

CMS-1500 Billing Guide for PROMISe™ Therapists

Purpose of the Document The purpose of this document is to provide a block-by-block reference guide to assist the following provider types in successfully completing the CMS-1500 claim form:

- **Therapist – Provider Type 17**

Document Format This document contains a table with four columns. Each column provides a specific piece of information as explained below:

- **Block Number** – Provides the block number as it appears on the claim.
- **Block Name** – Provides the block name as it appears on the claim.
- **Block Code** – Lists a code that denotes how the claim block should be treated. They are:
 - **M** – Indicates that the claim block must be completed.
 - **A** – Indicates that the claim block must be completed, if applicable.
 - **O** – Indicates that the claim block is optional.
 - **LB** – Indicates that the claim block should be left blank.
 - * – Indicates special instruction for block completion.
- **Notes** – Provides important information specific to completing the claim block. In some instances, the Notes section will indicate provider specific block completion instructions.

Effective for dates of service October 1, 2005 forward, the following restrictions apply only for recipients under age 21:

- **Art Therapy** – must provide and bill in two unit increments. Minimum of two units / Maximum of four units.
- **Music Therapy** – must provide a minimum of 60 minutes, face-to-face. Minimum of one unit / Maximum of one unit.

For specific provider type/specialty/procedure code/modifier/place of service combinations, click on the following link:

[MA Program Fee Schedule Procedure Code Changes for Behavioral Health Services Bulletin.](#)

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Ordering and Prescribing The Patient Protection and Affordable Care Act (ACA) added requirements for provider screening and enrollment, including a requirement that states require physicians and other practitioners who order or refer items or services for MA beneficiaries to enroll as MA providers. The Department of Health and Human Services regulation implementing this requirement can be found at 42 CFR § 455.410.

Claims submitted by the following provider types and specialties must include the NPI of the MA enrolled ordering or prescribing provider:

- 17-170 Physical Therapist
- 17-171 Occupational Therapist
- 17-173 Speech/Hearing Therapist
- 17-174 Art Therapist
- 17-175 Music Therapist
- 17-176 Physical Therapy/Early Intervention (EI)
- 17-177 Occupational Therapy/Early Intervention (EI)
- 17-178 Speech/Hearing Therapy/Early Intervention (EI)

Providers should check block 17, 17a, and 17b for further direction.

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IMPORTANT INFORMATION FOR CMS-1500 CLAIM FORM COMPLETION

- Note #1:** If you are submitting handwritten claim forms you must use **blue** or **black** ink.
- Note #2:** **Font Sizes** — Because of limited field size, either of the following type faces and sizes are recommended for form completion:
- **Times New Roman, 10 point**
 - **Arial, 10 Point**
- Other fonts may be used, but ensure that all data will fit into the fields, or the claim may not process correctly.

- Note #3:** When completing the following blocks of the CMS-1500, **do not use decimal points and be sure to enter dollars and cents:**
1. Block 24F (\$Charges)
 2. Block 29 (Amount Paid)
- If you fail to enter both dollars and cents, your claim may process incorrectly. For example, if your usual charge is sixty-five dollars and you enter 65, your usual charge may be read as .65 cents.*

- Example #1:** When completing Block 24F, enter your usual charge to the general public, without a decimal point. You must include the dollars and cents. If your usual charge is thirty-five dollars, enter:

24F	
\$CHARGES	
35	00

- Example #2:** When completing Block 29, you are reporting patient pay assigned by the County Assistance Office (CAO). Enter patient pay as follows, including dollars and cents:

29	
Amount Paid	
50	00

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You must follow these instructions to complete the CMS-1500 claim when billing the Department of Public Welfare. **Do not imprint, type, or write any information on the upper right hand portion of the form.** This area is used to stamp the Internal Control Number (ICN), which is vital to the processing of your claim. Do not submit a photocopy of your claim to Medical Assistance.

