monthly premium on a sliding scale based upon household income and is responsible for modest co-payments on certain services and prescriptions. Enrollment in low-cost CHIP is divided into three increments with progressively increasing premiums.
- The full-cost component covers children in households with a net family income greater than 314% of the federal poverty guidelines. These families pay the entire monthly premium, as negotiated by the state. There is no state or federal financial participation. This expanded group pays an average of approximately \$235 per child per month for the premium. Comparable insurance must either be unavailable or unaffordable for a child to qualify.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:
Medical Assistance - Long-Term Living

I. SUMMARY FINANCIAL DATA

	2022-2023 <u>Actual</u>	2023-2024 <u>Available</u>	2024-2025 <u>Budgeted</u>
State Funds	\$131,981	\$167,434 ¹	\$134,718
Federal Funds Total	\$407,086	\$157,309	\$117,436
Federal Sources Itemized			
MA - Long-Term Living	\$144,183	\$155,330 ²	\$117,436
COVID - MA Long-Term Living (EA)	\$12,903	\$1,979	\$0
COVID - SFR - MA Long-Term Living	\$250,000	\$0	\$0
Other Funds Total	\$335	\$301	\$301
Other Fund Sources Itemized			
Attendant Care Patient Fees	\$284	\$250	\$250
Attendant Care Parking Fines	\$51	\$51	\$51
Total	\$539,402	\$325,044	\$252,455

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$17,789
Federal Funds	\$51,551
Federal Sources Itemized	
MA - Long-Term Living	\$51,551
Total	\$69,340

¹ Includes a recommended supplemental appropriation of \$17.789 million. Act 1-A of 2023 provided \$149.645 million for this appropriation in Fiscal Year 2023-2024.

² Includes a recommended supplemental appropriation of \$51.551 million. Act 1-A of 2023 provided \$103.779 million for this appropriation in Fiscal Year 2023-2024.

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Medical Assistance - Long-Term Living				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$131,981	\$167,434	\$134,718	(\$32,716)	-19.54%
<i>Federal Funds</i>	\$407,086	\$157,309	\$117,436	(\$39,873)	-25.35%
<i>Other Funds</i>	\$335	\$301	\$301	\$0	0.00%
Total Grant & Subsidy	\$539,402	\$325,044	\$252,455	(\$72,589)	-22.33%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$131,981	\$167,434	\$134,718	(\$32,716)	-19.54%
<i>Federal Funds</i>	\$407,086	\$157,309	\$117,436	(\$39,873)	-25.35%
<i>Other Funds</i>	\$335	\$301	\$301	\$0	0.00%
Total Funds	\$539,402	\$325,044	\$252,455	(\$72,589)	-22.33%

APPROPRIATION: Medical Assistance - Long-Term Living

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	2021-2022	2022-2023	2023-2024 Estimated
State Funds	\$17,063	\$0	\$0

IV. COMPLEMENT INFORMATION	12/31/2022	12/31/2023	2024-2025 Budgeted
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
Funding projections are derived from forecasting models developed on the basis of facilities certified for participation in the Medical Assistance Program, their Medical Assistance case-mix index, projected estimates of patient pay funds and adjustments in net operating costs to reflect changes in resident care cost, and other resident related care and administrative expenses. Capital costs are also included as a component of nursing home payments.

Details for the appropriation request are outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:
62 P.S. § 443.1(5) and (6), and (7)

Disbursement Criteria:
The service provider must be enrolled in the Medical Assistance Program, the service recipient must be deemed eligible for Medical Assistance benefits and the service provided must be a covered Medical Assistance benefit. Reimbursement of covered services must be in accordance with promulgated fee schedules/rates of reimbursement. Payments are disbursed upon successful completion of prepayment screens and edits and availability of funding.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Medical Assistance - Long-Term Living			
	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total \$</u>
GENERAL FUND				
GRANT & SUBSIDY				
PROVIDER PAYMENTS				
1. Reflects an increase in average cost of care during Fiscal Year 2024-2025 from \$180.71 per day to \$182.65 per day:	\$2,174	\$504	\$0	\$2,678
2. Reflects an increase of 15,357 days of care during Fiscal Year 2024-2025 from 1,380,252 to 1,395,609:	<u>\$1,317</u>	<u>\$1,532</u>	<u>\$0</u>	<u>\$2,849</u>
Subtotal Provider Payments	\$3,491	\$2,036	\$0	\$5,527
OTHER PROVIDER PAYMENTS				
1. Reflects the non-recurring Fiscal Year 2023-2024 Medical Assistance (MA) Day One Incentive Payments to nonpublic facilities who maintain an overall occupancy rate of at least eighty-five percent and an MA occupancy rate of at least sixty-five percent:	(\$16,000)	(\$18,874)	\$0	(\$34,874)
2. Reflects the non-recurring additional Fiscal Year 2023-2024 Supplemental Ventilator Care and Tracheostomy Care payments:	(\$500)	(\$589)	\$0	(\$1,089)
3. Reflects the non-recurring Fiscal Year 2023-2024 Access to Nursing Care payments to qualified nonpublic nursing facilities:	(\$8,000)	(\$9,436)	\$0	(\$17,436)
4. Reflects the non-recurring Fiscal Year 2023-2024 Enhanced Supplemental Payments:	(\$18,352)	(\$21,648)	\$0	(\$40,000)
5. Reflects the annualization of the January 1, 2024 rate increase:	\$1,440	\$1,627	\$0	\$3,067
6. Reflects the rollback of expenditures to Fiscal Year 2022-2023:	<u>\$5,881</u>	<u>\$6,937</u>	<u>\$0</u>	<u>\$12,818</u>
Subtotal Other Provider Payments	(\$35,531)	(\$41,983)	\$0	(\$77,514)
OTHER LONG-TERM LIVING SERVICES				
1. Provides for a change in OBRA Waiver recipients entering the program in Fiscal Year 2024-2025:	\$393	\$454	\$0	\$847
2. Provides for a change in Act 150 Waiver recipients entering the program in Fiscal Year 2024-2025:	\$696	\$0	\$0	\$696
3. Impact of the projected increase in gross adjustments and cost settlements:	<u>\$114</u>	<u>\$131</u>	<u>\$0</u>	<u>\$245</u>
Subtotal Other Long-Term Living Services	\$1,203	\$585	\$0	\$1,788

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Medical Assistance - Long-Term Living			
	State \$	Federal \$	Other \$	Total \$
ADMINISTRATIVE/CASH FLOW IMPACTS				
1. Impact of the projected increase in refunds:	(1,109)	(1,281)	\$0	(\$2,390)
2. Provides for the impact of the change in the Federal Medical Assistance Percentage (FMAP) rate from 54.12 percent to 55.09 percent, effective October 1, 2024. The state fiscal year blended rate increases from 53.59 percent in Fiscal Year 2023-2024 to 54.8475 percent in Fiscal Year 2024-2025:	(2,749)	\$2,749	\$0	\$0
3. Reflects a state fund increase due to the expiration of the enhanced COVID-19 FMAP on December 31, 2023:	\$1,979	(\$1,979)	\$0	\$0
Subtotal Administrative/Cash Flow Impacts	(\$1,879)	(\$511)	\$0	(\$2,390)
TOTAL	<u>(\$32,716)</u>	<u>(\$39,873)</u>	<u>\$0</u>	<u>(\$72,589)</u>

Medical Assistance - Long-Term Living
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2023-2024

LONG-TERM LIVING FACILITIES	Total	Federal	COVID-19	State	Leave and Facility Days	Hospital Days	Cost Per Day
July 2023	\$21,208,794	\$11,084,298	\$530,220	\$9,594,276	119,176	1,321	\$177.31
August	\$18,503,503	\$9,682,661	\$462,588	\$8,358,254	105,454	1,039	\$174.89
September	\$19,132,860	\$9,994,304	\$478,322	\$8,660,234	106,868	1,225	\$178.35
October	\$24,957,151	\$13,700,443	\$374,357	\$10,882,351	137,486	1,423	\$180.90
November	\$18,866,685	\$10,210,650	\$283,000	\$8,373,035	103,292	936	\$182.10
December	\$18,866,685	\$10,210,650	\$283,000	\$8,373,035	103,292	936	\$182.10
January 2024	\$24,290,857	\$13,146,212	\$0	\$11,144,645	132,987	1,206	\$182.10
February	\$19,432,686	\$10,516,970	\$0	\$8,915,716	106,391	964	\$182.10
March	\$19,432,686	\$10,516,970	\$0	\$8,915,716	106,391	964	\$182.10
April	\$24,290,857	\$13,146,212	\$0	\$11,144,645	132,987	1,206	\$182.10
May	\$19,432,686	\$10,516,970	\$0	\$8,915,716	106,391	964	\$182.10
June	\$19,432,686	\$10,516,970	\$0	\$8,915,716	106,391	964	\$182.10
Subtotal Long-Term Living Facilities Expenditures	\$247,848,136	\$133,243,310	\$2,411,487	\$112,193,339	1,367,104	13,148	\$180.71
<u>OTHER PROVIDER PAYMENTS</u>							
MDOI - MA Day One Incentive Payments - Non Public	\$34,873,583	\$18,873,583	\$0	\$16,000,000			
Supplemental Ventilator and Tracheostomy Care Payments	\$1,089,800	\$589,800	\$0	\$500,000			
Access to Nursing Care	\$17,436,791	\$9,436,791	\$0	\$8,000,000			
Enhanced Supplemental Payment	\$40,000,000	\$21,648,000	\$0	\$18,352,000			
Access to Vent/Trach Care	\$13,600,000	\$0	\$0	\$13,600,000			
January 1, 2024 rate increase to meet Nursing Home Regulations	\$3,066,750	\$1,659,725	\$0	\$1,407,025			
Rollback of Expenditures to FY 2022-2023	(\$12,818,451)	(\$6,937,345)	\$0	(\$5,881,105)			
Subtotal Other Provider Payments	\$97,248,473	\$45,270,554	\$0	\$51,977,920			
<u>OTHER LONG-TERM LIVING SERVICES</u>							
OBRA Waiver Services	\$28,232,448	\$15,129,769	\$282,324	\$12,820,355			
Act 150 Under 60 Services	\$23,208,700	\$0	\$0	\$23,208,700			
Gross Adjustments/Cost Settlements	\$8,156,723	\$4,371,188	\$81,567	\$3,703,968			
Subtotal Other Long-Term Living Services	\$59,597,871	\$19,500,957	\$363,891	\$39,733,023			
<u>ADMINISTRATIVE/CASH FLOW IMPACTS</u>							
Refunds	(\$79,650,000)	(\$42,684,435)	(\$796,500)	(\$36,169,065)			
Civil Monetary Penalty Fund (CMP)	(\$500,000)	\$0	\$0	(\$500,000)			
Pennsylvania Long-Term Grant Program (CMP)	\$500,000	\$0	\$0	\$500,000			
Enhanced HCBS Services	\$3,000	\$0	\$0	\$3,000			
Enhanced HCBS Adjustment	(\$3,000)	\$0	\$0	(\$3,000)			
Total Administrative/Cash Flow Impacts	(\$79,650,000)	(\$42,684,435)	(\$796,500)	(\$36,169,065)			
Uncommitted	\$122	\$0	\$122	\$0			
Total Program Cost	\$325,044,602	\$155,330,386	\$1,979,000	\$167,735,217			
<u>REVENUE</u>							
Parking Fines	\$51,000	\$0	\$0	\$51,000			
Patient Fees	\$250,000	\$0	\$0	\$250,000			
Total Revenue	\$301,000	\$0	\$0	\$301,000			
Total General Fund Requirement		\$155,330,386	\$1,979,000	\$167,434,217			
Fiscal Year 2023-24 Appropriation Amount		\$103,779,000	\$1,979,000	\$149,645,000			
Surplus/(Deficit)		(\$51,551,386)	\$0	(\$17,789,217)			

Medical Assistance - Long-Term Living
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2024-2025

<u>LONG-TERM LIVING FACILITIES</u>	Total	Federal	State	Leave and Facility Days	Hospital Days	Cost Per Day
July 2024	\$24,353,357	\$13,146,212	\$11,207,145	132,987	1,206	\$182.57
August	\$19,495,186	\$10,516,969	\$8,978,217	106,391	964	\$182.69
September	\$24,353,357	\$13,146,212	\$11,207,145	132,987	1,206	\$182.57
October	\$19,495,186	\$10,705,466	\$8,789,720	106,391	964	\$182.69
November	\$19,495,186	\$10,705,466	\$8,789,720	106,391	964	\$182.69
December	\$24,353,357	\$13,381,833	\$10,971,524	132,987	1,206	\$182.57
January 2025	\$19,495,186	\$10,705,466	\$8,789,720	106,391	964	\$182.69
February	\$19,495,186	\$10,705,466	\$8,789,720	106,391	964	\$182.69
March	\$19,495,186	\$10,705,466	\$8,789,720	106,391	964	\$182.69
April	\$24,353,357	\$13,381,833	\$10,971,524	132,987	1,206	\$182.57
May	\$19,495,186	\$10,705,466	\$8,789,720	106,391	964	\$182.69
June	\$19,495,186	\$10,705,466	\$8,789,720	106,391	964	\$182.69
Subtotal Long-Term Living Facilities Expenditures	\$253,374,916	\$138,511,321	\$114,863,595	1,383,073	12,536	\$182.65
<u>OTHER PROVIDER PAYMENTS</u>						
Access to Vent/Trach Care	\$13,600,000	\$0	\$13,600,000			
Annualization of January 1, 2024 rate increase	\$6,133,500	\$3,364,071	\$2,769,429			
Subtotal Other Provider Payments	\$19,733,500	\$3,364,071	\$16,369,429			
<u>OTHER LONG-TERM LIVING SERVICES</u>						
OBRA Waiver Services	\$29,079,422	\$15,949,336	\$13,130,086			
Act 150 Under 60 Services	\$23,904,961	\$0	\$23,904,961			
Gross Adjustments/Cost Settlements	\$8,401,425	\$4,607,972	\$3,793,453			
Subtotal Other Long-Term Living Services	\$61,385,807	\$20,557,308	\$40,828,499			
<u>ADMINISTRATIVE/CASH FLOW IMPACTS</u>						
Refunds	(\$82,039,500)	(\$44,996,615)	(\$37,042,885)			
Civil Monetary Penalty Fund (CMP)	(\$500,000)	\$0	(\$500,000)			
Pennsylvania Long-Term Grant Program (CMP)	\$500,000	\$0	\$500,000			
Total Administrative/Cash Flow Impacts	(\$82,039,500)	(\$44,996,615)	(\$37,042,885)			
Total Program Cost	\$252,454,723	\$117,436,085	\$135,018,638			
<u>REVENUE</u>						
Parking Fines	\$51,000	\$0	\$51,000			
Patient Fees	\$250,000	\$0	\$250,000			
Total Revenue	\$301,000	\$0	\$301,000			
Total General Fund Requirement		\$117,436,085	\$134,717,638			

MEDICAL ASSISTANCE - LONG-TERM LIVING

PROGRAM STATEMENT

The Long-Term Living appropriation provides for care to individuals needing nursing facility services. Recipients are assessed to determine if they are both medically and financially eligible for MA nursing facility benefits before they can have MA payments made for nursing facility services. As the number of people needing long-term care services has grown, the need to realign both the supply of services and the funding that supports them has become increasingly evident.

NURSING FACILITY SERVICES

Nursing facilities provide care to recipients whose medical needs do not require acute hospital care but need a more intense level of care or supervision than provided in a non-nursing facility setting. As of February 5, 2024, there were 669 licensed county and general nursing facilities with approximately 84,582 beds in Pennsylvania. Of these, 610 facilities and approximately 81,108 beds were certified to participate in the MA Program, representing 95.9 percent of the beds in the state. Nursing facilities providing services to MA-eligible individuals who have not completed their enrollment in the Community HealthChoices managed care program are paid for these services through a case-mix prospective payment system. The case-mix prospective payment system recognizes net operating and capital costs and is based on the resources needed to meet the facilities' residents' care requirements.

Nursing facility cost reports are audited to ensure that the costs incurred by nursing facilities are reasonable, appropriate, and allowable prior to developing payment rates. The Department uses a Utilization Management Review process to ensure rates paid to nursing facilities are based on correct Minimum Data Set information and that overpayments are avoided. The Utilization Management Review activities include monitoring facility Minimum Data Set submissions, performing reviews of nursing facility billing processes, and providing technical assistance for nursing facility staff.

The MA Participation Review Process objectively analyzes and determines the demand for additional MA-certified nursing facility beds, assuring compliance with federal requirements to safeguard against unnecessary utilization of Medicaid services. For providers to receive approval for MA participation of new bed construction, they must successfully demonstrate demand for additional nursing facility beds in their geographical area. A Preadmission Screening Resident Review of all nursing facility residents with other related conditions is completed to determine if those persons who meet the other related conditions diagnoses require nursing facility care and specialized services. Other related conditions include physical, sensory, or neurological disabilities which manifested before age 22 and are likely to continue indefinitely.

OBRA WAIVER

The OBRA Waiver is provided to individuals who have a severe developmental physical disability requiring an Intermediate Care Facility/Other Related Conditions level of care and need a high level of habilitation services to avoid institutionalization.

ACT 150 ATTENDANT CARE PROGRAM

The Act 150 Attendant Care Program is intended to help individuals with physical disabilities live independently in their homes and in the community. To be eligible for the program, an individual aged 18-59 must have a physical disability, be mentally alert and able to direct their own services and need assistance with activities of daily living. The program aids with bathing, dressing, meal preparation, mobility, housekeeping, and other self-care and daily living functions. This program is for individuals who meet the level of care requirement but fail to financially qualify for Medicaid.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:

Medical Assistance - Community HealthChoices

I. SUMMARY FINANCIAL DATA

	2022-2023 <u>Actual</u>	2023-2024 <u>Available</u>	2024-2025 <u>Budgeted</u>
State Funds Total	\$4,961,272	\$5,717,135	\$5,924,797
State Sources Itemized			
<i>MA - Community HealthChoices (General Fund)</i>	\$4,460,046	\$5,213,680 ¹	\$5,433,184
<i>MA - Community HealthChoices (Tobacco Settlement Fund)</i>	\$152,260	\$154,489	\$142,647
<i>MA - Community HealthChoices (Lottery Fund)</i>	\$348,966	\$348,966	\$348,966
Federal Funds Total	\$8,319,316	\$8,152,915	\$8,233,174
Federal Sources Itemized			
<i>MA - Community HealthChoices (General Fund)</i>	\$7,514,862	\$7,953,676	\$8,233,174
<i>COVID-MA-Community HealthChoices (EA) (General Fund)</i>	\$804,454	\$199,239	\$0
Other Funds Total	\$595,435	\$714,912	\$717,053
Other Fund Sources Itemized			
<i>Nursing Home Assessments</i>	\$336,998	\$458,294	\$458,294
<i>County Intergovernmental Transfer</i>	\$137,157	\$133,824	\$133,824
<i>MCO Assessment</i>	\$59,164	\$56,692	\$59,204
<i>Statewide Hospital Assessment</i>	\$61,801	\$65,424	\$65,053
<i>Ambulance Intergovernmental Transfer</i>	\$315	\$678	\$678
Total	<u>\$13,876,023</u>	<u>\$14,584,962</u>	<u>\$14,875,024</u>

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds Total	(\$175,209)
State Sources Itemized	
<i>MA - Community HealthChoices (General Fund)</i>	(\$175,209)
Federal Funds	<u>\$0</u>
Total	(\$175,209)

¹ Includes a recommended appropriation reduction of \$175.209 million. Act 1-A of 2023 provided \$5,388.889 million for this appropriation in Fiscal Year 2023-2024.

For details on the impacts of Home and Community-Based Services under the American Rescue Plan Act of 2021 see page 359.

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Medical Assistance - Community HealthChoices			
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
State Funds	\$19,909	\$21,272	\$21,272	\$0	0.00%
Federal Funds	\$16,530	\$16,658	\$16,658	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$36,439	\$37,930	\$37,930	\$0	0.00%
FIXED ASSETS					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
State Funds	\$4,941,363	\$5,695,863	\$5,903,525	\$207,662	3.65%
Federal Funds	\$8,302,786	\$8,021,729	\$8,216,516	\$194,787	2.43%
Other Funds	\$595,435	\$714,912	\$717,053	\$2,141	0.30%
Total Grant & Subsidy	\$13,839,584	\$14,432,504	\$14,837,094	\$404,590	2.80%
NONEXPENSE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$114,528	\$0	(\$114,528)	-100.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$114,528	\$0	(\$114,528)	-100.00%
UNCOMMITTED					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
State Funds	\$4,961,272	\$5,717,135	\$5,924,797	\$207,662	3.63%
Federal Funds	\$8,319,316	\$8,152,915	\$8,233,174	\$80,259	0.98%
Other Funds	\$595,435	\$714,912	\$717,053	\$2,141	0.30%
Total Funds	\$13,876,023	\$14,584,962	\$14,875,024	\$290,062	1.99%

APPROPRIATION:
Medical Assistance - Community HealthChoices

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
 Estimated expenditures are based on the projected number of member months and the average cost per member per month for individuals in the Community HealthChoices program.

Details for the appropriation request are outlined in Section VI entitled "Explanation of Changes" on the subsequent pages.

Legislative Citations:
 62 P.S. § 443.5; 42 U.S.C. § 1396n(b); 42 CFR Part 438 and Part 441

Disbursement Criteria:
 The Community HealthChoices Managed Care Organization (MCO) must be a Medical Assistance Program contractor; the recipient of the services must be deemed eligible for Medical Assistance benefits, and must be enrolled with a Community HealthChoices MCO; and the billed monthly premium must be in accordance with the negotiated rate.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Medical Assistance - Community HealthChoices			
	State \$	Federal \$	Other \$	Total \$
GENERAL FUND				
GRANT & SUBSIDY				
1. Provides for an increase in the per member per month cost from \$2,913.49 in Fiscal Year 2023-2024 to \$2,981.43 in Fiscal Year 2024-2025:	\$155,484	\$180,915	\$0	\$336,399
2. Provides for an increase in member months from 4,933,779 in Fiscal Year 2023-2024 to 4,951,532 in Fiscal Year 2024-2025:	\$24,004	\$27,719	\$0	\$51,723
Subtotal Grant & Subsidy	\$179,488	\$208,634	\$0	\$388,122
ADMINISTRATIVE/CASH FLOW IMPACTS				
1. Impact of the projected increase in the transfer of expenditures to the Medical Assistance for Workers with Disabilities program:	(\$908)	(\$1,831)	\$0	(\$2,739)
2. Provides for a projected increase in pharmacy rebates in Fiscal Year 2024-2025 due to increased drug costs and utilization:	(\$932)	(\$1,076)	\$0	(\$2,008)
3. Reflects the non-recurring COVID-19 Vaccine Administration:	(\$141)	(\$1,359)	\$0	(\$1,500)
4. Reflects a change in Federal spending related to projects funded with HCBS funds earned utilizing ten percent enhanced match (state share is covered using HCBS revenue available in Fiscal Year 2021-2022):	(\$6,874)	(\$7,937)	\$0	(\$14,811)
5. Reflects the transition of funding for ongoing programs in excess of available HCBS funding to state General Funds:	\$33,016	\$0	\$0	\$33,016
6. Provides for the Increase in Medicaid reimbursement for EMS beginning January 1, 2024:	\$9,128	\$10,381	\$0	\$19,509
7. Impact of the non-recurring Nursing Facility Quality Incentive payment for Calendar Year 2022:	(\$6,848)	(\$8,152)	\$0	(\$15,000)
8. Provides for the impact of the change in the Federal Medical Assistance Percentage (FMAP) rate from 54.12 percent to 55.09 percent, effective October 1, 2024. The state fiscal year blended rate increases from 53.59 percent in Fiscal Year 2023-2024 to 54.8475 percent in Fiscal Year 2024-2025:	(\$186,294)	\$186,294	\$0	\$0
9. Reflects a state fund increase due to the expiration of the enhanced COVID-19 FMAP on December 31, 2023:	\$190,167	(\$190,167)	\$0	\$0
Subtotal Administrative/Cash Flow Impacts	\$30,314	(\$13,847)	\$0	\$16,467
REVENUE				
1. Impact of a projected increase in the MCO Assessment:	(\$2,511)	\$0	\$2,511	\$0
2. Impact of a projected decrease in the Statewide Hospital Assessment:	\$371	\$0	(\$370)	\$1
Subtotal Revenue	(\$2,140)	\$0	\$2,141	\$1

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Medical Assistance - Community HealthChoices			
	State \$	Federal \$	Other \$	Total \$
SPECIAL FUNDS				
1. Impact of a decrease in the Tobacco Settlement Fund allocation for Fiscal Year 2024-2025:	\$11,842	\$0	\$0	\$11,842
Subtotal Special Funds	\$11,842	\$0	\$0	\$11,842
BUGETARY RESERVE				
1. Impact of excess federal appropriation authority in Fiscal Year 2023-2024:	\$0	(\$114,528)	\$0	(\$114,528)
TOTAL GRANT AND SUBSIDY	\$219,504	\$194,787	\$2,141	\$416,432
TOTAL BUDGETARY RESERVE	\$0	(\$114,528)	\$0	(\$114,528)
TOTAL GENERAL FUND	\$219,504	\$80,259	\$2,141	\$301,904
TOBACCO SETTLEMENT FUND				
GRANT AND SUBSIDY				
1. Change in the Fiscal Year 2024-2025 Tobacco Settlement Fund allocation:	(\$11,842)	\$0	\$0	(\$11,842)
TOTAL TOBACCO SETTLEMENT FUND	(\$11,842)	\$0	\$0	(\$11,842)
TOTAL	\$207,662	\$80,259	\$2,141	\$290,062

Medical Assistance - Community HealthChoices
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2023-2024

COMMUNITY HEALTHCHOICES	Total	Federal	COVID-19	State	Member Months	Per Member Per Month
July 2023	\$1,163,968,460	\$605,263,599	\$58,198,423	\$500,506,438	420,769	\$2,766.29
August	\$1,205,550,241	\$626,886,125	\$30,138,756	\$548,525,360	416,497	\$2,894.50
September	\$1,210,762,966	\$629,596,742	\$30,269,074	\$550,897,150	414,874	\$2,918.39
October	\$1,177,302,392	\$637,156,055	\$17,659,536	\$522,486,801	410,863	\$2,865.44
November	\$1,220,570,299	\$660,572,646	\$18,308,554	\$541,689,099	407,523	\$2,995.10
December	\$2,407,573,785	\$1,302,978,932	\$36,113,607	\$1,068,481,246	816,181	\$2,949.80
January 2024	\$0	\$0	\$0	\$0	-	\$0.00
February	\$1,217,622,694	\$658,977,402	\$0	\$558,645,292	408,658	\$2,979.56
March	\$1,140,826,874	\$617,415,504	\$0	\$523,411,370	409,036	\$2,789.06
April	\$1,221,386,994	\$661,014,641	\$0	\$560,372,353	409,415	\$2,983.25
May	\$1,183,807,111	\$640,676,408	\$0	\$543,130,703	409,792	\$2,888.80
June	\$1,225,149,852	\$663,051,100	\$0	\$562,098,752	410,171	\$2,986.92
Subtotal Community HealthChoices	\$14,374,521,668	\$7,703,589,154	\$190,687,950	\$6,480,244,564	4,933,779	\$2,913.49
ADMINISTRATIVE/CASH FLOW IMPACTS						
EA for Workers with Disabilities (4/23-3/24)	(\$16,912,090)	(\$8,902,236)	\$0	(\$8,009,854)		
Pharmacy Rebates	(\$66,950,000)	(\$35,878,505)	(\$669,500)	(\$30,401,995)		
COVID-19 Vaccine Administration	\$1,500,000	\$1,359,083	\$0	\$140,918		
Enhanced HCBS Services	\$14,811,000	\$7,937,215	\$148,110	\$6,725,675		
Enhanced HCBS Adjustment	(\$162,240,000)	\$0	\$0	(\$162,240,000)		
Medicaid Reimbursement for EMS	\$13,935,398	\$7,541,837	\$0	\$6,393,561		
NF Quality Incentive Payment CY 2022	\$15,000,000	\$8,134,978	\$0	\$6,865,022		
NF Quality Incentive Payment CY 2023	\$15,000,000	\$8,134,978	\$0	\$6,865,022		
MCO Pay-for-Performance Program (P4P)	\$150,000,000	\$81,180,000	\$0	\$68,820,000		
Total Administrative/Cash Flow Impacts	(\$35,855,692)	\$69,507,350	(\$521,390)	(\$104,841,652)		
OPERATING						
Actuarial Contract	\$6,400,000	\$3,200,000	\$0	\$3,200,000		
Complex Case Management	\$500,000	\$250,000	\$0	\$250,000		
Claims Processing and PROMiSe Contract Costs	\$1,500,000	\$1,125,000	\$0	\$375,000		
Enterprise Incident Management System	\$150,000	\$0	\$0	\$150,000		
External Quality Review Organization	\$650,000	\$325,000	\$0	\$325,000		
Information Technology	\$5,589,875	\$4,866,488	\$0	\$723,387		
interRAI Software and Training Support	\$500,000	\$375,000	\$0	\$125,000		
Legal Support	\$443,000	\$0	\$0	\$443,000		
NIS/Case-Mix Reimbursement System Services	\$3,500,000	\$1,750,000	\$0	\$1,750,000		
Professional Consulting	\$7,163,000	\$2,054,000	\$0	\$5,109,000		
Professional Staffing	\$12,700,000	\$6,350,000	\$0	\$6,350,000		
Provider Services	\$2,040,000	\$375,000	\$0	\$1,665,000		
Revenue Maximization	\$2,000,000	\$0	\$0	\$2,000,000		
TruCare Case Management	\$33,000	\$25,000	\$0	\$8,000		
Total Operating Expenditures	\$43,168,875	\$20,695,488	\$0	\$22,473,387		
GRANT PAYMENTS						
	Total	Federal		State		
Aging Well Inc.	\$38,000,000	\$28,500,000	\$0	\$9,500,000		
Center for Independent Living	\$2,000,000	\$0	\$0	\$2,000,000		
Enrollment	\$36,242,328	\$18,121,164	\$0	\$18,121,164		
Housing Alliance of Pennsylvania	\$150,000	\$150,000	\$0	\$0		
Money Follows the Person	\$7,656,980	\$7,656,980	\$0	\$0		
Nursing Home Transition	\$1,000,000	\$0	\$0	\$1,000,000		
Pennsylvania Legal Aid Network	\$650,000	\$0	\$0	\$650,000		
Public Partnership LLC	\$2,900,000	\$0	\$0	\$2,900,000		
Total Grant Payments	\$88,599,308	\$54,428,144	\$0	\$34,171,164		
Uncommitted	\$114,528,305	\$105,455,865	\$9,072,440	\$0		
Total Program Cost	\$14,584,962,464	\$7,953,676,000	\$199,239,000	\$6,432,047,464		
REVENUE						
Nursing Home Assessment	\$458,294,000	\$0	\$0	\$458,294,000		
Intergovernmental Transfer	\$133,824,012	\$0	\$0	\$133,824,012		
MCO Assessment	\$56,692,466	\$0	\$0	\$56,692,466		
Statewide Hospital Assessment	\$65,424,208	\$0	\$0	\$65,424,208		
Ambulance IGT	\$677,500	\$0	\$0	\$677,500		
Total Revenue	\$714,912,186	\$0	\$0	\$714,912,186		
SPECIAL FUNDS						
	Total	Federal		State		
Transfer Expenditures to Lottery Fund	\$348,966,000	\$0	\$0	\$348,966,000		
Transfer Expenditures to Tobacco Settlement Fund	\$154,489,000	\$0	\$0	\$154,489,000		
Total Special Funds	\$503,455,000	\$0	\$0	\$503,455,000		
Total General Fund Requirement		\$7,953,676,000	\$199,239,000	\$5,213,680,278		
Fiscal Year 2023-24 Appropriation Amount		\$7,953,676,000	\$199,239,000	\$5,388,889,000		
Surplus/(Deficit)		\$0	\$0	\$175,208,723		

**Medical Assistance - Community HealthChoices
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2024-2025**

<u>COMMUNITY HEALTHCHOICES</u>	Total	Federal	State	Member Months	Per Member Per Month
July 2024	\$1,187,448,587	\$642,647,175	\$544,801,412	410,548	\$2,892.35
August	\$1,228,912,710	\$665,087,559	\$563,825,151	410,927	\$2,990.59
September	\$1,230,794,139	\$666,105,788	\$564,688,351	411,305	\$2,992.41
October	\$1,192,910,801	\$657,174,560	\$535,736,241	411,682	\$2,897.65
November	\$1,234,556,997	\$680,117,450	\$554,439,547	412,061	\$2,996.05
December	\$1,208,477,073	\$665,750,020	\$542,727,053	412,438	\$2,930.08
January 2025	\$1,224,863,825	\$674,777,481	\$550,086,344	412,817	\$2,967.09
February	\$1,277,407,323	\$703,723,694	\$573,683,629	413,195	\$3,091.54
March	\$1,169,005,053	\$644,004,884	\$525,000,169	413,573	\$2,826.60
April	\$1,281,283,180	\$705,858,904	\$575,424,276	413,951	\$3,095.25
May	\$1,241,825,756	\$684,121,809	\$557,703,947	414,328	\$2,997.20
June	\$1,285,158,923	\$707,994,051	\$577,164,872	414,707	\$3,098.96
Subtotal Community HealthChoices	\$14,762,644,367	\$8,097,363,375	\$6,665,280,992	4,951,532	\$2,981.43
<u>ADMINISTRATIVE/CASH FLOW IMPACTS</u>					
EA for Workers with Disabilities (4/24-3/25)	(\$19,651,608)	(\$10,733,285)	(\$8,918,323)		
Pharmacy Rebates	(\$68,958,500)	(\$37,822,013)	(\$31,136,487)		
Enhanced HCBS Adjustment	(\$129,224,000)	\$0	(\$129,224,000)		
Medicaid Reimbursement for EMS	\$33,444,955	\$18,343,722	\$15,101,233		
NF Quality Incentive Payment CY 2024	\$15,000,000	\$8,263,500	\$6,736,500		
MCO Pay-for-Performance Program (P4P)	\$150,000,000	\$82,635,000	\$67,365,000		
Total Administrative/Cash Flow Impacts	(\$19,389,153)	\$60,686,924	(\$80,076,077)		
<u>OPERATING</u>					
Actuarial Contract	\$6,400,000	\$3,200,000	\$3,200,000		
Complex Case Management	\$500,000	\$250,000	\$250,000		
Claims Processing and PROMISe Contract Costs	\$1,500,000	\$1,125,000	\$375,000		
Enterprise Incident Management System	\$150,000	\$0	\$150,000		
External Quality Review Organization	\$650,000	\$325,000	\$325,000		
Information Technology	\$5,589,875	\$4,866,488	\$723,387		
interRAI Software and Training Support	\$500,000	\$375,000	\$125,000		
Legal Support	\$443,000	\$0	\$443,000		
NIS/Case-Mix Reimbursement System Services	\$3,500,000	\$1,750,000	\$1,750,000		
Professional Consulting	\$7,163,000	\$2,054,000	\$5,109,000		
Professional Staffing	\$12,700,000	\$6,350,000	\$6,350,000		
Provider Services	\$2,040,000	\$375,000	\$1,665,000		
Revenue Maximization	\$2,000,000	\$0	\$2,000,000		
TruCare Case Management	\$33,000	\$25,000	\$8,000		
Total Operating Expenditures	\$43,168,875	\$20,695,488	\$22,473,387		
<u>GRANT PAYMENTS</u>					
	Total	Federal	State		
Aging Well Inc.	\$38,000,000	\$28,500,000	\$9,500,000		
Center for Independent Living	\$2,000,000	\$0	\$2,000,000		
Enrollment	\$36,242,328	\$18,121,164	\$18,121,164		
Housing Alliance of Pennsylvania	\$150,000	\$150,000	\$0		
Money Follows the Person	\$7,656,980	\$7,656,980	\$0		
Nursing Home Transition	\$1,000,000	\$0	\$1,000,000		
Pennsylvania Legal Aid Network	\$650,000	\$0	\$650,000		
Public Partnership LLC	\$2,900,000	\$0	\$2,900,000		
Total Grant Payments	\$88,599,308	\$54,428,144	\$34,171,164		
Total Program Cost	\$14,875,023,397	\$8,233,173,931	\$6,641,849,466		
<u>REVENUE</u>					
Nursing Home Assessment	\$458,294,000	\$0	\$458,294,000		
Intergovernmental Transfer	\$133,824,012	\$0	\$133,824,012		
MCO Assessment	\$59,203,826	\$0	\$59,203,826		
Statewide Hospital Assessment	\$65,053,216	\$0	\$65,053,216		
Ambulance IGT	\$677,500	\$0	\$677,500		
Total Revenue	\$717,052,554	\$0	\$717,052,554		
<u>SPECIAL FUNDS</u>					
	Total	Federal	State		
Transfer Expenditures to Lottery Fund	\$348,966,000	\$0	\$348,966,000		
Transfer Expenditures to Tobacco Settlement Fund	\$142,647,000	\$0	\$142,647,000		
Total Special Funds	\$491,613,000	\$0	\$491,613,000		
Total General Fund Requirement		\$8,233,173,931	\$5,433,183,912		

COMMUNITY HEALTHCHOICES

PROGRAM STATEMENT

This appropriation funds a managed long-term care program for older Pennsylvanians and adults aged 21 and older with physical disabilities. The program ensures that one entity is responsible for coordinating the physical health and long-term services and supports (LTSS) needs of participants to improve care coordination and health outcomes while allowing more individuals to live in their community and increase budget predictability. Community HealthChoices (CHC) was implemented statewide effective January 1, 2020. The benefits of this program include the following:

- **Enhanced opportunities for community-based living.** CHC will improve person-centered service planning and, as more community-based living options become available, the ability to honor participant preferences to live and work in the community will expand. Performance incentives built into the program's quality oversight and payment policies will stimulate a wider and deeper array of Home and Community-Based Services (HCBS) options.
- **Strengthened coordination of LTSS and health care, including all Medicare and Medicaid services for dual eligible individuals.** Better coordination of Medicare and Medicaid health services and LTSS will make the system easier to use and will result in better quality of life, health, safety, and well-being for participants. CHC – Managed Care Organizations (MCOs) will also coordinate with Behavioral Health (BH) MCOs to strengthen behavioral health services for participants.
- **Enhanced quality and accountability.** CHC-MCOs will be accountable for participant outcomes, including the overall health and long-term support for the whole person. Quality of life and quality of care will be measured and published, giving participants the information, they need to make informed decisions.
- **Advanced program innovation.** Greater creativity and innovation in the program will help to increase community housing options, enhance the LTSS direct care workforce, expand the use of technology, and expand employment among participants who have employment goals.
- **Increased efficiency and effectiveness.** The program will increase the efficiency of health care and LTSS by reducing preventable admissions to hospitals, emergency departments, nursing facilities, and other high-cost services and by increasing the use of health promotion, primary care, and HCBS.

