



Meaningful Use Supporting Documentation

Eligible Professional
2014 - Stage I

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General Instructions

- Documentation should support all information entered in the Meaningful Use (MU) section of the MAPIR application.
- Where measures allow, use of test case data from within your "live" system is appropriate.
- For percentage-based measures, your Certified EHR product will electronically record the numerator and denominator and generate a report including the numerator, denominator and percentage.



General Instructions

- Screenshots and other non-numerical supporting documentation should be dated.
- Documentation should be de-identified and HIPAA compliant.
- Groups may submit dashboards or reports containing individual data for multiple providers as long as the report is broken out by name or individual NPI numbers.

CMS Specification Sheets are updated frequently. The links in this document represent the documentation available at the time of publication and will be updated as new information becomes available. For the most up to date information use: http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/Meaningful_Use.html

➤ CPOE for Medication Orders

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting the numerator and denominator reported.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

Dashboard or report from your EHR or from an external data source demonstrating fewer than 100 prescriptions were written during the reporting period.

CMS Specification Sheet:

http://www.cms.gov/EHRIncentivePrograms/Downloads/1_CPOE_for_Medication_Orders.pdf



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▶ Drug Interaction Checks

Required Documentation

Report showing when the drug-drug and drug-allergy interaction checks occurred.

OR

Screenshot of the drug-drug and drug-allergy interaction checks in operation.

Additional Recommended Documentation

Process or methodology of how the drug-drug and drug-allergy interaction checks operate.

Documentation to Support an Exclusion

No exclusion available for this measure.

CMS Specification Sheet:

http://www.cms.gov/EHRIncentivePrograms/Downloads/2_Drug_Interaction_ChecksEP.pdf



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➤ Maintain Up-to-date Problem List

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting the numerator and denominator reported.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

No exclusion available for this measure.

CMS Specification Sheet:

http://www.cms.gov/EHRIncentivePrograms/Downloads/3_Maintain_Problem_ListEP.pdf



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▶ Generate and Transmit Prescriptions Electronically (eRX)

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting the numerator and denominator reported.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

Dashboard or report from your EHR or from an external data source demonstrating fewer than 100 prescriptions were written during the reporting period.

-OR-

Documentation showing that the provider does not have a pharmacy within their organization and there are no pharmacies that accept electronic prescriptions within 10 miles of the EP's practice location at the start of his/her EHR reporting period.

CMS Specification Sheet:

http://www.cms.gov/EHRIncentivePrograms/Downloads/4_e-prescribing.pdf

▶ Active Medication List

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting the numerator and denominator reported.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

No exclusion available for this measure.

CMS Specification Sheet:

http://www.cms.gov/EHRIncentivePrograms/Downloads/5_Active_Medication_List.pdf



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► Medication Allergy List

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting the numerator and denominator reported.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

No exclusion available for this measure.

CMS Specification Sheet:

http://www.cms.gov/EHRIncentivePrograms/Downloads/6_Medication_Allergy_List.pdf



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▶ Record Demographics

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting the numerator and denominator reported.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

No exclusion available for this measure.

CMS Specification Sheet:

http://www.cms.gov/EHRIncentivePrograms/Downloads/7_Record_Demographics.pdf



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Record Vital Signs

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting the numerator and denominator reported.

*If taking exclusion 1, 3 or 4, the dashboard or report describing remaining vital signs is required.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

Exclusion 1: De-identified report showing ages of patients seen during reporting period.

Exclusion 2: Statement describing irrelevance of vital signs.

Exclusions 3 or 4: Statement describing irrelevance of vitals signs being excluded.

CMS Specification Sheet:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/8_Record_Vital_Signs.pdf



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▶ Record Smoking Status

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting the numerator and denominator reported.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

De-identified report showing ages of unique patients seen during reporting period.

CMS Specification Sheet:

http://www.cms.gov/EHRIncentivePrograms/Downloads/9_Record_Smoking_Status.pdf



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Clinical Decision Support Rule (CDSR)

Required Documentation

Screenshots of the CDSR being implemented.

-OR-

A log or report from your EHR system showing that a CDSR was triggered during the reporting period.

*A single screenshot submitted for a group of applying providers can be used, however, NPIs and provider names who are associated with this CDSR need to be identified on the screenshot (example - EHR configuration settings).

Additional Recommended Documentation

Process or methodology of how the CDSR was implemented.

Documentation to Support an Exclusion

No exclusion available for this measure.

CMS Specification Sheet:

http://www.cms.gov/EHRIncentivePrograms/Downloads/11_Clinical_Decision_Support_Rule.pdf



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➤ Patient Electronic Access

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting the numerator and denominator reported.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

Report demonstrating that exclusion was met. This could be a report or dashboard showing zero requests.

-AND-

A procedure describing documentation of requests.

CMS Specification Sheet:

http://www.cms.gov/EHRIncentivePrograms/Downloads/12_Electronic_Copy_of_Health_Information.pdf

➤ Clinical Summaries

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting the numerator and denominator reported.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

Report from a verifiable source demonstrating the exclusion was met.

CMS Specification Sheet:

http://www.cms.gov/EHRIncentivePrograms/Downloads/13_Clinical_Summaries.pdf



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► Protect Electronic Health Information

Required Documentation

A copy of the conducted or reviewed security risk analysis and corrective action plan (if negative findings are identified) that ensures that you are protecting private health information. Report should be dated or updated prior to the end of the reporting period and should include evidence to support that it was generated for that provider's system (e.g., identified by National Provider Identifier (NPI), CMS Certification Number (CCN), provider name, practice name, etc.) A single report submitted for Group of applying providers can be used, however, report needs to be broken down by provider name and NPI.