Block No.	Block Name	Block Code	Notes
1	Type of Claim	M	Place an X in the Medicaid box.
1a	Insured's ID Number	M	Enter the 10-digit beneficiary number found on the ACCESS card. If the beneficiary number is not available, access the Eligibility Verification System (EVS) by using the recipient's Social Security Number (SSN) and date of birth (DOB). The EVS response will then provide the 10-digit recipient number to use for this block.
2	Patient's Name	O	It is recommended that this field be completed to enable Medical Assistance (MA) to research questions regarding a claim.
3	Patient's Birthdate and Sex	O	Enter the patient's date of birth using an eight-digit MMDDCCYY (month, day, century, and year) format (e.g., 02151978) and indicate the patient's gender by placing an X in the appropriate box.
4	Insured's Name	A	If the patient has health insurance other than MA, list the name of the insured here. Enter the name of the insured except when the insured and the patient are the same - then the word SAME may be entered. If there is no other insurance other than MA, leave this block blank.
5	Patient's Address	O	Enter the patient's address.
6	Patient's Relationship to the Insured	A	Check the appropriate box for the patient's relationship to the insured listed in Block 4.
7	Insured's Address	A	Enter the insured's address and telephone number except when the address is the same as the patient's, then enter the word SAME . Complete this block only when Block 4 is completed.

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Block No.	Block Name	Block Code	Notes
8	Reserved for NUCC Use	LB	Do not complete this block.
9	Other Insured's Name	A	If the patient has another health insurance secondary to the insurance named in Block 11, enter the last name, first name, and middle initial of the insured if it is different from the patient named in Block 2. If the patient and the insured are the same, enter the word SAME . If the patient has MA coverage only, leave the block blank.
9a	Other Insured's Policy and Group Number	A	This block identifies a secondary insurance other than MA, and the primary insurance listed in 11a-d. Enter the policy number <u>and</u> the group number of any secondary insurance that is available. Only use Blocks 9a-d, if you have completed Blocks 11a-d, and a secondary policy is available. (For example, the patient may have both Blue Cross and Aetna benefits available.)
9b	Reserved for NUCC Use	LB	Do not complete this block.
9c	Reserved for NUCC Use	LB	Do not complete this block.
9d	Insurance Plan Name or Program Name	A	Enter the other insured's insurance plan name or group name.
10a–10c	Is Patient's Condition Related To:	A	Complete the block by placing an X in the appropriate YES or NO box to indicate whether the patient's condition is related to employment, auto accident, or other accident (e.g., liability suit) as it applies to one or more of the services described in Block 24d. For auto accidents, enter the state's two-letter postal code for the state in which the accident occurred in the PLACE block (e.g., PA for Pennsylvania).
10d	Claim Codes (Designated by NUCC)	O	It is optional to enter the 9-digit social security number of the policyholder if the policyholder is not the beneficiary.

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Block No.	Block Name	Block Code	Notes
11	Insured's Policy Group or FECA Number	A/A	Enter the policy number and group number of the primary insurance other than MA.
11a	Insured's Date of Birth and Sex	A/A	Enter the insured's date of birth in an eight-digit MMDDCCYY (month, day, century, and year) format (e.g., 03011978) and insured's gender if it is different than Block 3.
11b	Other Claim ID (Designated by NUCC)	LB	Do not complete this block.
11c	Insurance Plan Name or Program Name	A	List the name and address of the primary insurance listed in Block 11.
11d	Is There Another Health Benefit Plan?	A	If the patient has another resource available to pay for the service, bill the other resource before billing MA. If the YES box is checked, Blocks 9a-d must be completed with the information on the additional resource.
12	Patient's or Authorized Person's Signature and Date	M/M	The beneficiary's signature or the words Signature Exception must appear in this field. Also, enter the date of claim submission in an 8-digit MMDDCCYY format (e.g., 03012004) with no slashes, hyphens, or dashes.) Note: Please refer to Section 6 of the PA PROMISe™ Provider Handbook for the 837 Professional/CMS-1500 Claim Form for additional information on obtaining patients signatures.
13	Insured's or Authorized Person's Signature	O	If completed, this block should contain the signature of the insured, if the insured is not the patient.
14	Date of Current Illness, Injury	O	If completed, enter the date of the current illness (first symptom), injury (accident date), or pregnancy in an 8-digit