CHC affects more than 425,000 individuals. CHC-MCOs are accountable for most MA-covered services, where Medicare is not the primary payer. These include preventive services, primary and acute care, LTSS (HCBS and nursing facilities), prescription drugs, and dental services. Participants who have MA and Medicare coverage (dual-eligible participants) have the option to have their MA and Medicare services coordinated by the same MCO.

This program builds on Pennsylvania's past success in implementing the country's most extensive network of Programs of All-inclusive Care for the Elderly and Living Independence for the Elderly (LIFE), which will continue to be an option for eligible persons. It also builds on Pennsylvania's experience with Physical Health HealthChoices, a statewide managed care delivery system for children and adults. Behavioral health services will continue to be provided through the BH-MCOs. CHC-MCOs and BH-MCOs will be required to coordinate services for individuals who participate in both programs.

HOME & COMMUNITY-BASED SERVICES UNDER THE AMERICAN RESCUE PLAN ACT OF 2021

The American Rescue Plan Act provided states with the opportunity to claim an additional 10% federal match on home and community-based services (HCBS) which were eligible for federal reimbursement between April 1, 2021, and March 31, 2022. Doing so made additional funding available to states to supplement, not supplant, existing state funding used for HCBS. Beginning in Fiscal Year 2021-2022, the Department received approval from CMS to implement various HCBS initiatives under this provision. Additional detail on the initiatives funded, in full or part, with this funding is detailed in the “Home & Community-Based Services Under The American Rescue Plan Act of 2021” section toward the end of this document.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:
Long-Term Care Managed Care

I. SUMMARY FINANCIAL DATA

	<u>2022-2023 Actual</u>	<u>2023-2024 Available</u>	<u>2024-2025 Budgeted</u>
State Funds	\$153,132	\$173,678 ¹	\$178,395
Federal Funds Total	\$218,779	\$217,828	\$216,717
Federal Sources Itemized			
Medical Assistance - Long-Term Care Managed Care	\$197,253	\$213,887	\$216,717
COVID - MA- Long-Term Care Managed Care (EA)	<u>\$21,526</u>	<u>\$3,941</u>	<u>\$0</u>
Total	\$371,911	\$391,506	\$395,112

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$782
Federal Funds	<u>\$0</u>
Total	\$782

¹ Includes a recommended supplemental appropriation of \$0.782 million. Act 1-A of 2023 provided \$172.896 million for this appropriation in Fiscal Year 2023-2024.

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Long-Term Care Managed Care				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$153,132	\$173,678	\$178,395	\$4,717	2.72%
<i>Federal Funds</i>	\$218,779	\$208,739	\$216,717	\$7,978	3.82%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$371,911	\$382,417	\$395,112	\$12,695	3.32%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$9,089	\$0	(\$9,089)	-100.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$9,089	\$0	(\$9,089)	-100.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$153,132	\$173,678	\$178,395	\$4,717	2.72%
<i>Federal Funds</i>	\$218,779	\$217,828	\$216,717	(\$1,111)	-0.51%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$371,911	\$391,506	\$395,112	\$3,606	0.92%

APPROPRIATION:
Long-Term Care Managed Care

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$1,081	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
 Estimated expenditures are based on the projected number of recipients in the Living Independence for the Elderly (LIFE) program, the length of care for those recipients and the average cost per month of their services.

Details for the appropriation request are outlined in Section VI entitled "Explanation of Changes" on the subsequent pages.

Legislative Citations:
 62 P.S. §§ 443.5; 42 U.S.C. §§ 1395eee and 1396u-4; 42 CFR Part 460 for the LIFE Program

Disbursement Criteria:
 The provider of service must be enrolled in the Medical Assistance program and the service must be a covered Medical Assistance benefit. The recipient of the service must be deemed eligible to receive Medical Assistance benefits and the reimbursement of the covered services must be in accordance with promulgated fee schedules/ rates of reimbursement established for the service.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Long-Term Care Managed Care			
	State \$	Federal \$	Other \$	Total \$
GRANT & SUBSIDY				
1. Provides for home and community-based services to 180 additional older Pennsylvanians in Fiscal Year 2024-2025:	\$2,141	\$2,618	\$0	\$4,759
2. Provides for a change in utilization of members entering the program in Fiscal Year 2024-2025 which includes normal growth and expansion:	\$3,768	\$4,168	\$0	\$7,936
3. Provides for the impact of the change in the Federal Medical Assistance Percentage (FMAP) rate from 54.12 percent to 55.09 percent, effective October 1, 2024. The state fiscal year blended rate increases from 53.59 percent in Fiscal Year 2023-2024 to 54.8475 percent in Fiscal Year 2024-2025:	(\$4,959)	\$4,959	\$0	\$0
4. Reflects a state fund increase due to the expiration of the enhanced COVID-19 FMAP on December 31, 2023:	\$3,767	(\$3,767)	\$0	\$0
Subtotal Grant & Subsidy	\$4,717	\$7,978	\$0	\$12,695
BUDGETARY RESERVE				
1. Impact of excess federal appropriation authority in Fiscal Year 2024-2025:	\$0	(\$9,089)	\$0	(\$9,089)
TOTAL	<u>\$4,717</u>	<u>(\$1,111)</u>	<u>\$0</u>	<u>\$3,606</u>

**Long-Term Care Managed Care
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2023-2024**

	Total \$	Federal \$	COVID-19 \$	State \$	Total Member Months	Per Member Per Month
JULY 2023	\$31,355,909	\$16,305,041	\$783,898	\$14,266,970	7,956	\$3,941.38
AUGUST	\$31,420,403	\$16,340,176	\$785,510	\$14,294,717	7,975	\$3,940.08
SEPTEMBER	\$31,671,820	\$16,475,305	\$791,796	\$14,404,719	8,030	\$3,944.19
OCTOBER	\$31,316,515	\$16,948,484	\$469,748	\$13,898,283	7,931	\$3,948.62
NOVEMBER	\$31,164,153	\$16,868,842	\$467,462	\$13,827,849	7,892	\$3,948.83
DECEMBER	\$31,226,483	\$16,899,773	\$468,397	\$13,858,313	7,907	\$3,949.22
JANUARY 2024	\$32,224,319	\$17,439,801	\$0	\$14,784,518	7,922	\$4,067.70
FEBRUARY	\$32,285,335	\$17,472,823	\$0	\$14,812,512	7,937	\$4,067.70
MARCH	\$32,346,350	\$17,505,845	\$0	\$14,840,505	7,952	\$4,067.70
APRIL	\$32,407,366	\$17,538,866	\$0	\$14,868,500	7,967	\$4,067.70
MAY	\$32,468,381	\$17,571,888	\$0	\$14,896,493	7,982	\$4,067.70
JUNE	\$32,529,397	\$17,604,910	\$0	\$14,924,487	7,997	\$4,067.70
Total PROMISe Expenditures	\$382,416,431	\$204,971,754	\$3,766,811	\$173,677,866	95,447	\$4,006.58
Uncommitted	\$8,915,246	\$8,915,246	\$174,189	\$0		
Total General Fund Requirement		\$213,887,000	\$3,941,000	\$173,677,866		
Fiscal Year 2023-24 Appropriation Amount		\$213,887,000	\$3,941,000	\$172,896,000		
Surplus/(Deficit)		\$0	\$0	(\$781,866)		

**Long-Term Care Managed Care
Fiscal Year 2024-2025 Governor's Executive Budget
Fiscal Year 2024-2025**

	Total \$	Federal \$	State \$	Total Member Months	Per Member Per Month
JULY 2024	\$32,590,412	\$17,637,931	\$14,952,481	8,012	\$4,067.70
AUGUST	\$32,651,428	\$17,670,953	\$14,980,475	8,027	\$4,067.70
SEPTEMBER	\$32,712,443	\$17,703,974	\$15,008,469	8,042	\$4,067.70
OCTOBER	\$32,773,459	\$18,054,899	\$14,718,560	8,057	\$4,067.70
NOVEMBER	\$32,834,474	\$18,088,512	\$14,745,962	8,072	\$4,067.70
DECEMBER	\$32,895,490	\$18,122,125	\$14,773,365	8,087	\$4,067.70
JANUARY 2025	\$32,956,505	\$18,155,739	\$14,800,766	8,102	\$4,067.70
FEBRUARY	\$33,017,521	\$18,189,352	\$14,828,169	8,117	\$4,067.70
MARCH	\$33,078,536	\$18,222,965	\$14,855,571	8,132	\$4,067.70
APRIL	\$33,139,552	\$18,256,579	\$14,882,973	8,147	\$4,067.70
MAY	\$33,200,567	\$18,290,192	\$14,910,375	8,162	\$4,067.70
JUNE	\$33,261,583	\$18,323,806	\$14,937,777	8,177	\$4,067.70
Total PROMISe Expenditures	\$395,111,970	\$216,717,027	\$178,394,943	97,134	\$4,067.70
Total General Fund Requirement		<u>\$216,717,027</u>	<u>\$178,394,943</u>		

LONG-TERM CARE MANAGED CARE

PROGRAM STATEMENT

The Long-Term Care Managed Care program appropriation provides comprehensive care and integrated care management for acute, behavioral health, and long-term services and supports to the elderly in Pennsylvania. The program in Pennsylvania is referred to as Living Independence for the Elderly (LIFE), formerly known as the Long-Term Care Capitated Assistance Program and nationally known as the Program of All-Inclusive Care for the Elderly (PACE). Participants are assessed to determine if they are both medically and financially eligible for MA nursing facility benefits and to determine if they can be safely served in the community before they can enroll in LIFE.

As the number of Pennsylvanians needing both home and community-based services and nursing facilities is increasing, the need to realign the supply of services and funding has become increasingly evident. The goal of the LIFE program is to offer individuals a choice in where they receive long-term living services, while providing high-quality care in a clinically appropriate and cost-effective environment. The following are key components of rebalancing: assist and transition nursing facility residents wishing to leave a facility-based care setting in returning to their home or community, align the supply of nursing facility beds with demand, ensure participants currently enrolled or who qualify for long-term living services meet the defined eligibility criteria, and ensure that resources are optimized to serve the maximum number of consumers with high-quality care.

OLTL will continue to provide nursing facility alternatives to enable MA recipients to obtain services in the least restrictive environment. These alternatives are designed to strengthen both informal and formal community support systems and to attempt to decrease the emphasis on the use of nursing facility services by providing access to home and community-based services.

The LIFE program is uniquely designed to provide elderly participants aged 55 and older, who would otherwise have few alternatives to nursing facility placement, a comprehensive array of services administered through an interdisciplinary care team. The LIFE program supports the ongoing community residence of the participants. Service integration through an interdisciplinary care team, along with funding integration through Medicare and Medicaid, allows the care team to directly manage delivery of services and funds. The LIFE program uses person-centered plans of care, in which the member has an active role in planning services. There are currently 19 LIFE providers in Pennsylvania operating 54 LIFE centers and six alternative care settings. An estimated 8,500 participants will receive services in Fiscal Year (FY) 2023-2024. In addition, the Department intends to expand LIFE services into all remaining unserved counties in Pennsylvania over the next several years.

LIFE COMMUNITY OPPORTUNITIES

Pennsylvanians overwhelmingly state that they would prefer to receive long-term services and supports in a home and community-based setting rather than an institutional setting. Toward that end, a significant investment has been made in the LIFE program, greatly expanding the number of people who can be served in their home. The FY 2024-2025 budget proposes to provide home and community-based services to an additional 180 older Pennsylvanians through the LIFE program.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:

Intellectual Disabilities - Community Base Program

I. SUMMARY FINANCIAL DATA

	2022-2023 <u>Actual</u>	2023-2024 <u>Available</u>	2024-2025 <u>Budgeted</u>
State Funds	\$146,126	\$150,970 ¹	\$160,799
Federal Funds Total	\$94,020	\$100,661	\$101,426
Federal Sources Itemized			
<i>Medical Assistance - Community ID Services</i>	\$85,263	\$91,346	\$93,008
<i>Autism Spectrum Disorder Surveillance Program</i>	\$0	\$675 ²	\$450
<i>SSBG - Community ID Services</i>	\$7,451	\$7,451	\$7,451
<i>Disability Innovation-Community ID Services (EA)</i>	\$0	\$568	\$517
<i>COVID - MA - Community ID Services (EA)</i>	\$1,306	\$621	\$0
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$240,146	\$251,631	\$262,225

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	(\$3,055) ¹
Federal Funds	
Federal Sources Itemized	
<i>Autism Spectrum Disorder Surveillance Program</i>	<u>\$225</u> ²
Total	(\$2,830)

¹ Reflects a recommended appropriation reduction of \$3.055 million. Act 1-A of 2023 provided \$154.025 million for this appropriation in Fiscal Year 2023-2024.

² Includes a recommended appropriation increase of \$0.225 million. Act 1-A of 2023 provided \$0.450 million for this appropriation in Fiscal Year 2023-2024.

For details on the impacts of Home and Community-Based Services under the American Rescue Plan Act of 2021 see page 359.

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Intellectual Disabilities - Community Base Program			
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
State Funds	\$9,636	\$16,330	\$15,472	(\$858)	-5.25%
Federal Funds	\$19,640	\$24,618	\$23,368	(\$1,250)	-5.08%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$29,276	\$40,948	\$38,840	(\$2,108)	-5.15%
FIXED ASSETS					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
State Funds	\$136,490	\$134,640	\$145,327	\$10,687	7.94%
Federal Funds	\$54,145	\$54,997	\$58,058	\$3,061	5.57%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$190,635	\$189,637	\$203,385	\$13,748	7.25%
NONEXPENSE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$20,235	\$21,046	\$20,000	(\$1,046)	-4.97%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$20,235	\$21,046	\$20,000	(\$1,046)	-4.97%
UNCOMMITTED					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
EXCESS FEDERAL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Excess Federal	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
State Funds	\$146,126	\$150,970	\$160,799	\$9,829	6.51%
Federal Funds	\$94,020	\$100,661	\$101,426	\$765	0.76%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$240,146	\$251,631	\$262,225	\$10,594	4.21%

APPROPRIATION:
Intellectual Disabilities - Community Base Program

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	2021-2022	2022-2023	2023-2024 Estimated
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	12/31/2022	12/31/2023	2024-2025 Budgeted
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
The Fiscal Year 2024-2025 Governor's Executive Budget provides for maintenance of the current program.

Detail on the appropriation request is outlined in Section VI entitled "Explanation of Changes" on the subsequent pages.

Legislative Citations:
62 P.S. §§ 201, 206; MH/ID Act of 1966, 50 P.S. §§ 4201(7), 4509; Title XIX of the Social Security Act, 42 U.S.C. § 1396 et seq.; 62 P.S. § 441.1 et seq.; 62 P.S. § 1401-B et seq.

Disbursement Criteria:
Disbursements are based on allocations developed by the Department and are advanced on a quarterly basis to administrative entities. Payments for Medicaid eligible supports coordination are based on invoices submitted by providers through the Provider Reimbursement and Operations Management Information System (PROMISE). Additionally, services provided under the terms of various administrative contracts are reimbursed as invoices are submitted to the Department and approved for payment.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Intellectual Disabilities - Community Base Program			
	State \$	Federal \$	Other \$	Total \$
OPERATING				
1. Reflects a net decrease in the cost to carry operating contracts (primarily due to non-recurring projects funded with home and community-based services (HCBS) funds earned utilizing ten percent enhanced match):	(\$858)	(\$1,250)	\$0	(\$2,108)
Subtotal Operating	(\$858)	(\$1,250)	\$0	(\$2,108)
GRANT & SUBSIDY				
1. Provides for an increase in the cost to carry program services:	\$324	\$186	\$0	\$510
2. Reflects a decrease in non-recurring HCBS funded Family Supports:	(\$4,000)	\$0	\$0	(\$4,000)
3. Reflects the transition of program costs in excess of available HCBS funding to State general funds:	\$10,553	\$0	\$0	\$10,553
4. Reflects a decrease in available carryover funds in Fiscal Year 2024-2025:	\$555	\$0	\$0	\$555
5. Reflects a shift in funding from County Administration to Human Services Block Grant for county intake and eligibility staff:	(\$3,005)	(\$3,005)	\$0	(\$6,010)
6. Reflects a shift in funding to Human Services Block Grant from County Administration for county intake and eligibility staff:	\$3,005	\$3,005	\$0	\$6,010
7. Provides for the impact of the change in the Federal Medical Assistance Percentage (FMAP) rate from 54.12 percent to 55.09 percent, effective October 1, 2024. The state fiscal year blended rate increases from 53.59 percent in Fiscal Year 2023-2024 to 54.8475 percent in Fiscal Year 2024-2025:	(\$309)	\$309	\$0	\$0
8. Reflects a state fund increase due to the expiration of the enhanced COVID-19 FMAP on December 31, 2023:	\$621	(\$621)	\$0	\$0
Subtotal Grant & Subsidy	\$7,744	(\$126)	\$0	\$7,618
BUDGETARY RESERVE				
1. Change in excess federal Medical Assistance appropriation authority:	\$0	(\$1,046)	\$0	(\$1,046)
Subtotal Budgetary Reserve	\$0	(\$1,046)	\$0	(\$1,046)

VI. EXPLANATION OF CHANGES
(\$ Amounts in Thousands)

APPROPRIATION:
Intellectual Disabilities - Community Base Program

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total \$</u>
FISCAL YEAR 2024-2025 INITIATIVES				
GRANT & SUBSIDY				
1. Provides counties with funding to support program growth in the Consolidated and Community Living Waivers:	\$1,859	\$1,858	\$0	\$3,717
2. Provides funding to increase rates for HCBS waiver services:	<u>\$1,084</u>	<u>\$1,329</u>	<u>\$0</u>	<u>\$2,413</u>
Subtotal Fiscal Year 2024-2025 Initiatives	\$2,943	\$3,187	\$0	\$6,130
TOTAL OPERATING	(\$858)	(\$1,250)	\$0	(\$2,108)
TOTAL GRANT & SUBSIDY	\$10,687	\$3,061	\$0	\$13,748
TOTAL BUDGETARY RESERVE	<u>\$0</u>	<u>(\$1,046)</u>	<u>\$0</u>	<u>(\$1,046)</u>
TOTAL	<u><u>\$9,829</u></u>	<u><u>\$765</u></u>	<u><u>\$0</u></u>	<u><u>\$10,594</u></u>

Fiscal Year 2024-2025 Governor's Executive Budget
Appropriation: Intellectual Disabilities - Community Base Program
 \$ Amounts in Thousands

	FISCAL YEAR 2023-2024 - Available				FISCAL YEAR 2024-2025 - Governor's Executive Budget			
	Total	State	Federal	COVID - MA	Total	State	Federal	COVID - MA
COMMUNITY BASE SERVICES (NON-BLOCK GRANT):								
Maintenance	\$37,028	\$37,028	\$0	\$0	\$37,150	\$37,150	\$0	\$0
SSBG	\$2,219	\$0	\$2,219	\$0	\$2,219	\$0	\$2,219	\$0
Family Supports (HCBS)	\$4,000	\$4,000	\$0	\$0	\$0	\$0	\$0	\$0
PennHurst	\$39	\$39	\$0	\$0	\$39	\$39	\$0	\$0
Targeted Case Management (Supports Coordination)	\$1,863	\$1,863	\$0	\$0	\$1,863	\$1,863	\$0	\$0
TSM	\$24,544	\$10,597	\$13,326	\$621	\$24,596	\$11,111	\$13,485	\$0
Fiscal Year 2024-2025 Initiative - Rate Increase	\$0	\$0	\$0	\$0	\$2,413	\$1,084	\$1,329	\$0
Money Follows Person:								
Dual Diagnosis	\$80	\$0	\$80	\$0	\$80	\$0	\$80	\$0
START Model	\$1,214	\$0	\$1,214	\$0	\$1,550	\$0	\$1,550	\$0
Intellectual Disabilities - Lansdowne Residential Services	\$200	\$200	\$0	\$0	\$200	\$200	\$0	\$0
County Administration	\$30,516	\$15,258	\$15,258	\$0	\$24,506	\$12,253	\$12,253	\$0
TOTAL NON-BLOCK GRANT	\$101,703	\$68,985	\$32,097	\$621	\$94,616	\$63,700	\$30,916	\$0
Human Services Block Grant	\$105,905	\$88,858	\$17,047	\$0	\$111,915	\$91,863	\$20,052	\$0
SSBG	\$5,232	\$0	\$5,232	\$0	\$5,232	\$0	\$5,232	\$0
TOTAL BLOCK GRANT	\$111,137	\$88,858	\$22,279	\$0	\$117,147	\$91,863	\$25,284	\$0
Operating	\$40,948	\$16,330	\$24,618	\$0	\$38,840	\$15,472	\$23,368	\$0
TOTAL OPERATING	\$40,948	\$16,330	\$24,618	\$0	\$38,840	\$15,472	\$23,368	\$0
Fiscal Year 2024-2025 Initiative - Add Individuals to Waiver Services	\$0	\$0	\$0	\$0	\$3,717	\$1,859	\$1,858	\$0
HCBS - Transfer to HCBS Funds	(\$17,648)	(\$17,648)	\$0	\$0	(\$7,095)	(\$7,095)	\$0	\$0
Budgetary Reserve	\$21,046	\$0	\$21,046	\$0	\$20,000	\$0	\$20,000	\$0
TOTAL BELOW THE LINE ADJUSTMENTS	\$3,398	(\$17,648)	\$21,046	\$0	\$16,622	(\$5,236)	\$21,858	\$0
TOTAL ID - COMMUNITY BASE PROGRAM	\$257,186	\$156,525	\$100,040	\$621	\$267,225	\$165,799	\$101,426	\$0
			\$91,346				\$93,008	
			\$568				\$517	
			\$7,451				\$7,451	
			\$675				\$450	
			\$100,040				\$101,426	
Carryover / State	\$5,555	\$5,555	\$0	\$0	\$5,000	\$5,000	\$0	\$0
TOTAL GENERAL FUND REQUIREMENT	\$251,631	\$150,970	\$100,040	\$621	\$262,225	\$160,799	\$101,426	\$0

INTELLECTUAL DISABILITIES - COMMUNITY BASE PROGRAM

PROGRAM STATEMENT

The Mental Health and Intellectual Disability (ID) Act of 1966 mandated the availability of community services for citizens with an ID and their families. The statute created county administered community programs in Pennsylvania for individuals with an ID.

In 1966, all services were provided in state institutions which cared for over 13,000 people with an ID. During Fiscal Year (FY) 2022-2023, 570 people received services in state centers while 59,461 people received services in the community. This change has followed the national trend to provide community services as an alternative to institutional care. Changes in federal and state laws, as well as new funding initiatives, have created education programs, family support services, employment training, and home and community-based services for people with disabilities. These trends are built on the recognized values of family relationships and participation in community life.

The ID - Community Base Program provides funding for services to individuals of all ages with ID or autism, who are not eligible for the ID/Autism Community Waiver Program, and to Medicaid-eligible individuals not yet enrolled in the Waiver program. 23,190 people received Community Base Program services in FY 2022-2023. Some of the services provided include supports coordination, family aide, family respite care, education training, recreational therapy and recreation/leisure time activities, vocational therapy, dental hygienic services, employment training, and home modifications. The services available for individuals enrolled in the Community Base Program are comparable to the services received by individuals enrolled in the Waivers.

In order to assure that people with ID/Autism receive the best physical and behavioral health services, there are eight Health Care Quality Units (HCQUs) that together serve all counties in the commonwealth. The HCQUs serve as the entities responsible for the overall health status of individuals (Waiver and non-Waiver) receiving services in the county/joinder programs. The physical and behavioral health knowledge and competencies of service providers and supports coordinators, other county personnel, families, consumers, and community medical providers are enhanced through training and technical assistance on physical and behavioral health-related issues as identified by the HCQUs through monitoring.

The Independent Monitoring for Quality (IM4Q) process measures the quality of supports and services within the intellectual disabilities/autism system using nationally recognized methods. The IM4Q surveys are administered under contract with individual County/Joinder Mental Health/IID programs. As part of the IM4Q process, independent monitoring teams, which are free of conflict of interest, conduct interviews with individuals (Waiver and non-Waiver) receiving services and families, and report back to the County/Joinder Mental Health/ID program for purposes of continuous quality improvement. The IM4Q information is entered directly into the Home and Community Services (HCBS) Information System by independent monitoring programs with assurance that the information remains confidential and secure. The IM4Q monitoring fulfills the federal requirement to have a quality management program for Medicaid waivers.

ODP Quality Assessment and Improvement process is designed to follow an individual's experience through the system, measure progress toward implementation of "Everyday Lives, Values in Action," gather data to manage system performance, and to use that data to manage the service delivery system. Additionally, the assessment is to be used to demonstrate Administrative Entity outcomes in the operating agreement, collect data for Waiver performance measures, and verify that providers comply with regulations and their provider agreement. Through the Quality Assessment and Improvement process, all Administrative Entities, Supports Coordination Entities and providers of ODP services are assessed over a three-year cycle.

The Governor's Executive Budget for FY 2023-2024 transferred the ID - Lansdowne Residential Services appropriation into the ID - Community Base Program. Community participation services provided through the Delaware County Mental Health and ID Program will continue as part of the ID - Community Base Program.

In FY 2012-2013, a Human Services Block Grant (HSBG) program was implemented to provide local governments with increased flexibility to address local needs. Beginning in FY 2017-2018 the HSBG program was expanded to allow all counties statewide to request participation in the program on a voluntary basis. Currently, a total of 44 counties have submitted applications that were subsequently approved by the Department and are participating in the HSBG program.

HOME & COMMUNITY-BASED SERVICES UNDER THE AMERICAN RESCUE PLAN ACT OF 2021

The American Rescue Plan Act provided states with the opportunity to claim an additional 10 percent federal match on HCBS which were eligible for federal reimbursement between April 1, 2021, and March 31, 2022. Doing so made additional funding available to states to supplement, not supplant, existing state funding used for HCBS. Beginning in FY 2021-2022, the Department received approval from CMS to implement various HCBS initiatives under this provision. Additional detail on the initiatives funded, in full or part, with this funding is detailed in the "Home & Community-Based Services Under The American Rescue Plan Act of 2021" section toward the end of this document.

FISCAL YEAR 2024-2025 INITIATIVES – PROVIDING ADEQUATE RESOURCES TO THE INTELLECTUAL DISABILITIES / AUTISM COMMUNITY

The Fiscal Year 2024-2025 Governor's Executive Budget provides \$1.859 million to support the expansion of individuals participating in HCBS programs as part of a multi-year program growth strategy designed to eliminate the adult emergency waiting list.

The budget also provides \$1.084 million to increase rates for HCBS waiver services. Access to services is not possible without supporting the providers and direct support professionals who provide services. Increasing rates for HCBS waiver services helps build system capacity to make the multi-year program growth strategy successful.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:

Intellectual Disabilities - Intermediate Care Facilities

I. SUMMARY FINANCIAL DATA

	2022-2023 <u>Actual</u>	2023-2024 <u>Available</u>	2024-2025 <u>Budgeted</u>
State Funds	\$146,547	\$179,977 ¹	\$197,303
Federal Funds Total	\$266,780	\$247,412	\$279,531
Federal Sources Itemized			
Medical Assistance - ID/ICF	\$243,218	\$242,743	\$279,531
COVID-Medical Assistance - ID/ICF (EA)	\$23,562	\$4,669	\$0
Other Funds Total	\$24,586	\$24,586	\$24,586
Other Fund Sources Itemized			
ID Assessment - ID/ICF	<u>\$24,586</u>	<u>\$24,586</u>	<u>\$24,586</u>
Total	\$437,913	\$451,975	\$501,420

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$13,623 ¹
Federal Funds	<u>\$0</u>
Total	\$13,623

¹ Reflects a recommended supplemental appropriation increase of \$13.623 million. Act 1-A of 2023 provided \$166.354 million for this appropriation in Fiscal Year 2023-2024.

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Intellectual Disabilities - Intermediate Care Facilities				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$146,547	\$179,977	\$197,303	\$17,326	9.63%
<i>Federal Funds</i>	\$256,780	\$246,271	\$269,531	\$23,260	9.44%
<i>Other Funds</i>	\$24,586	\$24,586	\$24,586	\$0	0.00%
Total Grant & Subsidy	\$427,913	\$450,834	\$491,420	\$40,586	9.00%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$10,000	\$1,141	\$10,000	\$8,859	776.42%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$10,000	\$1,141	\$10,000	\$8,859	776.42%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
EXCESS FEDERAL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Excess Federal	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$146,547	\$179,977	\$197,303	\$17,326	9.63%
<i>Federal Funds</i>	\$266,780	\$247,412	\$279,531	\$32,119	12.98%
<i>Other Funds</i>	\$24,586	\$24,586	\$24,586	\$0	0.00%
Total Funds	\$437,913	\$451,975	\$501,420	\$49,445	10.94%

APPROPRIATION:
Intellectual Disabilities - Intermediate Care Facilities

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	2021-2022	2022-2023	2023-2024 Estimated
State Funds	\$34,998	\$0	\$0

IV. COMPLEMENT INFORMATION	12/31/2022	12/31/2023	2024-2025 Budgeted
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
The recommended appropriation provides for the annualization of program changes for Fiscal Year 2023-2024, changes in patient income, settlement of Hearings and Appeals cases, cost settlements, additional funding for waiver costs and an assessment on Intellectual Disabilities/Intermediate Care Facilities (ID/ICF) services.