*Security Risk Assessment Tool can be found at <http://www.healthit.gov/providers-professionals/security-risk-assessment>.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

No exclusion available for this measure.

CMS Specification Sheet:

http://www.cms.gov/EHRIncentivePrograms/Downloads/15_Core_ProtectElectronicHealthInformation.pdf

➤ Drug Formulary Checks

Required Documentation

Screenshots of the enabled drug formulary, either internal or external, that was functional during the entire EHR reporting period.

Additional Recommended Documentation

Process or methodology of how the Drug Formulary Checks operate.

Documentation to Support an Exclusion

Dashboard or report from your EHR system or from an external data source demonstrating fewer than 100 prescriptions were written during the EHR reporting period.

CMS Specification Sheet:

http://www.cms.gov/EHRIncentivePrograms/Downloads/1_Drug_Formulary_Checks.pdf



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➤ Clinical Lab Test Results

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting the numerator and denominator reported.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

Dashboard or report from your EHR system or from an external data source describing labs that were ordered during the EHR reporting period.

CMS Specification Sheet:

http://www.cms.gov/EHRIncentivePrograms/Downloads/2_Clinical_Lab_Test_Results.pdf

➤ Patient Lists

Required Documentation

A single page from a de-identified copy of the generated report listing patients of the eligible provider with a specific condition.

Additional Recommended Documentation

Screenshot from EHR showing the functionality within the EHR and that it is available for all providers attesting to this measure.

Documentation to Support an Exclusion

No exclusion available for this measure.

CMS Specification Sheet:

http://www.cms.gov/EHRIncentivePrograms/Downloads/3_Patient_Lists.pdf



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▶ Patient Reminders

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting the numerator and denominator reported.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

Dashboard or report from your EHR system or from an external data source showing ages of unique patients seen during the reporting period.

CMS Specification Sheet:

http://www.cms.gov/EHRIncentivePrograms/Downloads/4_Patient_Reminders.pdf



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▶ Patient-Specific Education Resources

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting the numerator and denominator reported.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

No exclusion available for this measure.

CMS Specification Sheet:
http://www.cms.gov/EHRIncentivePrograms/Downloads/6_Patient-Specific_Education_Resources.pdf

► Medication Reconciliation

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting the numerator and denominator reported.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

Dashboard or report from your EHR system or from an external data source showing no transitions of care during the reporting period. This could be a report with a denominator of zero.

CMS Specification Sheet:

http://www.cms.gov/EHRIncentivePrograms/Downloads/7_Medication_Reconciliation.pdf



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➤ Transition of Care Summary

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting the numerator and denominator reported.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

Dashboard or report from your EHR system or from an external data source showing no transfers of care or referrals to another provider during the reporting period. This could be a report with a denominator of zero.

CMS Specification Sheet:

[http://www.cms.gov/EHRIncentivePrograms/Downloads/8 Transition of Care Summary.pdf](http://www.cms.gov/EHRIncentivePrograms/Downloads/8%20Transition%20of%20Care%20Summary.pdf)



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▶ Immunization Registries Data Submission

Required Documentation

Test Submission : A copy of the email received from the immunization registry, acknowledging the test for the practice, with provider NPI's indicated.

-OR-

Ongoing Submission : Email from registry indicating ongoing submission during the reporting period, with provider NPI's indicated.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

Dashboard or report from your EHR system or from an external data source demonstrating no immunizations were done during the reporting period.

-OR-

Email or letter containing version details from vendor, or description of why provider was unable to onboard with the registry.

CMS Specification Sheet:

http://www.cms.gov/EHRIncentivePrograms/Downloads/9_Immunization_Registries_Data_Submission.pdf

➤ Syndromic Surveillance Data Submission

Required Documentation

Test Submission : A copy of the email received from the public health registry, acknowledging the test for the practice, with provider NPI's indicated.

-OR-

Ongoing Submission : Email from registry indicating ongoing submission during the reporting period, with provider NPI's indicated.

Additional Recommended Documentation

N/A

Documentation to Support an Exclusion

Email or letter containing version details from vendor, or description of why provider was unable to onboard with the registry.

-OR-

Dashboard or report from your EHR system or from an external data source demonstrating no reportable syndromic information was collected during the reporting period.

CMS Specification Sheet:

[http://www.cms.gov/Regulations-and-](http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/10_Syndromic_Surveillance_Data_SubmissionEP.pdf)

[Guidance/Legislation/EHRIncentivePrograms/downloads/10_Syndromic_Surveillance_Data_SubmissionEP.pdf](http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/downloads/10_Syndromic_Surveillance_Data_SubmissionEP.pdf)



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➤ Clinical Quality Measures

Required Documentation

Dashboard or report generated from your EHR system or from an external data source supporting your numerator, denominator, exclusions and exceptions for each measure attested to in your application. More information about the 2014 CQM attestation requirements can be found here:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/Downloads/EP_MeasuresTable_Posting_CQMs.pdf

Additional Recommended Documentation

N/A

Additional Clinical Quality Measure Information

http://cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/eCQM_Library.html

CMS Specification Sheet:

http://www.cms.gov/Regulations-and-Guidance/Legislation/EHRIncentivePrograms/Downloads/CQM_EPs_2012_02_02.pdf



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