

The Office of Developmental Programs (ODP)

Heightened Scrutiny Evidentiary Information for Community
Participation Support Service Locations

(Martha Lloyd Community Residential Facility Inc. - 0082)

The following table includes:

- where the CPS program is located (locations that have the presumption of institutional qualities and therefore, the possibility of isolating individuals from the broader community due to the service location’s physical location),
- ODP’s Heightened Scrutiny determination on whether the service location currently meets, or will meet, waiver and regulatory requirements to overcome the presumption of having institutional qualities,
- the HCBS Rule requirement that was measured,
- regulatory and waiver requirements specific to services funded by ODP used to measure HCBS Rule compliance, and
- the information reviewed by ODP to determine whether the service location currently meets, or will meet, regulatory and waiver requirements to overcome the presumption of having institutional qualities.

CPS service locations that ODP determined have or will overcome the presumption of institutional qualities will be sent to CMS (after public comment) for final review of compliance with the HCBS Rule.

Service Location Name:	Martha Lloyd Community Residential Facility Inc.
Service Location Address:	96 Lloyd Lane, Troy, PA 16947
Number of Individuals Receiving Services as of 6/30/21:	12
Onsite Visit Date:	3/21/22-3/23/22
Licensing Visit Date:	12/7/21
The CPS program is located:	<input checked="" type="checkbox"/> In a building located on the same property as an Intermediate Care Facility for individuals with an Intellectual Disability (ICF/ID) <input type="checkbox"/> Immediately adjacent to a public institution (ICF) <input type="checkbox"/> In a building that is also a public or privately operated facility that provides inpatient Institutional treatment (Hospital/SNF)
ODP’s Heightened Scrutiny Determination: Does the Service Location Overcome the Presumption of Institutional Qualities:	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No

Service Location Summary:

Martha Lloyd’s program assists individuals with life skills, sensory integration, recreation and physical fitness, academics, speech, physical, and occupational therapy, etc. Please see Martha Lloyd’s website for more information: <https://marthalloyd.org/adult-day-services/>

This service location had an onsite visit that confirmed the service location is on the same property as an ICF (one 14 bed program and one 4 bed program) but does not isolate the individuals who attend the CPS program from the broader community. Martha Lloyd has more than one day program on the same area of land. These service locations are located in a suburban area. Around the service location are private homes as well as a Bed and Breakfast (Holcombe Guest House Bed and Breakfast), local restaurants, churches, schools, dry cleaners, Dollar General, etc. Some local restaurants include: Vinnie’s Pizza, Building No. 9 Grill, Troy Lunch, etc.



Aerial View of Martha Lloyd’s Service Locations (including all three that had an onsite visit for

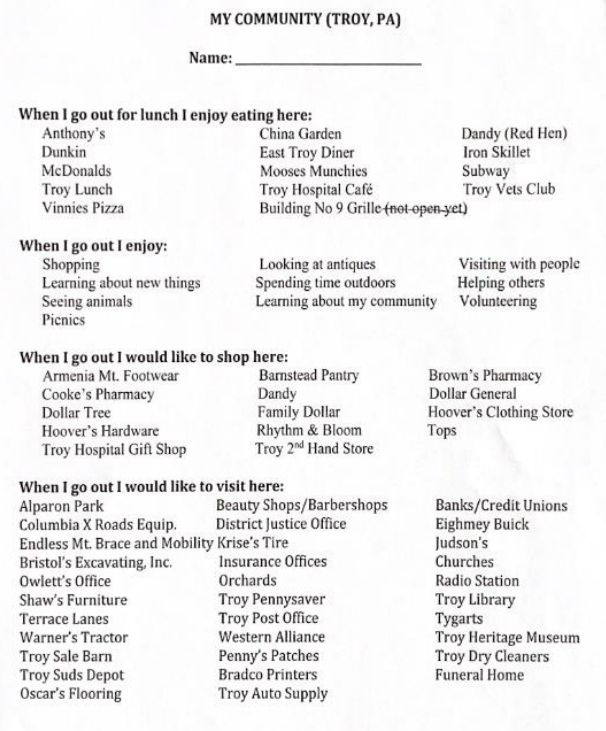
- 96 Lloyd Lane, Troy, PA 16947
- 113 Lloyd Lane, Troy, PA 16947
- 128 Lloyd Lane, Troy, PA 16947

Heightened Scrutiny)



Martha Lloyd Community Residential Facility Inc. (0082)		
CMS HCBS Standard / Expectation:	ODP HCBS Standard / Expectation:	How ODP Determined Compliance:
<p>The setting supports opportunities to engage in community life, including seeking employment and working in competitive integrated settings.</p>	<ul style="list-style-type: none"> 6100.261 <i>The provider shall provide the individual with the assistance necessary to access the community in accordance with the individual plan.</i> 6100.262(a) <i>The provider shall provide active and ongoing opportunities and information about employment options appropriate for the individual.</i> 6100.443 <i>The individual shall have the same degree of community access and choice as an individual who is similarly situated in the</i> 	<ul style="list-style-type: none"> ISPs, Individual Variances, Individual Rights Policy, Corrective Action Plan, Individual Interviews, & Staff Interviews <ul style="list-style-type: none"> Individuals participated in the community with staff assistance. <ul style="list-style-type: none"> Questionnaires are used to help (see image below) determine each individual's preferences. Examples of community participation: local library, local restaurants, animal care sanctuary, apple orchards, Bradford County Manor, local churches, etc.