Detail on the appropriation request is outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:
MH/ID Act 1966, 50 P.S. § 4101 et seq.; Title XIX of the Social Security Act, 42 U.S.C. § 1396 et seq.; 62 P.S. § 443.1(2)

Disbursement Criteria:
Providers are paid via established rates per 55 PA Code Chapter 1181, Subchapter C, Section 1181.336. The total projected operating cost is established by rolling forward prior year costs. The waiver of the standard interim rate methodology, as defined in Section 1181.351, allows for exceptions to be made when the standard methodology is not appropriate or adequate. The approved funding level is then divided by 98 percent of estimated medical assistance days to establish the interim per diem rate by which the provider may invoice. Reimbursement is limited to allowable costs and is further limited by the total projected operating cost or budget level. Differences between the payment made via the interim per diem rate and actual, allowable, audited costs are reconciled at the time of final cost settlement.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Intellectual Disabilities - Intermediate Care Facilities			
	State \$	Federal \$	Other \$	Total \$
GRANT & SUBSIDY				
1. Provides an increase in the cost per user for current facilities in Fiscal Year 2024-2025:	\$15,315	\$17,685	\$0	\$33,000
2. Reflects a decrease for the phased-in transfer of 45 beds to the Intellectual Disabilities-Community Waiver Program as a result of the planned closure of the Merakey Woodhaven private ICF:	(\$6,609)	(\$7,631)	\$0	(\$14,240)
3. Provides for the impact of waivers of interim per diem rates based on historical data. Chapter 6211 regulations require the review and approval of appropriately documented requests for additional funding based on program costs:	\$2,431	\$2,808	\$0	\$5,239
4. Provides for an increase in hearings and appeals funding needed to resolve outstanding provider rate and audit appeals that will be settled during the fiscal year:	\$232	\$268	\$0	\$500
5. Provides for the impact of the change in the Federal Medical Assistance Percentage (FMAP) rate from 54.12 percent to 55.09 percent, effective October 1, 2024. The state fiscal year blended rate increases from 53.59 percent in Fiscal Year 2023-2024 to 54.8475 percent in Fiscal Year 2024-2025:	(\$6,178)	\$6,178	\$0	\$0
6. Reflects a state fund increase due to the expiration of the enhanced COVID-19 FMAP on December 31, 2023:	\$4,669	(\$4,669)	\$0	\$0
7. Reflects the non-recurring rollback of expenditures from Fiscal Year 2023-2024 to Fiscal Year 2022-2023:	\$7,466	\$8,621	\$0	\$16,087
Subtotal Grant & Subsidy	\$17,326	\$23,260	\$0	\$40,586
BUDGETARY RESERVE				
1. Impact of a change in excess Federal Medical Assistance appropriation authority:	\$0	\$8,859	\$0	\$8,859
Subtotal Budgetary Reserve	\$0	\$8,859	\$0	\$8,859
TOTAL	<u>\$17,326</u>	<u>\$32,119</u>	<u>\$0</u>	<u>\$49,445</u>

**Intellectual Disabilities - Intermediate Care Facilities
Fiscal Year 2024-2025 Governor's Executive Budget
(Dollar Amounts in Thousands)**

	Fiscal Year 2023-2024 Available					Fiscal Year 2024-2025 Governor's Executive Budget						
	Unduplicated Users	State	Federal - MA	Federal COVID-MA	Other	Total	Unduplicated Users	State	Federal - MA	Federal COVID-MA	Other	Total
CURRENT FACILITIES	1,764	\$173,740	\$234,051	\$4,367	\$24,586	\$436,744	1,764	\$187,515	\$257,643	\$0	\$24,586	\$469,744
ID-ICF Conversions	(9)	(\$875)	(\$1,032)	(\$19)	\$0	(\$1,926)	(45)	(\$7,299)	(\$8,867)	\$0	\$0	(\$16,166)
ID-ICF - St. Edwards												
Fiscal Year 2022-2023	4	\$375	\$443	\$8	\$0	\$826	4	\$373	\$453	\$0	\$0	\$826
Polk & White Haven Closures	18	\$1,370	\$1,616	\$30	\$0	\$3,016	18	\$1,362	\$1,654	\$0	\$0	\$3,016
Waivers of Interim Per Diems												
Fiscal Year 2022-2023		\$12,606	\$14,877	\$278	\$0	\$27,761		\$0	\$0	\$0	\$0	\$0
Fiscal Year 2023-2024		\$0	\$0	\$0	\$0	\$0		\$14,900	\$18,100	\$0	\$0	\$33,000
Hearings & Appeals		\$227	\$268	\$5	\$0	\$500		\$452	\$548	\$0	\$0	\$1,000
SUBTOTAL GRANT & SUBSIDY		\$187,443	\$250,223	\$4,669	\$24,586	\$466,921		\$197,303	\$269,531	\$0	\$24,586	\$491,420
ROLLBACK		(\$7,466)	(\$8,621)	\$0	\$0	(\$16,087)		\$0	\$0	\$0	\$0	\$0
BUDGETARY RESERVE		\$0	\$1,141	\$0	\$0	\$1,141		\$0	\$10,000	\$0	\$0	\$10,000
TOTAL		\$179,977	\$242,743	\$4,669	\$24,586	\$451,975		\$197,303	\$279,531	\$0	\$24,586	\$501,420
Act 1A 2023		\$166,354	\$242,743	\$4,669	\$24,586	\$438,352						
Surplus/(Deficit)		(\$13,623)	\$0	\$0	\$0	(\$13,623)						

INTELLECTUAL DISABILITIES - INTERMEDIATE CARE FACILITIES

PROGRAM STATEMENT

Non-state operated (private) Intermediate Care Facilities for the Intellectually Disabled (ICF/ID) provide residential and habilitation services to persons with an intellectual disability under Title XIX of the Social Security Act (Medicaid). Participating facilities are required to meet federal standards for licensure and certification related to program services, health, environment, and safety of the persons served. The primary goal of these facilities is to develop each individual's ability to function more independently.

In Pennsylvania, private ICF/ID serve a diverse population providing a range of habilitative and health services to individuals with an intellectual disability. There are 144 certified facilities varying in size; 120 facilities are homes serving four to eight people, while 24 facilities serve more than eight people (with the largest serving 113 people). For Fiscal Year (FY) 2024-2025, it is anticipated that approximately 1,764 individuals will be served in private ICF/ID.

The on-going conversion of private ICF/ID programs to the Home and Community-Based Services Waiver program will affect a shift in services from a "medical" model, on which the private ICF/ID program is predominantly based, to a less restrictive and more community-oriented model under the Community Intellectual Disability/Autism Waiver program. Services under the Waiver are enhanced through an individual support plan designed to meet a person's unique needs and preferences.

In line with the continued commitment to serve more people in the community, Merakey announced the closure of the Woodhaven Center in Northeast Philadelphia. Since the initiative began in FY 2021-2022, they have been planning moves for the facility's 74 residents to homes in the community. The timeline for closure is currently scheduled for December 31, 2024. The Department continues activities associated with the closure initiative and has been engaged in planning individualized transitions for each resident of the Woodhaven Center.

The FY 2024-2025 Governor's Executive Budget assumes the continuation of the ICF/ID provider assessment, which is applied against both public and private providers of ICF/ID services, and totals \$34.4 million for FY 2024-2025. Of the \$34.4 million, \$24.6 million represents the assessment on services provided in private ICF/ID and the balance of \$9.8 million is reflected under the Intellectual Disabilities - State Centers appropriation.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:

Intellectual Disabilities - Community Waiver Program

I. SUMMARY FINANCIAL DATA

	<u>2022-2023 Actual</u>	<u>2023-2024 Available</u>	<u>2024-2025 Budgeted</u>
State Funds	\$1,877,366	\$2,290,882 ¹	\$2,645,523
Federal Funds Total	\$3,056,724	\$2,857,066	\$3,056,097
Federal Sources Itemized			
Medical Assistance - Community ID Waiver Program	\$2,815,725	\$2,805,681	\$3,056,097
COVID - MA - Community ID Waiver Program (EA)	\$240,999	\$51,385	\$0
Other Funds Total			
Other Funds Itemized			
Transfer to Home and Community Based Services (HCBS) Individuals with Intellectual Disabilities (EA)	<u>\$0</u>	<u>\$10,783</u>	<u>\$0</u>
Total	\$4,934,090	\$5,158,731	\$5,701,620

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	(\$32,487) ¹
Federal Funds	<u>\$0</u>
Total	(\$32,487)

¹ Reflects a recommended appropriation reduction of \$32.487 million. Act 1-A of 2023 provided \$2,323.369 million for this appropriation in Fiscal Year 2023-2024.

For details on the impacts of Home and Community-Based Services under the American Rescue Plan Act of 2021 see page 359.

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Intellectual Disabilities - Community Waiver Program			
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
State Funds	\$1,877,366	\$2,290,882	\$2,645,523	\$354,641	15.48%
Federal Funds	\$2,806,724	\$2,594,790	\$3,006,097	\$411,307	15.85%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$4,684,090	\$4,885,672	\$5,651,620	\$765,948	15.68%
NONEXPENSE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$250,000	\$262,276	\$50,000	(\$212,276)	-80.94%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$250,000	\$262,276	\$50,000	(\$212,276)	-80.94%
OTHER					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$10,783	\$0	(\$10,783)	-100.00%
Total Uncommitted	\$0	\$10,783	\$0	(\$10,783)	-100.00%
EXCESS FEDERAL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Excess Federal	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
State Funds	\$1,877,366	\$2,290,882	\$2,645,523	\$354,641	15.48%
Federal Funds	\$3,056,724	\$2,857,066	\$3,056,097	\$199,031	6.97%
Other Funds	\$0	\$10,783	\$0	(\$10,783)	-100.00%
Total Funds	\$4,934,090	\$5,158,731	\$5,701,620	\$542,889	10.52%

APPROPRIATION:
Intellectual Disabilities - Community Waiver Program

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	2021-2022	2022-2023	2023-2024 Estimated
State Funds	\$163,780	\$0	\$0

IV. COMPLEMENT INFORMATION	12/31/2022	12/31/2023	2024-2025 Budgeted
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
 The Fiscal Year 2024-2025 Governor's Executive Budget provides for maintenance of the current program. Annualization of prior year initiatives and Fiscal Year 2024-2025 initiatives are also included.

Act 54 of 2022 established a restricted augmentation account in the General Fund. This account provides increased funding for Home and Community Based Services (HCBS) for Individuals with Intellectual Disabilities.

Detail on the appropriation request is outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:
 62 P.S. §§ 201, 206; Title XIX of the Social Security Act, 42 U.S.C. § 1396 et seq.; 62 P.S. § 441.1 et seq.

Disbursement Criteria:
 Disbursements are based on invoices for Waiver services rendered that providers submit for payment through the Provider Reimbursement and Operations Management Information System (PROMISE).

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Intellectual Disabilities - Community Waiver Program			
	State \$	Federal \$	Other \$	Total \$
GRANT & SUBSIDY				
1. Provides annualized funding for the Fiscal Year 2023-2024 transfer of individuals from the Private Intermediate Care Facility/Intellectually Disabled (ICF/ID) program to the Waiver program:	\$3,025	\$3,289	\$0	\$6,314
2. Provides annualized funding for the Fiscal Year 2023-2024 "Waiting List" Initiative:				
A. Provides annualized funding for the placement of 100 Individuals from the emergency waiting list into the Consolidated Waiver:	\$208	\$4,549	\$0	\$4,757
B. Provides annualized funding for the placement of 750 individuals from the emergency waiting list into the Community Living Waiver:	\$7,762	\$8,964	\$0	\$16,726
Subtotal Emergency Waiting List	\$7,970	\$13,513	\$0	\$21,483
3. Provides funding for on-going residential service costs, maintenance of services, including changes in utilization:	\$64,115	\$71,131	\$0	\$135,246
4. Provides for the impact of the change in the Federal Medical Assistance Percentage (FMAP) rate from 54.12 percent to 55.09 percent, effective October 1, 2024. The state fiscal year blended rate increases from 53.59 percent in Fiscal Year 2023-2024 to 54.8475 percent in Fiscal Year 2024-2025:	(\$61,967)	\$61,967	\$0	\$0
5. Reflects the transition of program costs in excess of available HCBS funding to State general funds:	\$41,485	\$0	\$0	\$41,485
6. Provides funding to support adding 400 individuals into the Consolidated Waiver and 1,250 individuals into the Community Living Waiver during Fiscal Year 2023-2024:	\$55,638	\$61,311	\$0	\$116,949
7. Reflects a decrease in funding for non-recurring supplemental payments to providers:	(\$50,700)	(\$57,100)	\$0	(\$107,800)
8. Reflects a state fund increase due to the expiration of the enhanced COVID-19 FMAP on December 31, 2023:	\$46,182	(\$46,182)	\$0	\$0
Subtotal Grant & Subsidy	\$105,748	\$107,929	\$0	\$213,677
BUDGETARY RESERVE				
1. Change in excess federal Medical Assistance appropriation authority:	\$0	(\$212,276)	\$0	(\$212,276)
Subtotal Budgetary Reserve	\$0	(\$212,276)	\$0	(\$212,276)
TRANSFER TO HCBS-INDIVIDUALS WITH INTELLECTUAL DISABILITIES				
OTHER				
1. Reflects a decrease in non-recurring funding from the HCBS-Individuals with Intellectual Disabilities restricted account:	\$0	\$0	(\$10,783)	(\$10,783)
Subtotal Other	\$0	\$0	(\$10,783)	(\$10,783)

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Intellectual Disabilities - Community Waiver Program			
	State \$	Federal \$	Other \$	Total \$
FISCAL YEAR 2024-2025 INITIATIVES				
GRANT & SUBSIDY				
1. Provides funding to expand the number of individuals participating in HCBS programs:				
A. Provides six-month funding for the placement of 250 individuals on the emergency waiting list into the Consolidated Waiver:	\$15,035	\$16,509	\$0	\$31,544
B. Provides six-month funding for the placement of 1,250 individuals on the emergency waiting list into the Community Living Waiver:	\$19,216	\$23,572	\$0	\$42,788
Subtotal	\$34,251	\$40,081	\$0	\$74,332
2. Provides funding to increase rates for HCBS waiver services:	\$213,722	\$262,168	\$0	\$475,890
3. Provides funding to expand American Sign Language and English interpreter services to the Waivers:	\$920	\$1,129	\$0	\$2,049
Subtotal Fiscal Year 2024-2025 Initiatives	\$248,893	\$303,378	\$0	\$552,271
TOTAL GRANT & SUBSIDY	\$354,641	\$411,307	\$0	\$765,948
TOTAL BUDGETARY RESERVE	\$0	(\$212,276)	\$0	(\$212,276)
TOTAL OTHER	\$0	\$0	(\$10,783)	(\$10,783)
TOTAL	\$354,641	\$199,031	(\$10,783)	\$542,889

Fiscal Year 2024-2025 Governor's Executive Budget
Appropriation: Intellectual Disabilities - Community Waiver Program
 \$ Amounts in Thousands

	FISCAL YEAR 2023-2024 - Available						FISCAL YEAR 2024-2025 - Governor's Executive Budget					
	Total	State Inelig	State Elig	Federal - MA	Federal - MA - COVID	Total Computable	Total	State Inelig	State Elig	Federal - MA	Federal - MA - COVID	Total Computable
CONSOLIDATED WAIVER:												
Base Program Costs	\$4,089,806	\$204,490	\$1,767,622	\$2,078,841	\$38,853	\$3,885,316	\$4,191,672	\$213,161	\$1,796,398	\$2,182,113	\$0	\$3,978,511
ICF-ID Conversions	\$43,095	\$3,717	\$17,881	\$21,103	\$394	\$39,378	\$49,409	\$3,893	\$20,552	\$24,964	\$0	\$45,516
Polk & White Haven Closures	\$34,333	\$6,275	\$12,741	\$15,036	\$281	\$28,058	\$34,333	\$6,275	\$12,669	\$15,389	\$0	\$28,058
FY 23-24 Additional Capacity	\$21,100	\$1,680	\$9,013	\$10,407	\$0	\$19,420	\$84,398	\$4,220	\$36,202	\$43,976	\$0	\$80,178
FY 23-24 Initiative - Emergency Waiting List	\$14,493	\$6,233	\$3,750	\$4,427	\$83	\$8,260	\$19,250	\$2,500	\$7,563	\$9,187	\$0	\$16,750
FY 24-25 Initiative - Rate Increase	\$0	\$0	\$0	\$0	\$0	\$0	\$412,345	\$0	\$185,184	\$227,161	\$0	\$412,345
FY 24-25 Initiative - Sign Language Interpretation	\$0	\$0	\$0	\$0	\$0	\$0	\$1,775	\$0	\$796	\$979	\$0	\$1,775
FY 24-25 Initiative - Add Individuals to Waiver Services	\$0	\$0	\$0	\$0	\$0	\$0	\$31,544	\$1,577	\$13,458	\$16,509	\$0	\$29,967
TOTAL CONSOLIDATED WAIVER	\$4,202,827	\$222,395	\$1,811,007	\$2,129,814	\$39,611	\$3,980,432	\$4,824,726	\$231,626	\$2,072,822	\$2,520,278	\$0	\$4,593,100
PERSON/FAMILY DIRECTED SUPPORTS WAIVER:												
Base Program Costs	\$307,474	\$0	\$139,624	\$164,775	\$3,075	\$307,474	\$322,364	\$0	\$145,555	\$176,809	\$0	\$322,364
FY 24-25 Initiative - Rate Increase	\$0	\$0	\$0	\$0	\$0	\$0	\$31,712	\$0	\$14,242	\$17,470	\$0	\$31,712
FY 24-25 Initiative - Sign Language Interpretation	\$0	\$0	\$0	\$0	\$0	\$0	\$137	\$0	\$62	\$75	\$0	\$137
TOTAL PERSON/FAMILY DIRECTED SUPPORTS WAIVER	\$307,474	\$0	\$139,624	\$164,775	\$3,075	\$307,474	\$354,213	\$0	\$159,859	\$194,354	\$0	\$354,213
COMMUNITY LIVING WAIVER:												
Base Program Costs	\$305,105	\$0	\$138,548	\$163,506	\$3,051	\$305,105	\$323,595	\$0	\$146,111	\$177,484	\$0	\$323,595
FY 23-24 Additional Capacity	\$17,900	\$0	\$8,307	\$9,593	\$0	\$17,900	\$71,551	\$0	\$32,307	\$39,244	\$0	\$71,551
FY 23-24 Initiative - Emergency Waiting List	\$16,274	\$0	\$7,390	\$8,721	\$163	\$16,274	\$33,000	\$0	\$14,900	\$18,100	\$0	\$33,000
FY 24-25 Initiative - Rate Increase	\$0	\$0	\$0	\$0	\$0	\$0	\$31,833	\$0	\$14,296	\$17,537	\$0	\$31,833
FY 24-25 Initiative - Sign Language Interpretation	\$0	\$0	\$0	\$0	\$0	\$0	\$137	\$0	\$62	\$75	\$0	\$137
FY 24-25 Initiative - Add Individuals to Waiver Services	\$0	\$0	\$0	\$0	\$0	\$0	\$42,788	\$0	\$19,216	\$23,572	\$0	\$42,788
TOTAL COMMUNITY LIVING WAIVER	\$339,279	\$0	\$154,245	\$181,820	\$3,214	\$339,279	\$502,904	\$0	\$226,892	\$276,012	\$0	\$502,904
Provider Appeals	\$28,175	\$0	\$12,794	\$15,099	\$282	\$28,175	\$28,175	\$0	\$12,722	\$15,453	\$0	\$28,175
Supplemental Provider Payment	\$107,800	\$0	\$50,700	\$57,100	\$0	\$107,800	\$0	\$0	\$0	\$0	\$0	\$0
Enhanced HCBS ARPA Adjustment	(\$99,883)	\$0	(\$99,883)	\$0	\$0	\$0	(\$58,398)	\$0	(\$58,398)	\$0	\$0	\$0
Budgetary Reserve	\$262,276	\$0	\$0	\$257,073	\$5,203	\$0	\$50,000	\$0	\$0	\$50,000	\$0	\$0
TOTAL BELOW THE LINE ADJUSTMENTS	\$298,368	\$0	(\$36,389)	\$329,272	\$5,485	\$135,975	\$19,777	\$0	(\$45,676)	\$65,453	\$0	\$28,175
GRAND TOTAL ID - COMMUNITY WAIVER PROGRAM	\$5,147,948	\$222,395	\$2,068,487	\$2,805,681	\$51,385	\$4,763,160	\$5,701,620	\$231,626	\$2,413,897	\$3,056,097	\$0	\$5,478,392

Total State \$2,290,882

Total State \$2,645,523

Enacted \$2,323,369 \$2,805,681 \$51,385
 Surplus/(deficit) \$32,487 \$0 \$0

Transfer to HCBS - Individuals with Intellectual Disabilities \$10,783 \$0 \$10,783 \$0 \$0 \$0

INTELLECTUAL DISABILITIES – COMMUNITY WAIVER PROGRAM

PROGRAM STATEMENT

The Mental Health and Intellectual Disability Act of 1966 mandated the availability of community services for citizens with an intellectual disability (ID) and their families. The statute created county administered community programs in Pennsylvania for individuals with an ID.

In 1966, all services were provided in state institutions which cared for over 13,000 people with an ID. During Fiscal Year (FY) 2022-2023, 570 people received services in state centers while 59,461 people received services in the community. This change has followed the national trend to provide community services as an alternative to institutional care. Changes in federal and state laws, as well as new funding initiatives, have created education programs, family support services, employment training, and home and community-based services (HCBS) for people with disabilities. These trends are built on the recognized values of family relationships and participation in community life.

The Secretary of the United States Department of Health and Human Services is authorized, under Section 1915(c) of the Social Security Act, to waive certain Medicaid statutory requirements. These waivers allow Pennsylvania to provide HCBS as an alternative to institutional care for eligible individuals of all ages with an ID or autism and, as of 2022, eligible children under age 22 with a developmental disability due to a medically complex condition.

The first HCBS Waiver for individuals with an ID in Pennsylvania began in the Philadelphia area in 1983. This was followed by two additional waivers that covered other areas of the state. In 1987, the three earlier waivers were combined into the statewide Consolidated Waiver. The Person/Family Directed Supports Waiver began in 1999 and the Community Living Waiver, which targets individuals in the emergency or critical waiting list categories that have aging caregivers and families who desire to keep them at home, began on January 1, 2018. These three waivers are fee-for-service programs which are administered by ODP and county administrative entities. Priority for participant enrollment is established through the Priority of Urgency of Need process and is available statewide.

Examples of services available through the community waiver program include community residential programs provided in licensed or unlicensed homes across Pennsylvania, as well as the options of life-sharing and supported living. In life-sharing, one or two people receive services in a licensed or unlicensed family home. Through supported living services, individuals receive services to live in their own home in the community and to acquire, maintain or improve skills necessary to live more independently and be more productive and participatory in community life. Additional eligible services include: community participation support; in-home and community support; respite; transportation; accessibility adaptations; homemaker/chore; assistive technology; specialized therapies (physical, occupational, speech/language, and orientation/visual/mobility), shift nursing; behavioral supports; education support; small group employment; supported employment; supports coordination; advanced supported employment; benefits counseling; communications specialist; consultative nutritional services; family/caregiver training and support; housing transition and tenancy sustaining services; and additional therapy services.

During FY 2022-2023; 19,350 individuals received Consolidated Waiver services, 13,494 individuals received Person/Family Directed Services Waiver services, and 6,171 individuals received Community Living Waiver services.

Within the current Community Waiver Program systems' capacity; all individuals with an ID, developmental disability due to a medically complex condition, or autism, who are eligible for services, will receive Targeted Supports Management.

HOME & COMMUNITY-BASED SERVICES UNDER THE AMERICAN RESCUE PLAN ACT OF 2021

The American Rescue Plan Act provided states with the opportunity to claim an additional 10% federal match on HCBS which were eligible for federal reimbursement between April 1, 2021, and March 31, 2022. Doing so made additional funding available to states to supplement, not supplant, existing state funding used for HCBS. Beginning in FY 2021-2022, the Department received approval from the Centers for Medicare and Medicaid Services to implement various HCBS initiatives under this provision. Additional detail on the initiatives funded, in full or part, with this funding is detailed in the “Home & Community-Based Services Under The American Rescue Plan Act of 2021” section toward the end of this document.

FISCAL YEAR 2024-2025 INITIATIVES – PROVIDING ADEQUATE RESOURCES TO THE INTELLECTUAL DISABILITIES / AUTISM COMMUNITY

The FY 2024-2025 Governor’s Executive Budget provides \$34.251 million to support the expansion of individuals participating in HCBS programs as part of a multi-year program growth strategy designed to eliminate the adult emergency waiting list. Funding will support 1,250 new participants in the Community Living Waiver and 250 new participants in the Consolidated Waiver.

The budget also provides \$213.722 million to increase rates for HCBS waiver services. Access to services is not possible without supporting the providers and direct support professionals who provide services. Increasing rates for HCBS waiver services helps build system capacity to make the multi-year program growth strategy successful. This increase will also support performance-based contracting for residential services under the Community Living Waiver and Consolidated Waiver. Performance-based contracting ties payments to quality measures and performance outcomes which benefit individuals receiving the services and long-term system sustainability. The performance measures include standards that will incentivize providers to promote employment, community integration, and less restrictive models of care including life sharing and supported living.

In addition, \$0.920 million is provided to expand American Sign Language interpretation services available under the waivers to ensure access to HCBS services.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:
Autism Intervention and Services

I. SUMMARY FINANCIAL DATA

	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted
State Funds	\$27,610	\$31,679	\$35,838
Federal Funds Total	\$44,808	\$44,274	\$47,514
Federal Sources Itemized			
<i>Medical Assistance - Autism Intervention Services</i>	\$41,277	\$43,663	\$47,514
<i>COVID - MA - Autism Intervention Services (EA)</i>	\$3,531	\$611	\$0
Other Funds	\$0	\$0	\$0
Total	\$72,418	\$75,953	\$83,352

For details on the impacts of Home and Community-Based Services under the American Rescue Plan Act of 2021 see page 359.

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Autism Intervention and Services			
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
State Funds	\$27,610	\$31,679	\$35,838	\$4,159	13.13%
Federal Funds	\$38,796	\$37,097	\$42,514	\$5,417	14.60%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$66,406	\$68,776	\$78,352	\$9,576	13.92%
NONEXPENSE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$6,012	\$7,177	\$5,000	(\$2,177)	-30.33%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$6,012	\$7,177	\$5,000	(\$2,177)	-30.33%
UNCOMMITTED					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
EXCESS FEDERAL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Excess Federal	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
State Funds	\$27,610	\$31,679	\$35,838	\$4,159	13.13%
Federal Funds	\$44,808	\$44,274	\$47,514	\$3,240	7.32%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$72,418	\$75,953	\$83,352	\$7,399	9.74%

APPROPRIATION:
Autism Intervention and Services

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024</u> Estimated
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025</u> Budgeted
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
The Fiscal Year 2024-2025 Governor's Executive Budget provides for maintenance of the current program. Funding requirements are projected utilizing actual monthly paid claims data from the Provider Reimbursement and Operations Management Information System (PROMISE).

Detail on the appropriation request is outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:
62 P.S. § 201

Disbursement Criteria:
Disbursements are based on invoices for Waiver services rendered that providers submit for payment through PROMISE. Disbursements for the Adult Community Autism Program are made to the provider on a monthly basis based on the number of individuals enrolled on the first day of each month.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Autism Intervention and Services			
	State \$	Federal \$	Other \$	Total \$
GRANT & SUBSIDY				
1. Provides increased funding for the on-going maintenance costs of individuals receiving home and community-based services (HCBS) through the Adult Autism Waiver (AAW):	\$2,097	\$2,631	\$0	\$4,728
2. Provides increased funding for the on-going maintenance costs of individuals receiving medical and autism services through the Adult Community Autism Program (ACAP):	\$446	\$293	\$0	\$739
3. Provides increased funding for room and board costs in the AAW program associated with changes in utilization:	\$57	\$0	\$0	\$57
4. Provides increased funding for Autism Services, Education, Resources, and Training (ASERT) Collaboratives grants:	\$66	\$123	\$0	\$189
5. Reflects the transition of program cost in excess of available HCBS funding to State general funds:	\$135	\$0	\$0	\$135
6. Reflects a decrease in funding for non-recurring supplemental provider payments:	(\$470)	(\$530)	\$0	(\$1,000)
7. Provides for the impact of the change in the Federal Medical Assistance Percentage (FMAP) rate from 54.12 percent to 55.09 percent, effective October 1, 2024. The state fiscal year blended rate increases from 53.59 percent in Fiscal Year 2023-2024 to 54.8475 percent in Fiscal Year 2024-2025:	(\$906)	\$906	\$0	\$0
8. Reflects a state fund increase due to the expiration of the enhanced COVID-19 FMAP on December 31, 2023:	\$611	(\$611)	\$0	\$0
Subtotal Grant & Subsidy	\$2,036	\$2,812	\$0	\$4,848
BUDGETARY RESERVE				
1. Change in excess federal Medical Assistance spending authority:	\$0	(\$2,177)	\$0	(\$2,177)
Subtotal Budgetary Reserve	\$0	(\$2,177)	\$0	(\$2,177)
FISCAL YEAR 2024-2025 INITIATIVES				
GRANT & SUBSIDY				
1. Provides funding to increase rates for HCBS waiver services:	\$2,109	\$2,588	\$0	\$4,697
2. Provides funding to expand American Sign Language and English interpreter services to the AAW:	\$14	\$17	\$0	\$31
Subtotal Fiscal Year 2024-2025 Initiatives	\$2,123	\$2,605	\$0	\$4,728
TOTAL GRANT & SUBSIDY	\$4,159	\$5,417	\$0	\$9,576
TOTAL BUDGETARY RESERVE	\$0	(\$2,177)	\$0	(\$2,177)
TOTAL	<u>\$4,159</u>	<u>\$3,240</u>	<u>\$0</u>	<u>\$7,399</u>

**Fiscal Year 2024-2025 Governor's Executive Budget
Appropriation: Autism Intervention and Services
Fiscal Year 2023-2024 Available
(\$ Amounts in Thousands)**

	State	Federal - MA	Federal - MA - COVID	Total
<u>ON-GOING PROGRAM COSTS</u>				
Adult Autism Waiver (AAW)	\$21,994	\$25,704	\$473	\$48,171
AAW Residential Room and Board	\$789	\$0	\$0	\$789
Adult Community Autism Program (ACAP)	\$6,156	\$7,490	\$138	\$13,784
Total - On-Going Program Costs	\$28,939	\$33,194	\$611	\$62,744
<u>SPECIAL INITIATIVES</u>				
Autism Services, Education, Resources, and Training (ASERT) Collaboratives	\$1,820	\$2,054	\$0	\$3,874
Supplemental	\$470	\$530	\$0	\$1,000
Wellspan (formerly Philhaven)	\$600	\$708	\$0	\$1,308
University of Pittsburgh	\$300	\$0	\$0	\$300
St. Joseph's University	\$300	\$0	\$0	\$300
Citizens Acting Together Can Help	\$200	\$0	\$0	\$200
The Janus School	\$600	\$0	\$0	\$600
Total - Special Initiatives	\$4,290	\$3,292	\$0	\$7,582
Budgetary Reserve	\$0	\$7,177	\$0	\$7,177
Enhanced HCBS Adjustment	(\$1,550)	\$0	\$0	(\$1,550)
GRAND TOTAL	\$31,679	\$43,663	\$611	\$75,953
Act 1A of 2023	\$31,679	\$43,663	\$611	
Surplus/(Deficit)	\$0	\$0	\$0	

	Average Monthly Recipients (\$ Amounts in Thousands)	Average Annual Cost Per Individual (\$ Amounts in Thousands)
Adult Autism Waiver	715	\$68
Adult Community Autism Program	200	\$69
Total	915	\$69

**Fiscal Year 2024-2025 Governor's Executive Budget
Appropriation: Autism Intervention and Services
Fiscal Year 2024-2025 Governor's Executive Budget
(\$ Amounts in Thousands)**

	State	Federal - MA	Federal - MA - COVID	Total
<u>ON-GOING PROGRAM COSTS</u>				
Adult Autism Waiver (AAW)	\$23,891	\$29,007	\$0	\$52,898
AAW Residential Room and Board	\$846	\$0	\$0	\$846
Adult Community Autism Program (ACAP)	\$6,558	\$7,966	\$0	\$14,524
Total - On-Going Program Costs	\$31,295	\$36,973	\$0	\$68,268
<u>SPECIAL INITIATIVES</u>				
Autism Services, Education, Resources, and Training (ASERT) Collaboratives	\$1,835	\$2,228	\$0	\$4,063
Wellspan (formerly Philhaven)	\$600	\$708	\$0	\$1,308
University of Pittsburgh	\$300	\$0	\$0	\$300
St. Joseph's University	\$300	\$0	\$0	\$300
Citizens Acting Together Can Help	\$200	\$0	\$0	\$200
The Janus School	\$600	\$0	\$0	\$600
Total - Special Initiatives	\$3,835	\$2,936	\$0	\$6,771
<u>INITIATIVES</u>				
Fiscal Year 2024-2025 Initiative - Rate Increase	\$2,109	\$2,588	\$0	\$4,697
Fiscal Year 2024-2025 Initiative - Sign Language Interpretation	\$14	\$17	\$0	\$31
Total - Initiatives	\$2,123	\$2,605	\$0	\$4,728
Budgetary Reserve	\$0	\$5,000	\$0	\$5,000
Enhanced HCBS Adjustment	(\$1,415)	\$0	\$0	(\$1,415)
GRAND TOTAL	\$35,838	\$47,514	\$0	\$83,352

	Average Monthly Recipients (\$ Amounts in Thousands)	Average Annual Cost Per Individual (\$ Amounts in Thousands)
Adult Autism Waiver	715	\$75
Adult Community Autism Program	200	\$73
Total	915	\$74

AUTISM INTERVENTION AND SERVICES

PROGRAM STATEMENT

Autism Spectrum Disorder (ASD), commonly referred to as autism, is a developmental disability that can cause significant social, communication, and behavioral challenges. The need for adult autism services is demonstrated by the rapidly growing numbers of Pennsylvanians living with autism. According to the Pennsylvania Autism Census, there were more than 55,000 people on the autism spectrum receiving services in Pennsylvania in 2011, an increase of over 180 percent from 2005. According to the 2018 Center for Disease Control (CDC) data on the national prevalence of autism spectrum disorders, there are an estimated 291,136 Pennsylvanians who may meet criteria for an autism spectrum disorder diagnosis, including an estimated 234,086 adults. It is important to note that the CDC national prevalence estimate is based upon record reviews of 8-year-old children. An adult prevalence is not currently collected.

The results of the Pennsylvania Autism Needs Assessment show that 85 percent of individuals with autism also have another diagnosis such as an intellectual disability, physical health challenges, or mental health issues. Individuals with autism and their families need a range of services to live as independently as possible, participate in their communities, and enrich their quality of life.

The Autism Services, Education, Resources, and Training (ASERT) Collaborative, established in 2009, serves as Pennsylvania's primary resource for individuals with autism and their families. The purpose of the ASERT Collaborative is to improve access to quality services and interventions, provide information and support to families, train professionals in best practices, and facilitate program development. The ASERT Collaborative supports the Department efforts to continually improve the quality of programs and connect existing resources to address regional gaps in effective services and supports, serves as a valuable resource to staff and provider networks supporting program participants, and collects and analyzes information about autism services and programs in order to help inform change.

