



Meaningful Use Supporting Documentation

Eligible Professional
2014 - Stage II

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General Instructions

- Documentation should support all information entered in the Meaningful Use (MU) section of the MAPIR application.
- Where measures allow, use of test case data from within your "live" system is appropriate.
- For percentage-based measures, electronically record the numerator and denominator and generate a report including the numerator, denominator and percentage.

General Instructions

- Screenshots and other non-numerical supporting documentation should be dated.
- Documentation should be de-identified.
- Groups may submit dashboards or reports containing individual data for multiple providers as long as the report is broken out by name or individual NPI numbers.

CMS Specification Sheets are updated frequently. The links in this document represent the documentation available at the time of publication and will be updated as new information becomes available.

➤ CPOE for Medication Orders

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting each of the three numerators and denominators.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

For each section of the measure being excluded, a dashboard or report from your EHR system or from an external data source demonstrating fewer than 100 pertinent orders were written during the EHR reporting. This could be a dashboard or report with a denominator less than 100.

CMS Specification Sheet:

[http://www.cms.gov/Regulations-and-](http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_1_CPOE_Medication)

[Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_1_CPOE_MedicationOrders.pdf](http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_1_CPOE_MedicationOrders.pdf)



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▶ E-Prescribing (eRX)

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting the numerator and denominator reported.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

Dashboard or report from your EHR or from an external data source demonstrating fewer than 100 prescriptions were written during the reporting period.

-OR-

Documentation showing that the provider does not have a pharmacy within their organization and there are no pharmacies that accept electronic prescriptions within 10 miles of the EP's practice location at the start of his/her EHR reporting period.

CMS Specification Sheet:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_2_ePrescribing.pdf



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Record Demographics

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting the numerator and denominator reported.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

No exclusion available for this measure.

CMS Specification Sheet:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_3_Recording_Demographics.pdf



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▶ Record Vital Signs

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting your numerator and denominator.

*If taking exclusion 1, 3 or 4, the dashboard or report describing remaining vital signs is required.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

Exclusion 1: De-identified report showing ages of patients seen during reporting period.

Exclusion 2: Statement describing irrelevance of vital signs.

Exclusions 3 or 4: Statement describing irrelevance of vitals signs being excluded.

CMS Specification Sheet:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_4_RecordVitalSigns.pdf



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▶ Record Smoking Status

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting the numerator and denominator reported.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

De-identified report showing ages of unique patients seen during reporting period.

CMS Specification Sheet:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_5_RecordSmokingStatus.pdf



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Clinical Decision Support Rule (CDSR)

Required Documentation

Measure 1: Screenshots of all five clinical decision support rules being implemented and how they relate to clinical quality measures. If choosing clinical decisions support rules not related to clinical quality measures, explain relation to high-priority health conditions.

-AND-

Measure 2: Report or screenshot showing when the drug-drug and drug-allergy interaction checks occurred.

Additional Recommended Documentation

Measure 1: Process or methodology of how the clinical decision support rules were implemented.

Documentation to Support an Exclusion

For Measure 2 only: Dashboard or report from your EHR system or from an external data source demonstrating fewer than 100 medication orders were written during the EHR reporting period.

CMS Specification Sheet:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_6_ClinicalDecisionSupport.pdf



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▶ Patient Electronic Access

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting both of the numerators and denominators. If taking Exclusion 2, provide report for Measure 1 only.

Additional Recommended Documentation

The process or methodology of how patients are provided electronic copies of their health information within 4 business days of their visit.

Documentation to Support an Exclusion

Exclusion 1: Documentation of your qualification for this exclusion.

Exclusion 2: Provide the FCC broadband report from the first day of your reporting period for your county and a report demonstrating 50 percent or more of your total encounters occurred in specified county.

CMS Specification Sheet:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_7_PatientElectronicAccess.pdf



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➤ Clinical Summaries

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting your numerator and denominator.

Additional Recommended Documentation

The process or methodology of how patients are provided clinical summaries within 1 business day.

Documentation to Support an Exclusion

Report from a verifiable source demonstrating the EP had no office visits during the reporting period.

CMS Specification Sheet:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_8_Clinical_Summaries.pdf

► Protect Electronic Health Information

Required Documentation

A copy of the conducted or reviewed security risk analysis and corrective action plan (if negative findings are identified) that ensures that you are protecting private health information. Report should be dated or updated prior to the end of the reporting period and should include evidence to support that it was generated for that provider's system (e.g., identified by National Provider Identifier (NPI), CMS Certification Number (CCN), provider name, practice name, etc.) A single report submitted for Group of applying providers can be used, however, report needs to be broken down by provider name and NPI.

*Security Risk Assessment Tool can be found at <http://www.healthit.gov/providers-professionals/security-risk-assessment>.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

No exclusion available for this measure.

CMS Specification Sheet:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_9_ProtectElectronicHealthInfo.pdf



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➤ Clinical Lab Test Results

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting your numerator and denominator.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

Dashboard or report from your EHR system or from an external data source demonstrating no labs with positive/negative or numeric formats were ordered during the EHR reporting period. This could be a report with a zero denominator.

CMS Specification Sheet:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_10_ClinicalLabTestResults.pdf



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▶ Patient Lists

Required Documentation

A single page from a de-identified copy of the generated report listing patients of the eligible provider with a specific condition.

Additional Recommended Documentation

Screenshot from EHR showing the functionality within the EHR for all providers attesting to this measure and that it is available for all providers.

Documentation to Support an Exclusion

No exclusion available for this measure.

