# Managed Care Operations Memorandum General Operations MCOPS Memo # 09/2023-010

Date: September 6<sup>th</sup>, 2023

Subject: Requirements for MY 2023/RY 2024 HEDIS®, CAHPS® and Pennsylvania

Performance Measure (PAPM) Submissions

To: Physical Health HealthChoices Managed Care Organizations (PH-MCO) and

Providers - Statewide

From: Gwendolyn Zander, Director, Bureau of Managed Care Operations

# Purpose:

Notification to HealthChoices Physical Health Managed Care Organizations (PH-MCOs) of requirements to report MY 2023/RY 2024 Healthcare Effectiveness Data Information Set (HEDIS®), Consumer Assessment of Healthcare Providers and Systems (CAHPS®), and Pennsylvania Performance Measures (PAPM), results to the department of Human Services (the department.)

### Background:

Each year the department updates its reporting requirements to be consistent with National Committee for Quality Assurance (NCQA<sup>™</sup>) requirements for the reporting year found in the HEDIS<sup>®</sup> MY 2023 Technical Specifications, Volume 2. **NOTE:** This is a repeat of the HEDIS<sup>®</sup> MY 2023 Reporting Requirements distributed Thursday, May 11<sup>th</sup>, 2023, by Pennsylvania's External Quality Review Organization (EQRO).

## **Exception:**

None. All Medical Assistance PH-MCOs must report MY 2023 HEDIS® and PAPMs.

#### Discussion:

The HEDIS® MY 2023 reporting requirements are outlined below.

PH-MCOs must report the complete set of Medicaid measures, excluding measures requiring a behavioral health benefit, as specified in the HEDIS® MY 2023 Technical Specifications,

Volume 2. No measures may be rotated from the prior year unless specified by  $NCQA^{TM}$  and the department.

For HEDIS® MY 2023, the following new Medicaid measures are required for reporting:

- Oral Evaluation, Dental Services (OED).
- Topical Fluoride for Children (TFC)
- Cervical Cancer Screening (CCS-E).
- Social Need Screening and Intervention (SNS-E).

For HEDIS® MY 2023, the following Medicaid measures are retired:

- Breast Cancer Screening (BCS)
- Annual Dental Visit (ADV)
- Frequency of Selected Procedures (FSP)
- Flu Vaccinations for Adults Ages 18-64 (FVA)

For HEDIS® MY 2023, the following are the Electronic Clinical Data Systems (ECDS) Medicaid measures required for reporting:

- BCS-E Breast Cancer Screening
- ADD-E Follow-Up Care for Children Prescribed ADHD Medication
- PND-E Prenatal Depression Screening and Follow-Up
- PDS-E Postpartum Depression Screening and Follow-Up
- AIS-E Adult Immunization Status
- PRS-E Prenatal Immunization Status
- DSF-E Depression Screening and Follow-up for Adolescents and Adults
- CIS-E Childhood Immunization Status
- IMA-E Immunizations for Adolescents
- APM-E Metabolic Monitoring for Children and Adolescents on Antipsychotics
- COL-E Colorectal Cancer Screening
- CCS-E Cervical Cancer Screening first year
- SNS-E Social Need Screening and Intervention first year

For HEDIS® MY 2023, the following Medicaid measure revisions are noted:

- All optional exclusions are mandatory for MY 2023
  - Exclusion of members who died during the measurement year is now mandatory.
- For a full list of revisions, please review Appendix 1 of the HEDIS® MY 2023 Summary Table of Measures, Product Lines and Changes.