Pennsylvania has emerged as a national leader in developing autism policy and services. At the forefront has been the development of two innovative service delivery models designed specifically for adults with a diagnosis of ASD: the Adult Autism Waiver (AAW) and the Adult Community Autism Program (ACAP). These programs are outcome-based and have been designed to assist participants in gaining the greatest level of independence possible, encouraging involvement in community life, improving social skills, and providing support to caregivers. These two programs are uniquely different from other Pennsylvania direct service models in that they are specifically designed to meet the needs of people with autism and are administered at the state level. Service providers under the programs are required to complete autism-specific training and to demonstrate competency.

The Department received approval from the CMS to begin administering services through the AAW, effective July 1, 2008. The AAW is a fee-for-service Home and Community-Based Services program which is administered at the state level. Priority for enrollment is given to individuals not receiving ongoing services. It is available statewide and has the current capacity to support 715 adults with autism.

The Department received approval from CMS in January 2009 to begin administering services through the ACAP. The ACAP is a managed care model with one rate paid per person per month to one provider for integrated physical health, behavioral health, and community services. The program is currently available in Lancaster, Cumberland, Dauphin, and Chester counties and has the capacity to support 200 individuals.

HOME & COMMUNITY-BASED SERVICES UNDER THE AMERICAN RESCUE PLAN ACT OF 2021

The American Rescue Plan Act provided states with the opportunity to claim an additional 10% federal match on home and community-based services (HCBS) which were eligible for federal reimbursement between April 1, 2021, and March 31, 2022. Doing so made additional funding available to states to supplement, not supplant, existing state funding used for HCBS. Beginning in Fiscal Year 2021-2022, the Department received approval from the CMS to implement various HCBS initiatives under this provision. Additional detail on the initiatives funded, in full or part, with this funding is detailed in the "Home & Community-Based Services Under The American Rescue Plan Act of 2021" section toward the end of this document.

FISCAL YEAR 2024-2025 INITIATIVES – PROVIDING ADEQUATE RESOURCES TO THE INTELLECTUAL DISABILITIES / AUTISM COMMUNITY

The Fiscal Year 2024-2025 Governor's Executive Budget provides \$2.109 million to increase rates for HCBS waiver services. Access to services is not possible without supporting the providers and direct support professionals who provide services. Increasing rates for HCBS waiver services helps build system capacity.

The budget also provides \$0.014 million to expand American Sign Language interpretation services available under the waivers to ensure access to HCBS services.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:
Behavioral Health Services

I. SUMMARY FINANCIAL DATA

	2022-2023 <u>Actual</u>	2023-2024 <u>Available</u>	2024-2025 <u>Budgeted</u>
State Funds	\$57,149	\$57,149	\$57,149
Federal Funds Total	\$0	\$0	\$0
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$57,149	\$57,149	\$57,149

For details on the impacts of Home and Community-Based Services under the American Rescue Plan Act of 2021 see page 359.

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Behavioral Health Services				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$57,149	\$57,149	\$57,149	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$57,149	\$57,149	\$57,149	\$0	0.00%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$57,149	\$57,149	\$57,149	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$57,149	\$57,149	\$57,149	\$0	0.00%

APPROPRIATION:
Behavioral Health Services

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$1,389	\$423	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
 These county programs provide alternative substance abuse and mental health services to avert more costly psychiatric inpatient and hospital detoxification for individuals who do not have insurance that covers services needed and cannot obtain Medical Assistance benefits.

Detail on the appropriation request is outlined in Section VI entitled "Explanation of Changes" on the next page.

Legislative Citations:
 62 P.S. §§ 201, 206, 443.1, 443.3, 443.5

Disbursement Criteria:
 Quarterly payments are disbursed to county mental health programs and single county authorities based upon an approved allocation plan. The allocation plan is finalized following a review of annual expenditure reports.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Behavioral Health Services			
	State \$	Federal \$	Other \$	Total \$
GRANT & SUBSIDY				
1. The Fiscal Year 2024-2025 Governor's Executive Budget maintains state funding at the Fiscal Year 2023-2024 level of \$57.149 million:	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
TOTAL	<u><u>\$0</u></u>	<u><u>\$0</u></u>	<u><u>\$0</u></u>	<u><u>\$0</u></u>
The following table provides a comparison of fiscal year state funding for the Behavioral Health Services appropriation by program component:				
	<u>Fiscal Year 2022-2023 Actual</u>	<u>Fiscal Year 2023-2024 Available</u>	<u>Fiscal Year 2024-2025 Budgeted</u>	<u>2024-2025 vs. 2023-2024</u>
Mental Health	\$17,247	\$17,247	\$17,247	\$0
Drug and Alcohol	<u>\$39,902</u>	<u>\$39,902</u>	<u>\$39,902</u>	<u>\$0</u>
Total State Funds	<u><u>\$57,149</u></u>	<u><u>\$57,149</u></u>	<u><u>\$57,149</u></u>	<u><u>\$0</u></u>

BEHAVIORAL HEALTH SERVICES

PROGRAM STATEMENT

The Department provides funding for drug and alcohol treatment services, as well as mental health treatment services, through the Behavioral Health Services appropriation. This appropriation was created in response to Act 35 of 1996, which revised eligibility criteria for General Assistance Medically Needy Only (GA-MNO) benefits under the MA Program and led to approximately 18,800 individuals in need of drug and alcohol treatment services or mental health treatment services losing GA-MNO eligibility. The Behavioral Health Services appropriation ensured that these non-Medical Assistance eligible individuals continued to receive necessary mental health and drug and alcohol treatment services.

In Fiscal Year (FY) 2012-2013, a Human Services Block Grant (HSBG) program was implemented to provide local governments with increased flexibility to address local needs. As of FY 2023-2024, the HSBG program has a total of 44 counties that were approved by the Department to participate in the HSBG program. Since this is a voluntary program, the number of participating counties may increase or decrease.

HOME & COMMUNITY-BASED SERVICES UNDER THE AMERICAN RESCUE PLAN ACT OF 2021

The American Rescue Plan Act provided states with the opportunity to claim an additional 10 percent federal match on home and community-based services (HCBS) which were eligible for federal reimbursement between April 1, 2021, and March 31, 2022. Doing so made additional funding available to states to supplement, not supplant, existing state funding used for HCBS. Beginning in FY 2021-2022, the Department received approval from CMS to implement various HCBS initiatives under this provision. Additional detail on the initiatives funded, in full or part, with this funding is detailed in the "Home & Community-Based Services Under The American Rescue Plan Act of 2021" section toward the end of this document.

**DEPARTMENT OF HUMAN SERVICES
 BUDGET REQUEST FOR FISCAL YEAR 2024-2025
 (\$ Amounts in Thousands)**

APPROPRIATION:
Special Pharmaceutical Services

I. SUMMARY FINANCIAL DATA

	<u>2022-2023 Actual</u>	<u>2023-2024 Available</u>	<u>2024-2025 Budgeted</u>
State Funds	\$500	\$500	\$500
Federal Funds	\$0	\$0	\$0
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$500	\$500	\$500

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Special Pharmaceutical Services			
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
State Funds	\$15	\$15	\$15	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$15	\$15	\$15	\$0	0.00%
FIXED ASSETS					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
State Funds	\$485	\$485	\$485	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$485	\$485	\$485	\$0	0.00%
NONEXPENSE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
State Funds	\$500	\$500	\$500	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$500	\$500	\$500	\$0	0.00%

APPROPRIATION: Special Pharmaceutical Services
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III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$361	\$115	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Governor's Executive Budget for Fiscal Year 2024-2025 recommends funding based on projected levels of utilization, pharmaceutical costs, mandatory manufacturer rebates, and additional third party liability recoveries.

Detail on the appropriation request is outlined in Section VI entitled "Explanation of Changes" on the next page.

Legislative Citations:

62 P.S. § 201; 72 P.S. §§ 3761-702-3761-709

Disbursement Criteria:

The provider of a service must be enrolled in the Medical Assistance program; the service recipient must be deemed eligible for Special Pharmaceutical Services and not eligible for the Medical Assistance program; and the service provided must be a covered Special Pharmaceutical Services Program benefit. The claims processing functions for the Special Pharmaceutical Services Program, which include provider enrollment, on-line claims processing, and provider remittance, are performed by a contractor under the Pharmaceutical Assistance Contract for the Elderly (PACE) Program.

VI. EXPLANATION OF CHANGES
 (\$ Amounts in Thousands)

APPROPRIATION:
 Special Pharmaceutical Services

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total \$</u>
OPERATING				
1. Provides operating funding at the Fiscal Year 2023-2024 level of \$0.015 million in state funds:	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
GRANT & SUBSIDY				
1. Provides grant and subsidy funding at the Fiscal Year 2023-2024 level of \$0.485 million in state funds:	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
TOTAL	<u><u>\$0</u></u>	<u><u>\$0</u></u>	<u><u>\$0</u></u>	<u><u>\$0</u></u>

Special Pharmaceutical Services
Fiscal Year 2024-2025 Governor's Executive Budget

	FY 22-23 Actuals	FY 23-24 Available Total Cost	FY 24-25 Request Total Cost	FY 24-25 Request vs FY 23-24 Available
Total Baseline Formulary	\$411,521	\$411,521	\$411,871	\$350
Pharmaceutical Rebates	(\$1,991)	(\$1,991)	(\$1,991)	\$0
Third Party Liability Refunds	(\$13,248)	(\$13,248)	(\$13,248)	\$0
Medicare Part D Premiums	<u>\$88,368</u>	<u>\$88,368</u>	<u>\$88,368</u>	<u>\$0</u>
Total Current Program	\$484,650	\$484,650	\$485,000	\$350
Regular Claims Processing	\$15,000	\$15,000	\$14,650	(\$350)
Ad Hoc Reporting Services	<u>\$350</u>	<u>\$350</u>	<u>\$350</u>	<u>\$0</u>
Total Operating	<u>\$15,350</u>	<u>\$15,350</u>	<u>\$15,000</u>	<u>(\$350)</u>
Total Program Requirement	<u><u>\$500,000</u></u>	<u><u>\$500,000</u></u>	<u><u>\$500,000</u></u>	<u><u>\$0</u></u>

SPECIAL PHARMACEUTICAL SERVICES

PROGRAM STATEMENT

The Special Pharmaceutical Services program for mental health is administered by the Department and provides payment for specific atypical antipsychotic medications for eligible participants with behavioral health needs.

The Special Pharmaceutical Services program is for individuals residing in the community who are not eligible for pharmaceutical coverage under the MA Program. The income limit for an individual is \$35,000 with an increase of \$2,893 for each additional family member. In 2023, a total of 3,561 claims were paid supporting 606 enrollees in Pennsylvania.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:
County Child Welfare

I. SUMMARY FINANCIAL DATA

	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted
State Funds	\$1,482,362	\$1,492,635	\$1,494,733
Federal Funds Total	\$593,196	\$608,560	\$609,661
Federal Sources Itemized			
<i>Child Welfare Services</i>	\$40,061	\$40,561	\$41,326
<i>Child Welfare - Title IV-E</i>	\$428,863	\$441,082	\$456,921
<i>COVID - Child Welfare - Title IV-E (EA)</i>	\$17,129	\$2,904	\$0
<i>Medical Assistance - Child Welfare</i>	\$1,521	\$1,521	\$2,771
<i>TANFBG - Child Welfare</i>	\$58,508	\$73,508	\$58,508
<i>SSBG - Child Welfare</i>	\$12,021	\$12,021	\$12,021
<i>Child Welfare Training and Certification</i>	\$20,000	\$21,750	\$22,700
<i>Community-Based Family Resource and Support</i>	\$143	\$143	\$344
<i>Child Abuse Prevention and Treatment Act</i>	\$12,500	\$12,515	\$12,515
<i>Title IV-B - Caseworker Visits</i>	\$1,000	\$1,000	\$1,000
<i>Children's Justice Act</i>	\$1,450	\$1,555	\$1,555
Other Funds Total	\$953	\$953	\$953
Other Fund Sources Itemized			
<i>Birth Certificate - Mandated Reporter Training</i>	\$953	\$953	\$953
Total	\$2,076,511	\$2,102,148	\$2,105,347

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: County Child Welfare				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$8,883	\$8,548	\$10,833	\$2,285	26.73%
<i>Federal Funds</i>	\$11,200	\$10,215	\$10,450	\$235	2.30%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$20,083	\$18,763	\$21,283	\$2,520	13.43%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$1,473,479	\$1,484,087	\$1,483,900	(\$187)	-0.01%
<i>Federal Funds</i>	\$579,133	\$595,407	\$593,687	(\$1,720)	-0.29%
<i>Other Funds</i>	\$953	\$953	\$953	\$0	0.00%
Total Grant & Subsidy	\$2,053,565	\$2,080,447	\$2,078,540	(\$1,907)	-0.09%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total NonExpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$2,863	\$2,938	\$5,524	\$2,586	88.02%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$2,863	\$2,938	\$5,524	\$2,586	88.02%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$1,482,362	\$1,492,635	\$1,494,733	\$2,098	0.14%
<i>Federal Funds</i>	\$593,196	\$608,560	\$609,661	\$1,101	0.18%
<i>Other Funds</i>	\$953	\$953	\$953	\$0	0.00%
Total Funds	\$2,076,511	\$2,102,148	\$2,105,347	\$3,199	0.15%

APPROPRIATION:
County Child Welfare

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2024-2025 Governor's Executive Budget provides state and federal funding for operating expenses and grants that support the county-administered social services program for children and youth in each of the Commonwealth's 67 counties.

Detail on the appropriation request is outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:

62 P.S. § 704.1 et seq.

Disbursement Criteria:

Program allocations are developed based on Act 30 of 1991. Child Welfare needs-based budgets are submitted by counties and reviewed and approved by the Department. Funds are also disbursed to counties for special grants and for other child welfare-related costs.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: County Child Welfare			
	State \$	Federal \$	Other \$	Total
OPERATING				
1. Provides for an increase of \$2.285 million in state funding and \$0.235 million in federal funding for operating over the Fiscal Year 2023-2024 funding level of \$18.763 million (\$8.548 million in state funds):	\$2,285	\$235	\$0	\$2,520
Subtotal Operating	\$2,285	\$235	\$0	\$2,520
GRANT & SUBSIDY				
1. Reflects the change in funding associated with the needs-based budget requirements mandated by Act 30 of 1991:	\$68,978	\$314	\$0	\$69,292
2. Reflects a non-recurring one-time use of prior year funds:	(\$128,654)	\$0	\$0	(\$128,654)
3. Reflects the net change in timing of expenditures:	\$33,699	\$0	\$0	\$33,699
4. Provides for an increase in Youth Development Center billings (County Share):	(\$4,834)	\$0	\$0	(\$4,834)
5. Provides for an increase in funding for the Independent Living grant:	\$3,792	\$170	\$0	\$3,962
6. Provides for an increase in funding for the Information Technology grants to the counties:	\$1,583	\$348	\$0	\$1,931
7. Provides for an increase in state funding for the Evidence-Based Practices grant:	\$8,910	\$0	\$0	\$8,910
8. Provides for an increase in state funding for the Pennsylvania Promising Practices grant:	\$1,953	\$0	\$0	\$1,953
9. Provides for an increase in state funding for the Housing Initiatives grant:	\$3,227	\$0	\$0	\$3,227
10. Provides for an increase in state funding for the Truancy grant for expansion of intervention services:	\$5,944	\$0	\$0	\$5,944
11. Provides for an increase in funding for Statewide Adoptions and Permanency Network (SWAN) county child welfare grant for counties:	\$652	\$1,500	\$0	\$2,152
12. Provides for an increase in funding for the SWAN grant:	\$1,260	\$500	\$0	\$1,760
13. Provides for an increase in state funding for Administrative Offices - PA Court:	\$160	\$0	\$0	\$160
14. Provides for an increase in state funding for Kinship Caregiver Navigator Program:	\$250	\$0	\$0	\$250
15. Provides for an increase in Child Welfare Training & Certification Training - Child Welfare Training (CWT) Child Welfare Education for Baccalaureates & Child Welfare Education for Leaders (CWEB/CWEL):	\$795	\$950	\$0	\$1,745

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: County Child Welfare			
	State \$	Federal \$	Other \$	Total
GRANT & SUBSIDY (Continued)				
16. Reflects the expiration of the COVID-19 Child Welfare - Title IV-E enhanced FMAP:	\$2,098	(\$2,904)	\$0	(\$806)
17. Provides for an increase in federal Child Welfare - Title IV-E funding for the IV-E Prevention grant:	\$0	\$2,200	\$0	\$2,200
18. Reflects a decrease for federal Child Welfare - Title IV-E funding for the Adoption Incentive:	\$0	(\$5,000)	\$0	(\$5,000)
19. Provides for an increase in federal funding for the Community-Based Family Resource and Support grant:	\$0	\$201	\$0	\$201
20. Provides for an increase in federal funding for the Child Welfare Resource Center (CWRC) for the Children's Justice Act grant:	\$0	\$1	\$0	\$1
Subtotal Grant & Subsidy	(\$187)	(\$1,720)	\$0	(\$1,907)
BUDGETARY RESERVE				
1. Change in federal Children's Justice Act budgetary reserve:	\$0	\$2,586	\$0	\$2,586
Subtotal Budgetary Reserve	\$0	\$2,586	\$0	\$2,586
TOTAL	\$2,098	\$1,101	\$0	\$3,199

DEPARTMENT OF HUMAN SERVICES
FISCAL YEAR 2024-2025 Governor's Executive Budget
County Child Welfare Model
(\$ Amounts in Thousands)

State Funds - Appropriation 1026600000	FY 2022-2023 Actual	FY 2023-2024 Available	FY 2024-2025 Governor's Recommended	FY 2024-2025 vs FY 2023-2024
Tentative Needs-Based Allocations				
Needs-Based	\$1,218,197	\$1,274,291	\$1,343,269	\$68,978
Budgetary Reserve	\$0	\$0	\$0	\$0
One-time use of prior year funds	\$0	\$0	(\$128,654)	(\$128,654)
Roll Forward FY 2022-2023	\$246,636	\$0	\$0	\$0
Roll Forward FY 2023-2024	(\$208,051)	\$208,051	\$0	(\$208,051)
Roll Forward FY 2024-2025	\$0	(\$235,053)	\$235,053	\$470,106
Roll Forward FY 2025-2026	\$0	\$0	(\$228,356)	(\$228,356)
Subtotal	\$1,256,782	\$1,247,289	\$1,221,312	(\$25,977)
Less: Interim YDC/YFC Billings (County Share)	(\$18,861)	(\$21,104)	(\$25,938)	(\$4,834)
County Child Welfare Grants:				
Independent Living	\$43,404	\$47,201	\$50,993	\$3,792
Information Technology	\$33,772	\$35,928	\$37,511	\$1,583
Evidence-Based Practices	\$61,937	\$62,095	\$71,005	\$8,910
Pennsylvania Promising Practices	\$5,854	\$5,707	\$7,660	\$1,953
Housing Initiatives	\$17,380	\$19,380	\$22,607	\$3,227
Truancy	\$29,172	\$31,954	\$37,898	\$5,944
Extended Foster Care	\$0	\$0	\$0	\$0
SWAN - Counties	\$27,610	\$26,445	\$27,097	\$652
Subtotal County Child Welfare Grants	\$219,129	\$228,710	\$254,771	\$26,061
Grants:				
SWAN	\$17,600	\$18,880	\$20,140	\$1,260
Administrative Offices - PA Courts	\$600	\$740	\$900	\$160
Kinship Caregiver Navigator Program	\$500	\$500	\$750	\$250
Child Abuse Prevention Education	\$300	\$300	\$300	\$0
Training - Child Welfare Training (CWT) and Child Welfare Education for Baccalaureates/Child Welfare Education for Leaders (CWEB/CWEL)	\$8,600	\$9,670	\$10,465	\$795
Subtotal Grants	\$27,600	\$30,090	\$32,555	\$2,465
Operating:				
Media/PR	\$2,000	\$2,000	\$2,500	\$500
Data Analysis/Child and Family Services Review	\$500	\$515	\$1,050	\$535
Title IV-E Compliance	\$2,500	\$2,500	\$3,500	\$1,000
Mandated Reporter Training	\$500	\$500	\$750	\$250
Child Abuse Research & Technical Assistance	\$2,350	\$2,000	\$2,000	\$0
Civil Service Billings	\$1,033	\$1,033	\$1,033	\$0
Subtotal Operating	\$8,883	\$8,548	\$10,833	\$2,285
Act 28 of 2014 Mandated Reporter Training	\$953	\$953	\$953	\$0
COVID-19 Enhanced FMAP Impact:				
State Savings	(\$12,371)	(\$2,098)	\$0	\$2,098
Stable Housing Interventions in Facilitated Teams (SHIFT)	\$1,200	\$1,200	\$1,200	\$0
TOTAL STATE FUNDS	\$1,482,362	\$1,492,635	\$1,494,733	\$2,098
TOTAL FEDERAL FUNDS	\$593,196	\$608,560	\$609,661	\$1,101
TOTAL AUGMENTATIONS	\$953	\$953	\$953	\$0
TOTAL COUNTY CHILD WELFARE	\$2,076,511	\$2,102,148	\$2,105,347	\$3,199

DEPARTMENT OF HUMAN SERVICES
FISCAL YEAR 2024-2025 Governor's Executive Budget
County Child Welfare Model (Federal funds)
(\$ Amounts in Thousands)

<u>Detail Listing of Federal Funds:</u>	FY 2022-2023 Actual	FY 2023-2024 Available	FY 2024-2025 Governor's Recommended	FY 2024-2025 vs FY 2023-2024
Child Welfare Services - Title IV-B (70155)				
<u>Operating:</u>				
Media/PR	\$200	\$200	\$200	\$0
<u>Grants:</u>				
Needs-Based requirements	\$8,841	\$8,841	\$9,106	\$265
Statewide Adoption and Permanency Network (SWAN)	\$3,000	\$3,500	\$4,000	\$500
Child Welfare Resource Center (CWRC)	\$2,000	\$2,000	\$2,000	\$0
Kinship Caregiver Navigator Program	\$1,000	\$1,000	\$1,000	\$0
Safe Haven	\$20	\$20	\$20	\$0
Family First	\$25,000	\$25,000	\$25,000	\$0
Total Grants	<u>\$39,861</u>	<u>\$40,361</u>	<u>\$41,126</u>	<u>\$765</u>
Total	\$40,061	\$40,561	\$41,326	\$765
Child Welfare - Title IV-E (70157)				
<u>Operating:</u>				
IV-E Compliance Review	\$2,000	\$2,000	\$3,000	\$1,000
Media/PR	\$1,500	\$500	\$750	\$250
Data Analysis/Child Family Service Review	\$500	\$515	\$1,000	\$485
Adoption Incentive	\$5,000	\$5,000	\$3,500	(\$1,500)
Total Operating	<u>\$9,000</u>	<u>\$8,015</u>	<u>\$8,250</u>	<u>\$235</u>
<u>Grants:</u>				
Needs-Based	\$346,700	\$357,101	\$370,900	\$13,799
IV-E Prevention	\$9,000	\$10,300	\$12,500	\$2,200
Independent Living Grant	\$5,500	\$5,665	\$5,835	\$170
Independent Living Educational Vouchers	\$3,000	\$3,000	\$3,000	\$0
Information Technology Grants	\$11,250	\$11,588	\$11,936	\$348
Extended Foster Care	\$0	\$0	\$0	\$0
SWAN - Counties	\$20,000	\$16,000	\$17,500	\$1,500
SWAN	\$15,000	\$20,000	\$20,000	\$0
Juvenile Probation Administrative Claiming	\$2,000	\$2,000	\$2,000	\$0
Adoption Incentive	\$5,000	\$5,000	\$0	(\$5,000)
Total Grants	<u>\$417,450</u>	<u>\$430,654</u>	<u>\$443,671</u>	<u>\$13,017</u>
Budgetary Reserve	\$2,413	\$2,413	\$5,000	\$2,587
Total	\$428,863	\$441,082	\$456,921	\$15,839
COVID - Child Welfare - Title IV-E (87654)	\$17,129	\$2,904	\$0	(\$2,904)
SSBG - Child Welfare (Title XX) Needs-Based (70159)	\$12,021	\$12,021	\$12,021	\$0
Medical Assistance - Child Welfare Needs-Based (70169)	\$1,521	\$1,521	\$2,771	\$1,250
Child Welfare Training & Certification (70171)				
Training - Child Welfare Training (CWT)				
Child Welfare Education for Baccalaureates & Child Welfare Education for Leaders (CWEB/CWEL)	\$20,000	\$21,750	\$22,700	\$950
TANFBG - Child Welfare Needs-Based (70197)	\$58,508	\$73,508	\$58,508	(\$15,000)
Community-Based Family Resource and Support (70204)	\$143	\$143	\$344	\$201

DEPARTMENT OF HUMAN SERVICES
FISCAL YEAR 2024-2025 Governor's Executive Budget
County Child Welfare Model (Federal funds)
(\$ Amounts in Thousands)

<u>Detail Listing of Federal Funds:</u>	FY 2022-2023 Actual	FY 2023-2024 Available	FY 2024-2025 Governor's Recommended	FY 2024-2025 vs FY 2023-2024
Child Abuse Prevention and Treatment Act (70707)				
<u>Operating:</u>				
Mandated Reporter	\$2,000	\$2,000	\$2,000	\$0
<u>Grants:</u>				
Child Welfare Resource Center (CWRC)	\$500	\$515	\$515	\$0
Plans of Safe Care	\$5,000	\$5,000	\$5,000	\$0
County Support	\$5,000	\$5,000	\$5,000	\$0
Total Grants	\$10,500	\$10,515	\$10,515	\$0
Total	\$12,500	\$12,515	\$12,515	\$0
<u>Title IV-B - Caseworker Visits (70718)</u>				
	\$1,000	\$1,000	\$1,000	\$0
Children's Justice Act (70977)				
Child Welfare Resource Center (CWRC)	\$1,000	\$1,030	\$1,031	\$1
Nonexpense PCCD	\$450	\$525	\$524	(\$1)
Total	\$1,450	\$1,555	\$1,555	\$0
<hr/>				
Total Operating	\$11,200	\$10,215	\$10,450	\$235
Total Budgetary Reserve	\$2,863	\$2,938	\$5,524	\$2,586
Total Grants	\$579,133	\$595,407	\$593,687	(\$1,720)
TOTAL FEDERAL FUNDS	\$593,196	\$608,560	\$609,661	\$1,101

COUNTY CHILD WELFARE

PROGRAM STATEMENT

The County Child Welfare appropriation provides state and federal funds to support the county-administered social services program for children and youth across Pennsylvania, as required in the County Code and the Human Services Code. Services are provided to dependent and delinquent children, as well as those needing prevention and/or intervention services, and their families. Eligibility for service is based on each child's need for service as determined by the county Children and Youth Agency or the Juvenile Probation Office. While services are provided without regard to income, the county children and youth agencies may establish fee scales based on a family's ability to pay. Services are provided to children in their own homes and, if necessary, in out-of-home placements.

Federal funds for child welfare services are available through Title IV-E, Title XX, Title XIX, and Title IV-B of the Social Security Act. In addition, Temporary Assistance for Needy Families (TANF) funds are used to support these services.

- Title IV-E provides funding for children in placement, for independent living services, for adoption subsidies for eligible children, permanent legal custodianship subsidies for eligible children, and certain administrative and training costs. In 2021, the Department implemented the Title IV-E Prevention Program which permits Pennsylvania to begin claiming Title IV-E for certain evidence-based programs when the child/youth meet criteria established under the Family First Prevention Services Act.
- Title XX funds are used for preventing or remedying neglect, abuse, or exploitation of children.
- Title XIX funds are used for administrative activities related to MA eligibility.
- Title IV-B provides funds to states to establish and strengthen in-home services.
- TANF funds are used to prevent or remedy neglect, abuse, or exploitation of children.

Services provided by county children and youth programs under these appropriations include, but are not limited to family reunification, adoption assistance, subsidized permanent legal custodianship, emergency and planned temporary placement, child protective services, general protective services, and other services ordered by the court. Costs of these services are paid with federal, state, and county funds.

The Department provides reimbursement for expenditures that the county incurs serving children and youth. Based on the type of services delivered, varying levels of state reimbursement are provided. Adoption services are reimbursed at 100%; Emergency Shelter services are reimbursed at 90%; foster family care, adoption subsidies, permanent legal custodianship subsidies, community-based placement, and in-home services are reimbursed at 80%; institutional placement services, other than detention services, are reimbursed at 60%; administrative activities of county children and youth agencies are reimbursed at 60%; and detention costs are reimbursed at 50%. Act 30 of 1991 requires that the Department submit to the Governor its determination of the statewide child welfare funding needs based on a review of the needs-based plan and budgets submitted by counties.

The Department provides incentives through higher state reimbursement for the following child welfare grants:

- Evidence-Based Practices: These grants provide proven outcomes for the improvement of safety, permanency, and well-being of children. These practices have, and continue to play, a crucial role in keeping children safely in their own homes.

- Pennsylvania Promising Practices: These time limited grants, while not yet supported by evidence, provide meaningful outcomes.
- Housing Grants: These grants provide funding to assist with securing housing and averting evictions/utility shut offs, which are a useful means in maintaining family unity while the family may be in crisis. Children should not be removed from their family based solely on lack of adequate housing and the availability of these funds to assist and supplement other housing funds that have been used to that end. Maintaining family stability through these grants is cost effective when compared with the costs of out-of-home placement.
- Truancy Grants: These grants provide funding to support services to the family to identify the causes of poor school attendance.

The MaryLee Allen Promoting Safe and Stable Families program provides funds for family preservation, family support, family reunification, adoption promotion, and support services. Pennsylvania's five-year Child and Family Services Plan was submitted to, and approved by, the federal Department of Health and Human Services. This plan identifies the long and short-term goals of the child welfare system with tasks and benchmarks to administer and integrate programs and services to promote the safety, permanency, and well-being of children and families. Funding is used to facilitate integration of the programs that serve children and families funded under Title IV-B into a continuum of services for children and their families, which include, but are not limited to, family preservation, family support, time-limited family reunification, and services through the Child Welfare Resource Center. To improve the Department's success in achieving permanence for children in placement who cannot be reunited with their birth families and to assure the well-being of children in foster care, the Department is continuing the Statewide Adoption and Permanency Network (SWAN) and the Youth Independent Living Program.

Many children awaiting adoption have special needs that make it difficult to find adoptive homes. The SWAN Program was established to place children with special needs in permanent homes. The SWAN program serves children in the custody of a county children and youth agency that may or may not have a goal of adoption to help them achieve permanency, whether that permanency is reunification, adoption, permanent legal custodianship or placement with a fit and willing relative. Funds are provided in the Governor's Executive Budget for Fiscal Year (FY) 2024-25 to provide family recruitment services, adoptive placement services, post-adoption services, legal services, and adoption training.

Pennsylvania's Independent Living Services Program is a state-supervised, county-administered grant program funded with state and federal Title IV-E Chafee Foster Care Independence Program monies. Counties are expected to request and receive grant funding to support youth discharged from placement, up to age 23, in a wide variety of areas designed to support a successful transition to adulthood. Activities and programs are grouped into service areas: life skills training, housing, support, employment, education and training, prevention and wellness, and post-secondary education/supports. A portion of the funding may be made available to provide room and board for youth discharged from placement after age 18. As a result of the Foster Care Independence Act of 1999, Pennsylvania implemented a grant program for youth who have transitioned from foster care which offers vouchers for education and training, including postsecondary training and education, to assist them in leading independent and productive lives.

In FY 2024-25, a portion of federal Child Abuse Prevention and Treatment Act funds are being distributed to county children and youth agencies to develop a coordinated, multi-system approach to improve child protective services that is grounded in early identification and intervention of substance affected infants and strengthens families by ensuring support and access to services for substance use disorders and other needs.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:
Community-Based Family Centers

I. SUMMARY FINANCIAL DATA

	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted
State Funds	\$34,558	\$34,558	\$34,558
Federal Funds Total	\$25,729	\$42,678	\$42,678
Federal Sources Itemized			
<i>Family Preservation - Family Centers</i>	\$2,691	\$2,691	\$2,691
<i>Family Resource & Support - Family Centers</i>	\$480	\$1,530	\$1,530
<i>Title IV-B - Family Centers</i>	\$5,871	\$5,871	\$5,871
<i>MCH - Early Childhood Home Visiting</i>	\$16,300	\$16,330	\$16,330
<i>Early Childhood Comprehensive Systems</i>	\$387	\$256	\$256
<i>Preschool Development Grant (EA)</i>	\$0	\$16,000	\$16,000
Other Funds Total	\$0	\$0	\$0
Total	\$60,287	\$77,236	\$77,236

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Community-Based Family Centers				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$10	\$10	\$10	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$10	\$10	\$10	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$34,558	\$34,558	\$34,558	\$0	0.00%
<i>Federal Funds</i>	\$25,719	\$42,668	\$42,668	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$60,277	\$77,226	\$77,226	\$0	0.00%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$34,558	\$34,558	\$34,558	\$0	0.00%
<i>Federal Funds</i>	\$25,729	\$42,678	\$42,678	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$60,287	\$77,236	\$77,236	\$0	0.00%

APPROPRIATION:
Community-Based Family Centers

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$1,840	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
The Fiscal Year 2024-2025 Governor's Executive Budget maintains state and federal funding at the Fiscal Year 2023-2024 levels.

Details for the appropriation request are outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:
62 P.S. §§ 201, 206

Disbursement Criteria:
Funds are expended through contracts with service providers.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Community-Based Family Centers			
	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total</u>
GRANT & SUBSIDY				
1. The Fiscal Year 2024-2025 Governor's Executive Budget maintains state and federal funding at the Fiscal Year 2023-2024 levels:	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
TOTAL	<u><u>\$0</u></u>	<u><u>\$0</u></u>	<u><u>\$0</u></u>	<u><u>\$0</u></u>

COMMUNITY-BASED FAMILY CENTERS

PROGRAM STATEMENT

This appropriation supports the implementation of evidence-based home visiting services to support vulnerable and at-risk pregnant and parenting families across Pennsylvania. There are 42 Community-Based Family Centers serving 32 counties. Evidence-based home visiting provides comprehensive services designed and shown to improve maternal and child health outcomes, prevent child abuse and neglect, and promote child development and school readiness. This appropriation also includes the federally funded Maternal, Infant, and Early Childhood Home Visiting program overseen by the Health Resources and Services Administration. These funds support the development and local implementation of evidence-based, voluntary home visiting programs that strengthen families by providing positive parenting resources and skill development needed to raise children who are physically, socially, and emotionally healthy and ready to learn. Evidence-based home visiting services are provided by models currently recognized by the Health Resources and Services Administration as evidence-based. The eight evidence-based home visiting models currently operating throughout Pennsylvania are: Parents as Teachers, Nurse-Family Partnership, Healthy Families America, Early Head Start-Home Based, Safe Care Augmented, Family Check-Up for Children, Child First, and Family Connects.