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Block No.	Block Name	Block Code	Notes
	or Pregnancy (LMP)		MMDDCCYY (month, day, century, and year) format (e.g., 03012004).
15	Other Date	O	If the patient has had the same or similar illness, list the date of the first onset of the illness in an 8-digit MMDD CYY (month, day, century, and year) format (e.g., 03012002).
16	Dates Patient Unable to Work in Current Occupation	O	If completed, enter the FROM and TO dates in an eight-digit MMDDCCYY (month, day, century, and year) format (e.g., 03012003), only if the patient is unable to work due to the current illness or injury. This block is only necessary for Worker's Compensation cases. It must be left blank for all other situations.
17	Name of Referring Provider or Other Source	A M	Enter the name of the provider ordering or prescribing the service, when applicable. Enter the name of the ordering or prescribing provider; required for the following provider types: 17-170 Physical Therapist 17-171 Occupational Therapist 17-173 Speech/Hearing Therapist 17-174 Art Therapist 17-175 Music Therapist 17-176 Physical Therapy/Early Intervention (EI) 17-177 Occupational Therapy/Early Intervention (EI) 17-178 Speech/Hearing Therapy/Early Intervention (EI)
17a	I.D. Number of Referring Provider	A	In the first portion of this block, enter a two-digit qualifier that indicates the type of ID: 0B = License Number G2 = 13-digit Provider ID number (Legacy Number) In the second portion, enter the license number of the referring or prescribing provider named in Block 17 (e.g., MD123456X). If the practitioner's license number was

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Block No.	Block Name	Block Code	Notes
			issued after June 29, 2001, enter the number in the new format (e.g., MD123456).
17b	NPI #	A	Enter the 10-digit National Provider Identifier number of the ordering or prescribing provider, when applicable.
		M	Enter the 10 digit National Provider Identifier number of the ordering or prescribing provider; required for the following provider types: 17-170 Physical Therapist 17-171 Occupational Therapist 17-173 Speech/Hearing Therapist 17-174 Art Therapist 17-175 Music Therapist 17-176 Physical Therapy/Early Intervention (EI) 17-177 Occupational Therapy/Early Intervention (EI) 17-178 Speech/Hearing Therapy/Early Intervention (EI)
18	Hospitalization Dates Related to Current Services	A	Complete only if the patient was hospitalized in an inpatient setting. Make sure the dates are in an eight-digit MMDDCCYY (month, day, century, and year) format (e.g., 03012004). Providers may submit a bill prior to a patient's discharge by entering the admission date and eight zeros in the discharge date. If you submit an interim bill, submit the final claim for any remaining inpatient visits by completing the admission date and entering the actual discharge date. Note: Consultants, radiologists, anesthesiologists may bill for their services before the patient is discharged. In this instance, enter eight (8) zeros for the discharge date.
19	Additional Claim Information (Designated by NUCC)	A/A	This field must be completed with attachment type codes, when applicable. Attachment type codes begin with the letters "AT", followed by a two-digit number (i.e., AT05).

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Block No.	Block Name	Block Code	Notes
		A	<p>Enter up to four, 4-character alphanumeric attachment type codes. When entering more than one attachment type code, separate the codes with a comma (,).</p> <p>When using “AT05”, indicating a Medicare payment, please remember to properly complete and attach the "Supplemental Medicare Attachment for Providers" form MA 539.</p> <p>When using “AT10”, indicating a payment from a Commercial Insurance, please remember to properly complete and attach the "Supplemental Attachment for Commercial Insurance for Providers" form MA 538.</p> <p>Attachment Type Code “AT99” indicates that remarks are attached. Remarks must be placed on an 8-1/2" x 11" sheet of white paper clipped to your claim. Remember, when you have a remarks sheet attached, include your provider number and the beneficiary’s number on the top left-hand corner of the page (i.e., Enter AT26, AT99 if billing for newborns that have temporary eligibility under the mother’s beneficiary number. On the remarks sheet, include the mother’s full name, date of birth, and social security number.).</p> <p>If submitting an adjustment to a previously paid CMS-1500 claim (as referenced in Block 22), you must paper clip an 8-1/2" by 11" sheet of paper to the paper claim form containing an explanation as to why you are submitting the claim adjustment.</p> <p>For a complete listing and description of Attachment Type Codes, please refer to the CMS-1500 Claim Form Desk Reference, located in Appendix A of the handbook.</p> <p><i>For additional information on completing CMS-1500 claim form adjustments, please refer to Section 2.10 – Claim Adjustments of the 837 Professional/CMS-1500 Claim Form Handbook.</i></p> <p>Qualified Small Businesses</p>