The following HEDIS® MY 2023 Medicaid measures will require a full sample size and no reduction is allowed:

• Controlling High Blood Pressure (CBP)

- Hemoglobin A1c Control for Patients with Diabetes (HBD)
- Blood Pressure Control for Patients with Diabetes (BPD).
- Eye Exam for Patients with Diabetes (EED).
- Prenatal Care in the First Trimester (PPC)
- Postpartum Care (PPC)
- Colorectal Cancer Screening (COL)

The Pennsylvania External Quality Review Organization (EQRO) provided file layouts and submission instructions for HEDIS® MY 2023 Member Level Data under separate cover on Thursday, May 25<sup>th</sup>, 2023. PH-MCOs must submit HEDIS® MY 2023 Member Level Data to the Pennsylvania EQRO by June 21<sup>st</sup>, 2024.

The department remains aware of the NCQA™ requirement for HEDIS®/CAHPS® reporting that if an organization is seeking Accreditation or inclusion in NCQA information products it must have a Medicaid submission that also includes the CHIP members. Please note that the Department is also requiring that PH-MCOs continue to prepare a Medicaid-only version of their HEDIS® documents for submission, as has been done in prior years. NCQA™ has advised that organizations should work with their NCQA™ data collection account manager to request the appropriate submissions (separate and combined).

**Note:** As a reminder, NCQA announced that effective October 1, 2021, organizations were required to contract directly with NCQA or with a NCQA-certified HEDIS® vender to verify the measure logic used for HEDIS® specifications, and that organizations that chose Automated Source Code Review (ASCR) had to achieve certification. As noted in correspondence dated January 13, 2021, PH-MCOs were responsible for assessing and completing all necessary related steps and were expected to plan appropriately to ensure compliance with this requirement.

### The Department's PAPMs reporting requirements are outlined below.

The department is continuing the following PAPMs in MY 2023:

- Prenatal Screening for Smoking and Treatment Discussion during a Prenatal Visit (PSS)
- Perinatal Depression Screening (PDS)
- Annual Dental Visits for Enrollees with Developmental Disabilities (ADD)
- Asthma in Younger Adults Admission Rate PA-Specific Age Group 2-17 years (AAR)

Revised PAPMs for MY 2023:

• The department revised the Adult Dental Visits >21 (A-ADV) by adding the retired HEDIS® ADV 2-20 age cohort and renaming it Child and Adult Dental Visits (CAADV).

New PAPMs for MY 2023:

None

The Pennsylvania EQRO will provide PAPM specifications, file layouts and submission instructions under separate cover. Pennsylvania Performance Measure Technical Specifications are not to be shared externally without prior written consent from the department.

The requirements for adult and child core set reporting are outlined below.

**NEW FOR MY 2023:** The Pennsylvania External Quality Review Organization (EQRO) provided submission instructions for MY 2023 adult and child core sets under separate cover on Thursday, August 23<sup>rd</sup>, 2023. PH-MCOs must download core set technical specifications directly from the CMS website and submit MY 2023 adult and child core sets to the Pennsylvania EQRO following the submission timeline that will be provided under separate cover.

# The requirements for CAHPS® reporting are outlined below.

PH-MCOs must submit the following CAHPS<sup>®</sup> files for both Adult Medicaid and Child Medicaid **with** chronic conditions according to NCQA<sup>™</sup> guidelines specified in the MY 2023 NCQA<sup>™</sup> HEDIS<sup>®</sup> Volume 3.

- Record Level Data in provided csv template. This should include individual responses for a record ID for each question. Reponses should be filtered to include only disposition 0.
  - When submitting member level data to DocuShare, please follow the following naming convention:

MCOName\_Adult\_CAHPS\_YYYY or MCOName\_Child\_CAHPS\_YYYY

Example (name is not case sensitive): GeisingerHealthPlan\_Adult\_CAHPS\_MY 2023

NO spaces. If the file does not have the correct naming convention it will be returned.

- Composite Data from NCQA™
- CAHPS® summary or banner files as submitted in prior years

The Adult CAHPS® and Child CAHPS® **with** chronic conditions must be completed including the additional three adult dental, four child dental and two equity questions for the child and the adult sections listed below. Please be sure to code responses in the record level data according to the coding provided to the left of the checkbox.