All Community-Based Family Centers provide evidence-based home visiting to support families in their community and are also designed to offer a variety of community services to assist families in improving their ability to successfully raise their children. Community-Based Family Centers allow families to choose from a variety of services including positive parenting support and education programs, health care information, assistance in accessing health care services, child development activities and screenings, toy and resource libraries, and comprehensive information about services available in the community. Community-Based Family Center services are provided on-site to families, in their homes, or through a referral to other agencies in the community. Each Community-Based Family Center requires community planning, collaboration, and commitment from key community members including parents, local government representatives, educators, health providers, and social service directors. This collaboration ensures that the community's strengths, needs, and priorities are represented in the services provided by the Community-Based Family Center.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:
Child Care Services

I. SUMMARY FINANCIAL DATA

	2022-2023 <u>Actual</u>	2023-2024 <u>Available</u>	2024-2025 <u>Budgeted</u>
State Funds	\$181,482	\$271,859	\$301,190
Federal Funds Total	\$543,473	\$586,167	\$608,887
Federal Sources Itemized			
CCDFBG - Child Care	\$512,121	\$554,965 ¹	\$577,405
SSBG - Child Care	\$30,977	\$30,977	\$30,977
Head Start Collaboration Project	\$225	\$225	\$505
COVID-CCDFBG-CC Serv (EA)	\$150	\$0	\$0
Other Funds Total	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$724,955	\$858,026	\$910,077

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0
Federal Funds Total	<u>\$14,700</u>
Total	\$14,700

¹ Includes a recommended supplemental appropriation of \$14.700 million. Act 1-A of 2023 provided \$540.265 million for this appropriation in Fiscal Year 2023-2024.

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Child Care Services			
		2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available
PERSONNEL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$86	\$86	\$86	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$86	\$86	\$86	\$0	0.00%
FIXED ASSETS					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
State Funds	\$181,482	\$271,859	\$301,190	\$29,331	10.79%
Federal Funds	\$499,685	\$534,675	\$583,521	\$48,846	9.14%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$681,167	\$806,534	\$884,711	\$78,177	9.69%
NONEXPENSE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$43,552	\$51,406	\$25,280	(\$26,126)	-50.82%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$43,552	\$51,406	\$25,280	(\$26,126)	-50.82%
UNCOMMITTED					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$150	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Other	\$150	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
State Funds	\$181,482	\$271,859	\$301,190	\$29,331	10.79%
Federal Funds	\$543,473	\$586,167	\$608,887	\$22,720	3.88%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$724,955	\$858,026	\$910,077	\$52,051	6.07%

APPROPRIATION:
Child Care Services

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$301	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
Budget information is projected on actual monthly data provided by the Pennsylvania's Enterprise to Link Information for Children Across Networks (PELICAN) system. PELICAN data is reflected in the Low Income - Child Care Services.

Details for the appropriation request are outlined in Section VI entitled "Explanation of Changes" on the next page.

Legislative Citations:
62 P.S. § 201 et seq.; 62 P.S. § 401 et seq., § 408.3; 42 U.S.C. § 618; 42 U.S.C. § 9857, et seq.

Disbursement Criteria:
These funds are expended through contracts with service providers. Payments to contractors are based on a fee-for-service unit cost for child care services.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Child Care Services			
	State \$	Federal \$	Other \$	Total
GRANT & SUBSIDY				
1. Net Impact of change for the Low Income Child Care Service average monthly cost per slot from \$757.32 in Fiscal Year 2023-2024 to \$801.04 in Fiscal Year 2024-2025:	\$29,827	\$9,423	\$0	\$39,250
2. Reflects a decrease in the Low Income Child Care Service average monthly consumers from 74,823 in Fiscal Year 2023-2024 to 74,006 in Fiscal Year 2024-2025:	(\$2,488)	(\$5,365)	\$0	(\$7,853)
3. Reflects a decrease in Early Learning Resource Center Administrative Support:	(\$1,118)	(\$2,411)	\$0	(\$3,529)
Subtotal Grant & Subsidy	\$26,221	\$1,647	\$0	\$27,868
BUDGETARY RESERVE				
1. Reflects a decrease in excess federal spending authority in Fiscal Year 2024-2025:	\$0	(\$26,126)	\$0	(\$26,126)
FISCAL YEAR 2024-2025 INITIATIVES				
GRANT & SUBSIDY				
1. Child Care Works Base Rate				
A. Provides for an increase in the Child Care Works Base Rates to the 75th Percentile:	\$0	\$47,199	\$0	\$47,199
2. Minimum Wage				
A. Provides for an increase in the minimum wage to \$15.00 an hour:	\$3,110	\$0	\$0	\$3,110
Subtotal Fiscal Year 2024-2025 Initiatives	\$3,110	\$47,199	\$0	\$50,309
TOTAL GRANT AND SUBSIDY	\$29,331	\$48,846	\$0	\$78,177
TOTAL BUDGETARY RESERVE	\$0	(\$26,126)	\$0	(\$26,126)
TOTAL	\$29,331	\$22,720	\$0	\$52,051

Child Care Services
Fiscal Year 2023-2024 Available

	TOTAL	STATE	SSBG	CCDFBG-Child Care	Headstart
Early Learning Resource Centers					
Low Income Child Care (74,006 authorize)	\$ 679,986,000	\$ 220,176,000	\$ 30,977,000	\$ 428,833,000	\$ -
Administrative Support	\$ 43,741,000	\$ 9,897,000	\$ -	\$ 33,844,000	\$ -
Infant Toddler Contracted Slots	\$ 14,700,000	\$ -	\$ -	\$ 14,700,000	\$ -
STARS Grants Awards/Quality Initiatives	\$ 12,646,000	\$ 10,024,000	\$ -	\$ 2,622,000	\$ -
Subtotal Consumers:	\$ 751,073,000	\$ 240,097,000	\$ 30,977,000	\$ 479,999,000	\$ -
Early Keys to Quality - PA Key					
PA Key Contract	\$ 16,889,000	\$ 6,190,000	\$ -	\$ 10,474,000	\$ 225,000
Early Childhood Education					
Professional Development Organization	\$ 13,000,000	\$ -	\$ -	\$ 13,000,000	\$ -
Operations - Care Check	\$ 86,000	\$ -	\$ -	\$ 86,000	\$ -
Early Head Start	\$ 388,000	\$ 388,000	\$ -	\$ -	\$ -
Child Care Extended Exit Eligibility	\$ 25,000,000	\$ 25,000,000	\$ -	\$ -	\$ -
Data Contract	\$ 184,000	\$ 184,000	\$ -	\$ -	\$ -
Budgetary Reserve	\$ 51,406,000	\$ -	\$ -	\$ 51,406,000	\$ -
Program Total	\$ 858,026,000	\$ 271,859,000	\$ 30,977,000	\$ 554,965,000	\$ 225,000

Child Care Services
Fiscal Year 2024-2025 Governor's Executive Budget

	TOTAL	STATE	SSBG	CCDFBG-Child Care	Headstart
Early Learning Resource Centers					
Low Income Child Care (74,006 authorize)	\$ 711,383,000	\$ 246,397,000	\$ 30,977,000	\$ 434,009,000	\$ -
Administrative Support	\$ 40,212,000	\$ 9,897,000	\$ -	\$ 30,315,000	\$ -
Infant Toddler Contracted Slots	\$ 14,700,000	\$ -	\$ -	\$ 14,700,000	\$ -
STARS Grants Awards/Quality Initiatives	\$ 12,646,000	\$ 10,024,000	\$ -	\$ 2,622,000	\$ -
Subtotal Consumers:	\$ 778,941,000	\$ 266,318,000	\$ 30,977,000	\$ 481,646,000	\$ -
Early Keys to Quality - PA Key					
PA Key Contract	\$ 16,889,000	\$ 6,190,000	\$ -	\$ 10,474,000	\$ 225,000
Early Childhood Education					
Professional Development Organization	\$ 13,000,000	\$ -	\$ -	\$ 13,000,000	\$ -
Operations - Care Check	\$ 86,000	\$ -	\$ -	\$ 86,000	\$ -
Early Head Start	\$ 388,000	\$ 388,000	\$ -	\$ -	\$ -
Child Care Extended Exit Eligibility	\$ 25,000,000	\$ 25,000,000	\$ -	\$ -	\$ -
Data Contract	\$ 184,000	\$ 184,000	\$ -	\$ -	\$ -
FY 24-25 Initiative: Child Care Works (CCW) Base Rates 75th Percentile	\$ 47,199,000	\$ -	\$ -	\$ 47,199,000	\$ -
FY 24-25 Initiative: Minimum Wage	\$ 3,110,000	\$ 3,110,000	\$ -	\$ -	\$ -
Budgetary Reserve	\$ 25,280,000	\$ -	\$ -	\$ 25,000,000	\$ 280,000
Program Total	\$ 910,077,000	\$ 301,190,000	\$ 30,977,000	\$ 577,405,000	\$ 505,000

**FISCAL YEAR 2024-2025 Governor's Executive Budget
Low Income - Child Care Services**

FISCAL YEAR 2022-2023 CONSUMER SERVICE COSTS

	Total \$	Service	FSS/Admin	Users	Total \$ Per Slot	
JULY 2022	\$51,698,354	\$48,500,929	\$3,197,425	68,140	\$758.71	
AUGUST	\$54,708,100	\$51,510,674	\$3,197,425	71,313	\$767.15	
SEPTEMBER	\$47,116,005	\$43,918,580	\$3,197,425	68,018	\$692.70	
OCTOBER	\$43,442,798	\$40,245,373	\$3,197,425	68,288	\$636.17	
NOVEMBER	\$45,622,336	\$42,424,910	\$3,197,425	68,940	\$661.77	
DECEMBER	\$47,784,760	\$44,553,287	\$3,231,472	69,021	\$692.32	
JANUARY 2023	\$48,726,355	\$45,494,882	\$3,231,472	70,495	\$691.20	
FEBRUARY	\$45,704,691	\$42,473,218	\$3,231,472	71,200	\$641.92	
MARCH	\$54,043,634	\$50,812,162	\$3,231,472	72,328	\$747.20	
APRIL	\$51,984,323	\$48,749,435	\$3,234,887	72,823	\$713.84	
MAY	\$65,590,096	\$62,355,208	\$3,234,887	74,002	\$886.33	
JUNE	\$65,956,051	\$62,721,164	\$3,234,887	78,908	\$835.86	
TOTAL	\$622,377,503	\$583,759,824	\$38,617,679	853,476	\$729.23	
	Average	\$51,864,792	\$48,646,652	\$3,218,140	71,123	\$729.23
Service						\$683.98
Family Support Services						\$45.25

FISCAL YEAR 2023-2024 CONSUMER SERVICE COSTS

	Total \$	Service	FSS/Admin	Users	Total \$ Per Slot	
JULY 2023	\$64,035,374	\$60,764,724	\$3,270,650	76,915	\$832.55	
AUGUST	\$72,181,239	\$68,502,151	\$3,679,088	79,879	\$903.63	
SEPTEMBER	\$58,014,173	\$54,335,086	\$3,679,088	75,029	\$773.22	
OCTOBER	\$58,832,910	\$55,153,823	\$3,679,088	74,006	\$794.97	
NOVEMBER	\$58,832,910	\$55,153,823	\$3,679,088	74,006	\$794.97	
DECEMBER	\$58,832,910	\$55,153,823	\$3,679,088	74,006	\$794.97	
JANUARY 2024	\$58,832,910	\$55,153,823	\$3,679,088	74,006	\$794.97	
FEBRUARY	\$58,832,910	\$55,153,823	\$3,679,088	74,006	\$794.97	
MARCH	\$58,832,910	\$55,153,823	\$3,679,088	74,006	\$794.97	
APRIL	\$58,832,910	\$55,153,823	\$3,679,088	74,006	\$794.97	
MAY	\$58,832,910	\$55,153,823	\$3,679,088	74,006	\$794.97	
JUNE	\$58,832,910	\$55,153,823	\$3,679,088	74,006	\$794.97	
TOTAL	\$723,726,977	\$679,986,364	\$43,740,612	897,880	\$806.04	
	Average	\$60,310,581	\$56,665,530	\$3,645,051	74,823	\$806.04
Service						\$757.32
Family Support Services						\$48.72

FISCAL YEAR 2024-2025 CONSUMER SERVICE COSTS

	Total \$	Service	FSS/Admin	Users	Total \$ Per Slot	
JULY 2024	\$62,632,916	\$59,281,916	\$3,351,000	74,006	\$846.32	
AUGUST	\$62,632,916	\$59,281,916	\$3,351,000	74,006	\$846.32	
SEPTEMBER	\$62,632,916	\$59,281,916	\$3,351,000	74,006	\$846.32	
OCTOBER	\$62,632,916	\$59,281,916	\$3,351,000	74,006	\$846.32	
NOVEMBER	\$62,632,916	\$59,281,916	\$3,351,000	74,006	\$846.32	
DECEMBER	\$62,632,916	\$59,281,916	\$3,351,000	74,006	\$846.32	
JANUARY 2025	\$62,632,916	\$59,281,916	\$3,351,000	74,006	\$846.32	
FEBRUARY	\$62,632,916	\$59,281,916	\$3,351,000	74,006	\$846.32	
MARCH	\$62,632,916	\$59,281,916	\$3,351,000	74,006	\$846.32	
APRIL	\$62,632,916	\$59,281,916	\$3,351,000	74,006	\$846.32	
MAY	\$62,632,916	\$59,281,916	\$3,351,000	74,006	\$846.32	
JUNE	\$62,632,916	\$59,281,916	\$3,351,000	74,006	\$846.32	
TOTAL	\$751,594,998	\$711,382,998	\$40,212,000	888,076	\$846.32	
	Average	\$62,632,916	\$59,281,916	\$3,351,000	74,006	\$846.32
Service						\$801.04
Family Support Services						\$45.28

CHILD CARE SERVICES

PROGRAM STATEMENT

The Child Care Services appropriation helps support Child Care Works (CCW), Pennsylvania's subsidized child care program, and Pennsylvania's continuous quality rating improvement system, Keystone Standards, Training/Professional Development, Assistance, Resources, and Supports (Keystone STARS). CCW full time enrollments are capped at 74,006.

To be eligible for a low-income child care subsidy, the parent(s) must meet the minimum work requirement and the family's annual income must fall within the program's income guidelines for eligibility which are currently 200% of the Federal Poverty Income Guidelines (FPIG) at entry into the program. Each family is assigned a weekly co-payment based on the family's size and income. Co-payments provide low-income working families an affordable way to contribute to the cost of their children's care.

Local agencies comprised of county governments and non-profit organizations administer CCW. They receive a combination of federal and state funds to pay child care providers for services rendered to eligible families along with administrative funds to conduct their daily tasks such as eligibility determination, wait list management, case management, resource and referral, provider payments and provider management, funds management, and other associated family and provider services.

Pennsylvania's response to the national research on early care and education and to the federal quality earmark requirements is the Keystone STARS program, a comprehensive early learning quality improvement initiative. Early care and education programs participating in Keystone STARS at higher levels provide the kind of quality environments that research has shown relates to improved child outcomes.

FISCAL YEAR 2024-2025 INITIATIVE – CHILD CARE WORKS BASE RATE

The FY 2024-2025 Governor's Executive Budget proposes an additional \$47.199 million in federal funds to increase from the 60th percentile of private pay rates to the 75th percentile of private pay rates. This proposal creates a more stable business environment for child care providers, ensures equal access to child care services, and meets the federal government's expectation for child care rates. Investments in child care promote child development, support working parents, and can lead to economic growth.

FISCAL YEAR 2024-2025 INITIATIVE – MINIMUM WAGE

The FY 2024-2025 Governor's Executive Budget provides \$3.110 million to ensure fair compensation for those providing essential care to children.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:
Child Care Assistance

I. SUMMARY FINANCIAL DATA

	2022-2023 <u>Actual</u>	2023-2024 <u>Available</u>	2024-2025 <u>Budgeted</u>
State Funds	\$109,885	\$123,255	\$125,633
Federal Funds Total	\$421,403	\$380,889	\$267,976
<i>TANFBG - Child Care Assistance</i>	\$360,696	\$344,987	\$193,885
<i>CCDFBG - Child Care Assistance</i>	\$57,264	\$31,526	\$71,406
<i>SNAP - Child Care Assistance</i>	\$3,443	\$4,376	\$2,685
Other Funds Total	\$2,149	\$2,149	\$2,149
<i>Early Childhood Education Revenue</i>	<u>\$2,149</u>	<u>\$2,149</u>	<u>\$2,149</u>
Total	\$533,437	\$506,293	\$395,758

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Child Care Assistance			
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
State Funds	\$3,686	\$3,686	\$3,686	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$2,149	\$2,149	\$2,149	\$0	0.00%
Total Operating	\$5,835	\$5,835	\$5,835	\$0	0.00%
FIXED ASSETS					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
State Funds	\$106,199	\$119,569	\$121,947	\$2,378	1.99%
Federal Funds	\$79,420	\$135,162	\$183,540	\$48,378	35.79%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$185,619	\$254,731	\$305,487	\$50,756	19.93%
NONEXPENSE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$341,983	\$245,727	\$84,436	(\$161,291)	-65.64%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$341,983	\$245,727	\$84,436	(\$161,291)	-65.64%
UNCOMMITTED					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
State Funds	\$109,885	\$123,255	\$125,633	\$2,378	1.93%
Federal Funds	\$421,403	\$380,889	\$267,976	(\$112,913)	-29.64%
Other Funds	\$2,149	\$2,149	\$2,149	\$0	0.00%
Total Funds	\$533,437	\$506,293	\$395,758	(\$110,535)	-21.83%

APPROPRIATION:
Child Care Assistance

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

Budget information is projected on actual monthly data provided by the Pennsylvania's Enterprise to Link Information for Children Across Networks (PELICAN) system. PELICAN data is reflected in the Temporary Assistance for Needy Families, Former Temporary Assistance for Needy Families, and Supplemental Nutrition Assistance Program eligible program consumers.

Details for the appropriation request are outlined in Section VI entitled "Explanation of Changes" on the next page.

Legislative Citations:

62 P.S. § 201 et seq.; § 401 et seq.; 42 U.S.C. § 618; 42 U.S.C. § 9857, et seq.

Disbursement Criteria:

These funds are expended through contracts with service providers. Payments to contractors are based on a fee-for-service unit cost for child care services.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Child Care Assistance			
	State \$	Federal \$	Other \$	Total
GRANT & SUBSIDY				
1. Net Impact of change in the Temporary Assistance for Needy Families (TANF) program average monthly service cost per consumer from \$833.40 in Fiscal Year 2023-2024 to \$891.50 in Fiscal Year 2024-2025:	(\$7,180)	\$11,331	\$0	\$4,151
2. Provides for an increase in the TANF program average monthly number of consumers from 6,036 in Fiscal Year 2023-2024 to 6,150 in Fiscal Year 2024-2025 to reflect pre-COVID levels:	\$316	\$958	\$0	\$1,274
3. Provides for an increase in the Former TANF average monthly cost from \$878.48 in Fiscal Year 2023-2024 to \$921.28 in Fiscal Year 2024-2025:	\$1,712	\$5,198	\$0	\$6,910
4. Provides for an increase in the Former TANF program average monthly number of consumers from 16,365 in Fiscal Year 2023-2024 to 18,080 in Fiscal Year 2024-2025 to reflect pre-COVID levels:	\$5,067	\$15,388	\$0	\$20,455
5. Provides for an increase in Supplemental Nutrition Assistance Program (SNAP) average monthly service cost per consumer from \$848.21 in Fiscal Year 2023-2024 to \$891.00 in Fiscal Year 2024-2025:	\$38	\$116	\$0	\$154
6. Provides for an increase in SNAP average monthly number of consumers for services from 300 in Fiscal Year 2023-2024 to 318 in Fiscal Year 2024-2025 to reflect pre-COVID levels:	\$47	\$142	\$0	\$189
Subtotal Grant & Subsidy	\$0	\$33,133	\$0	\$33,133
BUDGETARY RESERVE				
1. Reflects a decrease in excess federal spending authority:	\$0	(\$161,291)	\$0	(\$161,291)
FISCAL YEAR 2024-2025 INITIATIVES				
GRANT & SUBSIDY				
1. Child Care Works Base Rate				
A. Provides for an increase in the Child Care Works Base Rates to the 75th Percentile:	\$96	\$15,236	\$0	\$15,332
2. Minimum Wage				
A. Provides for an increase in Minimum Wage to \$15 an hour:	\$2,282	\$9	\$0	\$2,291
Subtotal Fiscal Year 2024-2025 Initiatives	\$2,378	\$15,245	\$0	\$17,623

VI. EXPLANATION OF CHANGES
(\$ Amounts in Thousands)

APPROPRIATION:
Child Care Assistance

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total</u>
TOTAL GRANT AND SUBSIDY	\$2,378	\$48,378	\$0	\$50,756
TOTAL BUDGETARY RESERVE	<u>\$0</u>	<u>(\$161,291)</u>	<u>\$0</u>	<u>(\$161,291)</u>
TOTAL	<u><u>\$2,378</u></u>	<u><u>(\$112,913)</u></u>	<u><u>\$0</u></u>	<u><u>(\$110,535)</u></u>

Child Care Assistance
Fiscal Year 2023-2024 Available

	<u>TOTAL</u>	<u>STATE</u>	<u>CCDFBG</u>	<u>TANFBG</u>	<u>SNAP</u>	<u>ECE Revenue</u>
Early Learning Resource Centers						
TANF Eligible	\$ 60,369,000	\$ 38,485,000	\$ -	\$ 21,884,000	\$ -	\$ -
Former TANF Eligible	\$ 172,516,000	\$ 79,557,000	\$ 14,067,000	\$ 78,892,000	\$ -	\$ -
SNAP Eligible	\$ 2,911,000	\$ 1,455,000	\$ -	\$ -	\$ 1,456,000	\$ -
Admin Costs	\$ 18,935,000	\$ 72,000	\$ 15,765,000	\$ 3,026,000	\$ 72,000	\$ -
Subtotal ELRC	\$ 254,731,000	\$ 119,569,000	\$ 29,832,000	\$ 103,802,000	\$ 1,528,000	\$ -
I/T Support						
PELICAN Early Learning Network Support	\$ 3,686,000	\$ 3,686,000	\$ -	\$ -	\$ -	\$ -
PELICAN Support from PDE	\$ 2,149,000	\$ -	\$ -	\$ -	\$ -	\$ 2,149,000
Budgetary Reserve	\$ 245,727,000	\$ -	\$ 1,694,000	\$ 241,185,000	\$ 2,848,000	\$ -
Program Total	\$ 506,293,000	\$ 123,255,000	\$ 31,526,000	\$ 344,987,000	\$ 4,376,000	\$ 2,149,000
Surplus/(Deficit)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Supplement	-	-	-	-	-	-
	<u>Average Monthly Consumers</u>	<u>Average Monthly Cost/Consumer</u>				
TANF Child Care	6,036	\$ 875				
Former TANF Child Care	16,365	\$ 959				
SNAP Child Care	300	\$ 848				
Total CCA Consumers	22,702	\$ 935				

Child Care Assistance
Fiscal Year 2024-2025 Governor's Executive Budget

	<u>TOTAL</u>	<u>STATE</u>	<u>CCDFBG</u>	<u>TANFBG</u>	<u>SNAP</u>	<u>ECE Revenue</u>
Early Learning Resource Centers						
TANF Eligible	\$ 65,795,000	\$ 43,911,000	\$ -	\$ 21,884,000	\$ -	\$ -
Former TANF Eligible	\$ 199,881,000	\$ 73,960,000	\$ 4,254,000	\$ 121,667,000	\$ -	\$ -
SNAP Eligible	\$ 3,254,000	\$ 1,627,000	\$ -	\$ -	\$ 1,627,000	\$ -
Admin Costs	\$ 18,934,000	\$ 71,000	\$ 15,765,000	\$ 3,026,000	\$ 72,000	\$ -
Subtotal ELRC	\$ 287,864,000	\$ 119,569,000	\$ 20,019,000	\$ 146,577,000	\$ 1,699,000	\$ -
I/T Support						
PELICAN Early Learning Network Support	\$ 3,686,000	\$ 3,686,000	\$ -	\$ -	\$ -	\$ -
PELICAN Support from PDE	\$ 2,149,000	\$ -	\$ -	\$ -	\$ -	\$ 2,149,000
FY 24-25 Initiative: Child Care Works (CCW) Base Rates						
75th Percentile	\$ 15,332,000	\$ 96,000	\$ 11,333,000	\$ 3,807,000	\$ 96,000	\$ -
FY 24-25 Initiative: Minimum Wage						
	\$ 2,291,000	\$ 2,282,000	\$ -	\$ -	\$ 9,000	\$ -
Budgetary Reserve						
	\$ 84,436,000	\$ -	\$ 40,054,000	\$ 43,501,000	\$ 881,000	\$ -
Program Total	\$ 395,758,000	\$ 125,633,000	\$ 71,406,000	# \$ 193,885,000	\$ 2,685,000	\$ 2,149,000
Surplus/(Deficit)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Supplement	-	-	-	-	-	-
	<u>Average Monthly Consumers</u>	<u>Average Monthly Cost/Consumer</u>				
TANF Child Care	6,036	\$ 875				
Former TANF Child Care	16,365	\$ 959				
SNAP Child Care	300	\$ 848				
Total CCA Consumers	22,702	\$ 935				

**FISCAL YEAR 2024-2025 Governor's Executive Budget
Former TANF Eligible - Child Care Assistance**

FISCAL YEAR 2022-2023 CONSUMER SERVICE COSTS

	Total \$	Service	FSS/Admin	Users	Total \$ Per Slot
JULY 2022	\$12,356,549	\$11,003,270	\$1,353,279	15,320	\$806.56
AUGUST	\$12,934,071	\$11,580,792	\$1,353,279	15,622	\$827.94
SEPTEMBER	\$10,994,712	\$9,641,433	\$1,353,279	15,015	\$732.25
OCTOBER	\$10,228,248	\$8,874,968	\$1,353,279	14,793	\$691.42
NOVEMBER	\$10,390,779	\$9,037,500	\$1,353,279	14,672	\$708.20
DECEMBER	\$10,629,384	\$9,276,105	\$1,353,279	14,727	\$721.76
JANUARY 2023	\$10,630,167	\$9,276,888	\$1,353,279	14,942	\$711.43
FEBRUARY	\$10,136,652	\$8,783,373	\$1,353,279	15,052	\$673.44
MARCH	\$11,768,484	\$10,415,205	\$1,353,279	15,217	\$773.38
APRIL	\$11,438,850	\$10,085,571	\$1,353,279	14,999	\$762.64
MAY	\$14,156,460	\$12,803,181	\$1,353,279	15,105	\$937.20
JUNE	\$14,480,297	\$13,127,018	\$1,353,279	15,613	\$927.45
TOTAL	\$140,144,653	\$123,905,303	\$16,239,349	181,077	\$773.95
Average	\$11,678,721	\$10,325,442	\$1,353,279	15,090	\$773.95
Service					\$684.27
Family Support Services					\$89.68

FISCAL YEAR 2023-2024 CONSUMER SERVICE COSTS

	Total \$	Service	FSS/Admin	Users	Total \$ Per Slot
JULY 2023	\$13,886,543	\$12,572,785	\$1,313,758	15,234	\$911.55
AUGUST	\$15,298,794	\$13,985,037	\$1,313,758	15,410	\$992.78
SEPTEMBER	\$12,058,312	\$10,744,554	\$1,313,758	14,716	\$819.40
OCTOBER	\$14,779,672	\$13,465,914	\$1,313,758	15,180	\$973.63
NOVEMBER	\$15,266,486	\$13,952,728	\$1,313,758	15,680	\$973.63
DECEMBER	\$15,753,300	\$14,439,542	\$1,313,758	16,180	\$973.63
JANUARY 2024	\$16,142,751	\$14,828,993	\$1,313,758	16,580	\$973.63
FEBRUARY	\$16,434,839	\$15,121,082	\$1,313,758	16,880	\$973.63
MARCH	\$16,726,928	\$15,413,170	\$1,313,758	17,180	\$973.63
APRIL	\$17,019,016	\$15,705,258	\$1,313,758	17,480	\$973.63
MAY	\$17,311,105	\$15,997,347	\$1,313,758	17,780	\$973.63
JUNE	\$17,603,193	\$16,289,435	\$1,313,758	18,080	\$973.63
TOTAL	\$188,280,938	\$172,515,846	\$15,765,092	196,380	\$958.76
Average	\$15,690,078	\$14,376,321	\$1,313,758	16,365	\$958.76
Service					\$878.48
Family Support Services					\$80.28

FISCAL YEAR 2024-2025 CONSUMER SERVICE COSTS

	Total \$	Service	FSS/Admin	Users	Total \$ Per Slot
JULY 2024	\$17,970,500	\$16,656,742	\$1,313,758	18,080	\$993.94
AUGUST	\$17,970,500	\$16,656,742	\$1,313,758	18,080	\$993.94
SEPTEMBER	\$17,970,500	\$16,656,742	\$1,313,758	18,080	\$993.94
OCTOBER	\$17,970,500	\$16,656,742	\$1,313,758	18,080	\$993.94
NOVEMBER	\$17,970,500	\$16,656,742	\$1,313,758	18,080	\$993.94
DECEMBER	\$17,970,500	\$16,656,742	\$1,313,758	18,080	\$993.94
JANUARY 2025	\$17,970,500	\$16,656,742	\$1,313,758	18,080	\$993.94
FEBRUARY	\$17,970,500	\$16,656,742	\$1,313,758	18,080	\$993.94
MARCH	\$17,970,500	\$16,656,742	\$1,313,758	18,080	\$993.94
APRIL	\$17,970,500	\$16,656,742	\$1,313,758	18,080	\$993.94
MAY	\$17,970,500	\$16,656,742	\$1,313,758	18,080	\$993.94
JUNE	\$17,970,500	\$16,656,742	\$1,313,758	18,080	\$993.94
TOTAL	\$215,645,996	\$199,880,904	\$15,765,092	216,960	\$993.94
Average	\$17,970,500	\$16,656,742	\$1,313,758	18,080	\$993.94
Service					\$921.28
Family Support Services					\$72.66

**FISCAL YEAR 2024-2025 Governor's Executive Budget
TANF Eligible - Child Care Assistance**

FISCAL YEAR 2022-2023 CONSUMER SERVICE COSTS

	Total \$	Service	FSS/Admin	Users	Total \$ Per Slot	
JULY 2022	\$3,770,693	\$3,566,144	\$204,549	5,530	\$681.86	
AUGUST	\$3,988,429	\$3,783,880	\$204,549	5,566	\$716.57	
SEPTEMBER	\$3,324,102	\$3,119,553	\$204,549	5,584	\$595.29	
OCTOBER	\$3,572,661	\$3,368,112	\$204,549	5,779	\$618.21	
NOVEMBER	\$3,685,957	\$3,481,408	\$204,549	5,626	\$655.16	
DECEMBER	\$3,784,652	\$3,580,103	\$204,549	5,583	\$677.89	
JANUARY 2023	\$3,721,854	\$3,517,305	\$204,549	5,653	\$658.39	
FEBRUARY	\$3,263,274	\$3,058,725	\$204,549	5,385	\$605.99	
MARCH	\$3,706,044	\$3,501,495	\$204,549	5,518	\$671.63	
APRIL	\$3,690,891	\$3,486,341	\$204,549	5,237	\$704.77	
MAY	\$4,872,918	\$4,668,369	\$204,549	5,566	\$875.48	
JUNE	\$4,792,878	\$4,588,329	\$204,549	5,805	\$825.65	
TOTAL	\$46,174,352	\$43,719,763	\$2,454,589	\$66,832	\$690.90	
	Average	\$3,847,863	\$3,643,314	\$204,549	5,569	\$690.90
Service						\$654.17
Family Support Services						\$36.73

FISCAL YEAR 2023-2024 CONSUMER SERVICE COSTS

	Total \$	Service	FSS/Admin	Users	Total \$ Per Slot	
JULY 2023	\$4,684,863	\$4,432,672	\$252,190	5,719	\$819.18	
AUGUST	\$5,230,066	\$4,977,876	\$252,190	5,928	\$882.26	
SEPTEMBER	\$4,438,415	\$4,186,225	\$252,190	5,860	\$757.41	
OCTOBER	\$5,346,340	\$5,094,150	\$252,190	5,988	\$892.81	
NOVEMBER	\$5,390,980	\$5,138,790	\$252,190	6,038	\$892.81	
DECEMBER	\$5,431,156	\$5,178,966	\$252,190	6,083	\$892.81	
JANUARY 2024	\$5,453,476	\$5,201,286	\$252,190	6,108	\$892.81	
FEBRUARY	\$5,466,868	\$5,214,678	\$252,190	6,123	\$892.81	
MARCH	\$5,480,260	\$5,228,070	\$252,190	6,138	\$892.81	
APRIL	\$5,490,974	\$5,238,784	\$252,190	6,150	\$892.81	
MAY	\$5,490,974	\$5,238,784	\$252,190	6,150	\$892.81	
JUNE	\$5,490,974	\$5,238,784	\$252,190	6,150	\$892.81	
TOTAL	\$63,395,348	\$60,369,065	\$3,026,283	\$72,437	\$875.18	
	Average	\$5,282,946	\$5,030,755	\$252,190	6,036	\$875.18
Service						\$833.40
Family Support Services						\$41.78

FISCAL YEAR 2024-2025 CONSUMER SERVICE COSTS

	Total \$	Service	FSS/Admin	Users	Total \$ Per Slot	
JULY 2024	\$5,735,109	\$5,482,919	\$252,190	6,150	\$932.50	
AUGUST	\$5,735,109	\$5,482,919	\$252,190	6,150	\$932.50	
SEPTEMBER	\$5,735,109	\$5,482,919	\$252,190	6,150	\$932.50	
OCTOBER	\$5,735,109	\$5,482,919	\$252,190	6,150	\$932.50	
NOVEMBER	\$5,735,109	\$5,482,919	\$252,190	6,150	\$932.50	
DECEMBER	\$5,735,109	\$5,482,919	\$252,190	6,150	\$932.50	
JANUARY 2025	\$5,735,109	\$5,482,919	\$252,190	6,150	\$932.50	
FEBRUARY	\$5,735,109	\$5,482,919	\$252,190	6,150	\$932.50	
MARCH	\$5,735,109	\$5,482,919	\$252,190	6,150	\$932.50	
APRIL	\$5,735,109	\$5,482,919	\$252,190	6,150	\$932.50	
MAY	\$5,735,109	\$5,482,919	\$252,190	6,150	\$932.50	
JUNE	\$5,735,109	\$5,482,919	\$252,190	6,150	\$932.50	
TOTAL	\$68,821,308	\$65,795,026	\$3,026,283	\$73,803	\$932.50	
	Average	\$5,735,109	\$5,482,919	\$252,190	6,150	\$932.50
Service						\$891.50
Family Support Services						\$41.00