Martha Lloyd Community Residential Facility Inc. (0082)

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	<p><i>community who does not have a disability and who does not receive an HCBS.</i></p> <ul style="list-style-type: none"> 6100.182(k) <i>An individual has the right to choose where, when, and how to receive needed services.</i> 6100.181(b) <i>The provider shall educate, assist, and provide the accommodation necessary for the individual to make choices and understand the individual's rights.</i> 6100.182(e) <i>An individual has the right to make choices and accept risks.</i> 6100.182(f) <i>An individual has the right to refuse to participate in activities and services.</i> 6100.182(g) <i>An individual has the right to control the individual's own schedule and activities.</i> 	<ul style="list-style-type: none"> Individuals are free to move in and outside the program, while staff assist when needed.  <p>MY COMMUNITY (TROY, PA) Name: _____</p> <p>When I go out for lunch I enjoy eating here:</p> <table border="0"> <tr> <td>Anthony's</td> <td>China Garden</td> <td>Dandy (Red Hen)</td> </tr> <tr> <td>Dunkin</td> <td>East Troy Diner</td> <td>Iron Skillet</td> </tr> <tr> <td>McDonalds</td> <td>Mooses Munchies</td> <td>Subway</td> </tr> <tr> <td>Troy Lunch</td> <td>Troy Hospital Café</td> <td>Troy Vets Club</td> </tr> <tr> <td>Vinnies Pizza</td> <td>Building No 9 Grille (not open yet)</td> <td></td> </tr> </table> <p>When I go out I enjoy:</p> <table border="0"> <tr> <td>Shopping</td> <td>Looking at antiques</td> <td>Visiting with people</td> </tr> <tr> <td>Learning about new things</td> <td>Spending time outdoors</td> <td>Helping others</td> </tr> <tr> <td>Seeing animals</td> <td>Learning about my community</td> <td>Volunteering</td> </tr> <tr> <td>Picnics</td> <td></td> <td></td> </tr> </table> <p>When I go out I would like to shop here:</p> <table border="0"> <tr> <td>Armenia Mt. Footwear</td> <td>Barnstead Pantry</td> <td>Brown's Pharmacy</td> </tr> <tr> <td>Cooke's Pharmacy</td> <td>Dandy</td> <td>Dollar General</td> </tr> <tr> <td>Dollar Tree</td> <td>Family Dollar</td> <td>Hoover's Clothing Store</td> </tr> <tr> <td>Hoover's Hardware</td> <td>Rhythm & Bloom</td> <td>Tops</td> </tr> <tr> <td>Troy Hospital Gift Shop</td> <td>Troy 2nd Hand Store</td> <td></td> </tr> </table> <p>When I go out I would like to visit here:</p> <table border="0"> <tr> <td>Alparon Park</td> <td>Beauty Shops/Barbershops</td> <td>Banks/Credit Unions</td> </tr> <tr> <td>Columbia X Roads Equip.</td> <td>District Justice Office</td> <td>Eighmey Buick</td> </tr> <tr> <td>Endless Mt. Brace and Mobility</td> <td>Krise's Tire</td> <td>Judson's</td> </tr> <tr> <td>Bristol's Excavating, Inc.</td> <td>Insurance Offices</td> <td>Churches</td> </tr> <tr> <td>Owlett's Office</td> <td>Orchards</td> <td>Radio Station</td> </tr> <tr> <td>Shaw's Furniture</td> <td>Troy Pennysaver</td> <td>Troy Library</td> </tr> <tr> <td>Terrace Lanes</td> <td>Troy Post Office</td> <td>Tygarts</td> </tr> <tr> <td>Warner's Tractor</td> <td>Western Alliance</td> <td>Troy Heritage Museum</td> </tr> <tr> <td>Troy Sale Barn</td> <td>Penny's Patches</td> <td>Troy Dry Cleaners</td> </tr> <tr> <td>Troy Suds Depot</td> <td>Bradco Printers</td> <td>Funeral Home</td> </tr> <tr> <td>Oscar's Flooring</td> <td>Troy Auto Supply</td> <td></td> </tr> </table>	Anthony's	China Garden	Dandy (Red Hen)	Dunkin	East Troy Diner	Iron Skillet	McDonalds	Mooses Munchies	Subway	Troy Lunch	Troy Hospital Café	Troy Vets Club	Vinnies Pizza	Building No 9 Grille (not open yet)		Shopping	Looking at antiques	Visiting with people	Learning about new things	Spending time outdoors	Helping others	Seeing animals	Learning about my community	Volunteering	Picnics			Armenia Mt. Footwear	Barnstead Pantry	Brown's Pharmacy	Cooke's Pharmacy	Dandy	Dollar General	Dollar Tree	Family Dollar	Hoover's Clothing Store	Hoover's Hardware	Rhythm & Bloom	Tops	Troy Hospital Gift Shop	Troy 2 nd Hand Store		Alparon Park	Beauty Shops/Barbershops	Banks/Credit Unions	Columbia X Roads Equip.	District Justice Office	Eighmey Buick	Endless Mt. Brace and Mobility	Krise's Tire	Judson's	Bristol's Excavating, Inc.	Insurance Offices	Churches	Owlett's Office	Orchards	Radio Station	Shaw's Furniture	Troy Pennysaver	Troy Library	Terrace Lanes	Troy Post Office	Tygarts	Warner's Tractor	Western Alliance	Troy Heritage Museum	Troy Sale Barn	Penny's Patches	Troy Dry Cleaners	Troy Suds Depot	Bradco Printers	Funeral Home	Oscar's Flooring	Troy Auto Supply	
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<p>The setting ensures an individual's right of privacy.</p>	<ul style="list-style-type: none"> 6100.182(h) <i>An individual has the right to privacy of person and possessions.</i> 6100.182(i) <i>An individual has the right of access to and security of the individual's possessions.</i> 	<ul style="list-style-type: none"> ISP, Observations, Individual Interviews, & Staff Interviews <ul style="list-style-type: none"> Staff follow ISPs when the individual wants to use a private space for personal care. <ul style="list-style-type: none"> Individual stated that they have private space when they need it. 																																																																											

