



The information contained in this form includes protected health information (PHI) and may be subject to protection under the law, including the Health Insurance Portability and Accountability Act of 1996, as amended (HIPAA). This form is intended for the sole use of the individual or entity to whom it is addressed.

PATIENT NAME:	
PATIENT ADDRESS:	
PATIENT SSN:	PATIENT DATE OF BIRTH:

**DIAGNOSIS**

Please list all diagnoses with **ICD codes** related to patient’s need for care. Please ensure that you include diagnoses of brain injury and/or developmental disability if present.

ICD 10 CODE:	PHYSICIAN DIAGNOSIS:
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**LEVEL OF CARE**

For individuals 60 years of age or older, please only select between **NFCE** or **NFI**.

- Nursing Facility Clinically Eligible (NFCE)** – This individual has an illness, injury, disability or medical condition diagnosed by a physician; and as a result of the illness, injury, disability or medical condition, the individual requires the level of care and services provided in a nursing facility above the level of room and board.
- Nursing Facility Ineligible (NFI)** – Patients who do not meet the definition of NFCE.
- Intermediate Care Facility for Persons with Other Related Conditions (ICF/ORC)** – An individual requires services at the level of an ICF/ORC when the individual requires active treatment and has a diagnosis of an ORC.

ORC – A severe chronic disability (other than mental illness or an intellectual disability) that: (1) manifested before to age 22; (2) is likely to continue indefinitely; (3) and results in the impairment of either general intellectual functioning or adaptive behavior; and (4) results in substantial functional limitations in at least three of the following areas of major life activities: self care, understanding and use of language, learning, mobility, self-direction, and capacity for independent living. ORCs may include, but are not limited to: cerebral palsy, spina bifida, epilepsy, severe physical disabilities, and autism.

Active Treatment – A continuous program which includes aggressive, consistent implementation of a program of specialized and generic training, treatment, health services, and related services that is directed toward the acquisition of the behaviors necessary for the client to function with as much self-determination and independence as possible and the prevention or deceleration of regression or loss of current optimal functional status. Active treatment does not include services to maintain generally independent clients who are able to function with little supervision or in the absence of a continuous active treatment program.

**NOTE:** If the patient is categorized as ICF/ORC, complete the reverse side of this form.



**LENGTH OF CARE REQUIRED**

Please indicate length of care required related to the diagnosis listed.

- Long Term** – Condition or disability is anticipated to last 12 months or longer.
- Short Term** – Condition or disability is anticipated to last less than 12 months.

**PHYSICIAN INFORMATION**

PHYSICIAN NAME (MUST BE MD OR DO):	PHYSICIAN LICENSE # OR MA ID #:	
PHYSICIAN PHONE:	PHYSICIAN FAX:	
PHYSICIAN SIGNATURE:		DATE:

**THIS SECTION MUST BE COMPLETED IF YOUR PATIENT’S IDENTIFIED LEVEL OF CARE IS ICF/ORC**

**INSTRUCTIONS:** Please check **Yes** or **No** to indicate whether or not the patient has a substantial limitation in any of the six areas below. In addition, for those areas checked “**Yes**,” please provide comments to substantiate your response.

- 1. Self-Care:** A long-term condition which requires the patient to need significant assistance with personal needs such as eating, hygiene, and appearance. Significant assistance may be defined as assistance with at least one-half of all activities normally required for self-care.

**Yes**     **No**    **Comments:** \_\_\_\_\_
- 2. Receptive and Expressive Language:** A patient is unable to effectively communicate with another person without the aid of a third person, a person with special skills or with a mechanical device, or a condition which prevents articulation of thoughts.

**Yes**     **No**    **Comments:** \_\_\_\_\_
- 3. Learning:** A patient that has a condition which seriously interferes with cognition, visual, or aural communication, or use of hands to the extent that special intervention or special programs are required to aid in learning.

**Yes**     **No**    **Comments:** \_\_\_\_\_
- 4. Mobility:** A patient that is impaired in his/her use of fine motor skills to the extent that assistance of another person and/or a mechanical device is needed in order for the patient to move from place to place.

**Yes**     **No**    **Comments:** \_\_\_\_\_
- 5. Self-Direction:** A patient that requires assistance in being able to make independent decisions concerning social and patient activities and/or in handling personal finances and/or in protecting his/her own self-interest.

**Yes**     **No**    **Comments:** \_\_\_\_\_
- 6. Capacity for Independent Living:** A patient that is limited in performing normal societal roles or it is unsafe for the patient to live alone to such an extent that assistance, supervision, or presence of a second person is required more than one-half the time (during waking hours).

**Yes**     **No**    **Comments:** \_\_\_\_\_