**FISCAL YEAR 2024-2025 Governor's Executive Budget
SNAP Eligible - Child Care Assistance**

FISCAL YEAR 2022-2023 CONSUMER SERVICE COSTS

	Total \$	Service	FSS/Admin	Users	Total \$ Per Slot	
JULY 2022	\$172,386	\$160,376	\$12,010	235	\$733.56	
AUGUST	\$182,439	\$170,429	\$12,010	240	\$760.16	
SEPTEMBER	\$136,939	\$124,929	\$12,010	221	\$619.63	
OCTOBER	\$150,251	\$138,241	\$12,010	223	\$673.77	
NOVEMBER	\$167,613	\$155,603	\$12,010	233	\$719.37	
DECEMBER	\$152,193	\$140,183	\$12,010	231	\$658.84	
JANUARY 2023	\$170,521	\$158,511	\$12,010	232	\$735.00	
FEBRUARY	\$143,203	\$131,193	\$12,010	239	\$599.17	
MARCH	\$179,826	\$167,816	\$12,010	242	\$743.08	
APRIL	\$183,867	\$171,857	\$12,010	235	\$782.41	
MAY	\$241,799	\$229,789	\$12,010	258	\$937.21	
JUNE	\$208,584	\$196,574	\$12,010	260	\$802.24	
TOTAL	\$2,089,620	\$1,945,500	\$144,120	2,849	\$733.46	
	Average	\$174,135	\$162,125	\$12,010	237	\$733.46
Service					\$682.87	
Family Support Services					\$50.59	

FISCAL YEAR 2023-2024 CONSUMER SERVICE COSTS

	Total \$	Service	FSS/Admin	Users	Total \$ Per Slot	
JULY 2023	\$224,522	\$212,512	\$12,010	272	\$825.45	
AUGUST	\$247,716	\$235,706	\$12,010	295	\$839.71	
SEPTEMBER	\$219,807	\$207,797	\$12,010	290	\$757.95	
OCTOBER	\$252,106	\$240,096	\$12,010	293	\$860.92	
NOVEMBER	\$254,689	\$242,679	\$12,010	296	\$860.92	
DECEMBER	\$257,272	\$245,262	\$12,010	299	\$860.92	
JANUARY 2024	\$259,855	\$247,845	\$12,010	302	\$860.92	
FEBRUARY	\$262,437	\$250,427	\$12,010	305	\$860.92	
MARCH	\$265,020	\$253,010	\$12,010	308	\$860.92	
APRIL	\$267,603	\$255,593	\$12,010	311	\$860.92	
MAY	\$270,186	\$258,176	\$12,010	314	\$860.92	
JUNE	\$273,629	\$261,619	\$12,010	318	\$860.92	
TOTAL	\$3,054,842	\$2,910,722	\$144,120	3,602	\$848.21	
	Average	\$254,570	\$242,560	\$12,010	300	\$848.21
Service					\$808.20	
Family Support Services					\$40.02	

FISCAL YEAR 2024-2025 CONSUMER SERVICE COSTS

	Total \$	Service	FSS/Admin	Users	Total \$ Per Slot	
JULY 2024	\$283,190	\$271,180	\$12,010	318	\$891.00	
AUGUST	\$283,190	\$271,180	\$12,010	318	\$891.00	
SEPTEMBER	\$283,190	\$271,180	\$12,010	318	\$891.00	
OCTOBER	\$283,190	\$271,180	\$12,010	318	\$891.00	
NOVEMBER	\$283,190	\$271,180	\$12,010	318	\$891.00	
DECEMBER	\$283,190	\$271,180	\$12,010	318	\$891.00	
JANUARY 2025	\$283,190	\$271,180	\$12,010	318	\$891.00	
FEBRUARY	\$283,190	\$271,180	\$12,010	318	\$891.00	
MARCH	\$283,190	\$271,180	\$12,010	318	\$891.00	
APRIL	\$283,190	\$271,180	\$12,010	318	\$891.00	
MAY	\$283,190	\$271,180	\$12,010	318	\$891.00	
JUNE	\$283,190	\$271,180	\$12,010	318	\$891.00	
TOTAL	\$3,398,276	\$3,254,156	\$144,120	3,814	\$891.00	
	Average	\$283,190	\$271,180	\$12,010	318	\$891.00
Service					\$853.21	
Family Support Services		\$1,627,078	\$72,060		\$37.79	

CHILD CARE ASSISTANCE

PROGRAM STATEMENT

The Child Care Assistance appropriation helps support Child Care Works (CCW), Pennsylvania's subsidized child care program. Child care subsidies are provided to families in approved employment and training activities that receive Temporary Assistance for Needy Families (TANF), working families that have transitioned off of TANF (Former TANF) and families that participate in unpaid employment and training activities through the Supplemental Nutrition Assistance Program (SNAP).

Quality child care programs aid Pennsylvania's efforts to reach and maintain the 50% federal work participation rate for TANF clients. These programs also promote and support the development of vulnerable and at-risk children and help them prepare for school and life success. The Fiscal Year (FY) 2023-2024 Governor's Executive Budget is estimated to serve approximately 22,401 full time children from TANF and Former TANF families and 300 children from SNAP families each month.

Local agencies comprised of county governments and non-profit organizations administer CCW. They receive a combination of federal and state funds to pay child care providers for services rendered to eligible families along with administrative funds to conduct their daily tasks such as eligibility determination, waiting list management, case management, resource and referral, provider payments and provider management, funds management, and other associated family and provider services.

Research has demonstrated the benefits of child care subsidies and stresses the importance of this program to families receiving benefits. When families are not able to access child care assistance they may go into debt, return to TANF benefits, choose lower quality and less stable child care, or face difficult choices in their household budgets. Studies have shown that receiving a subsidy for child care promotes longer employment durations among women, regardless of marital status or educational attainment. Studies have also found that single mothers of young children and former TANF recipients who received child care assistance were more likely to still be employed after two years.

FISCAL YEAR 2024-2025 INITIATIVE – CHILD CARE WORKS BASE RATE

The FY 2024-2025 Governor's Executive Budget provides an additional \$15.332 million (\$0.096 million in state funding) to increase from the 60th percentile of private pay rates to the 75th percentile of private pay rates. This proposal creates a more stable business environment for child care providers, ensures equal access to child care services, and meets the federal government's expectation for child care rates. Investments in child care promote child development, support working parents, and can lead to economic growth.

FISCAL YEAR 2024-2025 INITIATIVE – MINIMUM WAGE

Additionally, the FY 2024-2025 Governor's Executive Budget provides \$2.282 million to ensure fair compensation for those providing essential care to children.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:
Nurse Family Partnership

I. SUMMARY FINANCIAL DATA

	<u>2022-2023 Actual</u>	<u>2023-2024 Available</u>	<u>2024-2025 Budgeted</u>
State Funds	\$14,087	\$14,112	\$14,042
Federal Funds Total	\$3,718	\$3,693	\$3,763
Federal Sources Itemized			
<i>Medical Assistance - Nurse Family Partnership</i>	\$3,627	\$3,677	\$3,763
<i>COVID-MA Nurse Family Partnership (EA)</i>	\$91	\$16	\$0
Other Funds Total	\$0	\$0	\$0
Total	\$17,805	\$17,805	\$17,805

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)			APPROPRIATION: Nurse Family Partnership		
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
State Funds	\$14,087	\$14,112	\$14,042	(\$70)	-0.50%
Federal Funds	\$3,718	\$3,693	\$3,763	\$70	1.90%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$17,805	\$17,805	\$17,805	\$0	0.00%
NONEXPENSE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
State Funds	\$14,087	\$14,112	\$14,042	(\$70)	-0.50%
Federal Funds	\$3,718	\$3,693	\$3,763	\$70	1.90%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$17,805	\$17,805	\$17,805	\$0	0.00%

APPROPRIATION:
Nurse Family Partnership

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$249	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
 Budget information for state funding is based on estimated program needs. Federal data for Medical Assistance is provided by the Provider Reimbursement and Operations Management Information System (PROMISe).
 Details for the appropriation request are outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:
 62 P.S. § 201(2)

Disbursement Criteria:
 Quarterly payments are expended through contracts with service providers.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Nurse Family Partnership			
	State \$	Federal \$	Other \$	Total
GRANT & SUBSIDY				
1 Provides for the impact of the change in the Federal Medical Assistance Percentage (FMAP) rate from 54.12 percent to 55.09 percent, effective October 1, 2024. The state fiscal year blended rate increases from 53.59 percent in Fiscal Year 2023-2024 to 54.8475 percent in Fiscal Year 2024-2025:	(\$86)	\$86	\$0	\$0
2. Reflects a state fund increase due to the expiration of the enhanced COVID-19 FMAP on December 31, 2023:	<u>\$16</u>	<u>(\$16)</u>	<u>\$0</u>	<u>\$0</u>
TOTAL	<u><u>(\$70)</u></u>	<u><u>\$70</u></u>	<u><u>\$0</u></u>	<u><u>\$0</u></u>

NURSE-FAMILY PARTNERSHIP

PROGRAM STATEMENT

Nurse-Family Partnership (NFP) is an evidence-based home visitation program designed to provide low-income, first-time mothers the supports necessary to improve maternal and child health outcomes. Early in her pregnancy each mother served by NFP is partnered with a specially educated bachelor level nurse and receives ongoing home visits that continue until the child's second birthday. Home visits by NFP nurses promote the physical, cognitive and emotional development of children and support mothers and their families through the provision of instructive positive parenting and life skills education to help ensure success.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:
Early Intervention

I. SUMMARY FINANCIAL DATA

	2022-2023 <u>Actual</u>	2023-2024 <u>Available</u>	2024-2025 <u>Budgeted</u>
State Funds	\$170,104	\$185,541	\$202,205
Federal Funds Total	\$102,440	\$105,849	\$110,036
Federal Sources Itemized			
<i>Medical Assistance-Early Intervention</i>	\$79,118	\$87,231	\$92,668
<i>Education for Children with Disabilities</i>	\$16,249	\$17,368	\$17,368
<i>COVID-MA Early Intervention (EA)</i>	\$6,366	\$1,250	\$0
<i>COVID-IDEA - Infants and Toddlers (EA)</i>	\$707	\$0	\$0
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$272,544	\$291,390	\$312,241

For details on the impacts of Home and Community-Based Services under the American Rescue Plan Act of 2021 see page 359.

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Early Intervention			
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
State Funds	\$2,020	\$2,181	\$2,181	\$0	0.00%
Federal Funds	\$1,253	\$1,253	\$1,253	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$3,273	\$3,434	\$3,434	\$0	0.00%
FIXED ASSETS					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
State Funds	\$168,084	\$183,360	\$200,024	\$16,664	9.09%
Federal Funds	\$87,888	\$94,617	\$95,320	\$703	0.74%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$255,972	\$277,977	\$295,344	\$17,367	6.25%
NONEXPENSE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$13,299	\$9,979	\$13,463	\$3,484	34.91%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$13,299	\$9,979	\$13,463	\$3,484	34.91%
UNCOMMITTED					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
State Funds	\$170,104	\$185,541	\$202,205	\$16,664	8.98%
Federal Funds	\$102,440	\$105,849	\$110,036	\$4,187	3.96%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$272,544	\$291,390	\$312,241	\$20,851	7.16%

APPROPRIATION:
Early Intervention

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$177	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
Budget information is projected on actual monthly data provided by the Provider Reimbursement and Operations Management Information System. (PROMISE). PROMISE data is reflected in the Early Periodic Screening, Diagnosis and Treatment (EPSDT) Program, and the Infant, Toddlers, and Families (ITF) Medicaid Waiver Program.

Details for the appropriation request are outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:
62 P.S. §§ 201, 206; Early Intervention Services System Act of 1990, 11 P.S. § 875-101 et seq.
Individuals with Disabilities Education Act (IDEA), 20 U.S.C. § 1400-1482; 42 U.S.C. § 1396 et seq.

Disbursement Criteria:
Disbursements are made based on allocations developed by the Office of Child Development and Early Learning. Counties receive quarterly advance payments based on their individual allocations in accordance with the Early Intervention Services System Act of 1990. The allocations are based on the prior year's program and special needs identified by counties during a rebudget process. Counties also receive funding for new or expanded programs or to annualize programs initiated in the prior year.

EPSDT and ITF Waiver providers submit invoices for payment of eligible services rendered through PROMISE.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Early Intervention			
	State \$	Federal \$	Other \$	Total \$
GRANT & SUBSIDY				
1. Provides for an increase in State Funding in the County Maintenance and Coordination of services for Fiscal Year 2024-2025:	\$12,991	\$0	\$0	\$12,991
2. Provides for an increase in the EPSDT program average monthly cost per user from \$593.78 in Fiscal Year 2023-2024 to \$613.97 in Fiscal Year 2024-2025:	\$846	\$871	\$0	\$1,717
3. Provides for an increase in the EPSDT program average monthly number of consumers from 16,779 in Fiscal Year 2023-2024 to 17,012 in Fiscal Year 2024-2025 to reflect pre-COVID levels:	\$2,004	\$2,062	\$0	\$4,066
4. Provides for an increase in the ITF Waiver program average monthly cost per user from \$455.40 in Fiscal Year 2023-2024 to \$472.11 in Fiscal Year 2024-2025:	\$798	\$822	\$0	\$1,620
5. Provides for an increase in the ITF Waiver program average monthly number of consumers from 1,486 in Fiscal Year 2023-2024 to 1,772 in Fiscal Year 2024-2025:	\$147	\$151	\$0	\$298
6. Reflects a decrease in available carryover funds in Fiscal Year 2024-2025:	\$500	\$0	\$0	\$500
7. Reflects a state fund increase due to the expiration of the enhanced COVID-19 Federal Medical Assistance Percentage (FMAP) on December 31, 2023:	\$1,250	(\$1,250)	\$0	\$0
8. Provides for the impact of the change in the (FMAP) rate from 54.12 percent, to 55.09 percent effective October 1, 2024. The state fiscal year blended rate increases from 53.59 percent in Fiscal Year 2023-2024 to 54.8475 percent in Fiscal Year 2024-2025:	(\$1,872)	\$1,872	\$0	\$0
9. Reflects non-recurring availability of Home and Community Based Services (HCBS) funding in Fiscal Year 2023-2024:	\$3,182	\$0	\$0	\$3,182
10. Reflects spending on HCBS programs now reflected within trendline in Fiscal Year 2024-2025:	(\$3,182)	(\$3,825)	\$0	(\$7,007)
Subtotal Grant & Subsidy	\$16,664	\$703	\$0	\$17,367
BUDGETARY RESERVE				
1. Provides for an increase in excess federal spending authority available in Fiscal Year 2024-2025:	\$0	\$3,484	\$0	\$3,484
TOTAL	<u>\$16,664</u>	<u>\$4,187</u>	<u>\$0</u>	<u>\$20,851</u>

Early Intervention
Fiscal Year 2023-2024 Available

	TOTAL	STATE	MA Early Intervention	COVID-MA-Early Intervention	Ed for Children w/Disabilities
CARRY FORWARD BUDGET:					
County Maintenance and Coordination	\$ 82,671,000	\$ 66,556,000	\$ -	\$ -	\$ 16,115,000
Service and Coordination	\$ 43,404,000	\$ 43,404,000	\$ -	\$ -	\$ -
Other Costs	\$ 2,936,000	\$ 2,936,000	\$ -	\$ -	\$ -
Maintenance Total	<u>\$ 129,011,000</u>	<u>\$ 112,896,000</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 16,115,000</u>
Early Periodic Screening, Diagnosis, and Treatment (EPSDT)	\$ 119,556,000	\$ 55,445,000	\$ 64,111,000	\$ -	\$ -
On-Going County EI Administration	\$ 8,926,000	\$ 8,926,000	\$ -	\$ -	\$ -
Infant, Toddlers & Families Medicaid Waiver Program	\$ 8,121,000	\$ 3,759,000	\$ 4,362,000	\$ -	\$ -
County Medicaid Admin	\$ 9,908,000	\$ 4,954,000	\$ 4,954,000	\$ -	\$ -
County Training	\$ 630,000	\$ 630,000	\$ -	\$ -	\$ -
SUBTOTAL CARRYFORWARD	<u>\$ 276,152,000</u>	<u>\$ 186,610,000</u>	<u>\$ 73,427,000</u>	<u>\$ -</u>	<u>\$ 16,115,000</u>
Tuscarora Intermediate Unit 11 Contract (Oper)	\$ 3,434,000	\$ 2,181,000	\$ -	\$ -	\$ 1,253,000
Carryforward (Estimate)	\$ (2,000,000)	\$ (2,000,000)	\$ -	\$ -	\$ -
COVID-19 FMAP	\$ -	\$ (1,250,000)	\$ -	\$ 1,250,000	\$ -
Enhanced HCBS ARPA Adjustment	\$ (3,182,000)	\$ (3,182,000)	\$ -	\$ -	\$ -
ARPA Provider Payment Rate and Benefit Enhancement	\$ 7,007,000	\$ 3,182,000	\$ 3,825,000	\$ -	\$ -
Budgetary Reserve	\$ 9,979,000	\$ -	\$ 9,979,000	\$ -	\$ -
Program Total	<u><u>\$ 291,390,000</u></u>	<u><u>\$ 185,541,000</u></u>	<u><u>\$ 87,231,000</u></u>	<u><u>\$ 1,250,000</u></u>	<u><u>\$ 17,368,000</u></u>

Early Intervention
Fiscal Year 2024-2025 Governor's Executive Budget

	TOTAL	STATE	MA Early Intervention	Ed for Children w/Disabilities
CARRY FORWARD BUDGET:				
County Maintenance and Coordination	\$ 95,662,000	\$ 79,547,000	\$ -	\$ 16,115,000
Service and Coordination	\$ 43,404,000	\$ 43,404,000	\$ -	\$ -
Other Costs	\$ 2,936,000	\$ 2,936,000	\$ -	\$ -
Maintenance Total	<u>\$ 142,002,000</u>	<u>\$ 125,887,000</u>	<u>\$ -</u>	<u>\$ 16,115,000</u>
Early Periodic Screening, Diagnosis, and Treatment (EPSDT)	\$ 125,339,000	\$ 56,594,000	\$ 68,745,000	\$ -
On-Going County EI Administration	\$ 8,926,000	\$ 8,926,000	\$ -	\$ -
Infant, Toddlers & Families Medicaid Waiver Program	\$ 10,039,000	\$ 4,533,000	\$ 5,506,000	\$ -
County Medicaid Admin	\$ 9,908,000	\$ 4,954,000	\$ 4,954,000	\$ -
County Training	\$ 630,000	\$ 630,000	\$ -	\$ -
SUBTOTAL CARRYFORWARD	<u>\$ 296,844,000</u>	<u>\$ 201,524,000</u>	<u>\$ 79,205,000</u>	<u>\$ 16,115,000</u>
Tuscarora Intermediate Unit 11 Contract (Oper)	\$ 3,434,000	\$ 2,181,000	\$ -	\$ 1,253,000
Carryforward (Estimate)	\$ (1,500,000)	\$ (1,500,000)	\$ -	\$ -
COVID-19 FMAP	\$ -	\$ -	\$ -	\$ -
Budgetary Reserve	\$ 13,463,000	\$ -	\$ 13,463,000	\$ -
Program Total	<u><u>\$ 312,241,000</u></u>	<u><u>\$ 202,205,000</u></u>	<u><u>\$ 92,668,000</u></u>	<u><u>\$ 17,368,000</u></u>

**FISCAL YEAR 2024-2025 Governor's Executive Budget
Early Periodic Screening, Diagnosis, and Treatment**

FISCAL YEAR 2022-2023 CONSUMER SERVICE COSTS

	Total \$	Federal \$	State \$	Users	Total \$ Per User
JULY 2022	\$6,963,063	\$3,668,113	\$3,294,951	15,217	\$457.58
AUGUST	\$3,000,754	\$1,580,795	\$1,419,959	8,610	\$348.52
SEPTEMBER	\$8,544,003	\$4,501,003	\$4,043,000	14,530	\$588.02
OCTOBER	\$12,313,343	\$6,403,081	\$5,910,262	17,961	\$685.56
NOVEMBER	\$8,709,223	\$4,528,906	\$4,180,317	15,541	\$560.40
DECEMBER	\$9,417,596	\$4,897,271	\$4,520,325	16,403	\$574.14
JANUARY 2023	\$9,223,767	\$4,796,466	\$4,427,301	16,408	\$562.15
FEBRUARY	\$9,196,381	\$4,782,231	\$4,414,151	16,192	\$567.96
MARCH	\$8,241,188	\$4,285,531	\$3,955,657	15,246	\$540.55
APRIL	\$8,930,233	\$4,643,824	\$4,286,409	16,310	\$547.53
MAY	\$10,749,310	\$5,589,771	\$5,159,539	17,354	\$619.41
JUNE	\$9,176,040	\$4,771,589	\$4,404,451	16,147	\$568.28
Total	\$104,464,902	\$54,448,580	\$50,016,322	185,919	\$6,620.11
Average	\$8,705,408	\$4,537,382	\$4,168,027	15,493	\$561.89

* actuals through December 2022

FISCAL YEAR 2023-2024 CONSUMER SERVICE COSTS

	Total \$	Federal \$	State \$	Users	Total \$ Per User
JULY 2023	\$10,733,513	\$5,581,553	\$5,151,960	17,778	\$603.75
AUGUST	\$8,508,726	\$4,424,638	\$4,084,088	16,159	\$526.56
SEPTEMBER	\$8,727,607	\$4,538,452	\$4,189,155	16,191	\$539.04
OCTOBER	\$10,569,575	\$5,720,322	\$4,849,253	17,445	\$605.88
NOVEMBER	\$9,926,338	\$5,372,134	\$4,554,204	16,721	\$593.64
DECEMBER	\$9,926,338	\$5,372,134	\$4,554,204	16,721	\$593.64
JANUARY 2024	\$10,729,360	\$5,806,729	\$4,922,631	16,721	\$641.66
FEBRUARY	\$9,926,338	\$5,372,134	\$4,554,204	16,721	\$593.64
MARCH	\$9,926,338	\$5,372,134	\$4,554,204	16,721	\$593.64
APRIL	\$9,926,338	\$5,372,134	\$4,554,204	16,721	\$593.64
MAY	\$10,729,360	\$5,806,729	\$4,922,631	16,721	\$641.66
JUNE	\$9,926,338	\$5,372,134	\$4,554,204	16,721	\$593.64
Total	\$119,556,168	\$64,111,226	\$55,444,942	201,342	\$7,120.40
Average	\$9,963,014	\$5,342,602	\$4,620,412	16,779	\$593.78

FISCAL YEAR 2024-2025 CONSUMER SERVICE COSTS

	Total \$	Federal \$	State \$	Users	Total \$ Per User
JULY 2024	\$10,993,443	\$5,949,651	\$5,043,792	17,012	\$646.21
AUGUST	\$10,170,656	\$5,504,359	\$4,666,297	17,012	\$597.85
SEPTEMBER	\$10,170,656	\$5,504,359	\$4,666,297	17,012	\$597.85
OCTOBER	\$10,993,443	\$6,056,288	\$4,937,155	17,012	\$646.21
NOVEMBER	\$10,170,656	\$5,603,015	\$4,567,641	17,012	\$597.85
DECEMBER	\$10,170,656	\$5,603,015	\$4,567,641	17,012	\$597.85
JANUARY 2025	\$10,993,443	\$6,056,288	\$4,937,155	17,012	\$646.21
FEBRUARY	\$10,170,656	\$5,603,015	\$4,567,641	17,012	\$597.85
MARCH	\$10,170,656	\$5,603,015	\$4,567,641	17,012	\$597.85
APRIL	\$10,170,656	\$5,603,015	\$4,567,641	17,012	\$597.85
MAY	\$10,993,443	\$6,056,288	\$4,937,155	17,012	\$646.21
JUNE	\$10,170,656	\$5,603,015	\$4,567,641	17,012	\$597.85
Total	\$125,339,023	\$68,745,323	\$56,593,700	204,146	\$7,367.61
Average	\$10,444,919	\$5,728,777	\$4,716,142	17,012	\$613.97

**FISCAL YEAR 2024-2025 Governor's Executive Budget
Infant, Toddlers, and Families Waiver**

FISCAL YEAR 2022-2023 CONSUMER SERVICE COSTS

	Total \$	Federal \$	State \$	Users	Total \$ Per User
JULY 2022	\$399,567	\$210,484	\$189,082	1,107	\$360.95
AUGUST	\$165,646	\$87,259	\$78,387	396	\$418.30
SEPTEMBER	\$481,807	\$253,822	\$227,986	1,007	\$478.46
OCTOBER	\$628,765	\$326,969	\$301,795	1,189	\$528.82
NOVEMBER	\$472,336	\$245,624	\$226,712	1,087	\$434.53
DECEMBER	\$524,214	\$272,601	\$251,613	1,159	\$452.30
JANUARY 2023	\$519,613	\$270,208	\$249,405	1,162	\$447.17
FEBRUARY	\$479,660	\$249,433	\$230,228	1,180	\$406.49
MARCH	\$517,998	\$269,369	\$248,629	1,205	\$429.87
APRIL	\$467,779	\$243,254	\$224,525	1,163	\$402.22
MAY	\$587,633	\$305,580	\$282,052	1,300	\$452.03
JUNE	\$536,768	\$279,129	\$257,639	1,256	\$427.36
Total	\$5,781,786	\$3,013,733	\$2,768,053	13,211	\$5,238.49
Average	\$481,815	\$251,144	\$230,671	1,101	\$437.62

* actuals through December 2022

FISCAL YEAR 2023-2024 CONSUMER SERVICE COSTS

	Total \$	Federal \$	State \$	Users	Total \$ Per User
JULY 2023	\$612,227	\$318,370	\$293,857	1,365	\$448.52
AUGUST	\$485,012	\$252,216	\$232,796	1,232	\$393.68
SEPTEMBER	\$475,828	\$247,440	\$228,388	1,217	\$390.98
OCTOBER	\$615,659	\$333,197	\$282,463	1,387	\$443.88
NOVEMBER	\$640,545	\$346,663	\$293,882	1,390	\$460.80
DECEMBER	\$665,428	\$360,129	\$305,299	1,444	\$460.80
JANUARY 2024	\$741,140	\$401,105	\$340,035	1,498	\$494.73
FEBRUARY	\$715,194	\$387,063	\$328,131	1,552	\$460.80
MARCH	\$740,077	\$400,529	\$339,548	1,606	\$460.80
APRIL	\$764,959	\$413,996	\$350,963	1,660	\$460.80
MAY	\$848,001	\$458,938	\$389,063	1,714	\$494.73
JUNE	\$816,569	\$441,927	\$374,642	1,772	\$460.80
Total	\$8,120,638	\$4,361,573	\$3,759,065	17,838	\$5,431.29
Average	\$676,720	\$363,464	\$313,255	1,486	\$455.40

FISCAL YEAR 2024-2025 CONSUMER SERVICE COSTS

	Total \$	Federal \$	State \$	Users	Total \$ Per User
JULY 2024	\$876,656	\$474,446	\$402,210	1,772	\$494.70
AUGUST	\$816,532	\$441,907	\$374,625	1,772	\$460.78
SEPTEMBER	\$816,532	\$441,907	\$374,625	1,772	\$460.78
OCTOBER	\$876,656	\$482,950	\$393,706	1,772	\$494.70
NOVEMBER	\$816,532	\$449,828	\$366,704	1,772	\$460.78
DECEMBER	\$816,532	\$449,828	\$366,704	1,772	\$460.78
JANUARY 2025	\$876,656	\$482,950	\$393,706	1,772	\$494.70
FEBRUARY	\$816,532	\$449,828	\$366,704	1,772	\$460.78
MARCH	\$816,532	\$449,828	\$366,704	1,772	\$460.78
APRIL	\$816,532	\$449,828	\$366,704	1,772	\$460.78
MAY	\$876,656	\$482,950	\$393,706	1,772	\$494.70
JUNE	\$816,532	\$449,828	\$366,704	1,772	\$460.78
Total	\$10,038,881	\$5,506,078	\$4,532,803	21,265	\$5,665.02
Average	\$836,573	\$458,840	\$377,734	1,772	\$472.11

EARLY INTERVENTION

PROGRAM STATEMENT

The Pennsylvania Infant Toddler Early Intervention service system ensures supports and services are available for children from birth to age three with developmental delays and disabilities. Early Intervention (EI) programs are provided in close collaboration with the family to address the developmental, physical, communication, cognitive, social, and adaptive needs of eligible children. EI is administered at a local level through 48 county or joinder operated programs.

Children who may need EI receive a screening and comprehensive evaluation to determine if they are eligible. The evaluation also provides information about the family's priorities for the child, important developmental needs, and family routines. The evaluation is followed by the development of an Individualized Family Service Plan, which identifies important goals and describes the services and strategies needed to meet them. The family is a key member of the evaluation and planning process.

Children receiving EI may be provided special instruction, developmental therapies and other services, and are usually provided to support children in their natural environments, such as the home, childcare, or other community locations. All EI services are intended to address the child's individual needs, promote family independence, build on the child's and family's strengths, and help families create enhanced learning opportunities within their daily routines.

Children exposed to certain risks including lead exposure; treatment in a neonatal intensive care unit; low birth weight; prenatal substance exposure, including alcohol; serious abuse or neglect; and homelessness are eligible for tracking and periodic developmental screening to ensure that EI services are provided in a timely fashion, should developmental delays emerge.

State statute requires two to four percent of state funds be used for professional development and technical assistance. To help meet this requirement, a portion of state funding is distributed to the statewide professional development system, EI Technical Assistance, which provides statewide training and technical assistance at the direction of OCDEL. The remainder of the identified training funding is allocated to the local county programs to permit them to meet local personnel training and program technical assistance needs directly.

EI services and supports are funded in part by state general funds. Counties are required to contribute a ten percent match on state funding in EI. Federal Medicaid funds support the EI program through the Infant, Toddlers, and Families Waiver and Early Periodic Screening Diagnosis and Treatment. Federal funds allocated through the Individuals with Disabilities Education Act augment the EI program as well.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:
Domestic Violence

I. SUMMARY FINANCIAL DATA

	<u>2022-2023</u> Actual	<u>2023-2024</u> Available	<u>2024-2025</u> Budgeted
State Funds	\$20,093	\$20,093	\$25,093
Federal Funds Total	\$10,160	\$10,805	\$10,805
Federal Sources Itemized			
<i>Family Violence Prevention Services</i>	\$4,355	\$5,000	\$5,000
<i>SSBG - Domestic Violence Programs</i>	\$5,705	\$5,705	\$5,705
<i>PHHSBG - Domestic Violence (EA)</i>	\$100	\$100	\$100
Other Funds Total	\$833	\$833	\$833
Other Fund Sources Itemized			
<i>Marriage Law Fees</i>	\$833	\$833	\$833
Total	\$31,086	\$31,731	\$36,731

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Domestic Violence				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$20,093	\$20,093	\$25,093	\$5,000	24.88%
<i>Federal Funds</i>	\$10,160	\$10,805	\$10,805	\$0	0.00%
<i>Other Funds</i>	\$833	\$833	\$833	\$0	0.00%
Total Grant & Subsidy	\$31,086	\$31,731	\$36,731	\$5,000	15.76%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$20,093	\$20,093	\$25,093	\$5,000	24.88%
<i>Federal Funds</i>	\$10,160	\$10,805	\$10,805	\$0	0.00%
<i>Other Funds</i>	\$833	\$833	\$833	\$0	0.00%
Total Funds	\$31,086	\$31,731	\$36,731	\$5,000	15.76%

APPROPRIATION:
Domestic Violence

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$175	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2024-2025 Governor's Executive Budget increases state funds from the Fiscal Year 2023-2024 level of \$20.093 million to \$25.903 million. The Fiscal Year 2024-2025 Governor's Executive Budget maintains federal funding at the Fiscal Year 2023-2024 levels.

Detail on the appropriation request is outlined in Section VI entitled "Explanation of Changes" on the next page.

Legislative Citations:

62 P.S. §§ 201, 206; 71 P.S. § 611.13

Disbursement Criteria:

These funds are distributed to various subcontractors across the state based on population, need for service or increased service demand, and types of services offered. An Independent Review Panel makes recommendations on local provider allocations; however, the Department makes final allocation decisions.

VI. EXPLANATION OF CHANGES
 (\$ Amounts in Thousands)

APPROPRIATION:
 Domestic Violence

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total</u>
FISCAL YEAR 2024-2025 INITIATIVES				
GRANT & SUBSIDY				
1. Increased Services to Victims of Domestic Violence: The Fiscal Year 2024-2025 initiative will address unmet victim requests for emergency shelter, increase capacity for civil legal representations, and increase medical advocacy programs:	<u>\$5,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$5,000</u>
TOTAL	<u><u>\$5,000</u></u>	<u><u>\$0</u></u>	<u><u>\$0</u></u>	<u><u>\$5,000</u></u>

DOMESTIC VIOLENCE

PROGRAM STATEMENT

Domestic violence services are provided to domestic violence victims and their children. The Department of Human Services has a grant with the Pennsylvania Coalition Against Domestic Violence, which sub-grants with 59 local domestic violence programs, serving all 67 counties.

Domestic violence programs provide emergency crisis intervention services to persons in abusive situations. These emergency services include free, confidential counseling for the survivor and temporary shelter for the survivor and the survivor's family. After the emergency has eased, local domestic violence programs provide ongoing supportive counseling and referral to other community services. Local programs provide prevention and community education services to identify persons needing assistance, reduce the incidence, and lessen the risk of domestic violence in the community at large. All services are provided without consideration of the client's family income.

The Fiscal Year 2024-2025 Governor's Executive Budget provides for domestic violence services for approximately 56,250 clients (victims, children, and significant others), including approximately 125,000 days of shelter and an estimated 175,000 hours of counseling.