CMS Specification Sheet:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_11_PatientLists.pdf



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➤ Preventive Care

Required Documentation

A single page from a de-identified copy of the generated report listing patients of the eligible provider with a specific condition.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

Report from a verifiable source demonstrating the EP had no office visits during the 24 months preceding the reporting period.

CMS Specification Sheet:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_12_PreventiveCare.pdf



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▶ Patient-Specific Education Resources

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting your numerator and denominator.

Additional Recommended Documentation

The process or methodology of how patients are provided education resources.

Documentation to Support an Exclusion

Report from a verifiable source demonstrating the EP had no office visits during the reporting period.

CMS Specification Sheet:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_13_PatientSpecificEdRes.pdf



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➤ Medication Reconciliation

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting your numerator and denominator.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

Dashboard or report from your EHR system or from an external data source demonstrating that the EP was not the recipient of any transitions of care during the reporting period. This could be a report with a zero denominator.

CMS Specification Sheet:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_14_Medication_Reconciliation.pdf



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Summary of Care

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting both numerators and denominators.

-AND-

Evidence of the successful electronic exchanges of summary of care documents according to standards identified in the specification sheet below.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

Report from a verifiable source demonstrating the EP transferred patients to another setting or referred patients to another provider less than 100 patients times during the reporting period.

CMS Specification Sheet:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_15_Summary_Care.pdf

▶ Immunization Registries Data Submission

Required Documentation

Confirmation/acknowledgement from registry indicating registration of intent or ongoing submission during the reporting period, with provider NPI's indicated.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

Dashboard or report from your EHR system or from an external data source demonstrating no immunizations were done during the reporting period.

-OR-

Email or letter from vendor containing version details or description of why provider was unable to report to the registry.

CMS Specification Sheet:

[http://www.cms.gov/Regulations-and-](http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_16_Immunization)

[Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_16_Immunization](http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_16_Immunization)
[RegistriesDataSubmission.pdf](http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_16_Immunization)



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► Use Secure Electronic Messaging

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting your numerator and denominator.

-OR-

A system acknowledgement report or log identifying that secure messaging was sent using the electronic messaging function of your EHR system.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

Report from a verifiable source demonstrating the EP had no office visits.

-OR-

Provide the FCC broadband report from the first day of your reporting period for your county and a report demonstrating 50 percent or more of your total encounters occurred in specified county.

CMS Specification Sheet:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPCore_17_UseSecureElectronicMessaging.pdf



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➤ Syndromic Surveillance Data Submission

Required Documentation

Confirmation/acknowledgement from registry indicating registration of intent or ongoing submission during the reporting period, with provider NPI's indicated.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

Dashboard or report from your EHR system or from an external data source demonstrating no reportable syndromic information was collected during the reporting period.

-OR-

Email or letter from vendor containing version details or description of why provider was unable to onboard with the registry.

CMS Specification Sheet:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPMenue_1_SyndromicSurveillanceDataSub.pdf



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➤ Electronic Notes

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting your numerator and denominator.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

Dashboard or report from your EHR system or from an external data source demonstrating the EP had no office visits during the reporting period.

CMS Specification Sheet:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPMMenu_2_Electronic_Notes.pdf



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▶ Imaging Results

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting your numerator and denominator.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

Dashboard or report from your EHR system or from an external data source demonstrating less than 100 tests whose result is an image were ordered during the EHR reporting period

-OR-

Description of no access to electronic imaging results (be sure to reference specification sheet for additional information on exclusion).

CMS Specification Sheet:

[http://www.cms.gov/Regulations-and-](http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPMenu_3_Imaging)

[Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPMenu_3_Imaging](http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPMenu_3_Imaging)
[Results.pdf](#)



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▶ Family Health History

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting your numerator and denominator.

Additional Recommended Documentation

The process or methodology of how structured data is entered for first-degree relatives.

Documentation to Support an Exclusion

Report from a verifiable source demonstrating the EP had no office visits during the reporting period.

CMS Specification Sheet:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPMenu_4_FamilyHealthHistory.pdf



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➤ Report Cancer Cases

Required Documentation

Confirmation/acknowledgement from registry indicating ongoing submission during reporting period with provider NPI's identified.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

Email or letter from vendor containing version details or description of why provider was unable to onboard.

-OR-

Dashboard or report from your EHR system or from an external data source demonstrating no reportable cancer case information was collected during the reporting period.

CMS Specification Sheet:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPMenu_5_ReportCancerCases.pdf



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➤ Report Specific Cases

Required Documentation

Confirmation/acknowledgement from registry indicating ongoing submission during reporting period with provider NPI's identified.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

Email or letter from vendor containing version details or description of why provider was unable to onboard.

-OR-

Attestation stating that the EP does not diagnose or directly treat any disease associated with a specialized registry or a public health agency in their jurisdiction.

CMS Specification Sheet:

[http://www.cms.gov/Regulations-and-](http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPMMenu_6_ReportSpecificCases.pdf)

[Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPMMenu_6_ReportSpecificCases.pdf](http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/Stage2_EPMMenu_6_ReportSpecificCases.pdf)



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➤ Clinical Quality Measures

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting your numerator, denominator, exclusions and exceptions for each measure attested to in your application. More information about the 2014 CQM attestation requirements can be found here:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/Downloads/EP_MeasuresTable_Posting_CQMs.pdf

Additional Recommended Documentation

N/A

Additional Clinical Quality Measure Information

http://cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/eCQM_Library.html

CMS Specification Sheet:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/Downloads/CQM_EPs_2012_02_02.pdf



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