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Block No.	Block Name	Block Code	Notes
			<p>Qualified small businesses must <u>always</u> enter the following message in Block 19 (Additional Claim Information (Designated by NUCC)) of the CMS-1500, in addition to any applicable attachment type codes:</p> <p>“(Name of Vendor) is a qualified small business concern as defined in 4 Pa Code §2.32.”</p>
<p>*Note: If the beneficiary has coverage through Medicare Part B and MA, this claim should automatically cross over to MA for payment of any applicable deductible or co-insurance. If the claim does not cross over from Medicare and you are submitting the claim directly to MA, enter AT05 in Block 19 and attach a completed "Supplemental Medicare Attachment for Providers" form to the claim. Please refer to MA 539 for additional information.</p>			
20	Outside Lab?	LB	Do not complete this block.
21	Diagnosis or Nature of Illness or Injury	M/A	<p>The ICD indicator (ICD Ind) is required. If a valid “9” or “0” indicator is not entered into the ICD Ind. space, claims will be returned to the provider as incomplete.</p> <p>For dates of service prior to October 1, 2015, enter the most specific ICD-9-CM code (indicator “9”); OR for dates of service on or after October 1, 2015, enter the ICD-10CM code (indicator “0”) that describes the diagnosis.</p> <p>The primary diagnosis block (21.A) must be completed. The second through twelfth diagnosis codes (B-L) must be completed if applicable.</p>
22	Resubmission Code	A/A	<p>This block has two uses:</p> <ol style="list-style-type: none"> 1) When resubmitting a rejected claim: If resubmitting a rejected claim, enter the 13-digit internal control number (ICN) of the ORIGINAL rejected claim in the right portion of this block (e.g., 1103123523123). 2) When submitting a claim adjustment for a previously approved claim: If submitting a claim adjustment, enter ADJ in the left portion of the block and the <u>LAST APPROVED</u> 13-digit ICN, a space and the two-digit line number from the RA

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Block No.	Block Name	Block Code	Notes
			Statement in the right portion of the block (e.g., ADJ 1103123523123 01).
23	Prior Authorization Number	A	<p>Enter the 10-digit prior authorization number.</p> <p>Prior Authorization and Program Exception (PE.) – If services were approved through PA or PE, the authorization number must be entered in this block.</p> <p>Do not include prior authorized services on the same claim with services that do not require prior authorization. Failure to follow this instruction will cause your claim(s) to deny.</p> <p>Refer to Section 7 of the CMS-1500 Provider Handbook for additional information regarding prior authorization and your specific provider type.</p>
24a	Dates of Service	M/M	<p>Enter the applicable date(s) of service.</p> <p>If billing for a service that was provided on one day only, complete either the From or the To column (but not both.).</p> <p>If the same service was provided on consecutive days, enter the first day of the service in the From column and the last day of service in the To column. Use an eight-digit (MMDDCCYY) format to record the From and To dates, (e.g. 03012004). If the dates are not consecutive, separate claim lines must be used.</p>
24b	Place of Service	M	<p>Enter the 2-digit place of service code that indicates where the service was performed.</p> <p>11 – Office 12 – Home 21 – Inpatient 32 – Nursing Facility 99 – Other (Use for Community)</p> <p>Art and Music Therapy: <i>For specific provider type/specialty/procedure code/modifier/place of service combinations click on the following link:</i></p>