FISCAL YEAR 2024-2025 INITIATIVE – INCREASED SERVICES FOR DOMESTIC VIOLENCE

The Fiscal Year 2024-2025 Governor's Executive Budget provides an additional \$5 million in state funding to address unmet victim requests for services, including crisis intervention, counseling, victim advocacy, information and referral, and temporary shelter for victims and their dependent children. These services are designed to reduce the prevalence of domestic violence.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:
Rape Crisis

I. SUMMARY FINANCIAL DATA

	<u>2022-2023 Actual</u>	<u>2023-2024 Available</u>	<u>2024-2025 Budgeted</u>
State Funds	\$11,921	\$11,921	\$11,921
Federal Funds Total	\$1,721	\$1,721	\$1,721
Federal Sources Itemized			
<i>SSBG - Rape Crisis</i>	\$1,721	\$1,721	\$1,721
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$13,642	\$13,642	\$13,642

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Rape Crisis				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$11,921	\$11,921	\$11,921	\$0	0.00%
<i>Federal Funds</i>	\$1,721	\$1,721	\$1,721	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$13,642	\$13,642	\$13,642	\$0	0.00%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$11,921	\$11,921	\$11,921	\$0	0.00%
<i>Federal Funds</i>	\$1,721	\$1,721	\$1,721	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$13,642	\$13,642	\$13,642	\$0	0.00%

APPROPRIATION:
Rape Crisis

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	2021-2022	2022-2023	2023-2024 Estimated
State Funds	\$161	\$0	\$0

IV. COMPLEMENT INFORMATION	12/31/2022	12/31/2023	2024-2025 Budgeted
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
The Fiscal Year 2024-2025 Governor's Executive Budget maintains state funds at the Fiscal Year 2023-2024 level of \$11.921 million. The Fiscal Year 2024-2025 Governor's Executive Budget maintains federal Social Services Block Grant funds at the Fiscal Year 2023-2024 level of \$1.721 million for ongoing program support.

Detail on the appropriation request is outlined in Section VI entitled "Explanation of Changes" on the next page.

Legislative Citations:
62 P.S. §§ 201, 206; 71 P.S. § 611.13.

Disbursement Criteria:
The Department contracts with an administrative agency, Pennsylvania Coalition Against Rape (PCAR), which in turn contracts with local nonprofit centers to serve clients in communities statewide. These funds are distributed to various subcontractors across the state based on population, need for service or increased service demand, and types of services offered. An Independent Review Panel makes recommendations on local provider allocations, however, the Department makes final allocation decisions.

VI. EXPLANATION OF CHANGES
 (\$ Amounts in Thousands)

APPROPRIATION:
 Rape Crisis

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total</u>
GRANT & SUBSIDY				
1. The Fiscal Year 2024-2025 Governor's Executive Budget maintains state and federal funding for Rape Crisis at the Fiscal Year 2023-2024 levels of \$11.921 million and \$1.721 million, respectively:	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
TOTAL	<u><u>\$0</u></u>	<u><u>\$0</u></u>	<u><u>\$0</u></u>	<u><u>\$0</u></u>

RAPE CRISIS

PROGRAM STATEMENT

Rape crisis services are provided to victims of sexual harassment, abuse, and assault, the survivor's family, friends, partners, and spouses who need a variety of emergency crisis intervention services and ongoing support in dealing with emotional and physical trauma resulting from sexual violence. The Department has a grant with the Respect Together (formerly known as Pennsylvania Coalition Against Rape), who sub-grants with 48 local nonprofit rape crisis centers covering all 67 counties. Rape crisis centers provide a continuum of direct services that include a 24-hour hotline, free and confidential crisis counseling, information and referrals to other services, and accompaniment through the medical and criminal justice systems. Rape crisis programs also provide services to their communities at-large through the provision of prevention education activities to schools, organizations, and other public groups. Training is also provided to a broad scope of professionals to enhance their responsiveness to victims of sexual harassment, abuse, and assault and their significant others.

The Fiscal Year 2024-2025 Governor's Executive Budget provides for rape crisis services for approximately 34,000 victims of sexual violence and their significant others, including approximately 150,000 hours of service from Respect Together sub-grantees.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION: Breast Cancer Screening
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I. SUMMARY FINANCIAL DATA

	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted
State Funds	\$1,828	\$1,828	\$1,828
Federal Funds Total	\$2,000	\$2,000	\$2,000
Federal Sources Itemized			
<i>SSBG - Family Planning</i>	\$2,000	\$2,000	\$2,000
Other Funds	\$0	\$0	\$0
Total	\$3,828	\$3,828	\$3,828

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Breast Cancer Screening				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$1,828	\$1,828	\$1,828	\$0	0.00%
<i>Federal Funds</i>	\$2,000	\$2,000	\$2,000	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$3,828	\$3,828	\$3,828	\$0	0.00%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$1,828	\$1,828	\$1,828	\$0	0.00%
<i>Federal Funds</i>	\$2,000	\$2,000	\$2,000	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$3,828	\$3,828	\$3,828	\$0	0.00%

APPROPRIATION:
Breast Cancer Screening

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
The Fiscal Year 2024-2025 Governor's Executive Budget maintains state funds at the Fiscal Year 2023-2024 funding level of \$1.828 million which includes \$0.511 million in state funds to continue the funding of specialized education and outreach services provided by the Pennsylvania Breast Cancer Coalition. Funding for the Title XX Family Planning program is assumed at the Fiscal Year 2023-2024 appropriation level of \$2.000 million.

Detail on the appropriation request is outlined in Section VI entitled "Explanation of Changes" on the next page.

Legislative Citations:
62 P.S. §§ 201, 206; Title XIX of the Social Security Act, 42 U.S.C. § 1396a(aa)

Disbursement Criteria:
The allocation of Breast Cancer Screening funds is based on the percentage distribution of Title XX Family Planning funds. Based on an agreement between the Department of Human Services and the Family Planning Councils, county allocations for Family Planning Services are determined using each of the four Family Planning Council's proportional share of the overall population receiving services.

VI. EXPLANATION OF CHANGES

(\$ Amounts in Thousands)

APPROPRIATION:**Breast Cancer Screening**

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total</u>
GRANT & SUBSIDY				
1. The Fiscal Year 2024-2025 Governor's Executive Budget maintains state funding at the Fiscal Year 2023-2024 appropriation level of \$1.828 million and assumes federal Social Services Block Grant funding at the Fiscal Year 2023-2024 appropriation level of \$2.000 million:	\$0	\$0	\$0	\$0
TOTAL	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>

BREAST CANCER SCREENING

PROGRAM STATEMENT

A variety of health care services are provided through grants with four private, nonprofit corporations called Family Planning Councils, who sub-grant with approximately 250 clinic sites. The grants are integrated with the Department's OMAP and the Department of Health - Bureau of Family Health. This integration of service prevents duplication and ensures Pennsylvania provides the greatest number of quality services possible for its investment.

Breast cancer is the leading type of cancer for women in Pennsylvania and accounts for a slightly larger percentage of all cancer deaths for women in Pennsylvania than in the United States. In Pennsylvania, cancer is the second leading cause of death. This program educates women about the importance of routine screening, such as mammograms, and leads to early detection that reduces the mortality rate. It is focused on low-income women who do not usually see a clinician for medical care other than for family planning services. The program has been expanded to provide mammograms and echograms to low-income women who are not eligible to participate in the MA program and are not covered by private health insurance but are at increased risk of developing breast cancer due to family, economic, or health factors.

During Fiscal Year (FY) 2022-2023, 47,926 women with incomes less than 185% of the Federal Poverty Income Guidelines were screened for breast cancer through this program. It is anticipated that the number of individuals receiving Breast Cancer Screening services in FY 2023-2024 and FY 2024-2025 will be maintained at approximately 67,000.

Family planning services address contraceptive and health screening needs through the provision of educational, medical, and social services. Family planning enables individuals to determine family size, determine intervals between children, and to prevent unplanned pregnancies. Free family planning services are provided to individuals whose family income is at or below 215% of the Federal Poverty Income Guidelines.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:
Human Services Development Fund

I. SUMMARY FINANCIAL DATA

	<u>2022-2023 Actual</u>	<u>2023-2024 Available</u>	<u>2024-2025 Budgeted</u>
State Funds	\$13,460	\$13,460	\$13,460
Federal Funds	\$0	\$0	\$0
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$13,460	\$13,460	\$13,460

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)			APPROPRIATION: Human Services Development Fund		
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$13,460	\$13,460	\$13,460	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$13,460	\$13,460	\$13,460	\$0	0.00%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$13,460	\$13,460	\$13,460	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$13,460	\$13,460	\$13,460	\$0	0.00%

APPROPRIATION:
Human Services Development Fund

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$240	\$167	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
The Fiscal Year 2024-2025 Governor's Executive Budget maintains state funds at the Fiscal Year 2023-2024 level of \$13.460 million for the Human Services Development Fund (HSDF).

Detail on the appropriation request is outlined in Section VI entitled "Explanation of Changes" on the next page.

Legislative Citations:
62 P.S. §§ 201, 206, 3101 et seq.; 62 P.S. § 1401-B et seq.

Disbursement Criteria:
The HSDF payments are disbursed to counties quarterly as advance payments. Each quarterly payment represents 25 percent of the counties' annual HSDF allocation. Each county submits an annual expenditure report at the end of the fiscal year so that the Department of Human Services has a record on file of how the quarterly payments were expended.

VI. EXPLANATION OF CHANGES
 (\$ Amounts in Thousands)

APPROPRIATION:
 Human Services Development Fund

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total</u>
GRANT & SUBSIDY				
1. The Fiscal Year 2024-2025 Governor's Executive Budget maintains state funding for the Human Services Development Fund at the Fiscal Year 2023-2024 level of \$13.460 million for payments to the counties:	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
TOTAL	<u><u>\$0</u></u>	<u><u>\$0</u></u>	<u><u>\$0</u></u>	<u><u>\$0</u></u>

HUMAN SERVICES DEVELOPMENT FUND

PROGRAM STATEMENT

The Human Services Development Fund (HSDF) is a powerful tool for Pennsylvania county governments to combat isolation, poverty, and dependence among their neediest populations. Created under the HSDF Act (Act 78 of 1994); funding is allocated annually to each county to provide a wide range of social services. Human services plans, approved annually by the Department, describe individual HSDF-funded programs and human services available in each county. However, county governments have ultimate discretion over which services will be available and the amount of HSDF funding each will receive. This local control is one of the hallmarks of the HSDF program that allows counties to focus human service funding where it is most needed and adapt funding to meet unforeseen changes in human service needs.

The HSDF funding can be used to extend services, enhance services or reach multi-system clients within seven categories of human service populations for which counties are responsible by statute. The populations served by these categorical county-based programs are as follows: low-income adults; the aged and aging; dependent and delinquent children and youth; individuals with substance use disorder; individuals experiencing homelessness; individuals experiencing mental health challenges; and individuals with intellectual disabilities.

Specialized services empower local officials, communities, and human service planners to develop unique services designed to address purely local needs. Specialized services enable individuals to remain or become integrated members of their families as well as vital participants in their communities. For example, case management programs based in schools or satellite locations provide critical support and guidance to families where they live and parenting training helps lower-income single parents experiencing the unique challenges of living in economically depressed rural communities.

Certain supports within the adult generic services category are frequently needed by clients in other categories of need. The ten adult services categories are as follows: Adult Day Care, Adult Placement, Chore/Home Support, Counseling, Employment, Homemaker, Centralized Information and Referral, Life Skills Education, Service Planning/Case Management, and Transportation Services. The HSDF improves the cost efficiency of county contracting operations for purchasing these services by permitting the negotiation of only one contract with a service provider instead of the multiple individual contracts normally used.

Use of the HSDF for service coordination must conform to Act 78 of 1994. These activities are limited to "Planning and management activities designed to improve the effectiveness of county human services." Examples of appropriate service coordination activities include the following: the coordination of a needs assessment process to identify gaps or duplications in service, the provision of overhead costs for human services committees or councils which serve in an advisory capacity, and central recruitment and training of volunteers assigned to social services agencies.

In Fiscal Year 2012-2013, the Human Services Block Grant (HSBG) program was implemented to provide local governments with increased flexibility to address local needs. As of Fiscal Year 2022-2023, the HSBG program has a total of 44 counties that were approved by the Department to participate in the HSBG program. Since this is a voluntary program, the number of participating counties may increase or decrease.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:
Legal Services

I. SUMMARY FINANCIAL DATA

	<u>2022-2023 Actual</u>	<u>2023-2024 Available</u>	<u>2024-2025 Budgeted</u>
State Funds	\$4,161	\$4,161	\$11,000
Federal Funds Total	\$5,049	\$5,049	\$5,049
Federal Sources Itemized			
<i>SSBG - Legal Services</i>	\$5,049	\$5,049	\$5,049
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$9,210	\$9,210	\$16,049

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Legal Services				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$4,161	\$4,161	\$11,000	\$6,839	164.36%
<i>Federal Funds</i>	\$5,049	\$5,049	\$5,049	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$9,210	\$9,210	\$16,049	\$6,839	74.26%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$4,161	\$4,161	\$11,000	\$6,839	164.36%
<i>Federal Funds</i>	\$5,049	\$5,049	\$5,049	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$9,210	\$9,210	\$16,049	\$6,839	74.26%

APPROPRIATION:
Legal Services

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
The Fiscal Year 2024-2025 Governor's Executive Budget provides for \$11 million in state funds for Legal Services, an increase of \$6.839 million over the Fiscal Year 2023-2024 level of \$4.161 million. The Fiscal Year 2024-2025 Governor's Executive Budget maintains federal Social Services Block Grant funds at the Fiscal Year 2023-2024 level of \$5.049 million of ongoing program support.

Detail on the appropriation request is outlined in Section VI entitled "Explanation of Changes" on the next page.

Legislative Citations:
62 P.S. §§ 201, 206.

Disbursement Criteria:
Funds are distributed to 13 local legal service providers. Funding distributions are based on a formula which includes the factors of poverty population, local monies available, and special institutional populations. Funds are expended through a contract with the Pennsylvania Legal Aid Network (PLAN).

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Legal Services			
	State \$	Federal \$	Other \$	Total
FISCAL YEAR 2024-2025 INITIATIVES				
GRANT & SUBSIDY				
1. Ensuring Access to Legal Services:				
A. Provides for legal services in eviction proceedings:	\$5,000	\$0	\$0	\$5,000
B. Provides for increased legal services for civil cases across Pennsylvania:	<u>\$1,839</u>	<u>\$0</u>	<u>\$0</u>	<u>\$1,839</u>
TOTAL GRANT AND SUBSIDY	\$6,839	\$0	\$0	\$6,839
TOTAL	<u>\$6,839</u>	<u>\$0</u>	<u>\$0</u>	<u>\$6,839</u>

LEGAL SERVICES

PROGRAM STATEMENT

This statewide program established in 1973 provides civil legal assistance to low-income individuals and families. The selected Applicant shall utilize lawyers and paralegals under attorney supervision to resolve or prevent the civil legal problems of an eligible individual or eligible individuals sharing the same legal problem or circumstances.

These services have historically been provided by the Pennsylvania Legal Aid Network, Inc., utilizing 14 local and/or specialized legal service providers which included eight independent regional and six specialty programs. The PA Utility Project, one of the six specialty projects, is housed within Regional Housing Legal Services but received funding directly from the Pennsylvania Legal Aid Network, Inc.

Services are provided to resolve the civil legal problems of persons with a family income of less than 125 percent of the federal poverty level. Emergency legal services are provided without consideration of family income to victims of abuse who need immediate protective services. Lawyers and their aides provide consultation, advice, assessment, negotiation, and representation to eligible clients. During Fiscal Year 2023-2024, 16,500 clients will be served. It is anticipated that over 43,600 clients will be served during Fiscal Year 2024-2025. Services provided through the statewide contractor do not include legal assistance regarding political activities or representation in criminal matters.

FISCAL YEAR 2024-2025 INITIATIVE – ENSURING ACCESS TO LEGAL SERVICES

The FY 2024-2025 Governor's Executive Budget provides an additional \$6.839 million to support legal aid services around the commonwealth. \$5.000 million is specifically dedicated to representation for tenants in potential eviction proceedings and \$1.839 million to increase statewide legal services for civil cases.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:
Homeless Assistance

I. SUMMARY FINANCIAL DATA

	<u>2022-2023 Actual</u>	<u>2023-2024 Available</u>	<u>2024-2025 Budgeted</u>
State Funds	\$18,496	\$18,496	\$28,496
Federal Funds Total	\$4,533	\$4,683	\$4,183
Federal Sources Itemized			
<i>SSBG - Homeless Services</i>	\$4,183	\$4,183	\$4,183
<i>COVID-Emergency Rental Assistance Program</i>	\$350	\$500	\$0
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$23,029	\$23,179	\$32,679

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Homeless Assistance			
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$350	\$500	\$0	(\$500)	-100.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$350	\$0	\$0	(\$500)	0.00%
OPERATING					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
State Funds	\$18,496	\$18,496	\$28,496	\$10,000	54.07%
Federal Funds	\$4,183	\$4,183	\$4,183	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$22,679	\$22,679	\$32,679	\$10,000	44.09%
NONEXPENSE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
State Funds	\$18,496	\$18,496	\$28,496	\$10,000	54.07%
Federal Funds	\$4,533	\$4,683	\$4,183	(\$500)	-10.68%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$23,029	\$23,179	\$32,679	\$9,500	40.99%

APPROPRIATION:
Homeless Assistance

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
The Fiscal Year 2024-2025 Governor's Executive Budget increases state funds from the Fiscal Year 2023-2024 level of \$18.496 million to \$28.496 million. The Fiscal Year 2024-2025 Governor's Executive Budget maintains federal Social Services Block Grant (Title XX) funding at the Fiscal Year 2023-2024 level of \$4.183 million. The Fiscal Year 2024-2025 Governor's Executive Budget reflects a decrease of \$0.500 million in federal COVID - Emergency Rental Assistance funding.

Detail on the appropriation request is outlined in Section VI entitled "Explanation of Changes" on the next page.

Legislative Citations:
62 P.S. §§ 201, 206; 62 P.S. § 1401-B et seq.

Disbursement Criteria:
Grants awarded to counties are based on proposals reviewed and approved by the Department. The Homeless Assistance Program includes case management, rental assistance, bridge housing, emergency shelter assistance, and innovative supportive housing services. The Department funds services for all 67 counties in the Commonwealth.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Homeless Assistance			
	State \$	Federal \$	Other \$	Total
PERSONNEL				
1 Reflects non-recurring COVID-Emergency Rental Assistance Program Personnel Funds from Fiscal Year 2023-2024:	<u>\$0</u>	<u>(\$500)</u>	<u>\$0</u>	<u>(\$500)</u>
Subtotal Personnel	\$0	(\$500)	\$0	(\$500)
FISCAL YEAR 2024-2025 INITIATIVES				
GRANT & SUBSIDY				
1. Combatting Homelessness: The Fiscal Year 2024-2025 Homeless Assistance initiative will provide an increase to improve county capacity to prevent eviction, provide rental assistance, and provide other innovative supportive housing services:	<u>\$10,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$10,000</u>
TOTAL PERSONNEL	\$0	(\$500)	\$0	(\$500)
TOTAL GRANT & SUBSIDY	\$10,000	\$0	\$0	\$10,000
TOTAL	<u>\$10,000</u>	<u>(\$500)</u>	<u>\$0</u>	<u>\$9,500</u>

HOMELESS ASSISTANCE

PROGRAM STATEMENT

The Homeless Assistance Program makes available a continuum of services to individuals and families experiencing and/or near homelessness. These funds are provided to county governments. In Fiscal Year (FY) 2022-2023, a total of 64,695 clients received services for Case Management, Rental Assistance, Bridge Housing, Emergency Shelter Assistance, and Innovative Supportive Housing services. In FY 2023-2024, an estimated 65,000 clients are expected to receive services and in FY 2024-2025, an estimated 100,000 clients are expected to receive services.

CASE MANAGEMENT

This component is designed to provide a series of coordinated activities to determine, with the client, what services are needed to prevent the reoccurrence of homelessness and to coordinate their timely provision by administering agency and community resources. In FY 2022-2023, a total of 21,758 clients were served.

RENTAL ASSISTANCE

This component aids in the form of payments for rent, utilities, mortgage arrearages, and security deposits for individuals and families experiencing and/or near homelessness. It is designed to prevent homelessness by intervening when eviction is imminent and to expedite the movement of people out of shelters and into available housing. In FY 2022-2023, a total of 7,157 clients were served in the Rental Assistance component.

BRIDGE HOUSING

Realizing that emergency shelter is not the answer to homelessness, Bridge Housing helps homeless individuals and families experiencing homelessness to attain the most independent, self-sufficient life situation possible by providing temporary housing and case management. In FY 2022-2023, a total of 1,055 clients were served in the Bridge Housing component.

EMERGENCY SHELTER ASSISTANCE

This component provides funds for congregate shelter, shelter supplies, and individual shelter services. The target groups are individuals and families who are in immediate need of shelter. In FY 2022-2023, a total of 10,921 clients were served in the Emergency Shelter Assistance component.

INNOVATIVE SUPPORTIVE HOUSING SERVICES

This component allows counties the flexibility to design innovative supportive housing services that address unique county needs that may not be met within conventional Homeless Assistance Program service components. An example of this is the establishment of a clothes closet, making clothing available to assist those clients who need appropriate attire for a scheduled job interview. In FY 2022-2023, a total of 2,858 clients were served in Innovative Supportive Housing Services.

HUMAN SERVICES BLOCK GRANT

In FY 2012-2013, a Human Services Block Grant (HSBG) program was implemented to provide local governments with increased flexibility to address local needs. Beginning in FY 2017-2018 the HSBG program was expanded to allow all counties statewide to request participation in the program on a voluntary basis. Currently, a total of 44 counties are participating in the HSBG program.

FISCAL YEAR 2024-2025 INITIATIVE – COMBATting HOMELESSNESS

The FY 2024-2025 Governor’s Executive Budget provides an additional \$10 million in state funding to support greater availability of eviction prevention, rental assistance, and other housing stability supports that will keep people housed and ease risk to their individual health and ability to provide for their families. As the federal Emergency Rental Assistance Program winds down, the Governor is proposing additional support for people at risk of homelessness.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:
211 Communications

I. SUMMARY FINANCIAL DATA

	<u>2022-2023 Actual</u>	<u>2023-2024 Available</u>	<u>2024-2025 Budgeted</u>
State Funds	\$750	\$750	\$750
Federal Funds	\$0	\$0	\$0
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$750	\$750	\$750

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)			APPROPRIATION: 211 Communications		
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
State Funds	\$750	\$750	\$750	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$750	\$750	\$750	\$0	0.00%
NONEXPENSE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
EXCESS FEDERAL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
State Funds	\$750	\$750	\$750	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$750	\$750	\$750	\$0	0.00%

APPROPRIATION: 211 Communications

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Total Authorized</i>	N/A	N/A	N/A
<i>Total Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2024-2025 Governor's Executive Budget maintains funding at the Fiscal Year 2023-2024 level of \$0.750 million.

Detail on the appropriation request is outlined in Section VI entitled "Explanation of Changes" on the next page.

Legislative Citations:

62 P.S. § 403.1

Disbursement Criteria:

The 211 Communications appropriation provides challenge grants to communities which do not have fully operational 2-1-1 service so that 100% of the state's population is covered with phone access 24 hours per day, 7 days per week, with access to resource data specific to their county.

VI. EXPLANATION OF CHANGES
 (\$ Amounts in Thousands)

APPROPRIATION:
 211 Communications

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total \$</u>
GRANTS AND SUBSIDIES				
1. The Fiscal Year 2024-2025 Governor's Executive Budget maintains state funding at the Fiscal Year 2023-2024 appropriation level of \$0.750 million:	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
TOTAL	<u><u>\$0</u></u>	<u><u>\$0</u></u>	<u><u>\$0</u></u>	<u><u>\$0</u></u>

211 COMMUNICATIONS

PROGRAM STATEMENT

The 211 Communications appropriation provides grants to communities which do not have fully operational 211 service, to ensure 100% of the state's population is covered with 24-hour phone access, seven days per week, and are able to access resource data specific to their county.

**DEPARTMENT OF HUMAN SERVICES
 BUDGET REQUEST FOR FISCAL YEAR 2024-2025
 (\$ Amounts in Thousands)**

APPROPRIATION: Health Program Assistance and Services

I. SUMMARY FINANCIAL DATA	2022-2023 <u>Actual</u>	2023-2024 <u>Available</u>	2024-2025 <u>Budgeted</u>
State Funds	\$36,790	\$40,133	\$0
Federal Funds	\$0	\$0	\$0
Other Funds Total	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$36,790	\$40,133	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Health Program Assistance and Services			
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
State Funds	\$36,790	\$40,133	\$0	(\$40,133)	-100.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$36,790	\$40,133	\$0	(\$40,133)	-100.00%
NONEXPENSE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER FEDERAL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
State Funds	\$36,790	\$40,133	\$0	(\$40,133)	-100.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$36,790	\$40,133	\$0	(\$40,133)	-100.00%

APPROPRIATION: Health Program Assistance and Services

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Total Authorized</i>	N/A	N/A	N/A
<i>Total Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA
<p>Derivation of Request:</p> <p style="padding-left: 40px;">No funding is requested for the Health Program Assistance and Services program in Fiscal Year 2024-2025.</p> <p>Legislative Citations:</p> <p style="padding-left: 40px;">62 P.S. §§ 443.1</p> <p>Disbursement Criteria:</p> <p style="padding-left: 40px;">The Health Program Assistance and Services appropriation provides funding to coordinate a variety of specialized medical services for commonwealth patients and to support specialty care programs.</p>

VI. EXPLANATION OF CHANGES
 (\$ Amounts in Thousands)

APPROPRIATION:
 Health Program Assistance and Services

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total \$</u>
GRANTS AND SUBSIDIES				
1. Reflects the elimination of the Health Program Assistance and Services in the Department of Human Services:	<u>(\$40,133)</u>	<u>\$0</u>	<u>\$0</u>	<u>(\$40,133)</u>
TOTAL	<u><u>(\$40,133)</u></u>	<u><u>\$0</u></u>	<u><u>\$0</u></u>	<u><u>(\$40,133)</u></u>

HEALTH PROGRAM ASSISTANCE AND SERVICES

PROGRAM STATEMENT

The Health Program Assistance and Services appropriation provides funding to coordinate a variety of specialized services for Pennsylvanians and to support specialty care programs. No funding is requested for this program in Fiscal Year 2024-2025.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION: Services for the Visually Impaired

I. SUMMARY FINANCIAL DATA	2022-2023 <u>Actual</u>	2023-2024 <u>Available</u>	2024-2025 <u>Budgeted</u>
State Funds	\$3,702	\$4,702	\$4,702
Federal Funds	\$0	\$0	\$0
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$3,702	\$4,702	\$4,702

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Services for the Visually Impaired				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change	
PERSONNEL						
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%	
Total Personnel	\$0	\$0	\$0	\$0	0.00%	
OPERATING						
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%	
Total Operating	\$0	\$0	\$0	\$0	0.00%	
FIXED ASSETS						
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%	
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%	
GRANT & SUBSIDY						
<i>State Funds</i>	\$3,702	\$4,702	\$4,702	\$0	0.00%	
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%	
Total Grant & Subsidy	\$3,702	\$4,702	\$4,702	\$0	0.00%	
NONEXPENSE						
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%	
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%	
BUDGETARY RESERVE						
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%	
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%	
UNCOMMITTED						
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%	
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%	
EXCESS FEDERAL						
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%	
Total Other	\$0	\$0	\$0	\$0	0.00%	
TOTAL FUNDS						
<i>State Funds</i>	\$3,702	\$4,702	\$4,702	\$0	0.00%	
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%	
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%	
Total Funds	\$3,702	\$4,702	\$4,702	\$0	0.00%	

APPROPRIATION:
Services for the Visually Impaired

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$1	\$1	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Total Authorized</i>	N/A	N/A	N/A
<i>Total Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2024-2025 Governor's Executive Budget maintains state funding at the Fiscal Year 2023-2024 level of \$4.702 million.

Legislative Citations:

62 P.S. §§ 403.1

Disbursement Criteria:

The Services for the Visually Impaired appropriation provides funding for grants to support the visually impaired, including a grant to the Pennsylvania Association for the Blind (PAB). The PAB is the nation's only statewide private non-profit organization providing services for people who are blind or visually impaired, as well as prevention of blindness programs to the general population. The PAB assists people who have an adverse visual impairment to obtain the skills and tools they need to lead productive, independent lives.

VI. EXPLANATION OF CHANGES
 (\$ Amounts in Thousands)

APPROPRIATION:
 Services for the Visually Impaired

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total \$</u>
GRANTS AND SUBSIDIES				
1. The Fiscal Year 2024-2025 Governor's Executive Budget maintains state funding at the Fiscal Year 2023-2024 level of \$4.702 million:	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
TOTAL	<u><u>\$0</u></u>	<u><u>\$0</u></u>	<u><u>\$0</u></u>	<u><u>\$0</u></u>

SERVICES FOR THE VISUALLY IMPAIRED

PROGRAM STATEMENT

The Services for the Visually Impaired appropriation provides funding for grants to support the visually impaired. Grantees assist people who have an adverse visual impairment to obtain the skills and tools they need to lead productive, independent lives. Services include: instruction in daily living activities, orientation and mobility instruction, summer instructional programs for children, counseling and case management, access to technology instruction, low vision examinations, in-home supportive services, and adjustment to blindness support groups.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION: Tobacco Settlement Fund Uncompensated Care
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I. SUMMARY FINANCIAL DATA

	<u>2022-2023 Actual</u>	<u>2023-2024 Available</u>	<u>2024-2025 Budgeted</u>
State Funds	\$29,049	\$29,466	\$27,250
Federal Funds Total	\$34,796	\$34,759	\$33,427
Federal Sources Itemized			
<i>Medical Assistance - Uncompensated Care (EA)</i>	\$33,199	\$34,759	\$33,427
<i>COVID - MA - Uncompensated Care (EA)</i>	\$1,597	\$0	\$0
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$63,845	\$64,225	\$60,677

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Tobacco Settlement Fund Uncompensated Care				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$29,049	\$29,466	\$27,250	(\$2,216)	-7.52%
<i>Federal Funds</i>	\$34,796	\$34,759	\$33,427	(\$1,332)	-3.83%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$63,845	\$64,225	\$60,677	(\$3,548)	-5.52%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$29,049	\$29,466	\$27,250	(\$2,216)	-7.52%
<i>Federal Funds</i>	\$34,796	\$34,759	\$33,427	(\$1,332)	-3.83%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$63,845	\$64,225	\$60,677	(\$3,548)	-5.52%

APPROPRIATION:
Tobacco Settlement Fund
Uncompensated Care

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$720	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2024-2025 Governor's Executive Budget recommends that \$27.250 million be allocated from the Tobacco Settlement Fund for payments under the Uncompensated Care Payment Program.

Details for the appropriation request are outlined in Section VI entitled "Explanation of Changes" on subsequent pages.

Legislative Citations:

35 P.S. §§ 5701.1101-1108

Disbursement Criteria:

This appropriation provides for annual payments to qualifying hospitals for a portion of the hospitals' uncompensated costs for services provided to uninsured individuals. It also provides for payment of qualifying extraordinary expenses for services rendered to uninsured patients. Disbursement is administered by the Office of Medical Assistance Programs. Of the total appropriation, 85 percent is allocated for uncompensated care and 15 percent is allocated for extraordinary expenses.

Hospitals must have a plan in place to treat the uninsured. Eligibility for payment is based on criteria specified in Act 77. Qualifying hospitals receive a pro rata share of the uncompensated care allocation based on the methodology specified in the Act. For a hospital to receive payment for extraordinary expenses, specified criteria must be met as outlined in the Act. Although a hospital may qualify for both the uncompensated care payment and the extraordinary expense payment, they are required to choose which payment they wish to receive.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Tobacco Settlement Fund Uncompensated Care			
	State \$	Federal \$	Other \$	Total \$
GRANT & SUBSIDY				
1. Reflects a decrease in available Uncompensated Care funds in Fiscal Year 2024-2025:	(\$2,216)	(\$2,615)	\$0	(\$4,831)
2. Provides for the impact of the change in the Federal Medical Assistance Percentage (FMAP) rate from 54.12 percent to 55.09 percent, effective October 1, 2024. The state fiscal year blended rate increases from 53.59 percent in Fiscal Year 2023-2024 to 54.8475 percent in Fiscal Year 2024-2025:	<u>\$0</u>	<u>\$1,283</u>	<u>\$0</u>	<u>\$1,283</u>
TOTAL	<u><u>(\$2,216)</u></u>	<u><u>(\$1,332)</u></u>	<u><u>\$0</u></u>	<u><u>(\$3,548)</u></u>

TOBACCO SETTLEMENT FUND - UNCOMPENSATED CARE

PROGRAM STATEMENT

The Tobacco Settlement Act of 2001 (Act 77) established the Uncompensated Care program to provide funding to hospitals in Pennsylvania for the cost of care provided to uninsured patients or those who are unable to pay for services rendered by the hospital. The payments are made annually to qualified acute, psychiatric, and rehabilitative care hospitals.

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

APPROPRIATION:
Children's Trust Fund

I. SUMMARY FINANCIAL DATA

	<u>2022-2023 Actual</u>	<u>2023-2024 Available</u>	<u>2024-2025 Budgeted</u>
State Funds	\$0	\$0	\$0
Federal Funds Total	\$0	\$0	\$0
Other Funds Total	\$1,400	\$1,400	\$1,400
Other Fund Sources Itemized			
<i>Children's Trust Fund (EA)</i>	<u>\$1,400</u>	<u>\$1,400</u>	<u>\$1,400</u>
Total	\$1,400	\$1,400	\$1,400

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: Children's Trust Fund			
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$5	\$5	\$5	\$0	0.00%
Total Operating	\$5	\$5	\$5	\$0	0.00%
FIXED ASSETS					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$1,395	\$1,395	\$1,395	\$0	0.00%
Total Grant & Subsidy	\$1,395	\$1,395	\$1,395	\$0	0.00%
NONEXPENSE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
State Funds	\$0	\$0	\$0	\$0	0.00%
Federal Funds	\$0	\$0	\$0	\$0	0.00%
Other Funds	\$1,400	\$1,400	\$1,400	\$0	0.00%
Total Funds	\$1,400	\$1,400	\$1,400	\$0	0.00%

APPROPRIATION: Children's Trust Fund
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III. HISTORY OF LAPSES (\$ Amounts in Thousands)	2021-2022	2022-2023	2023-2024 Estimated
State Funds	\$315	\$0	\$0

IV. COMPLEMENT INFORMATION	12/31/2022	12/31/2023	2024-2025 Budgeted
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Benefit Rate	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
 The Children's Trust Fund request is derived from the anticipated expenditures needed in relation to the available Children's Trust Fund revenue from marriage/divorce surcharges, Children's Trust Fund donations, and interest.