For example, in the below list of possible responses, "Yes" is coded as 1 and "No" is coded as a 2. This process for these PA specific dental questions should follow the same guidelines as provided in the MY 2023 NCQA™ HEDIS® Volume 3 instructions. ¹□ Yes <sup>2</sup>□ No Additional Adult CAHPS® dental and equity questions: C1. In the last 6 months, did you get care from a dentist's office or dental clinic? ¹□ Yes  $^{2}$  □ No  $\rightarrow$ If no, the Adult dental questions are complete. Go to question C4. Code all other dental questions as No Data/No Response (C2=9 and C3=99). C2. In the last 6 months, how many times did you go to a dentist's office or dental clinic? If the respondent answers Yes to C1 but does not respond to C2, the Adult dental questions are complete. Go to question C4. Code C2 and C3 as No Data/No Response (C2 = 9 and C3 = 99). 01 02 2 03 3 04  $05\Box$ 5 to 9 <sup>06</sup>□ 10 or more We want to know your rating of all your dental care from all dentists and other dental providers in the last 6 months. Using any number from 0 to 10, where 0 is the worst dental care possible and 10 is the best dental care possible, what number would you use to rate your dental care?  $\Box^{00}$ 0 Worst dental care possible 01 02 2 03 3 04 4 05 5 06□ 6

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09	9	
10	10	Best dental care possible
C4.	In the	e last 6 months, how often was it hard to find a personal doctor who speaks your
langua	age?	
$\Box^{00}$	0	Not Applicable
<sup>01</sup>	1	I did not have a problem
<sup>02</sup>	2	I do not have a personal doctor
03	3	Never
04	4	Sometimes
$^{05}\square$	5	Usually
06	6	Always
C5.	In the	e last 6 months, how often was it hard to find a personal doctor who knows your
cultu	re?	
<sup>00</sup>	0	Not Applicable
<sup>01</sup>	1	I did not have a problem
<sup>02</sup>	2	I do not have a personal doctor
03	3	Never
04	4	Sometimes
<sup>05</sup> □	5	Usually
<sup>06</sup>	6	Always
Addi	tional	Child CAHPS® dental and equity questions:
D1.		e last 6 months, did your child get care from a dentist's office or dental clinic?
¹□ Y€		
		no, go to question D4, Code all other dental questions as No Data/No
Resp	onse	(D2=9 and D3=99).
D2.	In the	last 6 months, how many times did your child go to a dentist's office or dental
clinic	? If th	e respondent answers Yes to D1 but does not respond to D2, go to
ques	tion D	4. Code D2 and D3 as No Data/No Response (D2=9 and D3=99).
01	1	
02	2	
03	3	
04	4	
$^{05}\square$	5 to 9	
06	10 or	more
D3.	We wa	ant to know your rating of all your child's dental care from all dentists and other

dental providers in the last 6 months. Using any number from 0 to 10, where 0 is the worst

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dent	ai care	possible and 10 is the best defital care possible, what humber would you use to				
	your cl	nild's dental care?				
$\Box$	0	Worst dental care possible				
01	1					
02	2					
03	3					
04	4					
05	5					
06	6					
07	7					
<sup>08</sup>	8					
09	9					
<sup>10</sup>	10	Best dental care possible				
D4.	Which	n of the following would help your child see the dentist more often? (Choose al				
that	apply)					
а	Help	Help with transportation to the dentist				
b□	Remir	nders to visit the dentist				
С	More dentists to choose from					
d□	More convenient office hours					
е	Dent	ists that speak my language				
<sup>f</sup> □	Help	Help in finding a dentist				
g	Bette	Better communication about benefits from my child's health plan				
h□	Educ	ation about good dental care				
İΠ	None	of the above. My child sees the dentist as often as I like If "None of the				
abov	ve" is	selected, any other responses that may have been selected to this				
ques	stion a	re invalidated. Meaning: If the respondent selects "None of the above"				
to t	his qu	iestion, he or she cannot select any other response options to this				
ques	stion.	If the survey format allows them to select other options in addition to				
"No	ne of t	the above" to this question, the other selections should be discounted				
and	only t	his "None of the above" response should be recorded. Any other options				
sele	cted	should be removed from final counts for the numerator and/or				
dend	omina	tor				
J□	Other	(write in) Do not include count of write in response in any category				
othe	er than	n "other"				
D5.		e last 6 months, how often was it hard to find a personal doctor for your child				
	•	s your child's language?				
00	0	Not Applicable				
<sup>01</sup>	1	I did not have a problem				
<sup>02</sup>	2	My child does not have a personal doctor				
<sup>03</sup>	3	Never				