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		<ul style="list-style-type: none"> ○ Observation of designated spaces for individual's personal items at the service location. <ul style="list-style-type: none"> ▪ Hangers, shelves, and locked cabinets (if needed). ○ Opportunities to speak on the phone and use computers with privacy. ○ Opportunities to meet with people in private.
<p>The setting ensures an individual's dignity and respect.</p>	<ul style="list-style-type: none"> ● <i>6100.50 Written, oral, and other forms of communication with the individual, and persons designated by the individual, shall occur in a language, and means of communication understood by the individual or a person designated by the individual.</i> ● <i>6100.182(d) An individual shall be treated with dignity and respect.</i> ● <i>6100.182(m) An individual has the right to assistive devices and services to enable communication at all times.</i> 	<ul style="list-style-type: none"> ● ISPs, Individual ISP Training Signature Forms, Individual Interviews, & Staff Interviews <ul style="list-style-type: none"> ○ Activities adapted to each individual. ○ Staff work with individuals to build their own personal schedule. ○ Individuals have the right to choose when and where they took their breaks. <ul style="list-style-type: none"> ▪ An individual stated that they got to choose who they took their break with. ○ Staff communicate in a method of preferred communication stated and known by the individuals.
<p>The setting supports opportunities to control personal resources.</p>	<ul style="list-style-type: none"> ● <i>6100.350(a) Access to or the use of an individual's personal funds or property may not be used a reward or punishment.</i> 	<ul style="list-style-type: none"> ● ISPs, Individual Interviews, & Staff Interviews <ul style="list-style-type: none"> ○ Staff will help the individual manage their money if needed. ○ Some individuals carry their own personal money and use it independently.
<p>The setting ensures an individual's freedom from coercion and restraint.</p>	<ul style="list-style-type: none"> ● <i>6100.51(c) The provider shall permit and respond to an oral or written complaint from any source, including an anonymous source, regarding the delivery of a service.</i> ● <i>6100.181(c) An individual may not be reprimanded, punished, or retaliated against for exercising the individual's rights.</i> 	<ul style="list-style-type: none"> ● ISPs, Complaint Policy, Restrictive Procedure Policy, Individual Interviews, & Staff Interviews <ul style="list-style-type: none"> ○ Staff give individuals a number to file a complaint anonymous. ○ No restrictive procedures noted or observed. ○ Complaint process followed per 6100.51.

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	<ul style="list-style-type: none"> • <i>6100.182(l) An individual has the right to voice concerns about the services the individual receives.</i> • <i>6100.343 A restrictive procedure may not be used as retribution, for convenience of staff persons or as a substitute for staffing or appropriate services.</i> 	<ul style="list-style-type: none"> ○ Restrictive procedures were checked as part of the desk review of Individual Support Plans, service notes, progress notes, and provider policies. ○ All service locations are subject to a licensing inspection at least annually that ensure restrictive procedure requirements in 55 Pa. Code Chapters 2380 or 2390 are followed.