Detail on the appropriation is outlined in Section VI entitled "Explanation of Changes" on the next page.

Legislative Citations:
 11 P.S. §§ 2231-2238

Disbursement Criteria:
 Disbursements are made based on grant applications approved by the Office of Child Development and Early Learning to establish community-based children's programs and services for child abuse and neglect prevention.

VI. EXPLANATION OF CHANGES

(\$ Amounts in Thousands)

APPROPRIATION:

Children's Trust Fund

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total</u>
OPERATING				
1. The Fiscal Year 2024-2025 Governor's Executive Budget maintains funding for operating expenses at the Fiscal Year 2023-2024 level of \$0.005 million:	\$0	\$0	\$0	\$0
GRANT & SUBSIDY				
1. The Fiscal Year 2024-2025 Governor's Executive Budget maintains Grant & Subsidy funding at the Fiscal Year 2023-2024 level of \$1.395 million:	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
TOTAL	<u><u>\$0</u></u>	<u><u>\$0</u></u>	<u><u>\$0</u></u>	<u><u>\$0</u></u>

CHILDREN'S TRUST FUND

PROGRAM STATEMENT

Pennsylvania's Children's Trust Fund (CTF) was established by Act 151 of 1988. The CTF operates under the administration of the CTF Board of Directors and is supported by OCDEL. Its mission is to prevent child abuse and neglect in Pennsylvania. To do this the CTF Board awards three-year grants to community-based primary and secondary child abuse and neglect prevention programs that are evidence-based/informed or promising practices to support and strengthen families. Funds for the CTF are generated from a \$10 surcharge on all Pennsylvania applications for marriage licenses and divorce complaints. Funds are also generated by donations to the CTF through Pennsylvania state tax returns. Income taxpayers can contribute all or a portion of their Pennsylvania tax refund to the CTF. Act 112 of 2022 added the option for Pennsylvanians electronically renewing their driver's license, state identification, or vehicle registration to donate \$5 dollars to the CTF. The CTF funding is kept in an interest-bearing account. All interest is reinvested in the CTF program.

The CTF also supports the work of the Pennsylvania Strengthening Families Leadership Team who promote the understanding and integration of the Strengthening Families approach in early childhood, child welfare, and child and family service and support programs. Research indicates when child and family service programs incorporate a strength-based approach that builds on assets and protective factors known to strengthen families and promote resiliency, the likelihood of child abuse and neglect are reduced. Ongoing research conducted by the Center for the Study of Social Policy has shown that the presence and prominence of five protective factors in families reduces the likelihood of child abuse and neglect and contributes to positive outcomes for young children and their families.

Strengthening Families Protective Factors include:

- **Parental Resilience** – parents maintain a positive attitude and can cope with, creatively solve, and bounce back from all types of challenges
- **Social Connections** – parents have a network of friends, family members, and other community agencies and organizations that provide positive emotional support and assistance
- **Knowledge of Parenting and Child Development** – parents understand what to expect at different stages of child development, effective parenting skills, and ways of finding help with specific developmental and behavioral concerns
- **Concrete Supports in Times of Need** – parents have access to formal and informal services and support from social and community networks in times of crisis
- **Social and Emotional Competence of Children** – parents work with children to help them learn to interact positively with others, communicate their emotions and feel good about themselves

**DEPARTMENT OF HUMAN SERVICES
BUDGET REQUEST FOR FISCAL YEAR 2024-2025**

**HOME AND COMMUNITY-BASED SERVICES UNDER THE AMERICAN RESCUE PLAN ACT OF 2021
(\$ Amounts in Thousands)**

TOTAL HCBS INITIATIVES	2021-2022 Actual	2022-2023 Actual	2023-2024 Available	2024-2025 Budget	2025-2026 Estimated
Medical Assistance - Capitation	\$15,040	\$34,743	\$90,589	\$56,969	\$43,685
Medical Assistance - Transportation	\$0	\$2,720	\$7,280	\$0	\$0
Early Intervention	\$0	\$3,197	\$4,276	\$4,276	\$4,276
Mental Health Services	\$53	\$2,326	\$25,714	\$4,652	\$0
Intellectual Disabilities - Com Base Program	\$13,303	\$25,257	\$24,464	\$18,224	\$14,489
Behavioral Health Services	\$150	\$55	\$1,945	\$500	\$0
Medical Assistance - Long-Term Living	\$47,959	\$38,467	\$3	\$0	\$0
Autism Intervention and Services	\$760	\$4,137	\$4,528	\$4,376	\$4,375
Intellectual Disabilities - Com Waiver Program	\$110,784	\$164,386	\$216,995	\$174,846	\$174,846
Medical Assistance - Fee-for-Service	\$72,960	\$8,489	\$1,156	\$0	\$0
Medical Assistance - Community HealthChoices	\$71,578	\$176,424	\$197,714	\$196,637	\$196,637
Total	\$332,587	\$460,199	\$574,664	\$460,480	\$438,308
HCBS	2021-2022 Actual	2022-2023 Actual	2023-2024 Available	2024-2025 Budget	2025-2026 Estimated
Medical Assistance - Capitation	\$15,040	\$19,826	\$74,589	\$27,455	\$0
Medical Assistance - Transportation	\$0	\$2,720	\$7,280	\$0	\$0
Early Intervention	\$0	\$2,456	\$3,182	\$0	\$0
Mental Health Services	\$53	\$2,326	\$25,714	\$4,652	\$0
Intellectual Disabilities - Com Base Program	\$13,303	\$25,257	\$17,648	\$7,095	\$0
Behavioral Health Services	\$150	\$55	\$1,945	\$500	\$0
Medical Assistance - Long-Term Living	\$47,959	\$38,467	\$3	\$0	\$0
Autism Intervention and Services	\$760	\$4,137	\$1,550	\$1,415	\$0
Intellectual Disabilities - Com Waiver Program	\$110,784	\$105,666	\$99,883	\$58,398	\$0
Medical Assistance - Fee-for-Service	\$72,960	\$8,489	\$1,156	\$0	\$0
Medical Assistance - Community HealthChoices	\$71,578	\$176,424	\$162,240	\$129,224	\$0
Total	\$332,587	\$385,823	\$395,190	\$228,740	\$0
STATE GENERAL FUNDS	2021-2022 Actual	2022-2023 Actual	2023-2024 Available	2024-2025 Budget	2025-2026 Estimated
Medical Assistance - Capitation	\$0	\$14,917	\$16,000	\$29,514	\$43,685
Medical Assistance - Transportation	\$0	\$0	\$0	\$0	\$0
Early Intervention	\$0	\$741	\$1,094	\$4,276	\$4,276
Mental Health Services	\$0	\$0	\$0	\$0	\$0
Intellectual Disabilities - Com Base Program	\$0	\$0	\$6,815	\$11,129	\$14,489
Behavioral Health Services	\$0	\$0	\$0	\$0	\$0
Medical Assistance - Long-Term Living	\$0	\$0	\$0	\$0	\$0
Autism Intervention and Services	\$0	\$0	\$2,978	\$2,960	\$4,375
Intellectual Disabilities - Com Waiver Program	\$0	\$58,720	\$117,112	\$116,448	\$174,846
Medical Assistance - Fee-for-Service	\$0	\$0	\$0	\$0	\$0
Medical Assistance - Community HealthChoices	\$0	\$0	\$35,474	\$67,413	\$196,637
Total	\$0	\$74,378	\$179,473	\$231,740	\$ 438,308

**HOME AND COMMUNITY-BASED SERVICES
UNDER THE AMERICAN RESCUE PLAN ACT OF 2021**

**Fiscal Year 2023-2024 HCBS PROJECTS
(\$ Amounts in Thousands)**

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total \$</u>
Medical Assistance - Capitation				
American Society of Addiction Medicine	\$16,000	\$64,000	\$0	\$80,000
Missed Shift Incentive	\$1,720	\$3,474	\$0	\$5,194
Health Information Exchange Onboarding	\$925	\$925	\$0	\$1,850
Nurse Bonuses to Promote Retention	\$20,500	\$0	\$0	\$20,500
Online Training Portal	\$3,334	\$3,334	\$0	\$6,668
Pediatric Complex Care Resource Centers	\$16,518	\$16,518	\$0	\$33,035
Pediatric Medical Home	\$1,632	\$3,285	\$0	\$4,916
PA Navigate	\$13,960	\$0	\$0	\$13,960
Medical Assistance - Capitation Total	<u>\$74,589</u>	<u>\$91,535</u>	<u>\$0</u>	<u>\$166,123</u>
Medical Assistance - Transportation				
Medical Assistance Transportation Program - Driver Bonuses	\$7,280	\$11,315	\$0	\$18,595
Medical Assistance - Transportation Total	<u>\$7,280</u>	<u>\$11,315</u>	<u>\$0</u>	<u>\$18,595</u>
Early Intervention				
Rate Increase for Early Intervention	\$3,182	\$3,825	\$0	\$7,007
Early Intervention Total	<u>\$3,182</u>	<u>\$3,825</u>	<u>\$0</u>	<u>\$7,007</u>
Mental Health Services				
Crisis Program Specialists	\$465	\$0	\$0	\$465
Electronic Health Records-State Hospitals	\$25,249	\$0	\$0	\$25,249
Mental Health Services Total	<u>\$25,714</u>	<u>\$0</u>	<u>\$0</u>	<u>\$25,714</u>
Intellectual Disabilities - Community Base Program				
County Intake & Eligibility Staff	\$4,184	\$4,184	\$0	\$8,368
Family Supports	\$4,000	\$0	\$0	\$4,000
Rate Increase to Support Provider Staff	\$3,360	\$255	\$0	\$3,615
Performance-Based Contracting	\$1,332	\$1,332	\$0	\$2,664
Technology Accelerator Resources	\$1,665	\$1,665	\$0	\$3,330
Peer-to-Peer Training	\$1,488	\$1,488	\$0	\$2,976
Data Management Enhancements	\$120	\$1,080	\$0	\$1,200
Pediatric Capacity Building Institute	\$1,500	\$0	\$0	\$1,500
Intellectual Disabilities - Com Base Program Total	<u>\$17,648</u>	<u>\$10,005</u>	<u>\$0</u>	<u>\$27,653</u>
Behavioral Health Services				
Assisted Outpatient Therapy	\$445	\$0	\$0	\$445
Trauma Training	\$1,500	\$0	\$0	\$1,500
Behavioral Health Services Total	<u>\$1,945</u>	<u>\$0</u>	<u>\$0</u>	<u>\$1,945</u>
Medical Assistance - Long-Term Living				
Strengthening the Direct Care Workforce	\$3	\$0	\$0	\$3
Medical Assistance - Long-Term Living Total	<u>\$3</u>	<u>\$0</u>	<u>\$0</u>	<u>\$3</u>

**HOME AND COMMUNITY-BASED SERVICES
UNDER THE AMERICAN RESCUE PLAN ACT OF 2021**

**Fiscal Year 2023-2024 HCBS PROJECTS
(\$ Amounts in Thousands)**

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total \$</u>
Autism Intervention and Services				
Rate Increase to Support Provider Staff	\$1,423	\$1,710	\$0	\$3,133
Staff Training	\$85	\$103	\$0	\$188
Technology - Enhance Support Coordination	\$30	\$36	\$0	\$66
Technology - Enhance Home and Community-Based Services Provision	\$12	\$14	\$0	\$26
Autism Intervention and Services Total	<u>\$1,550</u>	<u>\$1,863</u>	<u>\$0</u>	<u>\$3,413</u>
Intellectual Disabilities - Community Waiver Program				
Housing to Support Transition from Institutional Care	\$6,638	\$7,980	\$0	\$14,618
Rate Increase to Support Provider Staff	\$58,731	\$70,604	\$0	\$129,336
Staff Training	\$9,051	\$10,881	\$0	\$19,932
Technology - Enhance Support Coordination	\$2,897	\$3,483	\$0	\$6,381
Technology - Enhance Home and Community-Based Services Provision	\$1,772	\$2,130	\$0	\$3,902
Targeted Recovery and Expansion Payments	\$18,389	\$22,107	\$0	\$40,496
Additional Consolidated Waiver Slots	\$2,404	\$2,890	\$0	\$5,294
Intellectual Disabilities - Com Waiver Program Total	<u>\$99,883</u>	<u>\$120,075</u>	<u>\$0</u>	<u>\$219,957</u>
Medical Assistance - Fee-for-Service				
Telehealth	\$1,156	\$0	\$0	\$1,156
Medical Assistance - Fee-for-Service Total	<u>\$1,156</u>	<u>\$0</u>	<u>\$0</u>	<u>\$1,156</u>
Medical Assistance - Community HealthChoices				
Enhance Payment Rates for Community HealthChoices	\$154,340	\$185,541	\$0	\$339,881
Training Ladder for Direct Care Workforce	\$1,174	\$1,412	\$0	\$2,586
Direct Care Worker Matching Service	\$1,090	\$1,310	\$0	\$2,400
Nursing Facility Transition	\$5,636	\$6,775	\$0	\$12,411
Medical Assistance - Community HealthChoices Total	<u>\$162,240</u>	<u>\$195,038</u>	<u>\$0</u>	<u>\$357,278</u>
TOTAL	<u><u>\$395,190</u></u>	<u><u>\$433,655</u></u>	<u><u>\$0</u></u>	<u><u>\$828,844</u></u>

**HOME AND COMMUNITY-BASED SERVICES
UNDER THE AMERICAN RESCUE PLAN ACT OF 2021**

**Fiscal Year 2024-2025 HCBS PROJECTS
(\$ Amounts in Thousands)**

	State \$	Federal \$	Other \$	Total
Medical Assistance - Capitation				
American Society of Addiction Medicine	\$14,172	\$56,687	\$0	\$70,858
Pediatric Complex Care Resource Centers	\$7,623	\$7,623	\$0	\$15,247
PA Navigate	\$660	\$0	\$0	\$660
Online Training Portal	\$0	\$0	\$0	\$0
Shadow Pay	\$5,000	\$10,833	\$0	\$15,833
Medical Assistance - Capitation Total	<u>\$27,455</u>	<u>\$75,143</u>	<u>\$0</u>	<u>\$102,599</u>
Mental Health Services				
Crisis Program Specialists	\$214	\$0	\$0	\$214
Electronic Health Records-State Hospitals	\$4,438	\$0	\$0	\$4,438
Mental Health Services Total	<u>\$4,652</u>	<u>\$0</u>	<u>\$0</u>	<u>\$4,652</u>
Intellectual Disabilities - Community Base Program				
Rate Increase to Support Provider Staff	\$3,360	\$255	\$0	\$3,615
Selective Contracting	\$1,500	\$1,500	\$0	\$3,000
Technology Accelerator Resources	\$1,735	\$1,735	\$0	\$3,470
Pediatric Capacity Building Institute	\$500	\$0	\$0	\$500
Intellectual Disabilities - Com Base Program Total	<u>\$7,095</u>	<u>\$3,490</u>	<u>\$0</u>	<u>\$10,585</u>
Behavioral Health Services				
Trauma Training	\$500	\$0	\$0	\$500
Behavioral Health Services Total	<u>\$500</u>	<u>\$0</u>	<u>\$0</u>	<u>\$500</u>
Autism Intervention and Services				
Rate Increase to Support Provider Staff	\$1,415	\$1,719	\$0	\$3,133
Autism Intervention and Services Total	<u>\$1,415</u>	<u>\$1,719</u>	<u>\$0</u>	<u>\$3,133</u>
Intellectual Disabilities - Community Waiver Program				
Rate Increase to Support Provider Staff	\$58,398	\$70,937	\$0	\$129,335
Intellectual Disabilities - Com Waiver Program Total	<u>\$58,398</u>	<u>\$70,937</u>	<u>\$0</u>	<u>\$129,335</u>
Medical Assistance - Community HealthChoices				
Enhance Payment Rates for Community HealthChoices	\$129,224	\$156,971	\$0	\$286,196
Medical Assistance - Community HealthChoices Total	<u>\$129,224</u>	<u>\$156,971</u>	<u>\$0</u>	<u>\$286,196</u>
TOTAL	<u><u>\$228,740</u></u>	<u><u>\$308,260</u></u>	<u><u>\$0</u></u>	<u><u>\$536,999</u></u>

HOME & COMMUNITY-BASED SERVICES UNDER THE AMERICAN RESCUE PLAN ACT OF 2021

The American Rescue Plan Act provided states with the opportunity to claim an additional 10 percent federal match on home and community-based services (HCBS) which were eligible for federal reimbursement between April 1, 2021, and March 31, 2022. Doing so made additional funding available to states to supplement, not supplant, existing state funding used for HCBS. Beginning in Fiscal Year 2021-2022, the Department received approval from CMS to implement various HCBS initiatives under this provision. Specific proposals under the Department's plan include:

- **Additional Consolidated Waiver Slots:** This proposal expands consolidated waiver capacity to transfer 25 additional individuals from intermediate care facilities to HCBS.
- **Address High Staff Vacancy and Turnover:** This proposal provides one-time funding for COVID-19 related recruitment and retention of Direct Support Professionals or Supports Coordinators. Hazard pay, costs of recruitment efforts, sign-on bonuses, retention bonuses and other incentive payments are included.
- **Implementation of American Society of Addiction Medicine (ASAM) Criteria:** This proposal provides an increase to behavioral health provider rates for staff training, education, and recruitment to assist in meeting the increased staffing qualifications required as part of the ASAM criteria.
- **Assisted Outpatient Therapy (AOT):** This proposal provides funding to support counties/joiners in effectively implementing AOT. AOT is the practice of providing outpatient treatment under civil court order to individuals with serious mental illness who have demonstrated difficulty engaging with treatment on a voluntary basis.
- **Behavioral Health Taskforce and Commission Administrative Support:** This proposal funds consultant services to support the work of the Pennsylvania Behavioral Health Task Force and Behavioral Health Commission to ensure individuals have the appropriate supports to remain in the community or decrease the length of facility stays.
- **Behavioral Health Workforce Gap:** This proposal provides funding to address high staff turnover and vacancy rates. One-time funding for COVID-19 related staffing expenses can provide funding for recruitment and retention of direct care workers or targeted case managers to include funding for hazard pay, costs of recruitment efforts, sign-on bonuses, retention bonuses and other incentive payments.
- **Capacity Building Institute:** Enhance systems capacity to serve children and youth with complex needs and multi-system involvement through a pediatric capacity building institute. The institute aims to improve communication and coordination of home and community-based services that meets the needs of this population.
- **Certified Peer Specialist Scholarships:** This proposal provides funding to grant 100 scholarships to qualified individuals seeking Certified Peer Specialist certification.
- **Consumer Assessment of Healthcare Providers and Systems (CAHPS) Survey:** Identifying potential quality improvement activities for the Living Independence for the Elderly (LIFE) program through administration of the CAHPS Survey to LIFE participants.
- **County Intake & Eligibility Staff:** This proposal provides funding for additional staff to support intake and eligibility of new populations, waiver capacity and risk management. This includes funding for approximately 80 additional county staff to provide: intake and eligibility for new populations in Intellectual Disability waivers, waiver capacity management, provider risk audits, analysis of health risk screening, and capacity building.

- **Crisis Program Specialists:** This proposal provides funding for two crisis program specialists to assist in the statewide implementation of 988 and crisis mental health services. The individuals would be responsible for conducting on-site visits to evaluate county mobile crisis programs, collaborate with county stakeholders, respond to information requests including reporting requirements to CMS, and act as the point of contact and liaison between the actuarial contractor, the Department, and other stakeholders.
- **Data Management Enhancements:** Implementing technology system enhancements to store Health Risk Screening data in the Enterprise Data Warehouse so that data elements can be leveraged in case management activities and used to support individual plan creation and authorization.
- **Direct Care Workers Matching Service:** This proposal provides for the development and maintenance of a Direct Care Worker Registry which allows participants to locate, review and contact quality direct care workers who will best meet their care needs.
- **Electronic Health Records:** This proposal provides funding to upgrade technological infrastructure and implement an EHR system at the six state hospitals. A well-developed EHR system will support discharging beneficiaries to less restrictive community settings and ensure there is no gap in coverage.
- **Emergency Preparedness Kits:** This proposal provides emergency preparedness kits to Targeted Services Management or waiver eligible non-residential HCBS participants. Kits will be supplemented by training video and fact sheets disseminated to individuals and families.
- **Enhance Payment Rates in Community Health Choices (CHC) and OBRA Waivers:** This proposal provides funding for enhanced payment rates in the CHC and OBRA Waivers. Enhanced Payment Rates are intended to increase employee wages for direct care workers providing Personal Assistance Services. This increase in rate will apply to both agency and participant-directed models of Personal Assistance Services available in these waivers.
- **Family Supports and Respite:** This proposal provides one-time funds for family support and respite services to those on waiting lists for Intellectual Disabilities and Autism Waiver services.
- **Health Information Exchange Onboarding:** This proposal provides one-time onboarding grants to connect home health agencies to the Pennsylvania Patient and Provider Network, Pennsylvania's Health Information Exchange which allows for sharing of patient information amongst providers. Grants will be made directly to agencies and represent an investment in technology infrastructure that will enhance care coordination for individuals receiving private duty nursing services.
- **Housing to Support Transition from Institutional Care:** This proposal provides funding to support housing for individuals transitioning from institutional or congregate settings to the community. This one-time funding will be targeted to ODP's residential providers for housing adaptations and purchases to support transitions from institutional or congregate care settings into supported living and lifesharing.
- **Incident Detection Dashboard:** This proposal provides for the purchase, development and implementation of dashboards and software which pair claims data with incident reports to evaluate provider incident reporting fidelity and detect unreported incidents of abuse and neglect.
- **MA Transportation Provider Bonuses:** This proposal supports non-emergency medical transportation workforce expansion with one-time payments to recruit and retain qualified drivers to provide non-emergency medical transportation services.

- **Nurse Bonuses to Promote Retention:** This proposal aims to expand the workforce available to provide skilled nursing services in an individual's home through one-time funds for sign-on and retention bonuses to nurses who remain with a home health agency for a year.
- **Nursing Facility Transition:** Enhance transitions into the community by incentivizing managed care organizations to meet nursing home transition goals through pay for performance in the Nursing Home Transition program.
- **Online Training Portal:** Create an online education and training portal for shift care nursing to strengthen supports to nursing professionals. The development of a training/education portal will provide increased support for home health agencies, caregivers, and managed care organizations with building relationships and expanding their knowledge. The portal will provide trainings that focus on preparing both nurses and families for the private duty nursing transition and what to expect from the private duty nursing experience in one's home.
- **PA Navigate:** This proposal provides funding for grants to Pennsylvania-Certified Health Information Organizations to onboard a singular resource and referral tool that allows for screening of social needs with a connection to local community-based organizations to address those needs.
- **Pediatric Complex Care Resource Centers (PCCRC):** OMAP is developing PCCRCs designed to support families of children with complex medical needs and their health care providers. The PCCRCs will provide education and training for specific needs and help families and providers navigate the various systems and resources that are available to support them.
- **Pediatric Medical Homes:** This program focuses on comprehensive coordination of care for healthcare services and other services such as early intervention, education, and social determinants of health. Case management is an essential part of the medical home program and to implement new American Academy of Pediatrics medical homes, start-up funds will be used to help hire new case management employees who will be responsible for coordinating the care of children with medical complexities.
- **Peer-to-Peer Training:** This proposal provides funding to supplement existing training contracts including peer-to-peer training for individuals and families on topics related to re-engaging in community, addressing trauma and wellness, promoting self-directed services and use of technology/remote services, developing marketing materials to promote lifesharing, and supported living models.
- **Performance-Based Contracting:** This proposal provides funding for consultation and administrative services to develop and implement selective contracting and alternative payment methods for selected HCBS services to improve quality by aligning payment with performance targets and outcomes.
- **Quality Improvement Funding:** This proposal provides one-time funds for HCBS providers to address social determinants of health, like housing, to improve and enhance services for CHC and OBRA participants.
- **Rate increase for Early Intervention providers:** This proposal provides a rate increase for Early Intervention providers using a combination of HCBS funding and increased Part C of the Individuals with Disabilities Education Act funds.

- **Rate increase to Support Provider Staff:** This proposal provides a rate increase that will address chronic staffing shortages and quality of services within Intellectual Disability and Autism waivers. This funding will support providers unable to re-open service locations or service lines due to staff vacancies by providing funds to increase wages and support providers unable to accept new participants into service due to staff vacancies.
- **Recovery and Expansion Supplemental Payments:** Provide targeted recruitment and retention supplemental payments by providing supplemental recovery payments to providers of community participation support, employment services, and supports coordination services.
- **Shadow Pay:** This proposal provides funding to enhance quality of care by funding a training nurse's ability to shadow the current nurse assigned to provide private duty nursing.
- **Staff Training:** This proposal provides funding for staff training, credentialing, and business associates programs for employment.
- **Strengthening the Direct Care Workforce:** Support provider workforce expansion with funding to issue sign-on and retention bonuses for nurses, direct care workers, and other HCBS providers and fund the purchase of Personal Protective Equipment and testing supplies for CHC and OBRA Waiver, HCBS providers that were not covered through other funding sources.
- **Technology Accelerator Resources:** This proposal provides funding to support and accelerate the adoption of technology through consultation, information dissemination, and training to agencies seeking to adopt remote supports and other technology solutions to support individuals receiving HCBS.
- **Technology to Enhance HCBS Provision:** This proposal provides one-time funding for assistive and remote support technology to enhance service delivery, support greater independence for individuals, and improve quality of care.
- **Technology to Enhance Supports Coordination:** This proposal provides one-time funding to support the purchase of technology for Supports Coordination Organizations to improve capacity to conduct remote monitoring of individuals, improve efficiency by maximizing time in the field, obtain or enhance secure inter-office communications, or implementing technology-dependent quality improvement strategies.
- **Telehealth:** This proposal supports the use of telehealth among behavioral health providers through one-time funds for providers who provide rehabilitative services. Providers are able to purchase equipment and training supports.
- **Training Ladder for Direct Care Workforce:** This proposal provides funding to enhance the quality of services through a comprehensive training ladder for the direct care workforce. The training curriculum will be a series of trainings which would give workers stackable credentials with incentives to reach training milestones.
- **Trauma Training:** This proposal provides funding for trauma treatment training for clinicians as recommended by the Mental Health Planning Council.

Title	Social Services Block Grant
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Description: This block grant provides funding to help individuals achieve or maintain self-sufficiency; to prevent, reduce or eliminate dependency; to prevent or remedy abuse and neglect of children and adults; and to prevent or reduce institutional care. Most services are delivered by local entities that receive grants or contract with the Department of Human Services. These federal allocations serve to augment state appropriations thereby increasing the total level of services provided.

In addition to funds received directly through the Social Services Block Grant, the Personal Responsibility and Work Opportunity Reconciliation Act of 1996 authorized transfers from the Temporary Assistance to Needy Families Block Grant.

(Dollar Amounts in Thousands)

<u>Department/Appropriation</u>	<u>Fiscal Year 2022-2023 Actual</u>	<u>Fiscal Year 2023-2024 Available</u>	<u>Fiscal Year 2024-2025 Request</u>
Human Services			
Administration:			
SSBG - Administration	\$358	\$358	\$358
Services:			
SSBG - County Assistance Offices	\$3,000	\$3,000	\$3,000
SSBG - Basic Institutional Program	\$10,000	\$10,000	\$10,000
SSBG - Community Mental Health Services	\$10,366	\$10,366	\$10,366
SSBG - Community ID Services	\$7,451	\$7,451	\$7,451
SSBG - Child Welfare	\$12,021	\$12,021	\$12,021
SSBG - Child Care Services	\$30,977	\$30,977	\$30,977
SSBG - Domestic Violence Programs	\$5,705	\$5,705	\$5,705
SSBG - Rape Crisis	\$1,721	\$1,721	\$1,721
SSBG - Family Planning	\$2,000	\$2,000	\$2,000
SSBG - Legal Services	\$5,049	\$5,049	\$5,049
SSBG - Homeless Services	\$4,183	\$4,183	\$4,183
Total Appropriated	<u>\$92,831</u>	<u>\$92,831</u>	<u>\$92,831</u>

Title: Mental Health Services

Description: This block grant provides funds for the provision of services to individuals who are either adults with a serious mental illness or children with a serious emotional disturbance. Services may be provided by a variety of community-based programs including community mental health centers, child mental health programs, psychosocial rehabilitation programs, mental health peer support programs and mental health primary consumer directed programs.

(Dollar Amounts in Thousands)

<u>Department/Appropriation</u>	<u>Fiscal Year 2022-2023 Actual</u>	<u>Fiscal Year 2023-2024 Available</u>	<u>Fiscal Year 2024-2025 Request</u>
Department of Human Services			
MHSBG			
Administration	\$1,137	\$1,219	\$1,337
MHSBG-Community Mental Health Services	<u>\$45,500</u>	<u>\$48,229</u>	<u>\$55,829</u>
Block Grant Total	<u><u>\$46,637</u></u>	<u><u>\$49,448</u></u>	<u><u>\$57,166</u></u>

Title	Low Income Home Energy Assistance
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Description: This block grant provides funds to assist eligible households in meeting the costs of home energy through cash assistance and to alleviate crisis situations. The amount of benefit to an eligible household varies according to income, fuel type, family size, and weather region. Benefits are provided through direct payments to fuel suppliers or to households which pay for heat in their rents. Weatherization services are also provided for eligible clients. Outreach activities are conducted to ensure that eligible households are aware of available energy assistance.

(Dollar Amounts in Thousands)

<u>Department/Appropriation</u>	<u>Fiscal Year 2022-2023 Actual</u>	<u>Fiscal Year 2023-2024 Available</u>	<u>Fiscal Year 2024-2025 Request</u>
Human Services			
Administration:			
Low Income Home Energy Assistance Administration	\$35,368	\$35,368	\$35,368
Services:			
Low Income Families and Individuals COVID-SFR Low Income Home Energy Assistance Program	\$257,235	\$221,041	\$221,041
Assistance Program	\$21,250	\$0	\$0
Excess Federal Appropriation Authority (1)	\$1,000	\$51,000	\$51,000
Sub Total	\$314,853	\$307,409	\$307,409
Community and Economic Development			
Administration:			
Administration	\$1,500	\$2,000	\$2,000
COVID-LIHEAP Administration (EA)	\$252	\$0	\$0
Services:			
Weatherization Program	\$48,000	\$60,000	\$60,000
COVID-SFR Low Income Home Energy Assistance Program	\$3,750	\$0	\$0
Sub Total	\$53,502	\$62,000	\$62,000
Total Appropriated	<u>\$368,355</u>	<u>\$369,409</u>	<u>\$369,409</u>

- 1) The excess federal appropriation authority is requested to allow for any Energy Contingency Fund allocation or increased allocations in FFY 2023 and FFY 2024.

Title: Child Care and Development Fund

Description: The Personal Responsibility and Work Opportunity Reconciliation Act of 1996 created this new block grant which provides funds to states for an integrated child care program. This program allows states flexibility in developing programs to provide child care to children of low income working parents and parents trying to become independent of public assistance, to provide consumer education information to parents, to promote parental choice, and to implement state health, safety, licensing, and registration standards. States are not required to match discretionary funds; however, there are some maintenance of effort and state matching requirements.

(Dollar Amounts in Thousands)

<u>Department/Appropriation</u>	<u>Fiscal Year 2022-2023 Actual</u>	<u>Fiscal Year 2023-2024 Available</u>	<u>Fiscal Year 2024-2025 Request</u>
Executive Offices			
Inspector General - Welfare Fraud			
CCDFBG - Subsidized Day Care Fraud	\$905	\$905	\$1,000
Human Services			
CCDFBG - Administration	\$32,939	\$34,455	\$35,294
CCDFBG - Child Care Services	\$512,121	\$554,965	\$577,405
COVID-CCDFBG - Child Care Services (EA)	\$150	\$0	\$0
CCDFBG - Child Care Assistance	\$57,264	\$31,526	\$71,406
Subtotal	<u>\$602,474</u>	<u>\$620,946</u>	<u>\$684,105</u>
TOTAL APPROPRIATED	<u>\$603,379</u>	<u>\$621,851</u>	<u>\$685,105</u>

Title	Temporary Assistance for Needy Families
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Description: The Personal Responsibility and Work Opportunity Reconciliation Act of 1996 created a block grant which made funds available to the states to operate the Temporary Assistance for Needy Families (TANF) Program. Pennsylvania implemented TANF effective March 3, 1997. Funds are available to provide temporary cash and other benefits to help needy families participating in activities designed to end the dependence on government benefits and to provide services for dependent and abused children. This block grant requires a state maintenance of effort and establishes mandatory work participation rates. States are allowed to transfer up to a total of 30 percent of their TANF funds to the Child Care and Development Fund and the Social Services Block Grant (SSBG). The SSBG is limited to a maximum 10 percent transfer.

<u>Department/Appropriation</u>	(Dollar Amounts in Thousands)		
	<u>Fiscal Year 2022-2023 Actual</u>	<u>Fiscal Year 2023-2024 Available</u>	<u>Fiscal Year 2024-2025 Request</u>
Executive Offices			
Office of Inspector General			
TANFBG - Program Accountability	\$1,500	\$1,500	\$2,500
Education			
TANFBG - Teenage Parenting Ed. (EA)	\$13,784 ¹	\$13,784 ¹	\$13,784 ¹
Labor and Industry			
TANFBG - Youth Employment & Training	\$25,000	\$25,000	\$25,000
Human Services			
TANFBG - Administration	\$11,400	\$11,259	\$11,268
TANFBG - Information Systems	\$15,784	\$16,519	\$17,403
TANFBG - County Administration-Statewide	\$1,072	\$1,072	\$1,072
TANFBG - County Assistance Offices	\$46,218	\$46,972	\$38,472
TANFBG - New Directions	\$141,326 ¹	\$140,351 ¹	\$141,048 ¹
TANFBG - Cash Grants	\$143,245	\$163,214	\$163,447
TANFBG - Alternatives to Abortion	\$1,000	\$1,000	\$0
TANFBG - Child Welfare	\$58,508	\$73,508	\$58,508
TANFBG - Child Care Assistance	\$360,696	\$344,987	\$193,885
Subtotal	<u>\$779,249</u>	<u>\$798,882</u>	<u>\$625,103</u>
Total Appropriated	<u><u>\$805,749</u></u>	<u><u>\$825,382</u></u>	<u><u>\$652,603</u></u>

1. Teen Parenting is a subgrant of the New Directions appropriation. Amount shown in New Directions is net the Teen Parenting program to avoid double counting.



PENNSYLVANIA
2024 - 2025