04	4	Sometimes
05	5	Usually
06	6	Always
D6.	In th	ne last 6 months, how often was it hard to find a personal doctor for your child
who	knows	s your child's culture?
00	0	Not Applicable
01	1	I did not have a problem
02	2	My child does not have a personal doctor
03	3	Never
04	4	Sometimes
05	5	Usually
06	6	Always

Reminder: A State-wide Obstetrical Needs Assessment Form (ONAF) was developed for all PH-MCOs to use, effective February 2012 and revised as of November 11, 2020. The revisions were made to make the ONAF an acceptable submission for a positive numerator hit for the new Electronic Clinical Data Systems (ECDS).

The **Department's submission** requirements are outlined below.

- PH-MCOs must submit an **electronic copy** of the HEDIS<sup>®</sup> MY 2023 ROADMAP by **January 31, 2024**, via the department's DocuShare Internet site.
- PH-MCOs must submit an electronic copy of <u>both</u> the Excel and csv versions of the HEDIS® MY 2023 IDSS, including the Adult CAHPS® and Child CAHPS® with chronic conditions, by June 16, 2024. The electronic copy of the Adult CAHPS® and Child CAHPS® with chronic conditions must include the banner table data from your CAHPS® vendor, as well as NCQA™ Data Submission for both Adult and Child (Record Level Data). The CAHPS® csv must match the banner table data and alignment.
- The department is requiring the PH-MCOs to submit the IDSS extract, electronic copy in Excel via the department's DocuShare Internet site. Please note that the department is extending the submission deadline one day past the NCQA™ deadline to allow PH-MCOs to ensure they are uploading the final versions of their IDSS.
- Please send notification of your submission of the HEDIS® MY 2023 IDSS, including the Adult CAHPS® and Child CAHPS® with chronic conditions to Ms. Pauline Saunders at pasaunders@pa.gov. Please note that this should only be notification that the documents have been submitted to DocuShare. Please do not email the documents. When you send notification that the HEDIS® MY 2023 documents have been submitted

to DocuShare, please confirm that the documents are the final versions that have been submitted to NCQA™ with the final audit lock and attestation. If for some reason your PH-MCO must resubmit to NCQA™ after posting files to DocuShare, please follow the same process above to post the updated documents to DocuShare and send notification with confirmation of the updated versions.

- PH-MCOs must comply with all audit standards and requirements determined by NCQA™.
- The department participates in the AHRQ's CAHPS® Database project each year. The department requests that PH-MCOs submit their CAHPS® data to the CAHPS Database using the state account only. Per CMS guidance, independent submissions of Medicaid CAHPS® data can result in duplicate reporting. Further information about AHRQ's CAHPS Database submission of your CAHPS® data will be given to you at a later date. The department contact for the CAHPS Database project is Samantha Santiago at (717) 214-1352 or <a href="mailto:sasantiago@pa.gov">sasantiago@pa.gov</a>.

#### **Next Steps:**

The department will provide notification of changes as they occur. Please direct any questions to Pauline Saunders, Office of Medical Assistance Programs, at (717) 705-8236.

#### Obsolete:

This MC OPS memo replaces last year's MC OPS memo, MCS-09-2022-007, and will remain in effect until it is superseded.

#### Attachment:

N/A