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Block No.	Block Name	Block Code	Notes
			<u>MA Program Fee Schedule Procedure Code Changes for Behavioral Health Services Bulletin.</u>
24c	EMG	LB	Do not complete this block.
24d	Procedures, Services, or Supplies (CPT/HCPCS & Modifier)	M/AA AA	<p>List the procedure code(s) for the service(s) being rendered and any applicable modifier(s).</p> <p>In the first section of the block, enter the procedure code that describes the service provided.</p> <p>In the second portion of this block, enter the pricing modifier first if required to pay the claim. Use the third portion of this block to indicate up to 3 additional informational modifier's when applicable. If no pricing modifier is required, enter up to 4 additional/informational modifier(s) using the second and third portions of this block. Failure to use the appropriate modifier(s) will result in inappropriate claims payment or denial.</p> <p>Art and Music Therapy: <i>For specific provider type/specialty/procedure code/modifier/place of service combinations click on the following link:</i> <u>MA Program Fee Schedule Procedure Code Changes for Behavioral Health Services Bulletin.</u></p>
24e	Diagnosis Pointer	M	<p>This block may contain up to four letters.</p> <p>Enter the corresponding letter(s) (A – L) that identify the diagnosis code(s) in Block 21.</p> <p>If the service provided was for the primary diagnosis (in Block 21A), enter A. If provided for the secondary diagnosis, enter B. If provided for the third through twelfth diagnosis, enter the letter that corresponds to the applicable diagnosis.</p> <p>Note: The primary diagnosis pointer must be entered first.</p>
24f	\$Charges	M	Enter your usual charge to the general public for the service(s) provided. If billing for multiple units of service, multiply your usual charge by the number of units billed

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Block No.	Block Name	Block Code	Notes
			and enter that amount. For example, if your usual charge is sixty-five dollars, enter 6500 .
24g	Days or Units	M	Enter the number of units, services, or items provided.
24h	EPSDT/Family Planning	A	Enter the 2-digit visit code, if applicable. Visit codes are especially important if providing services that do not require copay (i.e., for a pregnant beneficiary or long term care resident.) <i>For a complete listing and description of Visit Codes, please refer to the CMS-1500 Claim Form Desk Reference, located in Appendix A of the handbook.</i>
24i	ID Qualifier	A	Enter the two-digit ID Qualifier: G2 = 13-digit Provider ID Number (legacy #)
24j (a)	Rendering Provider ID #	A	Complete with the Rendering Provider's Provider ID number (nine-digit provider number and the applicable four-digit service location – 13-digits total). Note: Only one rendering provider per claim form.
24j (b)	NPI	M	Enter the 10-digit NPI number of the rendering provider.
25	Federal Tax I.D. Number	M	Enter the provider's Federal Tax Employer Identification Number (EIN) or SSN and place an X in the appropriate block.
26	Patient's Account Number	O	Use of this block is strongly recommended. It can contain up to 10 alpha, numeric, or alpha-numeric characters and can be used to enter the patient's account number or name. Information in this block will appear in the first column of the Detail Page in the RA Statement and will help identify claims if an incorrect recipient number is listed.
27	Accept Assignment?	LB	Do not complete this block.
28	Total Charge	LB	Do not complete this block.

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Block No.	Block Name	Block Code	Notes
29	Amount Paid	A	If a patient is to pay a portion of their medical bills as determined by the local County Assistance Office (CAO), enter the amount to be paid by the patient. Patient pay is only applicable if notification is received from the local CAO on a PA 162RM form. Do not enter copay in this block.
30	Reserved for NUCC Use	LB	Do not complete this block.
31	Signature of Physician or Supplier Including Degree or Credentials	M/M	This block must contain the signature of the provider rendering the service. A signature stamp is acceptable, except for abortions, if the provider authorizes its use and assumes responsibility for the information on the claim. If submitting by computer-generated claims, this block can be left blank; however, a Signature Transmittal Form (MA 307) must be sent with the claim(s). Enter the date the claim was submitted in this block in an eight-digit (MMDDCCYY) format (e.g. 03012004).
32	Service Facility Location Information	A/A	If the service(s) was provided in an inpatient hospital, outpatient hospital, hospital short procedure unit, hospital special treatment room, ambulatory surgical center, or emergency room, enter the name, the nine-digit provider number, and the four-digit service location of the facility. If the service(s) was provided in a long term care facility, enter <u>only</u> the name of the facility.
32a		M	Enter the 10-digit NPI number of the service facility.
32b		M/A	Enter the 13-digit facility Provider ID number (Legacy #)
33	Billing Provider Info & Ph.#	A/A& M/M	Enter the billing provider's name, address, and telephone number Do not use slashes, hyphens, or spaces.

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Block No.	Block Name	Block Code	Notes
			Note: If services are rendered in the patient's home or facility, enter the service location of the provider's main office.
33a		M	Enter the 10-digit NPI number of the billing provider.
33b		M/A	Enter the 13-digit Group/Billing Provider ID number (Legacy #)